



**BOARD OF DIRECTORS
EAST BAY MUNICIPAL UTILITY DISTRICT**

375 - 11th Street, Oakland, CA 94607

Office of the Secretary: (510) 287-0440

**AGENDA
REGULAR CLOSED SESSION**

Tuesday, May 12, 2026

11:00 a.m.

Boardroom

375 11th Street

Oakland, CA 94607

*****Please see appendix for public participation instructions*****

ROLL CALL:

PUBLIC COMMENT: The Board of Directors is limited by State law to providing a brief response, asking questions for clarification, or referring a matter to staff when responding to items that are not listed on the agenda.

ANNOUNCEMENT OF CLOSED SESSION AGENDA:

1. Existing litigation pursuant to Government Code section 54956.9(d)(1):
 - a. *Fredrick Hagen v. East Bay Municipal Utility District*
Alameda County Superior Court, Case No. 25CV147899
 - b. *Lisa Blackwell v. East Bay Municipal Utility District, et al.*
Alameda County Superior Court, Case No. 25CV109366

(The Board will discuss Closed Session agenda items in Conference Room 8.)

REGULAR BUSINESS MEETING
1:15 p.m.

*****Please see appendix for public participation instructions*****

ROLL CALL:

BOARD OF DIRECTORS:

- Pledge of Allegiance

PRESENTATIONS:

- Contra Costa County Science & Engineering Fair Award Winner
- Government Finance Officers Association Distinguished Budget Presentation Award and Operating Budget Excellence Award

ANNOUNCEMENTS FROM CLOSED SESSION:

PUBLIC COMMENT: The Board of Directors is limited by State law to providing a brief response, asking questions for clarification, or referring a matter to staff when responding to items that are not listed on the agenda.

COMMITTEE REPORTS:

- Planning
- Legislative/Human Resources
- Finance/Administration
- Sustainability

CONSENT CALENDAR: (Single motion and vote approving 5 recommendations.)

1. Approve the Regular Meeting Minutes of April 28, 2026.
2. File correspondence with the Board.
3. Award a contract to the lowest responsive/responsible bidder, Guaranteed Plumbing, in an amount not to exceed \$120,580 for the relocation of two existing water meters from a difficult-to-maintain location to the public right-of-way, and the installation of two private water service pipelines for 3242 A&B Briggs Avenue in Alameda.
4. Award a sole source contract beginning on or after May 12, 2026 to IDEXX Distribution, Inc., for supplying bacteriological testing supplies for use with specified analytical methods by the District's Laboratory, for five years, with five options to renew for additional one-year periods for a total cost, after the addition of taxes, including option years, not to exceed \$1,600,000.

CONSENT CALENDAR: (Continued)

5. Authorize an agreement beginning on or after May 12, 2026 with Verdantas, Inc. in an amount not to exceed \$267,270 for erosion evaluation services for the Jones Tract Flood Erosion Evaluation.

PUBLIC HEARING:

6. Conduct a Public Hearing to accept comments on the District's Draft Urban Water Management Plan 2025 and Draft Water Shortage Contingency Plan 2025 in compliance with the Urban Water Management Planning Act of the California Water Code.

DETERMINATION AND DISCUSSION:

7. Legislative Update.
 - Receive Legislative Report No. 03-26 and consider positions on the following bills: AB 2513 (Petrie-Norris) Wildfire: Regional Forest and Fire Capacity Program: Local Assistance Grant Program: Regional Landscape Grants; AB 2739 (Soria) Water: Affordability and System Stabilization; and SB 1125 (Menjivar) Water Rate Assistance Program; and receive information on Wildfire Preparedness and Emergency Response Legislation.
8. File a report and set a Public Hearing for the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for Fiscal Year 2027.
 - 8.1. File the Report and Recommendation of the General Manager for Revisions to the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for Fiscal Year 2027.
 - 8.2. Set a Public Hearing for Tuesday, June 9, 2026, during the Board's Regular meeting, to consider the Report and Recommendation.
9. Adopt a resolution to approve the equity adjustment increase of 5 percent for the Water Treatment Supervisor classification represented by the International Federation of Professional and Technical Engineers, Local 21. (Resolution)
10. Provide direction on the Board of Directors meeting schedules and the General Manager's approval authority for professional and general services agreements.
 - 10.1. Provide direction on revisions to the schedules for the Board of Directors Regular meeting and Standing Committee meetings.
 - 10.2. Provide direction on a recommended increase to the General Manager's approval authority for professional and general services agreements from \$80,000 per agreement to \$250,000 per agreement.
11. General Manager's Report
 - Monthly Report – April 2026

DIRECTOR COMMENTS:

12. Other Items for Future Consideration.
13. Director Comments.

BOARD OF DIRECTORS: (Continued)

- Renaming the EBMUD Boardroom in honor of former Director William “Bill” Patterson

ADJOURNMENT:

The next Regular Meeting of the Board of Directors will be held at 1:15 p.m. on Tuesday, May 26, 2026.

Disability Notice

If you require a disability-related modification or accommodation to participate in an EBMUD public meeting please call the Office of the Secretary (510) 287-0404. We will make reasonable arrangements to ensure accessibility. Some special equipment arrangements may require 48 hours advance notice.

Document Availability

Materials related to an item on this agenda that have been submitted to the EBMUD Board of Directors within 72 hours prior to this meeting are available for public inspection in EBMUD’s Office of the Secretary at 375 11th Street, Oakland, California, during normal business hours, and can be viewed on our website at www.ebmud.com.

BOARD CALENDAR

Meeting dates, times, and locations are subject to change

Date	Meeting	Time/Location	Topics
Tuesday, May 12	Planning Committee	9:00 a.m. Boardroom	- Forecast Informed Reservoir Operations Update - Purified Water Outreach and Education Plan
	Legislative/Human Resources Committee	10:00 a.m. Boardroom	- Legislative Update - Senate Bill 707 – Outreach Requirements and Proposed Public Meeting Outreach Plan
	Board of Directors	11:00 a.m. Boardroom	Closed Session
		1:15 p.m. Boardroom	Regular Business Meeting
Monday, May 25	Memorial Day Holiday		Offices closed
Tuesday, May 26	Finance/Administration Committee	TBD Boardroom	
	Mid-Cycle Budget/Key Performance Indicators/Non-Prop 218 Workshop	TBD Boardroom	
	Board of Directors	11:00 a.m. Boardroom	Closed Session
		1:15 p.m. Boardroom	Regular Business Meeting
Tuesday, June 9	Planning Committee	TBD Boardroom	
	Legislative/Human Resources Committee	TBD Boardroom	
	Board of Directors	11:00 a.m. Boardroom	Closed Session
		1:15 p.m. Boardroom	Regular Business Meeting
2026 Board Committee Members			
	Finance/Administration	Oddie {Chair}, Katz, Lewis	
	Legislative/Human Resources	Smith {Chair}, Chan, Oddie	
	Planning	Lewis {Chair}, Gómez, Young	
	Sustainability	Young {Chair}, Katz, Smith	

APPENDIX

**Closed Session and Regular Business Meetings
11:00 a.m. and 1:15 p.m.**

*EBMUD public Board meetings will be conducted in person and accessible via Zoom.
These meetings are recorded, live-streamed, and posted on the District's website.*

Online*

<https://ebmud.zoom.us/j/97065086667?pwd=eUdZSGh5SG82akZiRDF2UDg2b0IyUT09>

Webinar ID: 970 6508 6667

Passcode: 238500

By Phone*

Telephone: 1 669 900 6833

Webinar ID: 970 6508 6667

Passcode: 238500

International numbers available: <https://ebmud.zoom.us/u/adMXn1VnPP>

*To familiarize yourself with Zoom, please visit <https://support.zoom.us/hc/en-us/articles/201362193-Joining-a-Meeting>

Providing public comment - *The EBMUD Board of Directors is limited by State law to providing a brief response, asking questions for clarification, or referring a matter to staff when responding to items that are not listed on the agenda.*

- Each speaker is allotted 3 minutes to speak; the Board President has the discretion to amend this time based on the number of speakers
- The Secretary will track time and inform each speaker when the allotted time has concluded
- Comments on **non-agenda items** will be heard at the beginning of the meeting
- Comments on **agenda items** will be heard when the item is up for consideration
- The Secretary will call each speaker in the order received

In person

- Fill out and submit a blue speaker card which is available in the meeting room

Via Zoom

- Use the raise hand feature in Zoom to indicate you wish to make a public comment
<https://support.zoom.us/hc/en-us/articles/205566129-Raising-your-hand-in-a-webinar>
- If you participate by phone, press *9 to raise your hand
- When prompted by the Secretary, please state your name, affiliation if applicable, and topic

Submitting written comments or materials

- Email written comments or other materials for the Board of Directors to SecOffice@ebmud.com
- Please indicate the meeting date and agenda item number or non-agenda item topic in the subject line of the email. Contact information is optional.
- **Please email by 4 p.m. the day prior to the scheduled regular meeting;** written comments and other materials submitted to the Board of Directors will be filed in the record.

To view the livestream of Board meetings, please visit:
<https://www.ebmud.com/about-us/board-directors/board-meetings/>

EAST BAY MUNICIPAL UTILITY DISTRICT

DATE: May 7, 2026

MEMO TO: Board of Directors

THROUGH: Clifford C. Chan, General Manager 

FROM: Rischa S. Cole, Secretary of the District 

SUBJECT: Finance/Administration Committee Minutes – April 28, 2026

Chair Jim Oddie called to order the Finance/Administration Committee meeting at 9:00 a.m. in the Administration Building Boardroom. Director Valerie D. Lewis was present at roll call. Director Andy Katz arrived at 9:08 a.m. Staff participants included General Manager Clifford C. Chan, General Counsel Derek T. McDonald, Director of Finance Sophia D. Skoda, Director of Customer and Community Services Andrew L. Lee, Principal Management Analyst Steven B. Goodman-Leibof, Customer Services Manager Max W. Low, and Secretary of the District Rischa S. Cole.

Public Comment. None.

Presentations/Documentation. 1) Presentation entitled “Annual Investment Policy Review and Delegation of Authority Renewal,” dated April 28, 2026; 2) Presentation entitled “Board of Directors Governance Manual Updates and Consideration of Governance Policies” dated April 28, 2026; 3) Presentation entitled “Electronic Bill Presentment and Payment and Payment Processing Update” dated April 28, 2026; and 4) Presentation entitled “Digital Accessibility Roadmap” dated April 28, 2026.

Quarterly Investment, Payroll, Disbursement and Real Estate Summary Reports for the Water and Wastewater Systems for Quarter Ended March 31, 2026. Principal Management Analyst Steven B. Goodman-Leibof reviewed the reports for the period January through March 2026. He noted there were five real estate transactions during the quarter. The Committee raised no questions. It was moved by Director Lewis, seconded by Chair Oddie, and carried (2-0) by voice vote to accept the reports. Director Katz was absent.

Monthly Investment Transactions Report. Principal Management Analyst Steven B. Goodman-Leibof reviewed the March 2026 report and highlighted factors that decreased the portfolio from \$595.4 million to \$593.9 million. The portfolio yield is approximately 3.84 percent. The report will be submitted for Board consideration at its meeting in the afternoon. The Committee raised no questions. It was moved by Director Lewis, seconded by Chair Oddie, and carried (2-0) by voice vote to accept the report. Director Katz was absent.

Revisions to Policy 4.07 – Investments. Principal Management Analyst Steven B. Goodman-Leibof provided the presentation and reviewed the policy revisions. The policy is reviewed annually and establishes the rules for investing District funds, including those of Joint Powers Authorities, while excluding bond proceeds and funds held by the Retirement System. The policy is governed by the California Government Code and the Municipal Utility District Act and reaffirms the delegation of investment authority to the Director of Finance, acting as the District Treasurer. The policy was

previously reviewed and certified in 2023 by the California Municipal Treasurers Association (CMTA), a professional organization governed by active treasury officials who are representatives of their own local governmental units and remain in compliance with applicable statutes. Mr. Goodman-Leifbof reviewed six minor changes to the policy proposed by staff. Two new sections were added to clarify which funds are covered in the policy and that the policy does not apply to Retirement System funds. Language was added to further clarify the Ethics and Conflicts of Interest and Review and Reporting Requirements sections, while the Other Restrictions section for Certificates of Time Deposit was revised to add a restriction requiring such securities to be collateralized at 110 percent of market value. The sunset date in the section regarding Zero or Negative Market Rates was changed to January 1, 2031 to reflect recent changes in State law. The Board will be asked to approve the updated policy at its meeting in the afternoon. Mr. Goodman-Leifbof responded to Committee questions regarding Environmental, Social, and Governance factors, investing in private credit, and the CMTA certification. It was moved by Director Katz, seconded by Director Lewis, and carried (3-0) by voice vote to support the staff recommendation.

Proposed Changes to Board Meeting Frequency and Change in the General Manager's

Authority. General Manager Clifford C. Chan presented proposals to reduce Board meetings from 22 to 18 annually and to increase the General Manager's authority for approving professional and general services agreements from \$80,000 per agreement to \$250,000 per agreement. Mr. Chan highlighted the current meeting schedule and explained the revised schedule would consolidate Board and standing Committee meetings in certain months while maintaining the District's ability to conduct business effectively and transparently. The proposed change also recognizes Board and staff workload demands, and the value of periodic breaks during the year. Flexibility would remain for the Board to call special meetings as needed. Increasing the General Manager's approval authority would allow for more timely execution of agreements, improve operational efficiency, and align with approval authority levels at peer agencies. All agreements approved under the General Manager's authority will continue to be reported in the General Manager's monthly report to the Board. Staff met with Locals 2019, 444, and 21 to discuss the changes and resolved the unions' concerns. Any agreement of \$250,000 and under that is opposed by the unions and unable to be resolved by staff will be presented to the Board for consideration. Staff is seeking Committee feedback on both proposals and will present resolutions to adopt revised Board meeting schedules and to increase the General Manager's approval authority for Board consideration at an upcoming meeting. Mr. Chan responded to Committee questions regarding the proposed meeting schedule, meeting start times under the revised schedule, and when the General Manager's approval authority was last increased. The Committee asked staff to monitor the effectiveness of the revised meeting schedules over the next two years and to communicate that revising the Board meeting frequency is intended to drive efficiency. It was moved by Director Lewis, seconded by Director Katz, and carried (3-0) by voice vote to support the staff recommendation.

Board Governance Manual Updates and Consideration of Governance Policies. General Counsel Derek T. McDonald and Secretary of the District Rischa S. Cole presented proposed updates to the Board of Directors Governance Manual and sought Committee guidance on revisions and the potential development of Board policies. The Governance Manual, adopted November 26, 2024, is being revised to reflect updates requested by the Board after November 2024; direction from the March 10, 2026 retreat; feedback during the March 24, 2026 Finance/Administration Committee meeting; and staff recommendations. Mr. McDonald reviewed proposed revisions and reported updates to Section 3.04 to clarify the role of the President Pro Tem; Section 7.04 to clarify procedures for removal or resignation

of Board Officers; Section 11.04 regarding cancellation of Board meetings in July and December; Section 11.08 to clarify Brown Act agenda posting requirements; Section 12.01 to allow the Board President to remove and replace a Committee chair for consistent lateness; and Appendix 2 to incorporate new State training requirements, including Senate Bill 827. The EBMUD Facility and Program Naming Guidelines was added as Appendix 6. He noted that although no edits were made to Section 5.02 – Ethics and Conduct, several Board members expressed interest in expanding this section to provide further guidance regarding such matters as the investigation of Board member misconduct. Ms. Cole reviewed Section 4.03 – Conduct at Board Meetings, which now includes the communication agreements developed by the Board during its March 10, 2026 retreat. Next, Mr. McDonald discussed options to convert sections of the manual into formal Board policies. He noted that Governance Manual sections 3, 4, 7, 9, 11, 12, and 13 were originally drafted as Board policies. The Board may choose to convert and adopt any part of the Governance Manual as a Board policy. Staff is seeking Committee feedback on the proposed updates and converting sections of the Governance Manual into draft Board policies. Based on the Committee’s direction, staff will finalize the Governance Manual and if agreed, policies will be drafted for discussion at the May 26, 2026 Finance/Administration Committee meeting, with final Board consideration anticipated in June 2026. There was considerable Committee discussion and questions about the powers of the President Pro Tem; whether absence also means a vacancy in the position of President or Vice-President in Section 3.04; the use of “shall” or “should” in the Governance Manual regarding Board conduct expectations; converting sections of the Governance Manual to formal Board policies; and the process for updating the Governance Manual. Mr. McDonald clarified vacancies would be treated as absences for purposes of the President Pro Tem serving. The Committee asked staff to update Section 3.04 to clarify that an absence also means a vacancy in the position of President or Vice-President; update Section 4.03 to replace “shall” with either “shall endeavor to” or “should”; update Section 7.04 to ensure timely appointment of officers; revise Section 12.01 to include absences and clarify that the section is subject to the powers of the President as outlined in Section 3; consider separating actions that are considered ethics versus conduct in Section 5.02 for clarity; and provide proposals to strengthen the Governance Manual, including converting sections to formal policies, and requiring prospective Board candidates, when filing candidate forms, to acknowledge receipt of the Governance Manual, agree to comply with the manual and Board policies, and to complete the onboarding activities outlined in Section 9.

Electronic Bill Presentment and Payment (EBPP) and Payment Processing Update.

Customer Services Manager Max W. Low provided the presentation with an update on EBPP trends and benefits, a proposal to offer a \$5 EBPP enrollment credit to customers currently receiving paper bills, and efforts to modernize business processes to meet evolving customer needs. Customers have a variety of secure options to receive and pay their bills. As of March 2026, approximately 45 percent of District customers use EBPP and receive electronic bill statements. Mr. Low reviewed billing and payment processing costs, noting that in Fiscal Year (FY) 2025 the District processed approximately \$953 million in payments, with \$659 million received electronically and \$294 million received through mailed payments. Bill presentment and remittance costs were approximately \$4.5 million, with paper bill presentment representing approximately \$3.24 million. Paper billing remains the most expensive method, with approximately 1.4 million paper bills issued annually at a cost of about \$2.50 per statement; electronic billing options range from \$0.11 to \$0.21 per statement. Increasing EBPP adoption provides cost savings, improved operational efficiency, enhanced customer experience through real-time access and payment confirmation, increased system resiliency, and reduced environmental impact. EBPP adoption has slowed following initial growth, with approximately 216,000 customers still

receiving paper bills. To encourage EBPP enrollment, staff proposes offering a one-time \$5 enrollment credit to customers currently receiving paper bills. The incentive would be limited to one per account and issued after two consecutive billing cycles; the cost is expected to be recovered within two billing cycles. Each new EBPP enrollment is estimated to result in \$14.50 per enrollment in annual net savings. The District is also implementing a vendor supported billing and remittance solution which will reduce bill statement production costs by approximately 60 percent, from \$2.50 to \$1.05 per statement, while continuing to offer printed statements and maintain reliable revenue collection and customer communication. Staff is seeking Committee feedback on the one-time \$5 EBPP enrollment credit. If supported, staff will update the Regulations Governing Water Services, Section 13 – Payment of Bills for Board consideration at its June 23, 2026 meeting. If approved by the Board, the new incentive will begin in FY 2027 and incentive results will be provided to the Board at a future meeting. The Committee expressed support for the staff recommendation. Staff responded to Committee questions and the Committee asked staff to evaluate ways to include more consumption and graphical information, and direct Customer Pipeline links in billing emails; consider sending additional reminders to customers that receive electronic bill statements; consider broader outreach strategies with community partners to reach different communities; and to consider privacy, customer data and cybersecurity protections for electronic billing.

Digital Accessibility at EBMUD. Due to time constraints, this item was deferred to a future meeting.

Adjournment. Chair Oddie adjourned the meeting at 10:18 a.m.

CCC/RSC

EAST BAY MUNICIPAL UTILITY DISTRICT

DATE: May 7, 2026

MEMO TO: Board of Directors

THROUGH: Clifford C. Chan, General Manager *CCC*

FROM: Rischa S. Cole, Secretary of the District *RC*

SUBJECT: Sustainability Committee Minutes – April 28, 2026

Chair Marguerite Young called to order the Sustainability Committee meeting at 10:22 a.m. in the Administration Building Boardroom. Directors Andy Katz and Joey D. Smith were present at roll call. Staff participants included General Manager Clifford C. Chan, General Counsel Derek T. McDonald, Director of Operations and Maintenance David A. Briggs, Senior Environmental Health and Safety Specialist Chris Dembiczak, and Secretary of the District Rischa S. Cole.

Public Comment. None.

Presentations/Documentation. 1) Presentation entitled, “Greenhouse Gas Reduction Options,” dated April 28, 2026.

