

September 24, 2021

To whom it may concern:

We have retained the firms of Montague DeRose and Associates, LLC and Backstrom McCarley Berry & Co., LLC as our financial advisors. Montague DeRose and Associates, LLC and Backstrom McCarley Berry & Co., LLC are each registered municipal advisors. We are represented by and will rely on our financial advisors to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including consideration of municipal derivatives and investment options relating to escrow investments and other investments of bond proceeds such as investment agreements and similar financial vehicles). By "rely on" we mean that we intend to seek and consider the advice, analysis, and perspective of one or both of our financial advisors before acting on any such proposals, although we may not necessarily follow their advice and we may also rely on representations, if any, made by you in proposals or otherwise.

You may rely on this certification for purposes of qualifying for the so-called IRMA exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until we replace it with an updated or correcting letter posted at the same page on our internet site, if this letter is posted there, and sent to the same address, if any, to which we have sent this letter. To confirm that this certification is current you may contact the undersigned or Robert Hannay, CFA, Treasury Manager, telephone: 510-287-0248 or e-mail: robert.hannay@ebmud.com.

If you wish to learn the identity of individuals at our financial advisors who will participate in any manner in advising us, including by participating in the management, direction, supervision, or performance of related activities, please contact:

- (i) at Montague DeRose and Associates, LLC Douglas S. Montague, Principal, telephone: (805) 496-2211 or email: montague@montaguederose.com; and,
- (ii) at Backstrom McCarley Berry & Co., LLC Vincent McCarley, Chief Executive Officer, telephone: (415) 857-6101 or email: vmccarley@bmcbco.com.

You may submit proposals and other recommendations to us in care of the undersigned. You need not send a copy to our financial advisors. If we choose to give serious consideration to a proposal, we intend to provide it to one or both of our financial advisors for advice.

EAST BAY MUNICIPAL UTILITY DISTRICT

Director of Finance