Greenhouse Gas Reduction Options. Senior Environmental Health and Safety Specialist Chris Dembiczak provided the presentation with an overview of the District’s 2024 greenhouse gas (GHG) emissions and progress toward the District’s carbon neutrality goal. The District’s GHG inventory is compiled using the Water Energy Nexus (WEN) 2.0 protocol, supplemented by the General Reporting Protocol developed by The Climate Registry and focuses on Scope 1 (direct) and Scope 2 (indirect) emissions. In 2024, the District’s GHG emissions were approximately 15,583 metric tons (MT) CO₂e, which is about 10 percent below the target of 18,459 MT CO₂e. The largest sources of emissions were electricity, fleet operations, wastewater, natural gas, and refrigerants. Pursuant to WEN 2.0, the District estimates and tracks process emissions related to the treatment and discharge of wastewater but in accordance with District Policy 7.07 - Energy, does not include these as part of the District’s GHG goal. Preliminary calculations indicate the 2025 GHG inventory is projected to meet established goals, but renewable energy certificates (RECs) and carbon offsets will be necessary in future years to meet long-term targets. Staff will present the 2025 GHG inventory to the Sustainability Committee in fall 2026. Mr. Dembiczak reviewed the District’s three GHG policies guiding emissions reductions, annual inventory reporting, and the use of RECs and carbon offsets and defined RECs and their three classifications, PCC1, PCC2, and PCC3, noting all three may be used to credit Scope 2 emissions consistent with The Climate Registry. In 2025, RECs from Western Area Power Administration (WAPA) and the Orinda photovoltaic project are expected to reduce Scope 2 emissions by approximately 30 to 40 percent. He described carbon offsets which must meet quality standards and be third-party certified in accordance with The Climate Registry. Offset costs are highly variable, typically purchased through brokers, and can be used in voluntary inventories for Scope 1 and Scope 2 emissions. They will be used to address emissions that cannot be eliminated through operational changes, including fleet, natural gas, and wastewater sources and the District may consider using high-quality, multi-benefit offsets outside registry requirements to support emerging technologies and partnerships. Staff identified electricity and fleet operations as primary focus areas for emissions reduction. Six retailers and WAPA

provide District electricity, with WAPA representing 32 percent of emissions while providing significant annual cost savings. Fleet emissions are being reduced through transition to zero-emission vehicles, with approximately 50 light-duty vehicles replaced annually, while medium- and heavy-duty conversion remains dependent on market availability. Mr. Dembiczak reviewed cost considerations for various GHG reduction strategies. The current plan relies on continued use of WAPA power supplemented by RECs and carbon offsets as the most cost-effective near-term approach with an estimated cost of \$387,500 annually to achieve carbon neutrality by 2030. Electricity-related mitigation represents the largest portion of these costs. Converting WAPA power to retail power would cost about \$5 to \$6 million per year and purchasing 100 percent carbon-free electricity would cost approximately \$1 million per year. Additional costs associated with achieving carbon neutrality are not anticipated until 2028. Staff will include RECs and carbon offsets in the proposed Fiscal Years 2028 and 2029 budgets; update the Finance/Administration Committee in summer 2026; present the 2025 GHG inventory to the Sustainability Committee in fall 2026; and update the GHG policies for Board consideration. There was considerable discussion by the Committee. Mr. Dembiczak responded to questions regarding the District's approach to using high-quality uncertified carbon offsets; REC and carbon offset cost and quality; trade-offs between the current plan and an accelerated approach; fleet conversion timelines; collaborating with Blue Forest; solar and renewable energy development at District facilities; and the scope of upcoming policy changes related to climate and cost-effectiveness. The Committee asked staff to distinguish between PCC1, PCC2, and PCC3 RECs in future analysis, explore carbon offset opportunities within the East Bay watershed, and an information memo on WAPA's progress towards reducing GHG emissions. It was moved by Director Smith, seconded by Director Katz, and carried (3-0) to accept the report.

Adjournment. Chair Young adjourned the meeting at 11:07 a.m.

CCC/RSC

MINUTES

**Tuesday, April 28, 2026
East Bay Municipal Utility District
Board of Directors
375 Eleventh Street
Oakland, California
Regular Closed Session Meeting**

President Luz Gómez called to order the Regular Closed Session Meeting of the Board of Directors at 11:09 a.m. in the Administration Building Boardroom.

ROLL CALL

Directors April Chan, Andy Katz, Valerie D. Lewis, Jim Oddie, Joey D. Smith, Marguerite Young, and President Luz Gómez were present at roll call.

Staff participants included General Manager Clifford C. Chan and General Counsel Derek T. McDonald.

PUBLIC COMMENT

There was no public comment.

ANNOUNCEMENT OF CLOSED SESSION AGENDA

President Gómez announced the closed session agenda, and the Board convened to Administration Building Conference Room 8 for discussion.

Regular Business Meeting

President Luz Gómez called to order the Regular Business Meeting of the Board of Directors at 1:20 p.m. in the Administration Building Boardroom.

ROLL CALL

Directors April Chan, Andy Katz, Valerie D. Lewis, Jim Oddie, Joey D. Smith, Marguerite Young, and President Luz Gómez were present at roll call.

Staff participants included General Manager Clifford C. Chan, General Counsel Derek T. McDonald, and Secretary of the District Rischa S. Cole.

BOARD OF DIRECTORS

President Gómez led the Pledge of Allegiance.

Recognizing Asian American & Pacific Islander (AAPI) Heritage Month and EBMUD's Asian Pacific Employees Association (APEA) Affinity Group

Director April Chan announced EBMUD is recognizing AAPI Heritage Month and the District's APEA Affinity Group. APEA was founded in 1998 to promote awareness, education, and engagement that enhance the visibility, value, and professional growth of District employees and within the communities served by the District. APEA also supports the District's mission and commitment to public service. In honor of AAPI Heritage Month in May, APEA will host events each week which will kick off on Wednesday, May 6, to celebrate and highlight the rich diversity and cultural contributions of the Asian and Pacific Islander diaspora. On behalf of the Board of Directors, Director Chan encourages all employees to join in recognizing and celebrating AAPI Heritage Month and the APEA Affinity Group.

EBMUD Service Award Recipients for the period January through March 2026

Senior Human Resources Analyst Siobhan M. Tuvo delivered the presentation highlighting 80 employees who reached service award milestones ranging from five to 35 years of service. These employees were also recognized by their organizational leadership through the Employee Recognition and Service Award Program and received a service award on behalf of the District. The Board congratulated the employees and acknowledged the employees in attendance.

- Director Chan left the meeting at 1:29 p.m. and returned at 1:31 p.m.

PUBLIC COMMENT

- Addressing the Board was Yorgo Alexandrou who commented on impacts to his business due to last year's lake closures, including the closure of Lake Camanche to boating due to the golden mussel. He noted that current rules do not allow equipment rented from his business to be launched on the lakes. Mr. Alexandrou was advised to email his contact information to the Secretary's Office for follow-up.

COMMITTEE REPORTS

- Filed with the Board were the Minutes for the April 14, 2026 Planning and Legislative/Human Resources Committee Meetings.
- Director Oddie reported The Finance/Administration Committee met this morning and received updates on the Quarterly Payroll, Disbursement and Real Estate Summary Reports for the Water and Wastewater Systems for Quarter Ended March 31, 2026 and the Quarterly Investment Report – March 31, 2026; Monthly Investment Transaction Report; Revisions to Policy 4.07 – Investments; Proposed Changes to Board Meeting Frequency and Change in the General Manager's Authority; Board Governance Manual Updates and Consideration of Governance Policies; and Electronic Bill Presentment and Payment and Payment Processing Update. Due to time constraints, the update on Digital Accessibility at EBMUD was deferred to a future meeting.
- Director Young reported the Sustainability Committee met this morning and received an update on the District's Greenhouse Gas Reduction Options.

- Director Oddie reported the FRWA Board met on April 9 and received water supply updates from EBMUD and Sacramento County Water Agency; an update on the Freeport Regional Water Project; an update on the golden mussel; and adopted the Fiscal Year 2027 Budget.
- Director Smith reported the UMRWA Board met on April 24 and received the Treasurer’s Report and approved the Phase 1 - Forest Projects Plan Implementation Report; Phase 2 - MAC Forest Health and Resilience Project Report; Amador Aspen Restoration Project; Fiscal Year 2027 Budget; Procurement Policy; CPUD Substitute IRWM Project; and Audited Financials - FY 2025 and FY 2024; and received an update on legislative issues.
- President Gómez reported the DERWA Board met on April 27 and approved the February 2, 2026 Regular Board meeting minutes; Treasurer’s Reports for January 31, and February 28, 2026; Quarterly Investment Report for March 31, 2026; and Fiscal Year 2026-2027 Operating and Capital Budget. The Board authorized the Authority Manager to execute an agreement with California Sanitation Risk Management Authority for property insurance.
- Director Oddie left the meeting at 1:33 p.m. and returned at 1:34 p.m.

CONSENT CALENDAR

- Items 9.1-9.2 and 11 were pulled from the Consent Calendar for separate discussion.
 - Motion by Director Smith, seconded by Director Young to approve Items 1-8, 10, and 12-13, on the Consent Calendar carried (7-0) by the following voice vote: AYES (Chan, Katz, Lewis, Oddie, Smith, Young, and Gómez); NOES (None); ABSTAIN (None); ABSENT (None).
1. **Motion No. 059-26** – Approved the Regular Meeting Minutes of April 14, 2026.
 2. The following correspondence was filed with the Board: **1)** Presentation entitled, “Service Award Recipients (Jan-Mar 2026),” dated April 28, 2026; **2)** Presentation entitled, “2026 Water Supply Availability and Deficiency Report,” dated April 28, 2026; and **3)** Speakers’ Bureau and Outreach Record CY26, dated April 28, 2026.
 3. **Motion No. 060-26** – Awarded a contract beginning on or after April 28, 2026 to the lowest responsive/responsible bidder, Pape’ Material Handling, Inc., for supplying one heavy equipment forklift for the District’s Oakport Storage Center, for a total cost after addition of taxes, not to exceed \$375,000 under Request for Quotation No. 2608.
 4. **Motion No. 061-26** – Awarded a contract beginning on or after April 28, 2026 to the lowest responsive/responsible bidder Golden Gate Freightliner, Inc. dba Golden Gate Truck Center, for supplying medium and heavy-duty trucks for three years, with two options to renew for additional one-year periods for a total cost, after the addition of taxes, including option years, not to exceed \$16,100,000 under Request for Quotation No. 2615.
 5. **Motion No. 062-26** – Awarded a sole source contract beginning on or after April 28, 2026, to Continental Carbon Group, Inc., for supplying activated carbon canisters for the Main Wastewater Treatment Plant for a total cost, after the addition of taxes, not to exceed \$135,000.

6. **Motion No. 063-26** – Authorized an agreement beginning on or after April 28, 2026, with Alameda County Flood Control and Water Conservation District in an amount not to exceed \$310,000 for the San Lorenzo Creek concrete channel pipeline investigation and removal services.
7. **Motion No. 064-26** – Authorized an agreement beginning on or after April 28, 2026 with Brown and Caldwell in an amount not to exceed \$5,899,843 for owner advisor consulting services for the Main Wastewater Treatment Plant Dewatering Improvements Project.
8. **Motion No. 065-26** – Authorized an agreement beginning on or after April 28, 2026, with Sequoyah Country Club in an amount not to exceed \$353,893 for the installation of a private irrigation pipeline.
- 9.1. – **Authorize amendments to the agreements originally authorized under Board Motion No. 087-24 with Auto Glass Techs; Autohaus Automotive Inc.; Chino's Customs; Got Power Inc. dba CD & Power; Doc Bailey Construction Equipment, Inc.; Cummins Inc.; Falcon Collision Repair, Inc.; FH Dailey Chevrolet; Fleetworks, Inc.; Gold Country Auto Body; Golden Gate Truck Center; Grand Collision Center, Inc.; HK Small Engine, Inc.; Jack Doheny Companies Inc.; Kelly's Truck Repair; Safeshields dba Maz Glass; Mission Valley Ford Truck Sales Inc. dba Mission Valley Ford & Kubota Equip; Nixon Egli Equipment Co., Inc.; Owen Equipment Sales; Pape Machinery, Inc.; Peterson Power Systems, Inc.; Stewart's Body Shop, Inc.; United Transmission; Unlimited Tool Repair & Fabrication, Inc.; and Western Truck Fabrication, Inc., for one year to increase the aggregate amount of those agreements by \$900,000 to a total aggregate amount not to exceed \$2,930,000 and extend the terms of the agreements to April 27, 2027 for vehicle and equipment repair and other related services; and authorize additional agreements for vehicle and equipment repair and other related services, on an as-needed basis and subject to the total aggregate amount authorized by the Board for such services on April 28, 2026, with service providers that meet District standards and offer pricing at or below the range in the propose agreements with the service providers above to increase flexibility and ensure service provider availability. The Board of Directors will be notified of additional qualified service providers by means of the General Manager's monthly report.**
- 9.2. – Addressing the Board was Eric Larsen, President AFSCME Local 444 who commented on management's collaboration with Local 444 to reduce contract costs for these services and acknowledged Manager of Operations and Maintenance/Water Operations Crystal J. Yezman. He also acknowledged General Manager Clifford C. Chan for the discussions regarding the proposal to increase the General Manager's approval authority for professional and general services agreements.
- Motion by Director Oddie, seconded by Director Young to approve Items 9.1. – 9.2. on the Consent Calendar carried (7-0) by the following voice vote: AYES (Chan, Katz, Lewis, Oddie, Smith, Young, and Gómez); NOES (None); ABSTAIN (None); ABSENT (None).

Motion No. 068-26 – Authorized amendments to the agreements originally authorized under Board Motion No. 087-24 with Auto Glass Techs; Autohaus Automotive Inc.; Chino's Customs; Got Power Inc. dba CD & Power; Doc Bailey Construction Equipment, Inc.; Cummins Inc.; Falcon Collision Repair, Inc.; FH Dailey Chevrolet; Fleetworks, Inc.; Gold Country Auto Body;

Golden Gate Truck Center; Grand Collision Center, Inc.; HK Small Engine, Inc.; Jack Doheny Companies Inc.; Kelly's Truck Repair; Safeshields dba Maz Glass; Mission Valley Ford Truck Sales Inc. dba Mission Valley Ford & Kubota Equip; Nixon Egli Equipment Co., Inc.; Owen Equipment Sales; Pape Machinery, Inc.; Peterson Power Systems, Inc.; Stewart's Body Shop, Inc.; United Transmission; Unlimited Tool Repair & Fabrication, Inc.; and Western Truck Fabrication, Inc., for one year to increase the aggregate amount of those agreements by \$900,000 to a total aggregate amount not to exceed \$2,930,000 and extend the terms of the agreements to April 27, 2027 for vehicle and equipment repair and other related services; and authorized additional agreements for vehicle and equipment repair and other related services, on an as-needed basis and subject to the total aggregate amount authorized by the Board for such services on April 28, 2026, with service providers that meet District standards and offer pricing at or below the range in the proposed agreements with the service providers above to increase flexibility and ensure service provider availability. The Board of Directors will be notified of additional qualified service providers by means of the General Manager's monthly report.

10. **Motion No. 066-26** – Authorized the purchase of laboratory supplies and chemicals beginning on or after April 28, 2026 from VWR International, LLC and Fisher Scientific Company, LLC, for the District Laboratory at the Main Wastewater Treatment Plant, for a total amount not to exceed \$1,800,000. This purchase will be made under State of California contracts available for use by local governments.

11. **Approve the March 2026 Monthly Investment Transactions Report.**

- Addressing the Board was Eric Larsen, President, AFSCME Local 444 who commented he meant to pull Agenda Item 12 to express the union's objection to contracting with the law firm of Meyers Nave.
- Motion by Director Chan, seconded by Director Smith to approve Item 11 carried (7-0) by the following voice vote: AYES (Chan, Katz, Lewis, Oddie, Smith, Young, and Gómez); NOES (None); ABSTAIN (None); ABSENT (None).

Motion No. 069-26 – Approved the March 2026 Monthly Investment Transactions Report.

12. **Motion No. 067-26** – Authorized the Office of General Counsel to continue the employment of the law firm of Meyers Nave for specialized legal services related to labor and employment matters in an additional amount not to exceed \$100,000.
13. **Resolution No. 35485-26** – Adopting Revised Policy 4.07, Investments; And Renewing Existing Delegation Of Authority For The Management Of Investments On Adopting Revised Policy 4.07, Investments; And Renewing Existing Delegation Of Authority For The Management Of Investments On Behalf Of The East Bay Municipal Utility District And Its Joint Powers Authorities To The Director Of Finance As The Treasurer Of The District.

DETERMINATION AND DISCUSSION

14. **Adopt a resolution to appoint Vasanth Shetty as a Standby Officer in Ward No. 2 for the East Bay Municipal Utility District Board of Directors as outlined in the Directors' Emergency Succession Plan.**

President Gómez highlighted Vasanth Shetty's background and thanked him for being willing to serve as a Standby Officer.

- Motion by Director Gómez, seconded by Director Chan to approve Item 14 carried (7-0) by the following voice vote: AYES (Chan, Katz, Lewis, Oddie, Smith, Young, and Gómez); NOES (None); ABSTAIN (None); ABSENT (None).

Mr. Shetty addressed the Board via Zoom and provided additional information regarding his background. He said he was honored to serve as a Board Standby Office and thanked the Board for the opportunity.

Resolution No. 35486-26 – Confirming Appointment Of Standby Officer For The East Bay Municipal Utility District Board Of Directors For Ward No. 2 Under The Emergency Succession Plan For The Board Of Directors.

15. **File the 2026 Water Supply Availability and Deficiency Report in conformance with District Policy 9.03 – Water Supply Availability and Deficiency and declare the District's water supply is sufficient for meeting customer demands in 2026.**

Manager of Water Resources Bradley M. Ledesma provided the presentation and an overview of water supply conditions, demand trends, and projected obligations for the current water year. Mr. Ledesma reviewed gross water production and the following as of April 15, 2026: precipitation in the Mokelumne (40.4 inches; 94 percent of average); and East Bay (19.3 inches; 77 percent of average); snowpack and snow water equivalent in the Sierras and Caples Lake snow depth; and total system storage (TSS) of approximately 684 thousand acre-feet (TAF), with projections of approximately 630 TAF by September 30, 2026. He noted that the projected TSS level remains above the District's drought trigger threshold of 500 TAF. The California Department of Water Resources' April 1 Bulletin 120 forecast estimates unimpaired runoff on the Mokelumne River at 546 TAF, classifying Water Year 2026 as "Below Normal" under the District's Joint Settlement Agreement which governs EBMUD's obligation to release flows for instream uses. Woodbridge Irrigation District will receive its full regulated base supply of 60,000 AF as provided by the parties' agreement; Jackson Valley Irrigation District will receive up to its maximum entitlement of 3,850 AF, but direct diversion may not be available in all months; and North San Joaquin Water Conservation District, a junior water right holder that receives water if it is available, will not receive the scheduled amount of 20,000 AF requested on February 25, 2026. There is no surplus water anticipated under current projections. Mr. Ledesma reported the District's water supply is sufficient to meet customer demands after all required downstream obligations are met.

- Motion by Director Young, seconded by Director Chan, to approve the actions for Item 15 carried (7-0) by the following voice vote: AYES (Chan, Katz, Lewis, Oddie, Smith, Young, and Gómez); NOES (None); ABSTAIN (None); ABSENT (None).

Motion No. 070-26 – Filed the 2026 Water Supply Availability and Deficiency Report in conformance with District Policy 9.03 – Water Supply Availability and Deficiency and declared the District’s water supply is sufficient for meeting customer demands in 2026.

16. **General Manager’s Report.**

EBMUD and Alphabet Rockers with Gina Madrid Song Release of “H₂Flow en Español”

Senior Community Affairs Representative Kathryn A. Horn highlighted the District’s collaboration with Oakland-based artists Alphabet Rockers and lyricist Gina Madrid on the release of the Spanish-language song and music video, “*H₂Flow en Español*.” The song was released on April 21, 2026, as a continuation of the original “*H₂Flow*” project launched in March 2025. The English version has generated more than 183,000 views on YouTube and received recognition from the California Association of Public Information Officials and the Association of California Water Agencies. The Spanish-language version was developed to expand outreach to Spanish-speaking communities, which represent approximately 17 percent of the East Bay population. Emphasizing the importance of clean, reliable water, the updated version reflects a focus on inclusivity and community engagement. The District collaborated with multiple community partners, including graffiti muralists Vanessa “DJ Agana” Espinoza and Norman “Vogue” Chuck, to create a mural, located at Oakland’s Highland Community School, that traces the path of water from the Mokelumne watershed to the East Bay and ultimately to the San Francisco Bay. The message “Agua es de todos” (“Water is for all of us”) reinforces the District’s commitment to delivering high-quality water to all customers. The Alphabet Rockers performed the song live at the Lawrence Hall of Science Earth Day event on April 26, 2026. The song and video are available online, promoted across District communication channels, and have reached a global audience. General Manager Clifford C. Chan announced that at this time, the video had over 550,000 views. The video was played in the Boardroom. Board members expressed appreciation and shared how the song and video impacted and inspired them.

General Manager Clifford C. Chan announced the Speakers’ Bureau and Outreach Record CY26 had been provided at Board places.

DIRECTOR COMMENTS

17. **Other Items for Future Consideration.**

- None.

18. **Director Comments.**

- Director Katz reported attending the Accelerating the Transition 2026 Conference, organized in conjunction with Earth Week at UC Law in San Francisco April 18-20.
- Director Lewis reported attending the FRWA Board meeting in Oakland on April 9; the Oakland Zoo Earth Day event at Arroyo Viejo Creek in Oakland on April 22; and Ad Hoc Committee meetings with Directors Oddie and Smith regarding renaming the Boardroom in honor of former Director William Patterson.

- Director Oddie reported attending the Community Water Academy session at the Main Wastewater Treatment Plant in Oakland on April 15.
- Director Smith reported attending the UMRWA Board meeting on April 24; City of Richmond Park Rx Day in Richmond on April 26; and plans for upcountry tours.
- Director Young reported attending the Community Water Academy session to Pardee on April 10; speaking at the EBMUD employee Sustainability Committee Earth Day fair at the Administration Building on April 23; attending the Friends of the River's 28th Annual California River Awards with President Gómez in San Francisco on April 24; attending the Siesta Valley Board Meeting on April 24; and plans to attend the Ward 3 briefing event at the Siesta Valley Bowl Recreation Area in Orinda on April 29. Director Young thanked Director of Water and Natural Resources Alice E. Towey and the employee Sustainability Committee for coordinating the event.
- President Gómez reported attending the Ward 2 briefing event in Lafayette on April 22 and thanked staff for their assistance; Friends of the River event along with Director Young in San Francisco on April 24; Sustainable Lafayette Earth Day Festival in Lafayette on April 26; and the DERWA Board meeting in Dublin on April 27.
- Director Chan had no report.

ADJOURNMENT

President Gómez adjourned the Regular Meeting at 2:19 p.m.

SUBMITTED BY:

Rischa S. Cole, Secretary of the District

APPROVED: May 12, 2026

Luz Gómez, President of the Board



BOARD ACTION

Agenda Number:	3.	Meeting Date:	May 12, 2026
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TITLE	3242 A&B BRIGGS AVENUE WATER SERVICE PIPELINE INSTALLATIONS
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ACTION	☒ Motion:	☐ Resolution:	☐ Ordinance:
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RECOMMENDED ACTION	Award a contract to the lowest responsive/responsible bidder, Guaranteed Plumbing, in an amount not to exceed \$120,580 for the relocation of two existing water meters from a difficult-to-maintain location to the public right-of-way, and the installation of two private water service pipelines for 3242 A&B Briggs Avenue in Alameda.
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SUMMARY	The contract is for the installation of two new private water service pipelines that is required because the District is relocating two existing water meters from a difficult-to-maintain location on private property to the public right-of-way. The contract is for labor and materials and includes plumbing, excavating, trenching, surface repair and pressure testing.
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DISCUSSION	Relocating the water meters for 3242 A&B Briggs Avenue, from private property to the public right-of-way, is needed to allow the District to abandon approximately 170 feet of 2-inch unlined cast iron pipeline constructed in 1927 that has reached the end of its useful life. The work would allow the District to abandon instead of replacing the 2-inch pipeline located in an old and deteriorated driveway with large heritage tree roots endangering the pipeline. The difficulty of maintaining and replacing the pipeline in a private driveway that is in poor condition could also result in additional cost and liability for the District. The 2-inch pipeline only serves two customers, so relocating the water service meters to the public sidewalk and abandoning the pipeline is the most cost-effective approach for continued customer service. After the relocation of the meters, the contract will include the installation of two new 160-foot-long private water service pipelines on private property. The property owner agreed to the private water service pipeline installations and accepted responsibility for maintenance of the private water service pipelines following a one-year warranty period provided by the District's plumbing contractor. This project supports the District's Long-Term Infrastructure Investment and Customer and Community Services Strategic Plan goals.
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BID RESULTS	Staff solicited bids from three plumbing contractors after conducting a mandatory pre-bid walk through. One bid was received. Although only one bid was received, the bid is reasonable based on costs of work completed for similar projects and Guaranteed Plumbing has the qualifications and expertise to complete the work. Guaranteed Plumbing is licensed to
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Originating Department: Engineering and Construction	Department Director or Manager: Serge V. Terentieff	CEP Forms? Yes	Board Action Type: Construction
Funds Available: FY 2026; Award #7000041; Page 50	Budget Coding: 11.521.2013565.55610	Approved: 	
Attachment(s): P-035; P-061			

Title:	3242 A&B Briggs Avenue Water Service Pipeline Installations	Meeting Date:	May 12, 2026
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perform work in California and is not on the State Department of Industrial Relations (DIR) debarment list. Guaranteed Plumbing is properly registered with the State DIR. In the past five years, Guaranteed Plumbing has not filed a Government Code Claim nor initiated any litigation against the District.

SUSTAINABILITY**Economic**

Funding for this work is available in the Fiscal Year 2026 adopted capital budget for Service Lateral Replacements.

Social

Work under this contract is subject to the payment of current prevailing wages according to determinations for each craft as established by the DIR of the State of California.

This type of work is not performed by District Forces because it involves work on the customers' private houseline and consequently, union notification was not required.

Environmental

The project is exempt from the requirements of the California Environmental Quality Act (CEQA) under CEQA Section 21080.21, and CEQA Guidelines Section 15303 – New Construction or Conversion of Small Structures, and Section 15304 – Minor Alterations to Land.

ALTERNATIVES

Do not perform the work. This alternative is not recommended because the 2-inch cast iron pipeline is on private property, is in poor condition and needs replacing, and only serves two customers. Due to the pipeline location, relocating the water meters will allow the District to abandon the pipeline and reduce long-term maintenance costs.

Select another contractor to perform the work. This alternative is not recommended because Guaranteed Plumbing has the qualifications and expertise to complete the work.

I:\SEC\2026 Board Related Items\05122026 Board Agenda Items\ECD - 3242 A&B Briggs Avenue Water Service Pipeline Installations.docx



CONTRACT EQUITY PROGRAM SUMMARY (P-035)

This summary contains information on the contractor's workforce and contract equity participation. (Completed by District)

TITLE General Services Construction Agreement 3242 A&B Briggs Ave Water Service Pipeline Installations						DATE: March 20, 2026					
CONTRACTOR: Guaranteed Plumbing Lafayette, CA			SBE First Local / Small Business / Sole Proposer			PERCENTAGE OF CONTRACT DOLLARS					
						Availability Group		Contracting Objectives		Participation	
BID/PROPOSER'S PRICE:			FIRM'S OWNERSHIP			White Men		25%		100.0%	
			Ethnicity		Gender	White Women		6%		0.0%	
\$120,580 *			White		Men	Ethnic Minorities		25%		0.0%	
CONTRACT EQUITY PARTICIPATION											
COMPANY NAME		ESTIMATED AMOUNT	ETHNICITY	GENDER		CONTRACTING PARTICIPATION					
				M	W	White-Men	White-Women	Ethnic Minorities	Unclassified	Publicly Held Corp.	Gov't/Non Profit
PRIME: Guaranteed Plumbing		\$120,580	White	X		100.0%					
SUBS: None											
TOTAL		\$120,580				100.0%	0.0%	0.0%	0.0%	0.0%	0.0%
CONTRACTOR'S WORKFORCE PROFILE (From P-025 Form)											
			White Men		White Women		Ethnic Minorities		Total Employees		
No. of Employees:			2		4		17		23		
Percent of Total Employees:			8.7%		17.4%		73.9%				
MSA Labor Market %:			33.3%		28.2%		38.5%				
MSA Labor Market Location:			Contra Costa								
COMMENTS											
Contract Equity Participation: 100% White Men participation. Contract Duration: NA *Total not to exceed: \$120,580											
Workforce Profile & Statement of Nondiscrimination Submitted					Good Faith Outreach Efforts Requirement Satisfied				Award Approval Recommended		
NA					NA						

AFFIRMATIVE ACTION SUMMARY (P-061)

(Completed by District)

This summarizes information provided by the contractor(s)' P-025 Form regarding their workforce.

[illegible]

WM=White Male, WW=White Women, EM=Ethnic Minority (Ethnicities: **B**=Black, **H**=Hispanic, **A/PI**=Asian/Pacific Islander, and **AI/AN**=American Indian/Alaskan Native)



BOARD ACTION

Agenda Number:	4.	Meeting Date:	May 12, 2026
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=TITLE

LONG-TERM PURCHASE OF LABORATORY SUPPLIES AND CHEMICALS

ACTION

☒ Motion:

☐ Resolution:

☐ Ordinance:

RECOMMENDED
ACTION

Award a sole source contract beginning on or after May 12, 2026 to IDEXX Distribution, Inc. (IDEXX), for supplying bacteriological testing supplies for use with specified analytical methods by the District's Laboratory, for five years, with five options to renew for additional one-year periods for a total cost, after the addition of taxes, including option years, not to exceed \$1,600,000.

SUMMARY

The District's Laboratory uses chemicals and supplies to perform analyses for the water and wastewater systems. This contract is for the purchase of chemicals and supplies to be used primarily for bacteriological testing with short holding times in support of the Laboratory's testing and analytical operations. The District will buy materials on an as-needed basis and is not committed to purchasing specific quantities of materials offered by the vendor.

DISCUSSION

The laboratory supports water and wastewater systems' operations by performing a wide range of analyses for drinking water, wastewater, recycled water, resource recovery, and solids. These analyses support regulatory compliance, process control, hazardous waste characterization, and special projects. The proposed contract will streamline the procurement of chemicals and supplies required for bacteriological testing using IDEXX's trademarked analytical methods, including Total Coliform & E. coli by Colilert-18®, Enterococci by Enterolert®, and Heterotrophic Plate Count by SimPlate®. These methods provide faster analysis, improved internal quality control efficiency, and offer operational simplicity and broad regulatory acceptance. The District may also purchase supplies for other testing methods that are solely supplied by this vendor.

This contract supports the District's Water Quality and Environmental Protection Strategic Plan goal by ensuring that regulatory compliance data is generated and reported as required.

VENDOR
SELECTION

A sole source purchase was approved for IDEXX to provide bacteriological testing supplies. IDEXX offers the fastest available testing methods, more sensitive analytics, and highly user-friendly testing as compared to other available methods, thereby reducing labor, contamination risk, and consumable use. IDEXX is also widely accepted for regulatory compliance, supporting timely and accurate water quality monitoring.

Originating Department: Wastewater	Department Director or Manager: Amit K. Mutsuddy	CEP Forms? Yes	Board Action Type: Materials and Supplies
Funds Available: FY2026/2027	Budget Coding: 21-934-9201100-52330 & 53610	Approved: 	
Attachment(s): P-035; P-061			

Title:	Long-Term Purchase of Laboratory Supplies and Chemicals	Meeting Date:	May 12, 2026
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SUSTAINABILITY

Economic

Funding in the FY 2026/2027 adopted operating budget includes funding for the first two years of this multi-year contract. Funding for the additional years will be considered as part of the associated budget development process.

Social

This contract enhances customer service through quicker testing results compared with alternative analytical methods.

Environmental

This contract enables the District to meet or exceed regulatory requirements and maintain the District's high standard of environmental stewardship.

ALTERNATIVES

Do not award the contract. This alternative is not recommended because without a reliable source of the required chemicals and supplies, the District’s Laboratory would be unable to perform the analyses necessary to support the District’s water and wastewater systems’ operations in a timely, cost-effective, and efficient manner.

Revert to analytical methods used prior to IDEXX methods. This alternative is not recommended because prior methods are slower, more labor-intensive and less user-friendly, and would impact the District’s Laboratory certification across multiple testing fields.

CONTRACT EQUITY PROGRAM SUMMARY (P-035)

This summary contains information on the contractor's workforce and contract equity participation. (Completed by District)

TITLE Materials and Supplies Contract Long-Term Purchase of Laboratory Supplies and Chemicals										DATE: March 23, 2026												
CONTRACTOR: IDEXX Distribution, Inc. Scarborough, Maine						Sole Source						PERCENTAGE OF CONTRACT DOLLARS										
BID/PROPOSER'S PRICE:						FIRM'S OWNERSHIP		White Men				25%		0.0%								
Ethnicity						Gender		White Women				2%		0.0%								
\$1,600,000 *						-		-				Ethnic Minorities		25%		0.0%						
CONTRACT EQUITY PARTICIPATION																						
COMPANY NAME			ESTIMATED AMOUNT		ETHNICITY		GENDER		CONTRACTING PARTICIPATION													
							M W		White-Men		White-Women		Ethnic Minorities		Unclassified		Publicly Held Corp.		Gov't/Non Profit		Foreign	
PRIMES: IDEXX Distribution, Inc.			\$1,600,000		Publicly Held Corporation												100.0%					
TOTAL			\$1,600,000						0.0%		0.0%		0.0%		0.0%		100.0%		0.0%		0.0%	
CONTRACTOR'S WORKFORCE PROFILE (From P-025 Form)																						
					White Men			White Women			Ethnic Minorities			Total Employees								
No. of Employees:					2,290			2,799			1,733			6,822								
Percent of Total Employees:					33.6%			41.0%			25.4%											
MSA Labor Market %:					50.6%			46.5%			2.9%											
MSA Labor Market Location:					Maine																	
COMMENTS																						
Contract Equity Participation: Zero Contract Equity participation. Firm is a publicly held corporation. Contract Duration : Five years, with five options to renew for additional 1-year periods.																						
*Total not to exceed: \$1,600,000																						
Workforce Profile & Statement of Nondiscrimination Submitted										Good Faith Outreach Efforts Requirement Satisfied							Award Approval Recommended					
NA										NA												

AFFIRMATIVE ACTION SUMMARY (P-061)

(Completed by District)

This summarizes information provided by the contractor(s)' P-025 Form regarding their workforce.

Title: Long-Term Purchase of Laboratory Supplies and Chemicals			Ethnic Minority Percentages From U.S. Census Data						
				B	H	A/PI	AI/AN	TOTAL	
			National	10.5	10.7	3.7	0.7	27.3	
Materials and Supplies Contract		DATE: 3/23/2026	9 Bay Area Counties	5.5	16.2	14.2	0.4	39.9	
			Alameda/CC Counties	10.7	15.6	15.4	0.5	46.2	
R=Recmmd P=Prime S=Sub	Composition of Ownership	Number of Ethnic Minority Employees							
Company Name, Owner/Contact Person, Address, and Phone Number			B	H	A/PI	AI/AN	TOTAL	PERCENT	MSA %
RP	PHC	Company Wide	648	450	489	27	1,614	23.7%	2.9%
IDEXX Distribution, Inc. Chun-Ming Chen 240 Innovation Way Scarborough, Maine 04074 800-321-0207		Manager/Prof	123	117	223	9	472	13.8%	
		Technical/Sales	260	262	176	13	711	28.3%	
		Clerical/Skilled	4	3	1	2	0	6.6%	
		Semi/Unskilled	261	68	89	3	421	57.0%	
		Bay Area	0	0	0	0	0	0.0%	
		AA Plan on File:	NA		Date of last contract with District:		NA		
		Co. Wide MSA:	Maine		# Employees-Co. Wide:		6,822	Bay Area:	0

WM=White Male, WW=White Women, EM=Ethnic Minority (Ethnicities: **B**=Black, **H**=Hispanic, **A/PI**=Asian/Pacific Islander, and **AI/AN**=American Indian/Alaskan Native)



BOARD ACTION

Agenda Number:	5.	Meeting Date:	May 12, 2026
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TITLE	JONES TRACT FLOOD EROSION EVALUATION
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ACTION	☒ Motion:	☐ Resolution:	☐ Ordinance:
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RECOMMENDED ACTION	Authorize an agreement beginning on or after May 12, 2026 with Verdantas, Inc. (Verdantas) in an amount not to exceed \$267,270 for erosion evaluation services for the Jones Tract Flood Erosion Evaluation (Project).
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SUMMARY	Verdantas will conduct erosion analysis using hydraulic and three-dimensional numerical modeling to assess a hypothetical levee breach in Jones Tract and the resulting flood event, where flood waters pass through an existing railroad bridge near the Mokelumne Aqueducts (Aqueducts). Future flood events have the potential to severely damage the Aqueducts by undermining their foundations due to large scour holes, which can result in significant impacts to District water supply. This analysis will refine the expected scour hole dimensions from future flooding so the mitigation design can be completed.
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DISCUSSION	The Aqueducts cross the Sacramento–San Joaquin Delta, where aging levees protecting low-lying tracts have a history of failure. These failures pose a direct risk due to rapid flooding and associated scour around the Aqueducts’ pile-supported foundations.
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On Jones Tract, two past levee failures highlight this risk. In 1980, a north-side railroad embankment breach caused scour beneath the Aqueducts and led to replacement of the embankment with a trestle bridge, creating an opening that now allows floodwater to pass freely. In 2004, a south-side breach produced a large scour hole north of the Aqueduct crossing; if similar scour had occurred south of the crossing under the Aqueducts, it would have resulted in foundation failure for all three Aqueducts. These events demonstrate that future levee failures, particularly on the north side, could severely damage or result in loss of the Aqueducts.

To mitigate this risk, the District recently completed the Project’s 50 percent design that includes an underground cutoff wall and a protective concrete mat placed on the ground surface over the Aqueduct foundations to reduce erosion and redirect high velocity flood water away from the Aqueduct pile supports. The erosion analysis is needed to better define the scour depths and extents, which will inform final design parameters such as wall depth and length.

This project supports the District’s Long-Term Infrastructure Investment Strategic Plan goal.

Originating Department: Engineering and Construction	Department Director or Manager: Serge V. Terentieff	CEP Forms? Yes	Board Action Type: Professional Services
Funds Available: FY2026; Award #7000061; Page 91	Budget Coding: 11-534- 3100042-52310		Approved: 
Attachment(s): P-035; P-061; Location Map			

Title:	Jones Tract Flood Erosion Evaluation	Meeting Date:	May 12, 2026
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**CONSULTANT
SELECTION**

Verdantas was selected from the District-wide Professional Services Roster. Staff contacted over 50 firms with water infrastructure specialty discipline. There were four proposals submitted. Verdantas was selected based on their ability to provide the necessary specialized expertise.

SUSTAINABILITY**Economic**

Funding for this purpose is available in the FY 2026 adopted capital budget for Raw Water Infrastructure.

Social

Locals 21 and 2019 were notified of this agreement on February 24, 2026 and did not raise any specific issues related to this agreement.

This project will increase the untreated water system operational reliability.

Environmental

This evaluation will not result in a physical change to the environment.

ALTERNATIVES

Do not perform the work. This alternative is not recommended because detailed scour analysis is required to ensure the performance of the erosion mitigation design.

Perform the work with District forces. This alternative is not recommended because the District does not have the specialized technical expertise to perform scour analysis using three-dimensional numerical modeling.



CONTRACT EQUITY PROGRAM SUMMARY (P-035)

This summary contains information on the contractor's workforce and contract equity participation. (Completed by District)

TITLE Professional Services Agreement - PS Consultant Roster Jones Tract Flood Erosion Evaluation						DATE: April 20, 2026					
CONTRACTOR: Verdantas, Inc. San Ramon, CA					PERCENTAGE OF CONTRACT DOLLARS						
Local Business					Availability Group		Contracting Objectives		Participation		
BID/PROPOSER'S PRICE: \$267,270 *		FIRM'S OWNERSHIP			White Men		25%		100.0%		
		Ethnicity		Gender	White Women		6%		0.0%		
		White		Men	Ethnic Minorities		25%		0.0%		
CONTRACT EQUITY PARTICIPATION											
COMPANY NAME		ESTIMATED AMOUNT	ETHNICITY	GENDER		CONTRACTING PARTICIPATION					
				M	W	White-Men	White-Women	Ethnic Minorities	Unclassified	Publicly Held Corp.	Gov't/Non Profit
PRIME: Verdantas, Inc.		\$267,270	White	X		100.0%					
SUBS: None											
TOTAL		\$267,270				100.0%	0.0%	0.0%	0.0%	0.0%	0.0%
CONTRACTOR'S WORKFORCE PROFILE (From P-025 Form)											
			White Men		White Women		Ethnic Minorities		Total Employees		
No. of Employees:			960		387		283		1,630		
Percent of Total Employees:			58.9%		23.7%		17.4%				
MSA Labor Market %:			39.0%		33.7%		27.3%				
MSA Labor Market Location:			USA								
COMMENTS											
Contract Equity Participation: 100% White Men participation. Contract Duration: NA *Total not to exceed: \$267,270											
Workforce Profile & Statement of Nondiscrimination Submitted				Good Faith Outreach Efforts Requirement Satisfied				Award Approval Recommended			
NA				NA							



AFFIRMATIVE ACTION SUMMARY (P-061)

(Completed by District)

This summarizes information provided by the contractor(s)' P-025 Form regarding their workforce.

Title:		Ethnic Minority Percentages From U.S. Census Data							
Jones Tract Flood Erosion Evaluation			B	H	A/PI	AI/AN	TOTAL		
		National	10.5	10.7	3.7	0.7	27.3		
Professional Services Agreement - PS Consultant Roster		DATE: 4/20/2026	9 Bay Area Counties	5.5	16.2	14.2	0.4	39.9	
			Alameda/CC Counties	10.7	15.6	15.4	0.5	46.2	
R=Recmmd P=Prime S=Sub	Composition of Ownership	Number of Ethnic Minority Employees							
Company Name, Owner/Contact Person, Address, and Phone Number			B	H	A/PI	AI/AN	TOTAL	PERCENT	MSA %
RP	WM: LBE	Company Wide	46	105	91	7	249	15.3%	27.3%
Verdantas, Inc. April Kozubal 2246 Camino Ramon San Ramon, CA 94583 614-362-7209		Manager/Prof	27	59	67	3	156	13.1%	
		Technical/Sales	13	35	17	3	68	20.0%	
		Clerical/Skilled	6	11	7	1	25	26.0%	
		Semi/Unskilled	0	0	0	0	0	0.0%	
		Bay Area	1	1	0	0	2	11.8%	39.9%
		AA Plan on File:	NA		Date of last contract with District:		NA		
		Co. Wide MSA:	USA		# Employees-Co. Wide:		1,630		Bay Area: 17
P	PHC: LBE	Company Wide	13	33	142	2	190	44.6%	39.9%
AECOM Technical Services, Inc. Carrie Fordyce 300 Lakeside Drive, Suite 400 Oakland, CA 94612 (local office) 609-970-4019		Manager/Prof	11	30	141	2	184	44.0%	
		Technical/Sales	0	3	1	0	4	100.0%	
		Clerical/Skilled	2	0	0	0	2	50.0%	
		Semi/Unskilled	0	0	0	0	0	0.0%	
		Bay Area	13	33	142	2	190	44.6%	39.9%
		Co. Wide MSA:	9 Bay Area Counties		# Employees-Co. Wide:		426		Bay Area: 426
P	WM: LBE	Company Wide	35	88	100	2	225	17.3%	27.3%
GEI Consultants, Inc. Joseph Lockwood 950 Grand Ave., Suite 950 Oakland, CA 94612 (local office) 781-721-4131		Manager/Prof	25	69	82	1	177	15.8%	
		Technical/Sales	7	9	10	1	27	22.1%	
		Clerical/Skilled	3	10	8	0	21	33.9%	
		Semi/Unskilled	0	0	0	0	0	0.0%	
		Bay Area	1	6	3	0	10	27.8%	39.9%
		Co. Wide MSA:	USA		# Employees-Co. Wide:		1,304		Bay Area: 36
P	Unclassified	Company Wide	INFORMATION NOT PROVIDED						
Northwest Hydraulic Consultants Inc. Sheri Blumberg 12787 Gateway Dr. S. Seattle, WA 98168 206-436-5500		Manager/Prof							
		Technical/Sales							
		Clerical/Skilled							
		Semi/Unskilled							
		Bay Area							
		Co. Wide MSA:							

WM=White Male, WW=White Women, EM=Ethnic Minority (Ethnicities: B=Black, H=Hispanic, A/PI=Asian/Pacific Islander, and AI/AN=American Indian/Alaskan Native)



JONES TRACT FLOOD EROSION EVALUATION MARCH 2026	EAST BAY MUNICIPAL UTILITY DISTRICT PROJECT SITE LOCATION MAP
	Path: C:\ArcGIS\ArcTools\Map\Spec CEQA\NCE\Spec 2177 Jones Tract Erosion.aprx

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EAST BAY MUNICIPAL UTILITY DISTRICT

DATE: May 12, 2026

MEMO TO: Board of Directors

THROUGH: Clifford Chan, General Manager CCC

FROM: Alice E. Towey, Director of Water and Natural Resources AET

SUBJECT: Board Hearing on Public Draft of 2025 Urban Water Management Plan and Water Shortage Contingency Plan

SUMMARY

Staff updated the District's Urban Water Management Plan (UWMP) and Water Shortage Contingency Plan (WSCP). The public draft was provided to the Board on March 26, 2026 and released to the public on April 6, 2026. A public hearing will be held at the Board of Directors meeting on May 12, 2026 to receive public comments on the draft UWMP and WSCP.

BACKGROUND

Every five years, in accordance with state law, the District updates the UWMP. As part of the UWMP, the District assesses water supplies against expected water needs for a 25-year planning horizon. The plan also outlines the District's approach to address future uncertainties utilizing a diversified portfolio that includes recycled water and conservation programs. The draft WSCP addresses potential water scarcity and explores a range of scenarios that incorporate water use by upper Mokelumne River watershed agencies, availability of transfer water, forecasted District demands developed in the 2050 Demand Study Mid-Cycle Update, and hydrologic variability. The UWMP and WSCP are an important part of the District's long-term water supply strategy to reliably meet customers' water needs while supporting the environment, especially during multi-year droughts and emergencies.

The cities and counties within the District's service area rely on the UWMP to verify the adequacy of water supplies as part of their land use planning. The UWMP and WSCP are required for State grant eligibility and used as a source for updates by the State to the California Water Plan.

A notice was published in local and upcountry newspapers during the Draft UWMP and WSCP public comment period, and hard copies of the documents were made available to public libraries within District's service area to encourage involvement from the public.

CCC:AET

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EAST BAY MUNICIPAL UTILITY DISTRICT

DATE: May 7, 2026

MEMO TO: Board of Directors

THROUGH: Clifford C. Chan, General Manager *CCC*

FROM: Kathy Viatella, Manager of Legislative Affairs *KV*

SUBJECT: Legislative Report No. 03-26

The following issues are being referred to the Legislative/Human Resources Committee for review and recommendation to the Board of Directors for action, as appropriate, on May 12, 2026.

RECOMMENDED ACTION

Approve positions on the following bills: 1) Support AB 2513 (Petrie-Norris) Wildfire: Regional Forest and Fire Capacity Program: local assistance grant program: regional landscape grants; 2) Support AB 2739 (Soria) Water: affordability and system stabilization; 3) Support SB 1125 (Menjivar) Water Rate Assistance Program; and receive information on wildfire preparedness and emergency response legislation.

STATE LEGISLATION

RECOMMENDED POSITION

**AB 2513
(Petrie-Norris)**

**WILDFIRE: REGIONAL FOREST AND
FIRE CAPACITY PROGRAM: LOCAL
ASSISTANCE GRANT PROGRAM:
REGIONAL LANDSCAPE GRANTS**

SUPPORT

Existing law establishes the Regional Forest and Fire Capacity Program (RFFC Program) at the Department of Conservation (DOC) to support regional leadership to build local and regional capacity and develop, prioritize, and implement strategies and projects that create fire-adapted communities and landscapes by improving ecosystem health, community wildfire preparedness, and fire resilience. Pursuant to Executive Order No. B-52-18, the Wildfire and Forest Resilience Task Force (Task Force), including specified state agencies, was required to develop a “Wildfire and Forest Resilience Action Plan” (Action Plan) as a strategy to integrate recommendations from existing state and federal plans that tackle various aspects of the state’s forest health and wildfire crisis.

Existing law requires the Task Force, including the California Natural Resources Agency (CNRA), the California Environmental Protection Agency, the Office of Planning and Research, and the Department of Forestry and Fire Protection (CAL FIRE), in coordination with certain public agencies, to develop a comprehensive implementation strategy to track and ensure the achievement of the goals and key actions identified in the Action Plan. The CNRA oversees DOC, CAL FIRE, and the Wildlife Conservation Board (WCB). Existing law also requires CAL FIRE to establish a local assistance grant program for fire prevention and home hardening education activities in California as well as a Forest Health grants program.

AB 2513 (Petrie-Norris), as amended on April 16, 2026, makes a number of changes to state grant programs to authorize administering agencies to directly award regional landscape grants to regional entities, and expands the purpose of several CAL FIRE grant programs, including allowing funding to improve ecosystem health on chaparral, shrubland, grasslands, and coastal sage scrub.

AB 2513 authorizes the director of the DOC to directly award regional landscape grants to regional entities to implement regional priority strategies developed pursuant to the RFFC Program. Before the issuance of regional landscape grants, the director, in collaboration with the Task Force, must establish grant guidelines to ensure funding advances the goals of the Action Plan. The bill also would extend the DOC's authority to award advance payments of grants awarded pursuant to the RFFC Program indefinitely.

Similarly, the bill authorizes the WCB to award regional landscape grants to regional entities to implement regional priority strategies developed pursuant to the RFFC Program. AB 2513 requires the WCB, in collaboration with the Task Force, to establish guidelines for funding regional landscape grants to help achieve the goals of the Action Plan prior to issuing such grants.

The bill expands eligible activities under CAL FIRE's local assistance grant program to include manual vegetation management and modification, ignition prevention activities, creation of fuel breaks, replacement of ignition-prone nonnative flashy fuels with heavier and less flammable native vegetation, and technologies that improve detection and assessment of new fire ignitions. The bill also modifies CAL FIRE's Forest Health Grants program to provide grants that improve ecosystem health and allows funding to be additionally allocated for: a) activities that improve ecosystem health on chaparral, shrubland, grassland, and coastal sage scrub lands, including replacement of ignition-prone nonnative flashy fuels with heavier and less flammable native vegetation; and b) regional landscape grants that CAL FIRE may directly award to regional entities to implement regional priority strategies developed pursuant to the RFFC program.

AB 2513 expands the scope of grants available for fuels reduction, forest health, and regional landscape grants, which could benefit EBMUD and the Upper Mokelumne River Watershed Authority (UMRWA). The expanded sources of funding could help UMRWA as it moves into Phase 2 of its forest health improvement work. There are no anticipated costs to EBMUD from the bill.

The District has previously supported bills that increase wildfire prevention and forest health efforts. The District supported AB 3023 (Papan, 2024) which would have required the Task Force to develop an interagency funding strategy to promote integrated, multiple benefit projects to achieve outcomes more aligned with an ecosystem-based approach and would have required CNRA to review and update relevant grant guidelines for specified programs to encourage multi-benefit projects. AB 3023 was vetoed. The District supported AB 388 (Connolly, 2023) which would have required the DOC to establish guidelines and regional investment strategies to support the goals and key actions identified in the Action Plan and would have authorized the CNRA and its conservancies, departments, and boards to award regional block grants. The bill was held on the Senate Suspense File. Another District-supported bill, SB 63 (Stern, Chapter 382, Statutes of 2021), made multiple changes to state law to enhance fire prevention efforts by CAL FIRE, including among other things, improved vegetation management, and expanding the areas where enhanced fire safety building standards apply. The District supported AB 697 (Chau, Chapter 232, Statutes of 2021) which required the CNRA to establish a Good Neighbor Authority Program for the purposes of conducting ecological restoration and fire resiliency projects on national forest lands.

The official support and opposition list to AB 2513 is shown below.

Support

Irvine Ranch Conservancy (sponsor)
California State Association of Counties
Endangered Habitats League
Escondido Creek Conservancy
League of California Cities
Ojai Valley Fire Safe Council
Orange County Fire Authority
Orange County
Resource Conservation District of Greater San Diego County
Santa Monica Mountains Conservancy
Tijuana Estuary Foundation
Ventura Regional Fire Safe Council

Opposition

None listed.

**AB 2739
(Soria)**

**WATER: AFFORDABILITY AND
SYSTEM STABILIZATION**

SUPPORT

Existing law establishes the Department of Water Resources (DWR) and grants DWR broad authority to manage and oversee various aspects of water management in California, including dams, flood control projects, the State Water Project, sustainable groundwater management, and the California Water Plan. Existing law requires the State Water Resources Control Board (State Water Board) by January 1, 2018, to develop a plan for the funding and implementation of the Low-Income Water Rate Assistance Program and requires a report to the Legislature on its findings regarding the feasibility, financial stability, and desired structure of the program, including recommendations for legislative action that may need to be taken. Existing law declares that it is state policy that every human being has the right to safe, clean, affordable, and accessible water adequate for human consumption, cooking, and sanitary purposes and directs all relevant state agencies to consider this policy when administering programs.

AB 2739, as amended on April 6, 2026, establishes the Water Affordability and System Stabilization Trust (Trust Fund) as a charitable trust to generate ongoing funding for two purposes: the Community Water Affordability Program to be administered by DWR and the Water Rate Assistance Fund to be administered by the State Water Board. The bill is co-sponsored by Irvine Ranch Water District and Rancho California Water District.

The bill provides that the funding in the Trust Fund shall be continuously appropriated to the State Treasurer, who shall serve as trustee, to expend funds to accomplish the purposes of the bill. Additionally, AB 2739 authorizes the Legislature to irrevocably transfer General Fund moneys to fund the Trust Fund principal, and requires the State Treasurer to hold, manage, and invest the principal of the Trust Fund in accordance with existing law to generate a growing perpetual source of annual funding for the Water Rate Assistance Fund and the Community Affordability Program. The bill contains other specified safeguards for the growth and management of the Trust Fund and specifies that the moneys in the Trust Fund shall not be appropriated nor borrowed for purposes that are inconsistent with the bill.

AB 2739 establishes the Community Water Affordability Program to provide funding in the form of grants to community water systems for local water infrastructure projects including, but not limited to, projects that improve water supplies, resiliency, or quality, and projects that reduce energy costs for a community water system. The bill states that the purpose of the grants is to reduce the amount of local ratepayer funding required for projects and to avoid costs that would otherwise be paid for by ratepayers. DWR is required to develop and adopt program guidelines, as specified in the bill, prior to disbursing grant funds. A 25% cost match is required from an applicant unless DWR waives or reduces the amount due to extreme financial hardship.

The bill specifies that the Water Rate Assistance Fund is defined as the Fund established pursuant to 116932 of the Health and Safety Code, which directly links to SB 1125 (Menjivar), a pending companion measure that would set up a statewide low-income rate assistance (LIRA) program, discussed later in this Legislative Report.

AB 2739 requires the State Treasurer to annually distribute the funding in the Trust Fund as follows:

- a) In the first 25 years following the Legislature's first transfer of General Fund dollars to the Trust Fund:
 - i) 45% of the income shall go to the State Water Board for purposes of the Water Rate Assistance Fund;
 - ii) 45% of the income shall go to DWR for the purposes of the Community Affordability Assistance Fund; and
 - iii) 10% of the income shall remain in the Trust Fund to increase the Trust Fund's principal.
- b) 25 years after the Legislature's first transfer of General Fund dollars to the Trust Fund:
 - i) 50% of the income shall go to the State Water Board for purposes of the Water Rate Assistance Fund; and
 - ii) 50% of the income shall go to DWR for the purposes of the Community Affordability Assistance Fund.

According to the author, "Water affordability and system stability are increasingly interconnected challenges across California. Rising costs associated with infrastructure modernization, climate resilience, regulatory compliance, and energy continue to place pressure on water systems and the communities they serve, which is especially true for households living at or near poverty. The California Water Affordability and System Stabilization Act proposes a durable, California-based solution by addressing affordability at the household, system, and community levels. The Act advances a sustainable funding solution to support a statewide Low-Income Rate Assistance (LIRA) program for water while also supporting strategic investments that stabilize water systems and help reduce cost pressures before they are passed on to ratepayers."

The bill could benefit EBMUD and its ratepayers by setting up a dedicated funding source to generate ongoing funding for two purposes: 1) infrastructure grants funded through the Community Water Affordability Program; and 2) funding for LIRA implementation through the Water Rate Assistance Fund for ongoing rate assistance by water systems as required by SB 1125 (Menjivar). For the infrastructure grants, if EBMUD chooses to apply through the Community Water Affordability Program, there would be increased staff time and workload related to the grant application process and grant implementation requirements.

The bill sets up a stable, ongoing funding mechanism that could benefit the District's Customer Assistance Program (CAP) and the potential expansion of CAP eligibility and future growth of the program. AB 2739 creates the necessary mechanism and protections for funding both infrastructure grants and rate assistance in the future, should funding for the Trust Fund become available.

The official support and opposition list to AB 2739 is shown below.

Support

Irvine Ranch Water District (co-sponsor)
Rancho California Water District (co-sponsor)
Association of California Cities, Orange County
Association of California Water Agencies
California Chamber of Commerce
California Water Association
City of Roseville
City of Sacramento
Clean Water Action
Eastern Municipal Water District
El Toro Water District
Leadership Counsel for Justice and Accountability

Support continued

Orange County Business Council
The Honorable Bryan Osorio, Councilmember, City of Delano
The Honorable Gregorio Gomez, Councilmember, City of Farmersville
The Honorable Jose Sigala, Councilmember, City of Tulare
South Coast Water District
South Orange County Economic Coalition
Southern California Water Coalition
Three Valleys Municipal Water District
Upper San Gabriel Valley Municipal Water District
Western Municipal Water District

Opposition

None listed.

**SB 1125
(Menjivar)**

**WATER RATE ASSISTANCE
PROGRAM**

SUPPORT

Existing law requires the State Water Resources Control Board (State Water Board) to develop a plan for the funding and implementation of the Low-Income Water Rate Assistance Program. Existing law requires the plan to include, among other things, a description of the method for collecting moneys to support and implement the program, and a description of the method for determining the amount of moneys that may need to be collected from water ratepayers to fund the program.

SB 1125, as amended on March 25, 2026, establishes the Water Rate Assistance Program, administered by the State Water Board, to provide rate assistance for drinking water services to low-income residential ratepayers. The bill is co-sponsored by Clean Water Action, Community Water Center, and Leadership Counsel for Justice and Accountability.

Water Rate Assistance Program and Water Rate Assistance Fund

SB 1125 establishes the Water Rate Assistance Program (Program) and establishes the Water Rate Assistance Fund (Fund) in the State Treasury, available upon appropriation by the

Legislature, to provide water affordability assistance for residential water services to low-income residential ratepayers. The bill requires the State Water Board to take various actions in administering the Program and the Fund.

Program Guidelines and Minimum Requirements for Eligible Systems

The bill requires the State Water Board to adopt guidelines for implementation of the Program, in consultation with relevant agencies and after a public hearing. Eligible systems are required to automatically enroll households in the Program that are enrolled in the California Alternative Rates for Energy (CARE) program.

Minimum requirements for eligible systems include the following:

- 1) Participation in the statewide program;
- 2) A process for enrollment of eligible households;
- 3) The ability to confirm enrollment eligibility through self-certification under penalty of perjury;
- 4) A process to elect whether, and to what extent, to rely on third-party providers, or instead elect to perform services themselves; and
- 5) A process to share information with third-party providers, should they elect to contract with them.

The guidelines are required to include the following:

- 1) A process for the State Water Board to distribute funding to eligible systems (annually, at minimum);
- 2) Guidance to eligible systems regarding payment of reasonable administration costs, including but not limited to staff costs, changes to billing systems, and communication materials;
- 3) A provision to audit eligible systems receiving funds;
- 4) Parameters and options for providing funding to eligible systems that bill exclusively or partially on the property tax roll;
- 5) A process for exempting eligible systems from providing assistance if the State Water Board determines that the system does not have eligible ratepayers;
- 6) A process for eligible systems to return funds to the state; and
- 7) A process for determining how implementation will be prioritized among eligible systems if full funding is not immediately available.

Bill Credits and Assistance Levels

The bill requires eligible systems to provide qualifying low-income ratepayers with a minimum flat bill credit of \$20 per month, adjusted annually for inflation using the Consumer Price Index. Alternatively, a system could provide a 20% discount on charges for a standard volume of water if that amount would exceed the flat credit.

Third-Party Providers

The bill requires the State Water Board to contract with at least one third-party provider to support enrollment, eligibility verification, call center services, document intake and processing, and provision of notices to eligible customers of enrollment into, and an opportunity to opt-out of, the Program. The bill would require the State Water Board to establish a process for third-party providers, or other entities responsible for enrollment, to regularly confirm eligibility of recipients, based on income.

Data Sharing

The bill requires the California Public Utilities Commission to establish a mechanism for electrical and gas corporations to share CARE enrollment or eligibility data with third-party providers. The bill would authorize the State Water Board and third-party providers to enter into agreements with local publicly owned electric and gas utilities to share data regarding customers enrolled in, or eligible for, other affordability programs benefitting low-income ratepayers. Under the bill, the agreements could authorize third-party providers to provide data to eligible systems for program administration purposes. Shared data would be subject to the Government Code's public records exemptions and the Information Practices Act of 1977 and would not constitute a disclosure under California's privacy law.

Program Funding

The bill requires the State Water Board, to the extent permissible, to make advance payments to eligible systems for direct residential water bill assistance and related administrative costs, and to implement the Program. Before distribution of an advance payment, eligible systems would be required to provide the State Water Board with an estimate of the number of enrolled households and expected bill credits. The terms and conditions that apply to advance payments would be up to the State Water Board's discretion. An eligible system would be required to provide a full accounting of its expenditures annually and as requested by the State Water Board.

The bill requires systems to continue providing assistance as long as sufficient state or federal funding is available. Eligible systems that do not receive funding as part of the prioritization process would not be required to comply. The bill would require the State Water Board to notify the eligible systems that are not required to comply for these reasons.

Existing Local Assistance Programs

The bill would not prohibit an eligible system from operating its own local water rate assistance program that is in addition to or different from the state Program and administered independently without State Water Board oversight. A system that offers supplemental local assistance would still receive state Program funds for the eligible portion of its spending. Alternatively, a system could request, through a memorandum of understanding (MOU) with the State Water Board, that state Program funds be directed into its existing local program. The MOU is required to describe the parameters, eligibility criteria, and enrollment of the program. An eligible system could customize its local program through an MOU as long as comparable benefits are offered to its low-income ratepayers.

Attorney General Enforcement

The bill authorizes the Attorney General, at the State Water Board's request, to bring an action in state court to restrain, by temporary or permanent injunction, the use of any method, act, or practice declared to be unlawful, including nonparticipation by a system in the Program. However, the bill would prohibit enforcement action from being taken against a system that is making a good faith effort to comply or that has been notified that it need not comply due to prioritization.

Differences between SB 1125 (Menjivar) and SB 350 (Durazo, 2025)

SB 1125 is largely modeled after SB 350 (Durazo, 2025), which used the structure of SB 222 (Dodd, 2021). There are a few notable differences between SB 350 and SB 1125. SB 350 included rate assistance for residential water and wastewater services, whereas SB 1125 only includes rate assistance for residential water services. In addition to guidelines that describe a process to provide a bill credit of 20% or more, SB 1125 also includes a process for providing a flat bill credit of \$20 or more. The guidelines described in SB 1125 include a process to enroll households that are beneficiaries of other statewide assistance programs outside of CARE, whereas SB 350 directed automatic enrollment based on participation in various statewide assistance programs. SB 1125 also exempts water systems from complying with the proposed provisions if they do not receive funding if a prioritization process is implemented.

EBMUD's Customer Assistance Program and SB 1125

EBMUD established its generous Customer Assistance Program (CAP) in 1986 through legislation to amend the Municipal Utility District Act to help with water and wastewater bills for eligible customers. CAP is funded through non-rate revenue sources due to constitutional prohibitions from imposing water rates on non-eligible customers that exceed the cost of serving those customers (Proposition 218). CAP provides assistance to customers who receive a direct water bill.

SB 1125 contains language specifying that the bill's provisions do not prohibit an eligible system from administering a local program that is in addition to, or on top of, or different from, the assistance provided through the Program. SB 1125 provides that these local programs are administered independently and separately from the Program without oversight from the State Water Board. The bill also clarifies that a system exceeding the Program's requirements will still receive funds for the eligible portion of the assistance provided. This section of the bill builds upon amendments originally sought by EBMUD in SB 222 (Dodd) to recognize EBMUD's CAP.

SB 1125 allows an eligible system with a local program to request that the State Water Board allocate funds from the Program to an existing local program by entering into a MOU with the State Water Board that describes the parameters, eligibility criteria, and enrollment of the local program.

This language would give EBMUD several options:

1. Two Different Programs. EBMUD could continue to administer CAP as-is with no oversight from the State Water Board. EBMUD would also be required to administer bill credits, funded by the State Water Board, to a list of eligible customers generated by a third-party contractor through the Program. Under this scenario, a customer could be eligible for the Program and EBMUD's CAP and thus receive both benefits.

This section also clarifies that a system would be eligible for Program funds to be used to cover the 20% bill credit or \$20 flat bill credit as required by the bill.

2. One Program: MOU with the State Water Board. EBMUD could request that the State Water Board allocate funds from the Program to CAP by entering into an MOU with the State Water Board that describes the parameters, eligibility criteria, and enrollment of CAP.

This means that EBMUD could continue to administer CAP, and use any funding from the Program to supplement CAP. This section grants EBMUD flexibility to work with the State Water Board on administering one program.

Other Impacts to EBMUD

There are other impacts to EBMUD from the bill to be considered. For example, receiving and sorting through CARE customer data provided by the third-party provider and matching that to EBMUD customer accounts is likely to be time-consuming. Staff resources may be necessary to provide complex updates to EBMUD's customer bill and billing system to accommodate a bill credit, develop and implement bill credits, and administer the State Program on an ongoing basis.

Previous Legislation and Related Legislation

In previous legislative efforts to establish a statewide low-income water rate assistance program, EBMUD has expressed concerns regarding program funding and potential issues with Proposition 218 and Proposition 26 requirements for water systems. EBMUD has sought greater clarity on the state's role and obligations versus those of the water system and sought protection of its existing long-standing CAP.

Last year, EBMUD took a "Support and Amend" position on SB 350 (Durazo). EBMUD had a "Support if Amended" position on SB 1255 (Durazo) which failed to advance out of the legislature in 2024. SB 222 (Dodd), which had a similar framework to SB 350, was vetoed by Governor Newsom in 2022 for lack of identified funding source. EBMUD had a "Support if Amended" position on the final version of SB 222 that was sent to the Governor.

As discussed previously in this Legislative Report, AB 2739 (Soria, 2026) is a companion measure to SB 1125 and is intended to provide the mechanism for funding for the rate assistance requirements in the bill.

The official support and opposition list to SB 1125 is shown below.

Support

Clean Water Action (Co-Sponsor)
Community Water Center (Co-Sponsor)
Leadership Counsel for Justice and
Accountability (Co-Sponsor)
Supervisor Eddie Valero, Tulare County
District 4
Mayor Krista Bernasconi, City of Roseville
Mayor Pro Tem Joe Soria, City of Lindsay
Councilmember Bryan Osorio, City of
Delano
Councilmember Caity Maple, City of
Sacramento District 5
Councilmember Gregorio Gomez, City of
Farmersville
Councilmember Jose Sigala, City of Tulare
Allensworth Progressive Association
Alliance of Californians for Community
Empowerment Action
Asian Pacific Environmental Network
Action
California Coastkeeper Alliance
California Environmental Justice Alliance

Support Continued

California Environmental Voters
Center for Environmental Health
Center on Race, Poverty, & the Environment
Central California Environmental Justice
Network
CleanEarth4kids.org
Courage California
Environmental Defense Fund
Erin Brockovich, Inc.
Friends Committee on Legislation of
California
Integrated Resource Management
Irvine Ranch Water District
Lamont Public Utility District
Los Angeles Alliance for a New Economy
Los Angeles Waterkeeper
Lutheran Office of Public Policy - California
Medical Advocates for Healthy Air
Mono Lake Committee
Physicians for Social Responsibility - Los
Angeles
Planning and Conservation League

Support Continued

Rancho California Water District
Regional Water Authority
SAFER Advisory Group
Sierra Club California
State Center Community College District

Support Continued

Sultana Community Services District Board
UNIDOS Network
Union of Concerned Scientists
Wholly H2O

Opposition

None listed.

**WILDFIRE PREPAREDNESS AND EMERGENCY
RESPONSE LEGISLATION**

INFORMATION

The 2026 State Legislative Priorities, as adopted by the Board of Directors in December 2025, included a priority to “protect and advance EBMUD’s interests in wildfire and emergency preparedness.” Because legislative interest in this topic remains high, various bills were introduced earlier this year, including several that would have a direct nexus to District operations. A summary of each bill and status update at the time of printing is listed below.

AB 2013 (Bennett) – Would have required a community water system located in a high or very high fire hazard severity zone to include an annex, reviewed every three years and updated as necessary, to its disaster preparedness plans with information regarding system preparedness and resiliency during a wildfire, including any applicable emergency response plan required by the federal Safe Drinking Water Act. The bill’s overly prescriptive requirements would have mandated in the annex the inclusion of an assessment that identifies the minimum number of and type of water pumps necessary to maintain average daily capacity, an assessment of system resilience in the event of a loss of power, and an assessment of fire risk status and fire hardening measures for various water system infrastructure and other components that the community water system deems to be a critical point of failure, among other specified requirements.

AB 2013 was opposed by water associations and individual water agencies. The bill failed passage in the Assembly Emergency Management Committee on April 14, 2026.

SB 1153 (Caballero) – Requires urban retail water suppliers serving a high or very high fire hazard severity zone to include incident-specific response procedures for wildfires as part of their disaster preparedness plans, including any applicable emergency response plans required by federal law, and specifies liability limitations of public water systems when responding to wildfires.

SB 1153 is sponsored by the Association of California Water Agencies (ACWA) with support from other water associations and individual water agencies. The bill passed out of both the

Senate Emergency Management Committee and the Senate Natural Resources and Water Committee in April, and was referred to the Senate Appropriations Committee.

SB 1001 (Archuleta) – Ensures utility workers can gain access to public works and critical infrastructure in areas impacted by natural disasters to maintain or restore systems such as electricity, gas, and water service. The bill would require the California Office of Emergency Services (Cal OES) to develop a system for local agencies or mutual water companies to pay for and obtain a specific credential for trained employees to facilitate access to an area during or following disaster. The bill also clarifies that law enforcement should not prevent individuals with the Cal OES credential or a valid identification card issued by a local agency, public utility, or mutual water company from entering areas impacted by disaster unless it would be unsafe or interfere with disaster response. The bill is in response to some water agencies having difficulty accessing facilities after wildfires. However, it is unclear if the Cal OES credentialing system is necessary, or if it would allow people with the credential to gain access to a facility they are not responsible for without the permission of the facility owner.

SB 1001 is sponsored by the Association of California Water Agencies Joint Powers Insurance Authority, Bellflower Somerset Mutual Water Company, Paradise Irrigation District, Pico Water District, Rowland Water District, and Walnut Valley Water District. The bill passed out of both the Senate Emergency Management Committee and the Senate Public Safety Committee and was referred to the Senate Appropriations Committee.

NEXT STEPS

Staff will continue to monitor wildfire preparedness and emergency response legislation for nexus to EBMUD operations and provide updates, as necessary.

CCC:KCV:dm/jw

Attachments

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AMENDED IN ASSEMBLY APRIL 16, 2026

AMENDED IN ASSEMBLY APRIL 6, 2026

CALIFORNIA LEGISLATURE—2025–26 REGULAR SESSION

ASSEMBLY BILL

No. 2513

Introduced by Assembly Member Petrie-Norris

February 20, 2026

An act to add Section 1357 to the Fish and Game Code, and to amend Sections 4124, 4124.5, 4208, 4208.1, and 4799.05 of, and to add Sections 4208.2 and 4799.05.1 to, the Public Resources Code, relating to wildfire.

LEGISLATIVE COUNSEL'S DIGEST

AB 2513, as amended, Petrie-Norris. Wildfire: Regional Forest and Fire Capacity Program: local assistance grant program: regional landscape grants.

Existing law requires the Wildfire and Forest Resilience Task Force, including the Natural Resources Agency, the California Environmental Protection Agency, the Office of Planning and Research, and the Department of Forestry and Fire Protection, in coordination with certain public agencies, to develop a comprehensive implementation strategy to track and ensure the achievement of the goals and key actions identified in California's Wildfire and Forest Resilience Action Plan, as provided. Existing law requires the task force, on or before March 1, 2026, and every 5 years thereafter, to update that action plan, as provided.

Existing law establishes, in the Department of Conservation, a Regional Forest and Fire Capacity Program to support regional leadership to build local and regional capacity and develop, prioritize,

and implement strategies and projects that create fire-adapted communities and landscapes, as provided. Existing law requires the department to, upon appropriation by the Legislature for purposes of the program, provide block grants to regional entities, as defined, to develop regional strategies that develop governance structures, identify wildfire risks, foster collaboration, and prioritize and implement projects within the region to achieve the goals of the program, as specified. Existing law authorizes the regional entities, as defined, to implement activities pursuant to this program, directly or by providing subgrants or contracts, and collaborative planning efforts with local entities to accomplish development of regional priority strategies, among other objectives. Existing law authorizes the ~~department~~, *department to*, until July 1, 2025, ~~to~~ authorize advance payments of grants awarded pursuant to the program.

This bill would authorize the Director of the Department of Conservation to directly award regional landscape grants to regional entities to implement the above-described regional priority strategies. The bill would also require the director, in collaboration with the Wildfire and Forest Resilience Task Force, to, before the issuance of these grants, establish guidelines for funding the grants to contribute to the achievement of the goals of California's Wildfire and Forest Resilience Action Plan, as specified. The bill would extend the authorization for the department to award advance payments of grants awarded pursuant to the program indefinitely.

Existing law authorizes the Director of Forestry and Fire Protection to provide grants to, or enter contracts or other cooperative agreements with, specified entities for the implementation and administration of projects and programs to improve forest health and reduce greenhouse gas emissions. Existing law requires moneys appropriated to the Department of Forestry and Fire Protection for landscape-scale projects to be allocated to subsidize the removal of small-diameter material and dead trees, for multiple benefit projects, and for activities on national forest lands, as provided.

This bill would additionally require moneys appropriated to the department for landscape-scale projects to be allocated for projects that improve ecosystem health and for regional landscape grants that the director would be authorized to directly award to regional entities, as defined, to implement the above-described regional priority strategies. The bill would also require the director, in collaboration with the Wildfire and Forest Resilience Task Force, to, before the issuance of

these grants, establish guidelines for funding the grants to contribute to the achievement of the goals of California’s Wildfire and Forest Resilience Action Plan, as specified.

Existing law requires the Department of Forestry and Fire Protection to establish a local assistance grant program for fire prevention and home hardening education activities in the state and extends eligibility for grants to, among others, local agencies, resource conservation districts, fire safe councils, the California Conservation Corps, certified community conservation corps, Native American tribes, and qualified nonprofit organizations. Existing law requires eligible activities under the local assistance grant program to include, but not be limited to, vegetation management along roadways and driveways to reduce fire risk, as provided.

This bill would expand eligible activities to include vegetation modification and specify that the vegetation management and modification along roadways and driveways includes wildfire ignition risk. The bill would also add ignition prevention, as defined, to the eligible activities.

The Wildlife Conservation Law of 1947 establishes the Wildlife Conservation Board within the Department of Fish and Wildlife to investigate, study, and determine what areas within the state are most essential and suitable for wildlife production and preservation, among other things. Under existing law, the board administers various habitat conservation programs.

This bill would authorize the Wildlife Conservation Board to award regional landscape grants to local entities, as defined, to implement regional priority strategies as described above. The bill would also require, before the issuance of these grants, the board, in collaboration with the Wildfire and Forest Resilience Task Force, to establish guidelines for funding these regional landscape grants to contribute to the achievement of the goals of California’s Wildfire and Forest Resilience Action Plan, as specified.

Vote: majority. Appropriation: no. Fiscal committee: yes.
State-mandated local program: no.

The people of the State of California do enact as follows:

1 SECTION 1. (a) The Legislature finds and declares all of the
2 following:

1 (1) Wildfires pose an ongoing and increasing threat to life,
2 property, public health, and the state's economy.

3 (2) Over the past decade, California has recognized that wildfire
4 behavior varies widely across the state with winds being the
5 predominant driver of wildfires in the southern part of the state
6 and fuels being the predominant driver of wildfires in the northern
7 part of the state.

8 (3) Southern California's shrubland and chaparral landscapes
9 require different approaches to reduce the threat of wildfire that
10 do not align with the needs in forested landscapes.

11 (4) Led by the Wildfire and Forest Resilience Task Force and
12 supported by the Regional Forest and Fire Capacity Program
13 administered by the Department of Conservation, local capacity
14 has grown, and regions are developing strategies and projects that
15 respond to these differing contexts and fire regimes.

16 (5) The Wildlife Conversation Board is dedicated to
17 safeguarding California's spectacular biological diversity and wild
18 spaces for the benefit of present and future generations. The
19 Wildlife Conversation Board achieves this goals, in part, through
20 the issuance of grants for restoration purposes that fund projects
21 that provide wildfire resilience benefits and in turn protect
22 California's wild spaces and biological diversity.

23 (b) It is the intent of the Legislature to match funding levels to
24 the scale of the problem, and the scale of regionally developed
25 plans and projects.

26 SEC. 2. Section 1357 is added to the Fish and Game Code, to
27 read:

28 1357. (a) The board may award regional landscape grants to
29 regional entities to implement regional priority strategies developed
30 pursuant to Section 4208.1 of the Public Resources Code.

31 (b) Before the issuance of regional landscape grants pursuant
32 to subdivision (a), the board, in collaboration with the Wildfire
33 and Forest Resilience Task Force, shall establish guidelines for
34 funding regional landscape grants pursuant to subdivision (a) to
35 contribute to the achievement of the goals of California's Wildfire
36 and Forest Resilience Action Plan issued in January 2021, and any
37 subsequent updates to that plan developed pursuant to Section
38 4771 of the Public Resources Code. Chapter 3.5 (commencing
39 with Section 11340) of Part 1 of Division 3 of Title 2 of the

Government Code shall not apply to the development and adoption of guidelines used for funding these grants.

(c) For purposes of this section, “regional entities” has the same meaning as defined in Section 4208 of the Public Resources Code.

SEC. 3. Section 4124 of the Public Resources Code is amended to read:

4124. For purposes of this article, the following definitions shall apply:

(a) “Fire prevention activities” means those lawful activities that reduce the risk of wildfire in California, including, but not limited to, mechanical and manual vegetation management and modification, prescribed grazing, prescribed burns, creation of defensible space, creation of fuel breaks, ignition prevention, replacement of ignition-prone nonnative *fuels or* flashy fuels with heavier and less flammable-native vegetation, technologies that improve detection and assessment of new fire ignitions, and retrofitting of structures to increase fire resistance.

(b) “Flashy fuels” means shrubs, grasses, and foliage, including, but not limited to, pine needles and leaves, that dry or cure rapidly, ignite easily, and spread fire quickly.

~~(b)~~

(c) “Ignition prevention” means those lawful activities that reduce the likelihood of wildfire ignitions caused directly or indirectly by human activity or infrastructure, including replacement or modification of ignition-prone nonnative *fuels or* flashy fuels to *with* less flammable-native vegetation, hardening of infrastructure, including primary roadways, utility corridors, and public access points, to prevent fire ignition and spread, use of ignition-resistant materials, and community education or planning programs that reduce human-caused ignitions.

~~(c)~~

(d) “Nonnative-flashy fuels” means a nonnative or invasive plant species, including grasses, ~~mustard~~, shrubs, and other annual plants, and pine needles and leaves, that dry or cure rapidly, ignite easily, and spread fire quickly, significantly increasing wildfire risk. nonnative or invasive woody plant species.

SEC. 4. Section 4124.5 of the Public Resources Code is amended to read:

4124.5. (a) The department shall establish a local assistance grant program for fire prevention and home hardening education

1 activities in California. Groups eligible for grants shall include,
2 but are not limited to, local agencies, resource conservation
3 districts, fire safe councils, the California Conservation Corps,
4 certified community conservation corps as defined in Section
5 14507.5, University of California Cooperative Extension, the Board
6 of Commissioners under California Volunteers described in Section
7 8411 of the Government Code, Native American tribes, and
8 qualified nonprofit organizations. The department may establish
9 a cost-share requirement for one or more categories of projects.

10 (b) (1) The local assistance grant program shall establish a
11 robust year-round fire prevention effort in and near fire-threatened
12 communities that focuses on increasing the protection of people,
13 structures, and communities. To the maximum extent practicable,
14 the grants shall be designed to be durable and adaptively managed
15 so that while improving resiliency to wildfire, the projects, when
16 on forest land, retain a mixture of species and sizes of trees to
17 protect habitat values. The department shall prioritize, to the extent
18 feasible, projects that are multiyear efforts.

19 (2) For purposes of this subdivision, “fire-threatened
20 communities” means those communities in high and very high fire
21 hazard severity zones, identified by the State Fire Marshal pursuant
22 to Section 51178 of the Government Code, or Article 9
23 (commencing with Section 4201) of this code, or on the “Fire Risk
24 Reduction Community” list maintained by the board pursuant to
25 Section 4290.1.

26 (c) Eligible activities shall include, but not be limited to, all of
27 the following:

28 (1) Development and implementation of public education and
29 outreach programs. Programs may include technical assistance,
30 new technologies, game elements to enhance and accelerate the
31 education of property owners, workforce recruitment and training,
32 and equipment purchases.

33 (2) Fire prevention activities.

34 (3) Projects to improve compliance with defensible space
35 requirements as required by Section 4291 through increased
36 inspections, assessments, and assistance for residents with relevant
37 socioeconomic characteristics, as defined in Section 8654.7 of the
38 Government Code.

39 (4) Technical assistance to local agencies to improve fire
40 prevention and reduce fire hazards.

1 (5) Creation of additional “Firewise USA” communities in the
2 state or other community planning or certification programs
3 deemed as appropriate by the department.

4 (6) Projects to improve public safety, including, but not limited
5 to, access to emergency equipment and improvements to public
6 evacuation routes.

7 (7) Vegetation management and modification along roadways
8 and driveways to reduce fire risk, including wildfire ignition risk.
9 Where appropriate, the Department of Transportation shall be
10 consulted if state infrastructure will be affected. Those projects
11 shall remain consistent with paragraph (1) of subdivision (b).

12 (8) Public education outreach regarding making homes and
13 communities more wildfire resilient, including training on
14 defensible space and prescribed grazing.

15 (9) Projects to reduce the flammability of structures and
16 communities to prevent their ignition from wind-driven embers.

17 (10) Development of a risk reduction checklist for communities
18 that includes defensible space criteria, structural vulnerability
19 potential, and personal evacuation plans.

20 (11) (A) Projects involving the application of prescribed
21 grazing, which may include the installation of fencing or watering
22 improvements.

23 (B) Watering improvements described in subparagraph (A) shall
24 not include the creation of a well or replacement of well
25 infrastructure.

26 (12) Ignition prevention activities.

27 (d) The department may consider the fire risk of an area, the
28 geographic balance of projects, and whether the project is
29 complementary to other fire prevention or forest health activities
30 when awarding local assistance grants.

31 (e) When reviewing applications for the grant program created
32 pursuant to this section, the department shall give priority to any
33 local governmental entity qualified to perform defensible space
34 assessments pursuant to Section 4291.5 in very high and high fire
35 hazard severity zones, as identified by the State Fire Marshal
36 pursuant to Section 51178 of the Government Code or Article 9
37 (commencing with Section 4201) of this chapter or by a local
38 agency pursuant to Section 51179 of the Government Code, for
39 using the common reporting platform created pursuant to
40 subdivision (c) of Section 4291.5 to report that information.

(f) (1) The director may authorize advance payments from a grant awarded pursuant to this section. The advance payment shall not exceed 25 percent of the total grant award. The director may authorize a greater amount, not to exceed 50 percent of either the total grant award or the cost of equipment or supplies, whichever amount is less, for the purpose of purchasing necessary equipment or supplies.

(2) The grantee shall expend the funds from the advance payment within six months of receipt, unless the department waives this requirement.

(3) The grantee shall file an accountability report with the department no later than six months from the date of receiving the funds and no later than every six months thereafter.

(g) Until July 1, 2025, the department may authorize advance payments on a grant awarded under this section in accordance with subdivision (d) of Section 11019.1 of the Government Code.

(h) The department may expand or amend an existing grant program to meet the requirements of this section.

(i) Funding for the local assistance grant program created pursuant to this section shall be made upon appropriation by the Legislature.

SEC. 5. Section 4208 of the Public Resources Code is amended to read:

4208. For purposes of this article, the following definitions apply:

(a) “Department” means the Department of Conservation.

(b) “Director” means the Director of the Department of Conservation.

(c) “Eligible coordinating organization” means a local government, tribal government, resource conservation district, joint powers authority, or nongovernmental organization with a history of providing technical assistance and demonstrated capacity to coordinate regional partners across the state.

(d) “Program” means the Regional Forest and Fire Capacity Program.

(e) “Regional entity” means a state conservancy, local government, tribal government, resource conservation district, joint powers authority, or nongovernmental organization with a history of implementing related projects, demonstrated capacity

1 to work across regional partners, and ability to serve as fiscal
2 administrators for the program.

3 (f) “Statewide implementation” means identifying and
4 supporting regional entities in every part of the state that contains
5 or is adjacent to a very high or high fire hazard severity zone
6 identified by the State Fire Marshal pursuant to Section 51178 of
7 the Government Code or Article 9 (commencing with Section
8 4201).

9 SEC. 6. Section 4208.1 of the Public Resources Code is
10 amended to read:

11 4208.1. (a) There is hereby established in the department the
12 Regional Forest and Fire Capacity Program to support regional
13 leadership to build local and regional capacity and develop,
14 prioritize, and implement strategies and projects that create
15 fire-adapted communities and landscapes by improving ecosystem
16 health, community wildfire preparedness, and fire resilience. For
17 strategies and projects that seek to create fire-adapted communities,
18 regional entities shall maximize risk reductions to people and
19 property, especially in the most vulnerable communities.

20 (b) (1) The department shall, upon an appropriation by the
21 Legislature for these purposes, do both of the following:

22 (A) (i) Provide block grants to regional entities to develop
23 regional strategies that develop governance structures, identify
24 wildfire risks, foster collaboration, and prioritize and implement
25 projects within the region to achieve the goals of the program.

26 (ii) Regional priority strategy development shall be in
27 coordination with public landowners and other relevant forest and
28 fire planning efforts in wildfire and forest resiliency planning.

29 (B) Ensure, to the extent feasible, there are regional entities to
30 cover every part of the state that contains or is adjacent to a very
31 high or high fire hazard severity zone identified by the State Fire
32 Marshal pursuant to Section 51178 of the Government Code or
33 Article 9 (commencing with Section 4201).

34 (2) Regional entities may implement program activities directly
35 or provide subgrants or contracts, and collaborative planning efforts
36 with local entities, including municipal governments, tribal
37 governments, nongovernmental organizations, community
38 organizations, fire safe councils, land trusts, resource conservation
39 districts, joint power authorities, special districts, fire departments,
40 residents, private and public forest landowners and managers,

1 businesses, and others, to assist the regional entity in accomplishing
2 all of the following objectives:

3 (A) Develop regional priority strategies that develop and support
4 fire-adapted communities and landscapes by improving forest
5 health, watershed health, fire risk reduction, or fire resilience
6 needed to achieve local, regional, or statewide public safety,
7 climate resiliency, and ecosystem goals included in the “Agreement
8 for Shared Stewardship of California’s Forest and Rangelands”
9 and “California’s Wildfire and Forest Resilience Action Plan.”

10 (B) Complete project development and permitting to generate
11 implementation-ready projects that address regional landscape
12 resilience and community fire protection priorities for funding
13 consideration.

14 (C) Implement forest management demonstration projects that
15 showcase scalable models for management, funding, and achieving
16 and quantifying multiple benefits.

17 (D) Implement community fire preparedness demonstration
18 projects that create durable risk reduction for structures and critical
19 community infrastructure.

20 (E) Develop outreach, education, and training as needed to
21 facilitate and build capacity to implement this section.

22 (F) Collect and assess data and information as needed to identify
23 and map communities, infrastructure, forests, and watersheds at
24 risk of, and vulnerable to, wildfire, in collaboration with
25 appropriate state agencies, including, but not limited to, the
26 Department of Forestry and Fire Protection.

27 (c) The department shall, upon an appropriation by the
28 Legislature for these purposes, provide block grants to eligible
29 coordinating organizations under the program to support the
30 statewide implementation of the program through coordination of
31 and technical assistance to regional entities, as well as to support
32 forest health and resilience efforts across regions and throughout
33 the state.

34 (d) To maximize the benefits of the program, the department
35 shall do all of the following:

36 (1) Facilitate peer-to-peer learning within and between regions
37 to share information, experiences, and resources to build regional
38 capacity.

39 (2) Provide technical assistance to regions to enhance regional
40 capacity and assist in the development and prioritization of projects.

1 (3) Assist regions in identifying potential funding sources for
2 regional priorities.

3 (4) Encourage the development of local cost share opportunities.

4 (5) Publish and update on the department's internet website the
5 following information related to implementation of the program:

6 (A) A list of regional entities and eligible coordinating
7 organizations funded by the program.

8 (B) The outcomes of any block grant provided to a regional
9 entity or eligible coordinating organization, including a summary
10 of the benefits, such as the number of people and properties for
11 which wildfire risk has been mitigated, ecosystem health benefits,
12 or other measurements of progress towards state goals for public
13 health and safety, climate resilience, and biodiversity, as applicable.

14 (C) A description of progress towards ensuring there are regional
15 entities to cover every part of the state that contains or is adjacent
16 to a very high or high fire hazard severity zone identified by the
17 State Fire Marshal pursuant to Section 51178 of the Government
18 Code or Article 9 (commencing with Section 4201).

19 (e) The department may authorize advance payments on a grant
20 awarded under this section.

21 SEC. 7. Section 4208.2 is added to the Public Resources Code,
22 to read:

23 4208.2. (a) The director may directly award regional landscape
24 grants to regional entities to implement regional priority strategies
25 developed pursuant to Section 4208.1.

26 (b) Before the issuance of regional landscape grants pursuant
27 to subdivision (a), the director, in collaboration with the Wildfire
28 and Forest Resilience Task Force, shall establish guidelines for
29 funding regional landscape grants pursuant to subdivision (a) to
30 contribute to the achievement of the goals of California's Wildfire
31 and Forest Resilience Action Plan issued in January 2021, and any
32 subsequent updates to that plan developed pursuant to Section
33 4771. Chapter 3.5 (commencing with Section 11340) of Part 1 of
34 Division 3 of Title 2 of the Government Code does not apply to
35 the development and adoption of guidelines used for funding these
36 grants.

37 SEC. 8. Section 4799.05 of the Public Resources Code is
38 amended to read:

39 4799.05. (a) (1) The director may provide grants to, or enter
40 into contracts or other cooperative agreements with, entities,

1 including, but not limited to, private or nongovernmental entities,
2 Native American tribes, or local, state, and federal public agencies,
3 for the implementation and administration of projects and programs
4 to improve forest or ecosystem health and reduce greenhouse gas
5 emissions.

6 (2) (A) The director may authorize advance payments to a
7 nonprofit organization, a local agency, a special district, a private
8 forest landowner, or a Native American tribe from a grant awarded
9 pursuant to this section. No single advance payment shall exceed
10 25 percent of the total grant award.

11 (B) (i) The grantee shall expend the funds from the advance
12 payment within six months of receipt, unless the department waives
13 this requirement.

14 (ii) The grantee shall file an accountability report with the
15 department four months from the date of receiving the funds and
16 every four months thereafter.

17 (C) (i) The department shall provide a report to the Legislature
18 on or before January 1, 2023, on the outcome of the department's
19 use of advance payments.

20 (ii) A report submitted pursuant to this subparagraph shall be
21 submitted in compliance with Section 9795 of the Government
22 Code.

23 (iii) The requirement for submitting a report imposed under
24 clause (i) is inoperative on January 1, 2027, pursuant to Section
25 10231.5 of the Government Code.

26 (b) Any project or program described in this section that is
27 funded with moneys from the Greenhouse Gas Reduction Fund,
28 created pursuant to Section 16428.8 of the Government Code, shall
29 comply with all statutory and program requirements applicable to
30 the use of moneys from the fund.

31 (c) Moneys appropriated to the department for landscape-scale
32 projects shall be allocated as follows:

33 (1) To subsidize the removal of small diameter material,
34 especially surface fuels and ladder fuels, as well as dead trees, in
35 order to help develop markets for beneficial uses of the material,
36 including, but not limited to, animal bedding, biochar,
37 cross-laminated timber, mulch, oriented strand board, pulp, post,
38 shredding, and veneer products.

39 (2) For multiple benefit projects, such as tree thinning, carbon
40 sequestration, forest resilience, and improved ecological outcome

1 projects, including, but not limited to, restoring watershed health
2 and function and supporting biodiversity and wildlife adaptation
3 to climate change. The department shall give grant funding priority
4 to landowners who practice uneven aged forest management with
5 a resilient forest of diverse age, size, and species class within the
6 boundaries of the project and whose activities are conducted
7 pursuant to an approved timber harvest plan, nonindustrial timber
8 harvest plan, or working forest management plan. An application
9 for a grant for a project under this paragraph shall include a
10 description of how the proposed project will increase average stem
11 diameter and provide other site-specific improvement to forest
12 complexity, as demonstrated by the expansion of the variety of
13 tree age classes and species persisting for a period of at least 50
14 years. The department shall also give funding priority to
15 landowners who agree to long-term forest management goals
16 prescribed by the department.

17 (3) For activities on national forest lands to increase tree stand
18 heterogeneity, create forest openings of less than one acre, and
19 increase average tree stand diameter of residual trees. Any grants
20 provided under this paragraph shall be approved by the department,
21 in collaboration with appropriate state agencies, including the State
22 Air Resources Board.

23 (4) For activities that improve ecosystem health on chaparral,
24 shrubland, grassland, and coastal sage scrub lands, including, but
25 not limited to, replacement of ignition-prone nonnative *fuels or*
26 *flashy fuels* with ~~heavier and~~ less flammable ~~native~~ vegetation.

27 (5) For regional landscape grants that the director may directly
28 award to regional entities to implement regional priority strategies
29 developed pursuant to Section 4208.1.

30 (d) (1) Division 13 (commencing with Section 21000) does not
31 apply to prescribed fire, reforestation, habitat restoration, thinning,
32 or fuel reduction projects, or to related activities included in the
33 project description, undertaken, in whole or in part, on federal
34 lands to reduce the risk of high-severity wildfire that have been
35 reviewed under the federal National Environmental Policy Act of
36 1969 (42 U.S.C. Sec. 4321 et seq.) if either of the following is
37 satisfied:

38 (A) The primary role of a state or local agency is providing
39 funding or staffing for those projects.

1 (B) A state or local agency is undertaking those projects pursuant
2 to the federal Good Neighbor Authority (Public Law 113-79) or
3 a stewardship agreement with the federal government entered into
4 pursuant to Public Law 113-79.

5 (2) Division 13 (commencing with Section 21000) does not
6 apply to the issuance of a permit or other project approval by a
7 state or local agency for projects described in paragraph (1).

8 (3) This section does not alter, affect, or in any way diminish
9 the authority of a state or local agency to impose mitigation
10 measures or conditions on projects described in paragraph (1)
11 pursuant to other laws or regulations.

12 (4) (A) If the lead agency, as defined in Section 21067,
13 determines that a project is not subject to Division 13 (commencing
14 with Section 21000) pursuant to this subdivision and it determines
15 to approve or carry out the project, the lead agency shall file a
16 notice of exemption with the Office of Planning and Research and
17 with the county clerk in the county in which the project will be
18 located in the manner specified in subdivisions (b) and (c) of
19 Section 21108 or subdivisions (b) and (c) of Section 21152. The
20 lead agency shall also post the notice of exemption on its internet
21 website together with a description of where the documents
22 analyzing the environmental impacts of the project under the
23 federal National Environmental Policy Act of 1969 are available
24 for public review.

25 (B) If the lead agency is not the department, the lead agency
26 shall also provide the notice of exemption together with the
27 information set forth in subdivision (d) of Section 4137 to the
28 department. The department shall compile the information
29 submitted to it pursuant to this subparagraph and post the
30 information on the department's internet website.

31 (5) On or before February 1, 2027, if the Secretary of the Natural
32 Resources Agency determines that substantial changes have been
33 made since January 1, 2023, to the federal National Environmental
34 Policy Act of 1969 or other federal laws that affect the management
35 of federal forest lands in California, the secretary shall report those
36 changes to the Legislature in accordance with Section 9795 of the
37 Government Code.

38 (6) This subdivision shall become inoperative on January 1,
39 2028.

(e) Division 13 (commencing with Section 21000) does not apply to any discretionary approval necessary to carry out or implement projects funded by the Nature-Based Solutions Tribal Program or the tribal cultural burn and tribal wildfire funding authorized by Schedule (2) of Item 3540-101-0001 of Section 2.00 of the Budget Act of 2021, as added by Section 46 of Chapter 240 of the Statutes of 2021. This subdivision only applies to projects carried out on lands subject to the jurisdictional control or the ownership of a California Native American tribe, as defined in Section 21073.

(f) For purposes of this section, the following definitions shall apply:

(1) “Ecosystem” includes forest, chaparral, shrubland, grasslands, and coastal sage ecosystems and natural communities.

(2) “*Flashy fuels*” means *shrubs, grasses, and foliage, including, but not limited to, pine needles and leaves, that dry or cure rapidly, ignite easily, and spread fire quickly.*

~~(2)~~
(3) “~~Nonnative flashy fuels~~” means ~~a nonnative or invasive plant species species, including grasses, mustard, shrubs, and other annual plants, and pine needles and leaves, that dry or cure rapidly, ignite easily, and spread fire quickly, significantly increasing wildfire risk.~~ *nonnative or invasive woody plant species.*

~~(3)~~
(4) “Regional entities” has the same meaning as defined in Section 4208.

SEC. 9. Section 4799.05.1 is added to the Public Resources Code, to read:

4799.05.1. Before the issuance of regional landscape grants pursuant to Section 4799.05, the director, in collaboration with the Wildfire and Forest Resilience Task Force, shall establish guidelines for funding regional landscape grants pursuant to paragraph (5) of subdivision (c) of Section 4799.05 to contribute to the achievement of the goals of California’s Wildfire and Forest Resilience Action Plan issued in January 2021, and any subsequent updates to that plan developed pursuant to Section 4771. Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of

- 1 Title 2 of the Government Code does not apply to the development
- 2 and adoption of guidelines used for funding these grants.

O

AMENDED IN ASSEMBLY APRIL 6, 2026

AMENDED IN ASSEMBLY MARCH 19, 2026

CALIFORNIA LEGISLATURE—2025–26 REGULAR SESSION

ASSEMBLY BILL

No. 2739

**Introduced by Assembly Member Soria
(Coauthor: Assembly Member Davies)**

February 20, 2026

An act to add Part 7.5 (commencing with Section 12965) to Division 6 of the Water Code, relating to ~~water~~: *water, and making an appropriation therefor.*

LEGISLATIVE COUNSEL'S DIGEST

AB 2739, as amended, Soria. ~~Community Water Affordability Program~~. *Water: affordability and system stabilization.*

Existing law establishes in the Natural Resources Agency the Department of Water Resources. Existing law vests in the department powers, duties, purposes, responsibilities, and jurisdiction in matters pertaining to water or dams. Existing law declares the responsibility of the state to assist local governments in providing certain essential services and facilities where water resource construction projects financed, in whole or in part, by the state or by the state jointly with the federal government create an undue burden on a local area's ability to provide these services and facilities.

Existing law, the California Safe Drinking Water Act, requires the State Water Resources Control Board to administer provisions relating to the regulation of drinking water to protect public health. Existing law declares it to be the established policy of the state that every human

being has the right to safe, clean, affordable, and accessible water adequate for human consumption, cooking, and sanitary purposes.

This bill would establish in the State Treasury the Water Affordability and System Stabilization Fund for holding the principal and income of the Water Affordability and System Stabilization Trust, which the bill would create. The bill would designate the Treasurer as trustee of the trust, as specified, and would require the trustee, among other things, to hold, manage, and invest the principal of the trust with the obligation of providing a growing perpetual source of annual funding to the Water Rate Assistance Fund, administered by the state board, and the Community Water Affordability Assistance Fund, administered by the department, beginning 25 years after the Legislature transfers funding from the General Fund to the Water Affordability and System Stabilization Fund.

This bill would require, during the first 25 years following the Legislature's transfer, 45% of the income of the trust to be transferred from the Water Affordability and System Stabilization Fund to each of the Water Rate Assistance Fund and the continuously appropriated Community Water Affordability Assistance Fund, and would continuously appropriate the remaining 10% of the income of the trust to be invested as part of the principal of the trust. After the first 25 years, the bill would require 50% of the income of the trust to be transferred from the Water Affordability and System Stabilization Fund to each of the Water Rate Assistance Fund and the Community Water Affordability Assistance Fund. The bill would continuously appropriate no more than 1% of the annual income of the trust to pay for administration of the trust. By making continuous appropriations and by transferring moneys into a continuously appropriated fund, the bill would make an appropriation.

This bill would ~~establish~~ require the department, subject to a transfer of moneys by the Legislature, to develop and administer the Community Water Affordability Program to provide funding in the form of grants to local water suppliers for water system repairs, rehabilitation, and enhancements, water safety and quality, and other community water systems for local water system infrastructure projects, as specified, for the purpose of reducing the amount of local ratepayer funding required for those projects. ~~The bill would require the department, upon appropriation by the Legislature, to develop and administer the program.~~ projects and for avoiding costs that would otherwise be paid for by ratepayers. The bill would require the department to develop and adopt

program guidelines and project solicitation documents before disbursing grant ~~funds~~. *funds, and would exempt those guidelines and documents from the rulemaking procedures of the Administrative Procedure Act.* The bill would require the program guidelines ~~to to~~, *among other things*, require an applicant for a grant to provide at least ~~50%~~ 25% of the total funding required for the project, as provided. The bill would authorize the department to waive or reduce that minimum amount if that requirement would cause extreme financial hardship to the applicant. The bill would also establish the Community Water Affordability Assistance Fund in the State ~~Treasury~~. *Treasury and would provide for deposit into the fund contributions from private and public entities, as specified.* The bill would ~~make continuously appropriate moneys in the fund available, upon appropriation by the Legislature,~~ to the department for the purposes of the ~~program~~. *program, including up to 5% annually for administration of the fund, thereby making an appropriation.*

Vote: ~~majority~~ $\frac{2}{3}$. Appropriation: ~~no~~ yes. Fiscal committee: yes. State-mandated local program: no.

The people of the State of California do enact as follows:

1 SECTION 1. Part 7.5 (commencing with Section 12965) is
2 added to Division 6 of the Water Code, to read:

3
4 PART 7.5. WATER AFFORDABILITY AND SYSTEM
5 STABILIZATION

6
7 CHAPTER 1. WATER AFFORDABILITY AND SYSTEM
8 STABILIZATION ACT

9
10 Article 1. General Provisions

11
12 12965. This chapter shall be known, and may be cited, as the
13 Water Affordability and System Stabilization Act.

14 12965.5. The Legislature finds and declares all of the
15 following:

16 (a) It is the established policy of the state, as stated in Section
17 106.3, that every human being has the right to safe, clean,
18 affordable, and accessible water adequate for human consumption,
19 cooking, and sanitary purposes.

1 (b) Addressing California’s environmental justice challenges
2 requires that the state work to improve water affordability for
3 impacted communities and households.

4 (c) The cost of water has continued to rise, as has the cost of
5 living in California. The increase in the cost of water is largely
6 attributable to increases in the cost of infrastructure, energy, and
7 regulatory compliance costs.

8 (d) Most of California’s public water systems are governed by
9 Proposition 218, which was passed by voters in November 1996,
10 and requires that customers only be charged proportional, cost of
11 service-based rates. Proposition 218 has been interpreted as
12 prohibiting customers from being charged higher rates to subsidize
13 the costs of other customers.

14 (e) At the same time, climate change has added, and will
15 continue to add, significant additional cost pressure to water
16 systems, as providers must increasingly invest in climate resilience
17 and adaptive infrastructure, which in turn places cost pressure on
18 rates.

19 (f) A low-income rate assistance program will assist in
20 addressing affordability challenges for struggling households, but
21 without addressing system costs, such a program will not be
22 sufficiently effective because these cost pressures will continue to
23 result in increased water rates.

24 (g) Federal and state funding of local water infrastructure helps
25 reduce the amount of ratepayer money that a water system needs
26 to collect to ensure a reliable, safe, and clean water supply for its
27 community, and helps address system affordability constraints.

28 (h) It is in the interest of the people of the state to enact this
29 chapter to establish a trust fund, funded by existing state revenues
30 over multiple years, for the governmental purpose of providing a
31 perpetual source of funding to assist with water system costs that
32 place pressure on water affordability, and to provide low-income
33 Californian households with direct assistance with their water
34 bills, which will provide a benefit to Californians across the state.

35 (i) This chapter does not impose a levy, charge, or exaction of
36 any kind, such as a tax or fee.

37 12966. For purposes of this chapter, the following definitions
38 apply:

39 (a) “Beneficiary” means the people of the state, as represented
40 by the board in its implementation of Chapter 6.2 (commencing

1 with Section 116930) of Part 12 of Division 104 of the Health and
2 Safety Code and its administration of the Water Rate Assistance
3 Fund established pursuant to Section 116932 of the Health and
4 Safety Code, and the department in its implementation of Chapter
5 2 (commencing with Section 12968) and its administration of the
6 Community Water Affordability Assistance Fund established
7 pursuant to Section 12968. The beneficiary's interest in the trust
8 shall only be the distributions required to be made from the trust
9 pursuant to subdivision (b) of Section 12967.

10 (b) "Board" means the State Water Resources Control Board.

11 (c) "Community Water Affordability Assistance Fund" means
12 the Community Water Affordability Assistance Fund established
13 pursuant to Section 12968.

14 (d) "Department" means the Department of Water Resources.

15 (e) "Income" means the money, enhanced value, or other
16 income the trust receives as current return from the investment of
17 the trust principal.

18 (f) "Net income" means the trust income earned July 1 to June
19 30, inclusive, of the previous fiscal year minus all of the necessary
20 and reasonable expenses incident to the administration of the trust
21 during that same period, up to 1 percent of the trust income
22 pursuant to paragraph (2) of subdivision (e) of Section 12967.

23 (g) "Principal" means the trust property, that is held in trust
24 for the beneficiary and to accomplish the purposes described in
25 Section 12965.5.

26 (h) "Trust" means the Water Affordability and System
27 Stabilization Trust.

28 (i) "Trust fund" means the Water Affordability and System
29 Stabilization Fund established pursuant to Section 12966.5 to hold
30 the trust property.

31 (j) "Trust property" means the money transferred to the trust
32 fund and any donation to the trust fund received and accepted by
33 the trustee on or after January 1, 2027.

34 (k) "Trustee" means the Treasurer, who shall serve as the
35 trustee of the trust having all of the fiduciary duties,
36 responsibilities, and obligations consistent with serving as a trustee
37 of a trust under existing law.

38 (l) "Water Rate Assistance Fund" means the Water Rate
39 Assistance Fund established pursuant to Section 116932 of the
40 Health and Safety Code.

1 Article 2. *Water Affordability and System Stabilization Trust*

2
3 12966.5. (a) (1) *There is hereby created in the State Treasury*
4 *the Water Affordability and System Stabilization Fund for holding*
5 *the trust property of the Water Affordability and System*
6 *Stabilization Trust and for the purpose of implementing the public*
7 *and governmental purposes of this chapter. Notwithstanding*
8 *Section 13340 of the Government Code, all moneys in the trust*
9 *fund are continuously appropriated to the trustee, without regard*
10 *to fiscal year, for expenditure in accordance with this chapter.*

11 (2) *The distributions by the trustee from the income of the trust*
12 *are hereby transferred to the board and the department for deposit*
13 *into, and expenditure from, the Water Rate Assistance Fund and*
14 *the Community Water Affordability Assistance Fund, respectively,*
15 *in accordance with subdivision (b) of Section 12967.*

16 (b) *The primary purpose of the Water Affordability and System*
17 *Stabilization Trust, a charitable trust established pursuant to this*
18 *chapter, shall be to provide a perpetual source of funding each*
19 *year to the Water Rate Assistance Fund and the Community Water*
20 *Affordability Assistance Fund in furtherance of the trust fund*
21 *purposes described in subdivision (a).*

22 (c) *Moneys in the trust fund, including the trust principal and*
23 *trust income, shall not be available for appropriation or be*
24 *borrowed for use for any purpose not established in this chapter.*

25 (d) *Funding of the principal of the trust is hereby authorized*
26 *and is subject to transfer by the Legislature from the General Fund*
27 *into the trust fund. All future transfers to the trust fund are hereby*
28 *irrevocably transferred from the General Fund during the fiscal*
29 *year the moneys are transferred to the trustee for deposit into the*
30 *Water Affordability and System Stabilization Fund for distribution*
31 *and investment to accomplish the purposes of this chapter and on*
32 *the conditions prescribed in Section 12967.*

33 (e) *Notwithstanding any other law, moneys deposited into the*
34 *trust fund or to fund the trust shall not be transferred to the*
35 *General Fund.*

36 12967. (a) (1) *The trustee shall hold the property of the trust*
37 *for the primary benefit of the trust's beneficiary.*

38 (2) *The trustee shall hold, manage, and invest the principal of*
39 *the trust in accordance with existing law with the obligation of*
40 *providing a growing perpetual source of annual funding to the*

1 Water Rate Assistance Fund and the Community Water
2 Affordability Assistance Fund, beginning 25 years after the
3 Legislature transfers funding from the General Fund to the Water
4 Affordability and System Stabilization Fund. The trustee shall not
5 invade the principal of the trust.

6 (b) The trustee shall collect, receive, and monetize, if prudent
7 and in accordance with existing law, the income of the trust, and
8 shall distribute the income of the trust annually as follows:

9 (1) During the first 25 years following the Legislature's first
10 transfer of revenue from the General Fund to the trust fund, the
11 trustee shall distribute the income of the trust as follows:

12 (A) Transfer 45 percent of the total income deposited into the
13 trust fund during the prior fiscal year to the Water Rate Assistance
14 Fund for the board to expend in accordance with Chapter 6.2
15 (commencing with Section 116930) of Part 12 of Division 104 of
16 the Health and Safety Code.

17 (B) Transfer 45 percent of the total income deposited into the
18 trust fund during the prior fiscal year to the Community Water
19 Affordability Assistance Fund for the department to expend in
20 accordance with Chapter 2 (commencing with Section 12968).

21 (C) In accordance with existing law, invest the remaining 10
22 percent of the total income deposited into the trust fund during the
23 prior fiscal year as part of the trust principal.

24 (2) After the first 25 years following the Legislature's first
25 transfer of revenue from the General Fund to the trust fund, the
26 trustee shall distribute the income of the trust as follows:

27 (A) Transfer 50 percent of the total income deposited into the
28 trust fund during the prior fiscal year to the Water Rate Assistance
29 Fund for the board to expend in accordance with Chapter 6.2
30 (commencing with Section 116930) of Part 12 of Division 104 of
31 the Health and Safety Code.

32 (B) Transfer 50 percent of the total income deposited into the
33 trust fund during the prior fiscal year to the Community Water
34 Affordability Assistance Fund for the department to expend in
35 accordance with Chapter 2 (commencing with Section 12968).

36 (c) Notwithstanding any other law, the trustee, and any employee
37 or agent of the trustee, shall not sell, purchase, exchange, or
38 otherwise deal with or dispose of all or any parts of the principal
39 of the trust.

(d) The trustee shall exercise its administration of the trust as a fiduciary to the beneficiary. The trustee, in its administration of the trust, shall abide by the Uniform Prudent Investor Act (Article 2.5 (commencing with Section 16045) of Chapter 1 of Part 4 of Division 9 of the Probate Code). The trustee shall have the powers, obligations, and responsibilities of a trustee prescribed in Part 4 (commencing with Section 16000) of Division 9 of the Probate Code that are not inconsistent with the purposes of this chapter.

(e) The trustee shall:

(1) Have the power to accept donations that shall be deemed property of the trust and increase the principal of the trust. Donations shall not be expended or transferred until the Legislature transfers funding from the General Fund to the Water Affordability and System Stabilization Fund.

(2) Use no more than 1 percent of the income of the trust earned July 1 to June 30, inclusive, of each fiscal year to pay for the necessary and reasonable expenses incident to the administration of the trust during that same period.

(f) The trustee shall provide for appropriate, as determined by the trustee, audit, accounting, and fiscal management services, plans, and reports relative to the trust fund, in accordance with generally accepted accounting principles adopted by the Governmental Accounting Standards Board.

(g) The trustee annually shall provide the board and the department with an accounting of the investments and a forecast of the projected income to be distributed from the trust fund in future fiscal years.

(h) The trust shall be deemed a charitable trust subject to the supervision of the Attorney General.

CHAPTER 2. COMMUNITY WATER AFFORDABILITY PROGRAM

12968. (a) For purposes of this chapter, the following definitions apply:

(1) "Board" means the State Water Resources Control Board.

(2) "Community water system" has the same meaning as defined in Section 116275 of the Health and Safety Code.

(3) "Department" means the Department of Water Resources.

(4) "Fund" means the Community Water Affordability Assistance Fund.

1 (5) “Program” means the Community Water Affordability
2 Program.

3 (b) (1) The department shall, subject to transfer of moneys into
4 the fund by the Legislature, develop and administer the Community
5 Water Affordability Program. The program shall provide funding
6 in the form of grants to community water systems for local water
7 infrastructure projects that shall include, but are not limited to,
8 projects that improve water supplies, resiliency, or quality, and
9 projects that reduce energy costs for a community water system.
10 The purpose of the grants shall be reducing the amount of local
11 ratepayer funding required for those projects and for avoiding
12 costs that would otherwise be paid for by ratepayers.

13 (2) (A) Before disbursing grant funds pursuant to this section,
14 the department shall develop and adopt program guidelines and
15 project solicitation documents, after soliciting public comment
16 and feedback inclusive of community water systems. The guidelines
17 and project solicitation documents developed pursuant to this
18 section are not subject to Chapter 3.5 (commencing with Section
19 11340) of Part 1 of Division 3 of Title 2 of the Government Code.

20 (B) The program guidelines shall do all of the following:

21 (i) Require an applicant for a grant to provide at least 25
22 percent of the total funding required for the project. Federal
23 funding and other state loans and grants may be included in this
24 amount. The department may waive or reduce that minimum
25 amount if that requirement would cause extreme financial hardship
26 to the applicant.

27 (ii) Establish a methodology for evaluating projects for purposes
28 of a grant award by consideration of factors that include, but are
29 not limited to, the net present value of the cost avoided on a per
30 account basis over a 25-year period of time, the applicant’s ability
31 to complete the project in a timely manner, and the number of
32 households it would benefit.

33 (iii) The established methodology for evaluating projects for
34 purposes of a grant award shall not consider an applicant’s ability
35 to provide the minimum amount of total funding required by clause
36 (i) and shall not prejudice an applicant for requesting that the
37 department waive or reduce that minimum amount due to financial
38 hardship.

39 (C) Before adopting program guidelines and project solicitation
40 documents, the department shall hold at least three public

1 workshops throughout the state on draft program guidelines and
2 shall provide at least 45 days of public comment on the draft.

3 (3) The department shall annually post on its internet website
4 a report on the revenues, expenditures, and benefits of the fund
5 for the prior fiscal year. The report shall include the cumulative
6 and fiscal year number of households the Community Water
7 Assistance Program has benefited and the estimated amount of
8 cost the program has caused to be avoided.

9 (4) The department shall coordinate with the board for projects
10 that seek to combine funding from the program and the board.

11 (c) The department may undertake any of the following actions
12 to implement the fund:

13 (1) Provide for the deposit of any of the following moneys into
14 the fund:

15 (A) Federal contributions.

16 (B) Voluntary contributions, gifts, grants, or bequests.

17 (C) Financial participation by a public agency in an activity
18 authorized for funding from the fund.

19 (2) Enter into agreements for contributions to the fund from the
20 federal government, local or state agencies, or private corporations
21 or nonprofit organizations.

22 (3) Take additional action as may be appropriate for adequate
23 administration and operation of the fund.

24 (4) Expend moneys from the fund for reasonable costs associated
25 with administration of the fund, including outreach regarding the
26 availability of the funding. The department shall not expend more
27 than 5 percent of the annual revenue from the fund for reasonable
28 costs associated with the administration of the fund.

29 (d) The department may set appropriate requirements as a
30 condition of funding, including, but not limited to, any of the
31 following:

32 (1) An audit.

33 (2) Improvements to reduce costs and increase efficiencies of
34 the infrastructure project funded.

35 (3) An evaluation of alternatives.

36 (e) The Community Water Affordability Assistance Fund is
37 hereby established in the State Treasury. Notwithstanding Section
38 13340 of the Government Code, all moneys in the fund are
39 continuously appropriated to the department, without regard to
40 fiscal year, in accordance with this chapter. Moneys in the fund

1 *at the close of the fiscal year shall remain in the fund and shall*
2 *not revert to the General Fund. Moneys in the fund shall not be*
3 *available for appropriation or borrowed for use for any purpose*
4 *not established in this chapter unless that use of the moneys is*
5 *authorized by statute that receives an affirmative vote of two-thirds*
6 *of the membership in each house of the Legislature.*

7 ~~SECTION 1. Part 7.5 (commencing with Section 12965) is~~
8 ~~added to Division 6 of the Water Code, to read:~~

10 ~~PART 7.5. COMMUNITY WATER AFFORDABILITY~~
11 ~~PROGRAM~~
12

13 ~~12965. (a) For purposes of this part, the following definitions~~
14 ~~apply:~~

15 ~~(1) "Fund" means the Community Water Affordability~~
16 ~~Assistance Fund.~~

17 ~~(2) "Program" means the Community Water Affordability~~
18 ~~Program.~~

19 ~~(b) (1) The department shall, upon appropriation by the~~
20 ~~Legislature, develop and administer the Community Water~~
21 ~~Affordability Program. The program shall provide funding in the~~
22 ~~form of grants to local water suppliers for water system repairs,~~
23 ~~rehabilitation, and enhancements, water safety and quality, and~~
24 ~~other local water system infrastructure projects, for the purpose~~
25 ~~of reducing the amount of local ratepayer funding required for~~
26 ~~those projects.~~

27 ~~(2) (A) Before disbursing grant funds pursuant to this section,~~
28 ~~the department shall develop and adopt program guidelines and~~
29 ~~project solicitation documents. The guidelines and project~~
30 ~~solicitation documents developed pursuant to this section are not~~
31 ~~subject to Chapter 3.5 (commencing with Section 11340) of Part~~
32 ~~1 of Division 3 of Title 2 of the Government Code.~~

33 ~~(B) The program guidelines shall require an applicant for a grant~~
34 ~~to provide at least 50 percent of the total funding required for the~~
35 ~~project. Federal funding and other state loans and grants may be~~
36 ~~included in this amount. The department may waive or reduce that~~
37 ~~minimum amount if that requirement would cause extreme financial~~
38 ~~hardship to the applicant.~~

39 ~~(c) The Community Water Affordability Assistance Fund is~~
40 ~~hereby established in the State Treasury. Upon appropriation by~~

- 1 the Legislature, moneys in the fund shall be made available to the
- 2 department for the purposes of the program.

O

AMENDED IN SENATE MARCH 25, 2026

SENATE BILL

No. 1125

**Introduced by Senator Menjivar
(Coauthors: Senators Durazo and Gonzalez)**

February 17, 2026

An act to ~~amend Section 116772 of the Health and Safety Code, relating to drinking water;~~ add Chapter 6.2 (commencing with Section 116930) to Part 12 of Division 104 of the Health and Safety Code, relating to drinking water.

LEGISLATIVE COUNSEL'S DIGEST

SB 1125, as amended, Menjivar. ~~Public water systems: drinking water needs assessment.~~ Water Rate Assistance Program.

Existing law requires the State Water Resources Control Board to develop a plan for the funding and implementation of the Low-Income Water Rate Assistance Program. Existing law requires the plan to include, among other things, a description of the method for collecting moneys to support and implement the program and a description of the method for determining the amount of moneys that may need to be collected from water ratepayers to fund the program.

This bill would establish the Water Rate Assistance Program. As part of the program, the bill would establish the Water Rate Assistance Fund in the State Treasury, available upon appropriation by the Legislature, to provide water affordability assistance for residential water services to low-income residential ratepayers, as specified. The bill would require the state board to take various actions in administering the fund, including, among other things, tracking and managing revenue in the fund separately from all other revenue. The bill would require the state board, in consultation with relevant agencies and after a public

hearing, to adopt guidelines for implementation of the program and to adopt an annual report to be posted on the state board's internet website identifying how the fund has performed, as specified. The bill would require the guidelines to include minimum requirements for eligible systems, including the ability to confirm eligibility for enrollment through a request for self-certification of eligibility under penalty of perjury. By expanding the crime of perjury, the bill would impose a state-mandated local program. The bill would require the state board to take various actions in administering the program, including, but not limited to, providing guidance, oversight, and funding for low-income rate assistance for residential ratepayers of eligible systems. The bill would authorize the Attorney General, at the request of the state board, to bring an action in state court to restrain the use of any method, act, or practice in violation of these provisions, except as provided. The bill would make the implementation of all of these provisions contingent upon an appropriation by the Legislature.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that no reimbursement is required by this act for a specified reason.

~~The California Safe Drinking Water Act provides for the operation of public water systems and imposes on the State Water Resources Control Board various responsibilities and duties relating to the regulation of drinking water to protect public health. Existing law establishes the Safe and Affordable Drinking Water Fund in the State Treasury to help water systems provide an adequate and affordable supply of safe drinking water in both the near and long terms. Existing law requires the state board to annually adopt a fund expenditure plan, as provided, and requires expenditures from the fund to be consistent with the fund expenditure plan. Existing law requires the state board to base the fund expenditure plan on data and analysis drawn from a specified drinking water needs assessment.~~

~~This bill would require the board to, on or before May 1, 2027, and on or before May 1 of each year thereafter, develop a drinking water needs assessment, as specified. The bill would require the assessment to include an analysis of the funds necessary to make water service affordable for customers of community water systems with fewer than~~

3,000 service connections and would require this analysis to be updated at least every 3 years.

Vote: majority. Appropriation: no. Fiscal committee: yes.

State-mandated local program: ~~no~~-yes.

The people of the State of California do enact as follows:

1 SECTION 1. Chapter 6.2 (commencing with Section 116930)
2 is added to Part 12 of Division 104 of the Health and Safety Code,
3 to read:

4
5 CHAPTER 6.2. WATER RATE ASSISTANCE PROGRAM
6

7 116930. (a) The Legislature finds and declares all of the
8 following:

9 (1) Existing state law declares that it is the established policy
10 of the state that every human being has the right to safe, clean,
11 affordable, and accessible water adequate for human consumption,
12 cooking, and sanitary purposes.

13 (2) In 2015, the Legislature passed Assembly Bill 401 (Chapter
14 662 of the Statutes of 2015) that required the State Water
15 Resources Control Board to develop a plan, informed by the public
16 and the State Board of Equalization, for a statewide low-income
17 rate assistance for water.

18 (3) In 2020, the state board released a report pursuant to
19 Assembly Bill 401 (Chapter 662 of the Statutes of 2015), which is
20 entitled "Recommendations for Implementation of a Statewide
21 Low-Income Water Rate Assistance Program," that found that it
22 would take over one hundred forty million dollars (\$140,000,000)
23 annually to create a low-income water rate assistance program.

24 (4) The cost of water has continued to rise, outpacing the rate
25 of inflation and putting too many California families at risk of
26 water shutoffs.

27 (5) Climate change adds additional cost pressure to water and
28 sewer systems, which increasingly must invest in climate resilience.

29 (6) While many public water systems offer some form of bill
30 assistance to a limited number of customers, Proposition 218, as
31 approved by the voters at the November 5, 1996, statewide general
32 election, limits their ability to fully fund those programs.

1 (7) California must continue to lead the nation by establishing
2 statewide low-income rate assistance for water and sewer and, by
3 doing so, help to ensure universal access to essential services.

4 (b) It is the intent of the Legislature that funding for a water
5 affordability program be progressive, not create affordability
6 challenges for ratepayers, and be durable.

7 116931. For purposes of this chapter, the following definitions
8 apply:

9 (a) “Community water system” has the same meaning as defined
10 in Section 116275.

11 (b) “Effective date” means the effective date of the
12 appropriation described in Section 116942.

13 (c) “Eligible system” means a community water system, or a
14 participating tribal water system.

15 (d) “Fund” means the Water Rate Assistance Fund created
16 pursuant to Section 116932.

17 (e) “Local water rate assistance program” means a drinking
18 water low-income rate assistance program that is established,
19 funded, and administered by a community water system to provide
20 water rate assistance to its eligible low-income ratepayers. Local
21 water rate assistance programs may be funded through any funding
22 a community water system has available to provide water rate
23 assistance to its ratepayers, provided it does not use any funding
24 derived from a fee or charge levied pursuant to Article XIII D of
25 the California Constitution.

26 (f) “Low-income” means an annual household income that is
27 no greater than 200 percent of the federal poverty guideline level
28 and consistent with the guidelines established for the California
29 Alternative Rates for Energy (CARE) program pursuant to
30 subdivision (a) of Section 739.1 of the Public Utilities Code.

31 (g) “Program” means the Water Rate Assistance Program
32 established pursuant to this chapter.

33 (h) “Relevant agencies” means those agencies that have a role,
34 through data collection, regulation, or enforcement, in providing
35 services, oversight, and assistance to public water systems and
36 low-income ratepayers.

37 (i) “Residential ratepayer” means a resident of a single-family
38 or multifamily residence who receives a bill for residential water.

39 (j) “State board” means the State Water Resources Control
40 Board.

1 116932. (a) The Water Rate Assistance Fund is hereby
2 established in the State Treasury to provide water affordability
3 assistance for residential water services to low-income residential
4 ratepayers. Moneys in the fund shall be available upon
5 appropriation by the Legislature to the state board to provide, in
6 consultation with relevant agencies, direct water bill assistance
7 to low-income residential ratepayers served by eligible systems.

8 (b) The program shall be entirely funded by the fund or other
9 available state or federal funding.

10 (c) (1) The state board shall, upon appropriation by the
11 Legislature, expend moneys from the fund for reasonable costs
12 associated with the administration of this chapter.

13 (2) Commencing 365 days after the effective date, funds for the
14 reasonable costs associated with the administration of this chapter
15 shall not exceed 10 percent of the average annual deposits into
16 the fund. "Reasonable costs associated with the administration of
17 this chapter" includes relevant agencies' administrative costs
18 associated with this chapter. The state board shall pay eligible
19 systems for reasonable costs associated with the administration
20 of this chapter, which shall not count toward the 10-percent
21 limitation.

22 (3) Commencing 450 days after the effective date, a minimum
23 of 80 percent of total expenditures from the fund shall be directly
24 applied to residential ratepayer accounts.

25 (d) The state board may undertake any of the following actions
26 to implement this chapter:

27 (1) Provide for the deposit of any of the following moneys into
28 the fund:

29 (A) Federal or state funding.

30 (B) Voluntary contributions, including, but not limited to, gifts,
31 grants, or bequests.

32 (C) Any previously distributed funds returned to the fund
33 pursuant to a process developed pursuant to paragraph (10) of
34 subdivision (b) of Section 116934.

35 (2) Enter into funding agreements with the federal government,
36 local or state agencies, private entities, or nonprofit organizations.

37 (3) Take additional action as necessary and appropriate for
38 adequate administration and operation of the fund and provision
39 of direct residential water bill assistance.

1 116933. *The state board shall do all of the following in*
2 *administering the fund:*

3 (a) *Track and manage revenue in the fund separately from all*
4 *other revenue.*

5 (b) *Develop and implement a process for the state board to*
6 *disburse program funds to eligible systems for direct application*
7 *to the system's low-income residential ratepayer accounts,*
8 *including controls to prevent fraud, waste, and abuse.*

9 (c) *Manage and maintain fund balances in conjunction with the*
10 *Controller, the Treasurer, the California State Auditor's Office,*
11 *and the Department of Finance, as appropriate.*

12 (d) (1) *Expend, upon appropriation by the Legislature, moneys*
13 *in the fund for grants, contracts, or services to provide benefits to*
14 *eligible residential ratepayers.*

15 (2) *Services may include technical assistance to eligible systems*
16 *serving fewer than 3,300 connections to administer the application*
17 *of funds to low-income residential ratepayer accounts, including*
18 *initial startup costs.*

19 (3) *The state board shall identify and contract with one or more*
20 *third-party providers, to the extent authorized by Section 19130*
21 *of the Government Code. The scope of work for a third-party*
22 *provider shall include, but not be limited to, the receipt of*
23 *California Alternate Rates for Energy (CARE) enrollment data*
24 *pursuant to the mechanism established pursuant to subdivision*
25 *(a) of Section 116936, the receipt of information from eligible*
26 *systems, the creation of eligible customer lists to be provided to*
27 *eligible systems, call center services, internet-based enrollments,*
28 *document intake and processing, and provision of notices to*
29 *eligible customers of enrollment into the program and an*
30 *opportunity for a customer to opt out of the program.*

31 (e) *Establish a process for contracted third-party providers or*
32 *other entities responsible for enrollment to regularly confirm the*
33 *eligibility of recipients, based upon income eligibility pursuant to*
34 *subdivision (f) of Section 116931.*

35 116934. (a) *Within 270 days of the effective date, the state*
36 *board, in consultation with relevant agencies and after a public*
37 *hearing, shall adopt guidelines for implementation of the program.*

38 (b) *The guidelines shall include, at minimum, all of the*
39 *following:*

(1) (A) Direction to eligible systems to automatically enroll households in the program if the residential ratepayer's household is a utility customer enrolled in the California Alternate Rates for Energy (CARE) program established pursuant to Section 739.1 of the Public Utilities Code.

(B) A process to enroll other households if available information shows that any member of the residential ratepayer's household is a current enrollee in, or recipient of, CalWORKs, CalFresh, general assistance, Medi-Cal, Supplemental Security Income or the State Supplementary Payment Program, or the California Special Supplemental Nutrition Program for Women, Infants, and Children.

(2) Eligibility criteria for enrollment into the program for customers not automatically enrolled shall ensure customers satisfy the definition of low-income.

(3) Minimum requirements for eligible systems, including all of the following:

(A) Participation in the statewide program.

(B) A process for enrollment into the program for households that meet the eligibility criteria pursuant to paragraph (2).

(C) The ability to confirm eligibility for enrollment through a request for self-certification of eligibility under penalty of perjury.

(D) A process for eligible systems, at their sole discretion, to elect whether and the extent to which they will rely on third-party providers for the services within the scope of work set forth in paragraph (3) of subdivision (d) of Section 116933, or instead elect to perform one or more of these services itself.

(E) A process for eligible systems to share information with third-party providers, to the extent necessary for third-party providers to provide the services elected by the eligible system pursuant to subparagraph (D).

(4) A process for the state board to provide funding to eligible systems for application to eligible low-income residential ratepayer accounts. Funding shall be provided to eligible systems on, at minimum, an annual basis.

(5) Consistent with Article XIII D of the California Constitution, guidance to eligible systems regarding payment of reasonable costs for administration of the program. Reasonable costs for administration shall include, but are not limited to, the following:

(A) Staff costs to implement the program.

1 (B) Changes to billing systems needed to provide bill credits.

2 (C) Communication materials to customers about the program.

3 (6) (A) A process for eligible systems to provide a flat bill credit
4 to low-income residential ratepayers of no less than twenty dollars
5 (\$20.00) per month. The state board shall update the flat bill credit
6 annually to reflect changes in the Consumer Price Index.

7 (B) A process for eligible systems to opt to instead provide a
8 bill credit to low-income residential ratepayers of 20 percent of
9 the total water charges for a volume of water similar to that
10 identified in Section 10609.4 of the Water Code, if this bill credit
11 would be higher than the flat bill credit developed by the state
12 board pursuant to subparagraph (A).

13 (7) A provision to audit eligible systems receiving funds under
14 this chapter regarding the receipt and distribution of those funds.

15 (8) Parameters and options for providing funding to eligible
16 systems that bill exclusively or partially on the property tax roll.

17 (9) A process for exemption of eligible systems from providing
18 low-income rate assistance upon determination by the state board
19 that the system does not have eligible residential ratepayers.
20 Exemptions shall be reviewed periodically to determine whether
21 any residential ratepayers of the eligible system have become
22 eligible for assistance.

23 (10) A process for eligible systems to return funds to the state
24 if needed.

25 (11) (A) In the event that full funding is not immediately
26 available, a process for determining how implementation will be
27 prioritized among eligible systems.

28 (B) If an eligible system does not receive funding as part of the
29 prioritization process, the eligible system shall not be required to
30 comply with this chapter. The state board shall provide notice to
31 eligible systems if they are not required to comply with this chapter.

32 (c) The state board shall hold at least three public workshops
33 throughout the state on the draft guidelines, and shall provide at
34 least 45 days for public comment on the draft.

35 116935. (a) The state board shall, in consultation with relevant
36 agencies and after a public hearing, adopt an annual report to be
37 posted on the state board's internet website identifying how the
38 fund has performed.

39 (b) The annual report shall contain all of the following:

1 (1) A report of expenditures from the fund for the prior fiscal
2 year, including how many households were served, and estimated
3 expenditures for the current fiscal year.

4 (2) An estimate of the number of households eligible for
5 assistance. The estimate shall not be based on a
6 household-by-household evaluation.

7 (3) An evaluation of available relevant information regarding
8 any household-level water affordability issues that remain after
9 application of bill assistance.

10 (4) A description of methods to include public participation and
11 efforts to encourage enrollment in the program.

12 (5) An estimate of the anticipated funding needs for the next
13 fiscal year.

14 (c) The state board shall, to the extent feasible, rely on existing
15 data collected pursuant to Section 116530.

16 116936. (a) Within 365 days of the effective date, the Public
17 Utilities Commission shall establish a mechanism for electrical
18 corporations and gas corporations to regularly share data that
19 includes customer names and account addresses with the
20 third-party providers regarding the utility customers enrolled in,
21 or eligible to be enrolled in, the California Alternate Rates for
22 Energy (CARE) program established pursuant to Section 739.1 of
23 the Public Utilities Code. Electrical corporations and gas
24 corporations shall regularly share that data with third-party
25 providers through the mechanism.

26 (b) (1) The state board and third-party providers may enter
27 into agreements with local publicly owned electric utilities and
28 local publicly owned gas utilities, including, but not limited to,
29 municipal utility districts and irrigation districts, for the purpose
30 of regularly sharing data that includes customer names and
31 account addresses with the third-party provider regarding utility
32 customers enrolled in, or eligible to be enrolled in, affordability
33 programs benefiting low-income residential ratepayers.

34 (2) The agreements may authorize third-party providers to
35 provide data pursuant to this subdivision to eligible systems for
36 the sole purpose of assisting with the administration of the
37 program.

38 (c) Data shared pursuant to subdivision (a) or (b) is subject to
39 Section 7927.410 of the Government Code and the Information

1 *Practices Act of 1977 (Chapter 1 (commencing with Section 1798)*
2 *of Title 1.8 of Part 4 of Division 3 of the Civil Code).*

3 *(d) Data shared pursuant to subdivision (a) or (b) shall not be*
4 *considered a disclosure under Section 1798.83 of the Civil Code.*

5 *116937. (a) Chapter 3.5 (commencing with Section 11340) of*
6 *Part 1 of Division 3 of Title 2 of the Government Code does not*
7 *apply to any guidelines developed by the state board pursuant to*
8 *this chapter.*

9 *(b) (1) Notwithstanding Section 11019 of the Government Code,*
10 *the state board shall, to the extent permissible, make advance*
11 *payments to eligible systems for direct residential water bill*
12 *assistance, for related administrative costs, and to implement the*
13 *purposes of this chapter.*

14 *(2) Before distribution of an advance payment, eligible systems*
15 *shall provide to the state board an estimate of the number of*
16 *households enrolled in the program and their expected bill credits.*

17 *(3) The state board shall have discretion regarding the terms*
18 *and conditions that apply to advance payment.*

19 *(c) An eligible system shall provide a full accounting of its*
20 *expenditures on an annual basis and as requested by the state*
21 *board.*

22 *(d) The state board, in consultation with the Public Utilities*
23 *Commission, may authorize up to 5 percent of program funding*
24 *to establish pilot projects that include expenditures that improve*
25 *residential water or wastewater affordability for low-income*
26 *residential households through installation of water efficiency*
27 *measures or assistance programs that otherwise improve*
28 *residential water or wastewater affordability in mobilehome parks,*
29 *multifamily housing, or other households that do not directly pay*
30 *a residential water or wastewater bill.*

31 *116938. The state board shall do all of the following in*
32 *administering the program:*

33 *(a) Provide guidance, oversight, and funding for low-income*
34 *rate assistance for residential ratepayers of eligible systems.*

35 *(b) Coordinate with the Public Utilities Commission, to the*
36 *extent reasonable and consistent with this chapter and related*
37 *policy goals, to align criteria between all existing water rate*
38 *assistance programs offered by investor-owned utilities, and to*
39 *ensure timely processing of payments to investor-owned utilities.*

1 (c) For an eligible system that is not regulated by the Public
2 Utilities Commission, consult with relevant agencies on options
3 to provide oversight of the eligible system's application of program
4 funds to the system's low-income residential ratepayer accounts
5 pursuant to this chapter to ensure effectiveness and prevent fraud,
6 waste, and abuse.

7 (d) Coordinate with other relevant state agencies and resolve
8 disputes as necessary.

9 (e) Consider identifying alternative entities to distribute and
10 track benefits if the state board determines that an eligible system
11 is incapable of applying program funds to residential ratepayers
12 of the system pursuant to this chapter.

13 116939. (a) This chapter does not prohibit an eligible system
14 from administering a local water rate assistance program that is
15 in addition to, or on top of, or different from, the assistance
16 provided through the program. Local water rate assistance
17 programs are administered independently and separately from the
18 program without oversight from the state board.

19 (b) (1) An eligible system that offers assistance through a local
20 water rate assistance program that is in addition to the assistance
21 provided through the program to the qualifying ratepayers served
22 by the program shall still receive funds from the program for the
23 eligible portion of the assistance.

24 (2) An eligible system with a local water rate assistance program
25 may request that the state board allocate the funds from the
26 program to an existing local water rate assistance program by
27 entering into a memorandum of understanding with the state board
28 that describes the parameters, eligibility criteria, and enrollment
29 of the local water rate assistance program. Notwithstanding
30 paragraphs (2) to (11), inclusive, of subdivision (b) of Section
31 116934, an eligible system may customize its local water rate
32 assistance program through a memorandum of understanding with
33 the state board as long as comparable benefits will be offered to
34 the system's low-income residential ratepayers.

35 116940. (a) Within 450 days of the effective date, or by any
36 other date set by the state board based on a process for
37 prioritization among eligible systems established pursuant to
38 paragraph (11) of subdivision (b) of Section 116934, all nontribal
39 community water systems shall begin providing water rate
40 assistance to residential ratepayers in compliance with the

1 minimum requirements specified in subdivision (c) of Section
2 116932. A tribal water system may offer water rate assistance.
3 Eligible systems shall continue to provide water rate assistance
4 to low-income residential ratepayers as long as there is sufficient
5 state or federal funding available to provide water rate assistance
6 and fund eligible systems for reasonable costs for administration
7 of the program.

8 (b) If the state board has not met the deadline in subdivision
9 (a) of Section 116934 for the adoption of program implementation
10 guidelines within 270 days of the effective date, the deadline in
11 subdivision (a) of this section shall be delayed by the total number
12 of additional days the state board takes to adopt program
13 implementation guidelines to the first date that is the beginning
14 of an eligible system's billing cycle.

15 116941. (a) The Attorney General, at the request of the state
16 board, may bring an action in state court to restrain, by temporary
17 or permanent injunction, the use of any method, act, or practice
18 declared in this chapter to be unlawful, including nonparticipation
19 by a public water system within the program.

20 (b) The state board shall not request an action nor shall the
21 Attorney General bring an action against an eligible system for
22 failing to meet the requirements of Sections 116938 and 116940,
23 as long as the eligible system makes a good faith effort to
24 implement this chapter or the eligible system has been notified
25 that they do not need to comply with this chapter pursuant to
26 subparagraph (B) of paragraph (11) of subdivision (b) of Section
27 116934.

28 116942. Implementation of this chapter is contingent upon an
29 appropriation by the Legislature for its purposes.

30 SEC. 2. No reimbursement is required by this act pursuant to
31 Section 6 of Article XIII B of the California Constitution because
32 the only costs that may be incurred by a local agency or school
33 district will be incurred because this act creates a new crime or
34 infraction, eliminates a crime or infraction, or changes the penalty
35 for a crime or infraction, within the meaning of Section 17556 of
36 the Government Code, or changes the definition of a crime within
37 the meaning of Section 6 of Article XIII B of the California
38 Constitution.

39 ~~SECTION 1. Section 116772 of the Health and Safety Code~~
40 ~~is amended to read:~~

1 116772. (a) (1) By January 1, 2021, the board, in consultation
2 with local health officers and other relevant stakeholders, shall use
3 available data to make available a map of aquifers that are at high
4 risk of containing contaminants that exceed safe drinking water
5 standards that are used or likely to be used as a source of drinking
6 water for a state small water system or a domestic well. The board
7 shall update the map annually based on new and relevant data.

8 (2) The board shall make the map of high-risk areas, as well as
9 the data used to make the map, publicly accessible on its internet
10 website in a manner that complies with the Information Practices
11 Act of 1977 (Chapter 1 (commencing with Section 1798) of Title
12 1.8 of Part 4 of Division 3 of the Civil Code). The board shall
13 notify local health officers and county planning agencies of
14 high-risk areas within their jurisdictions.

15 (b) (1) By January 1, 2021, a local health officer or other
16 relevant local agency shall provide to the board all results of, and
17 data associated with, water quality testing performed by a
18 laboratory that has accreditation or certification pursuant to Article
19 3 (commencing with Section 100825) of Chapter 4 of Part 1 of
20 Division 101 for a state small water system or domestic well that
21 was collected after January 1, 2014, and that is in the possession
22 of the local health officer or other relevant local agency.

23 (2) By January 1, 2022, and by January 1 of each year thereafter,
24 all results of, and data associated with, water quality testing
25 performed by a laboratory that has accreditation or certification
26 pursuant to Article 3 (commencing with Section 100825) of
27 Chapter 4 of Part 1 of Division 101 for a state small water system
28 or domestic well that is submitted to a local health officer or other
29 relevant local agency shall also be submitted directly to the board
30 in electronic format.

31 (c) (1) On or before May 1, 2027, and on or before May 1 of
32 each year thereafter, the board, in consultation with the advisory
33 group established pursuant to Section 116768.5 and appropriate
34 stakeholders, shall develop a drinking water needs assessment.

35 (2) The assessment pursuant to paragraph (1) shall include an
36 analysis of the funds necessary to make water service affordable
37 for customers of community water systems with fewer than 3,000
38 service connections.

- 1 ~~(3) The analysis described paragraph (2) shall be updated at~~
- 2 ~~least every three years.~~

AMENDED IN ASSEMBLY APRIL 6, 2026

CALIFORNIA LEGISLATURE—2025–26 REGULAR SESSION

ASSEMBLY BILL

No. 2013

Introduced by Assembly Member Bennett
(Coauthors: Assembly Members Ahrens, Alvarez, Bauer-Kahan,
Connolly, Harabedian, and Hart)
(Coauthor: Senator Stern)
(Coauthors: Senators Pérez and Stern)

February 17, 2026

An act to add Part 2.25 (commencing with Section 10555) to Division 6 of the Water Code, relating to water resources.

LEGISLATIVE COUNSEL'S DIGEST

AB 2013, as amended, Bennett. ~~Fire-High and very high fire risk areas: water suppliers: emergency preparedness plan: community water systems: preparedness and resiliency.~~

Existing law requires the State Fire Marshal to identify areas in the state as moderate, high, and very high fire hazard severity zones based on consistent statewide criteria and based on the severity of fire hazard that is expected to prevail in those areas. ~~Existing law requires a local agency to designate, by ordinance, moderate, high, and very high fire hazard severity zones in its jurisdiction within 120 days of receiving recommendations from the State Fire Marshal, as provided.~~

This bill would require a ~~water supplier~~ *community water system* that services more than 100 customers that are located in a ~~moderate, high, high or very high fire hazard severity zone, as specified, to establish an emergency preparedness plan for response to red flag warnings, extreme weather events, and other major power outages or emergencies that pose a potential threat to providing adequate water service: risk area,~~

as defined, to include an annex to its disaster preparedness plans, as provided, that includes information regarding system preparedness and resiliency during a wildfire. The bill would require the ~~plan~~ annex to contain several things, including, among others, an assessment that identifies the minimum number of and type of water pumps that are necessary to maintain water service for customers while providing an adequate water supply for fire fighting activities. average daily capacity, including, but not limited to, the operation of fire hydrant systems at the rated capacity. The bill would require the community water system, beginning January 1, 2028, to review the annex at least once every 3 years and to update the annex as necessary.

The bill would prohibit anything contained in the annex from enlarging or diminishing any existing liability and would prohibit information provided in the annex from, on its own, demonstrating a substantial cause of any damages resulting from a wildfire.

Vote: majority. Appropriation: no. Fiscal committee: yes.
State-mandated local program: no.

The people of the State of California do enact as follows:

1 SECTION 1. Part 2.25 (commencing with Section 10555) is
2 added to Division 6 of the Water Code, to read:

3
4 PART 2.25. EMERGENCY PREPAREDNESS PLANNING

5
6 10555. (a) For purposes of this part, ~~“plan” means an~~
7 ~~emergency preparedness plan developed pursuant to subdivision~~
8 ~~(b); the following definitions apply:~~

9 (1) “Annex” means the annex required by subdivision (b).

10 (2) “Community water system” has the same meaning as in
11 Section 116275 of the Health and Safety Code.

12 (3) “High or very high fire risk area” means a high or very
13 high fire hazard severity zone as designated by the State Fire
14 Marshal pursuant to Section 51178 of the Government Code.

15 (b) A ~~water supplier~~ community water system that services more
16 than 100 customers that are located in a ~~moderate, high, or very~~
17 ~~high fire hazard severity zone as designated by the State Fire~~
18 ~~Marshal pursuant to Section 51178 of the Government Code, or a~~
19 ~~local agency pursuant to Section 51179 of the Government Code,~~
20 shall establish an emergency preparedness plan for response to red

1 ~~flag warnings, extreme weather events, and other major power~~
2 ~~outages or emergencies that pose a potential threat to providing~~
3 ~~adequate water service to the moderate, high, or very high fire~~
4 ~~hazard severity zone. high or very high fire risk area shall include~~
5 ~~an annex to its disaster preparedness plans with information~~
6 ~~regarding system preparedness and resiliency during a wildfire,~~
7 ~~including any applicable emergency response plan required by~~
8 ~~Section 1433(b) of the federal Safe Drinking Water Act (42 U.S.C.~~
9 ~~Sec. 300i-2).~~

10 (c) ~~A water supplier community water system is encouraged to~~
11 ~~develop a plan the annex in coordination with the county board of~~
12 ~~supervisors, or a county agency or department if one is designated~~
13 ~~an authority to coordinate with the water supplier by the county~~
14 ~~board of supervisors. any local office of emergency services and~~
15 ~~fire department with jurisdiction in the area served by the~~
16 ~~community water system.~~

17 (d) ~~A plan The annex shall be submitted to the county board of~~
18 ~~supervisors or a county agency or department designated by the~~
19 ~~county board of supervisors pursuant to subdivision (c).~~
20 ~~supervisors.~~

21 (e) (1) ~~A water supplier Beginning January 1, 2028, a~~
22 ~~community water system shall review the plan annex at least once~~
23 ~~every three years and shall update the plan annex as necessary.~~

24 (2) ~~Updates to the plan annex shall be submitted to the county~~
25 ~~board of supervisors or a county agency or department designated~~
26 ~~by the county board of supervisors pursuant to subdivision (c).~~
27 ~~supervisors.~~

28 10556. (a) ~~The plan annex shall include, but not be limited to,~~
29 ~~all of the following:~~

30 ~~(a) (1)~~

31 (1) (A) ~~An assessment of the minimum water tank levels~~
32 ~~necessary to maintain water service for customers while providing~~
33 ~~an adequate water supply for fire fighting activities during an~~
34 ~~extreme weather event or red flag warning. average daily system~~
35 ~~capacity during a fire.~~

36 ~~(2)~~

37 (B) ~~The assessment shall take into consideration water quality~~
38 ~~standards and actions necessary to maintain water quality.~~

39 ~~(b) (1)~~

(2) (A) An assessment that identifies the minimum number of and type of water pumps that are necessary to maintain ~~water service for customers while providing an adequate water supply for fire fighting activities.~~ *average daily capacity, including, but not limited to, the operation of fire hydrant systems at the rated capacity.*

~~(2)~~

(B) The assessment shall identify *the number of* water pumps servicing *the high or very high fire risk area* that are equipped with emergency backup energy sources and identify *the number of* water pumps servicing *the high or very high fire risk area* that ~~require the installation of~~ *do not have* emergency backup energy sources. *sources or other redundancy measures to maintain average daily capacity.*

~~(c)~~

(3) ~~An identification of alternative water sources that can be used during an extreme weather event or loss of power, if any. assessment of system resiliency in the event of a loss of power, including, but not limited to, an accounting of backup energy generation, alternative water sources, or any other method that maintains average daily capacity.~~

~~(d) A detailed accounting of the pipelines, water pumps, water tanks, backup power generation facilities, and related infrastructure needs that are necessary to maintain water service for customers and provide adequate water supply for fire fighting activities during an extreme weather event and a designation for which of these pipelines, water pumps, water tanks, and backup power generation facilities are, or are required to be, fire hardened.~~

(4) (A) *An assessment of the fire risk status and fire hardening measures for each water pump, any backup electrical generation equipment, applicable pipelines, and any other infrastructure elements that the community water system deems to be a critical point of failure, located in a high or very high fire risk area.*

(B) *This section does not change the confidentiality level for any information provided pursuant to paragraph (1).*

(b) *No information provided in the annex shall enlarge or diminish any existing liability, nor demonstrate, on its own, a substantial cause of any damages resulting from a wildfire.*

10557. ~~A water supplier or community water system that is required to prepare and submit an emergency response plan to the~~

- 1 Public Utilities Commission shall include the ~~emergency~~
- 2 ~~preparedness plan~~ *annex* required by this part in that submission.

O

AMENDED IN SENATE APRIL 28, 2026

AMENDED IN SENATE APRIL 6, 2026

AMENDED IN SENATE MARCH 25, 2026

SENATE BILL

No. 1153

Introduced by Senator Caballero
(Coauthor: Senator Rubio)

February 18, 2026

An act to add Section 8607.3 to the Government Code, relating to disaster preparedness.

LEGISLATIVE COUNSEL'S DIGEST

SB 1153, as amended, Caballero. Disaster preparedness: urban retail water suppliers and public water systems: wildfire.

Existing law, the California Emergency Services Act, requires all public water systems, as defined, with 10,000 or more service connections to review and revise their disaster preparedness plans in conjunction with related agencies, including, but not limited to, local fire departments and the Office of Emergency Services, to ensure that the plans are sufficient to address possible disaster scenarios. A person, as defined, who violates the provisions of this act is guilty of a misdemeanor.

This bill, beginning January 1, 2028, would require all urban retail water suppliers, as defined, serving a high or very high fire hazard severity zone to include incident-specific response procedures for wildfires as part of their disaster preparedness plans, including any applicable emergency response plan as required by federal law. The bill would require these plans to include, among other things, mitigation actions, including actions, procedures, and equipment, that can obviate

or significantly lessen the impact of a wildfire on the water system and the supply of drinking water provided by the water supplier. Because violation of these requirements by certain urban retail water suppliers would constitute a misdemeanor, the bill would expand the scope of a crime, thereby imposing a state-mandated local program.

This bill would provide that the inability of a public water system to maintain water supply or water pressure during a wildfire shall not be considered a substantial cause of the damages resulting from a wildfire, and that the spread of wildfire shall not be considered an inherent risk presented by the deliberate design, construction, or maintenance of a public water system.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that no reimbursement is required by this act for a specified reason.

Existing constitutional provisions require that a statute that limits the right of access to the meetings of public bodies or the writings of public officials and agencies be adopted with findings demonstrating the interest protected by the limitation and the need for protecting that interest.

This bill would make legislative findings to that effect.

Vote: majority. Appropriation: no. Fiscal committee: yes.
State-mandated local program: yes.

The people of the State of California do enact as follows:

- 1 SECTION 1. The Legislature finds and declares all of the
- 2 following:
- 3 (a) Wildfires are increasing in frequency, severity, and
- 4 destructive impact in California.
- 5 (b) Public water systems are increasingly vulnerable to wildfire,
- 6 either directly or indirectly, including physical damage to critical
- 7 infrastructure; disruption of access and operations; interruption of
- 8 power supplies; degradation of water quality; excessive or
- 9 uncontrolled water demands; and impairment of pumping,
- 10 treatment, and distribution capabilities.
- 11 (c) Public water systems impacted by wildfires may experience
- 12 disruptions in water supply or pressure during wildfire events.

1 (d) Public water systems are deliberately designed and
2 constructed to provide clean and safe drinking water in accordance
3 with state and federal safe drinking water laws and regulatory
4 requirements.

5 (e) Existing law, Section 53750.5 of the Government Code,
6 finds that water service is a different and distinct service from fire
7 service, and that water service is a property-related service that
8 aids in the provision of fire service provided to properties. While
9 public water systems are often relied upon to aid firefighting
10 activities, including the use of fire hydrants, they are not
11 intentionally designed or constructed for wildfire defense or
12 suppression. Hydrants are generally designed and installed,
13 consistent with applicable fire codes and industry standards, to aid
14 in firefighting, but not to provide water service to aid in
15 extinguishing fires that threaten property not served by a water
16 service provider or wildfires.

17 (f) Designing and constructing public water systems to function
18 as wildfire defense or suppression systems would be physically
19 impracticable and financially infeasible, and may compromise the
20 quality of water for human consumption and the affordability of
21 drinking water for ratepayers.

22 (g) To limit the risks presented by wildfires to water systems
23 and water supply, it is imperative that urban retail water suppliers
24 serving high-risk areas prepare for wildfire incidents and seek to
25 mitigate the impacts of wildfires on the water systems.

26 SEC. 2. Section 8607.3 is added to the Government Code, to
27 read:

28 8607.3. (a) (1) Beginning January 1, 2028, all urban retail
29 water suppliers serving a high or very high fire hazard severity
30 zone shall include incident-specific response procedures for
31 wildfires as part of their disaster preparedness plans, including in
32 any applicable emergency response plan as required by Section
33 1433(b) of the federal Safe Drinking Water Act (42 U.S.C. Sec.
34 300i-2).

35 (2) The plans required pursuant to paragraph (1) shall include,
36 but not be limited to, all of the following:

37 (A) Mitigation actions, including actions, procedures, and
38 equipment, that can obviate or significantly lessen the impact of
39 a wildfire on the water system and the supply of drinking water
40 provided by that water supplier. Identification of mitigation actions

1 within the plan shall consider system conditions, risks, operations,
2 and available resources, including financial and staffing constraints.

3 (B) ~~Action~~—(i) *Actions to prepare for a wildfire, such as*
4 *identification of critical infrastructure and coordination with local*
5 *emergency responders, including, but not limited to, cities,*
6 *counties, fire agencies, and law enforcement.*

7 *(ii) An assessment of the resilience of critical infrastructure*
8 *located in a high or very high fire hazard severity zone. The*
9 *assessment shall identify critical infrastructure, such as water*
10 *pumps, water tanks, and backup electrical generation equipment,*
11 *and include an evaluation of fire hardening measures and*
12 *alternative emergency power in the event of a loss of power,*
13 *including, but not limited to, onsite backup generators, portable*
14 *generators, or availability of alternative water sources.*

15 (C) ~~Actions to respond to a wildfire, such as identifying~~
16 ~~immediate response actions~~ *actions, including a plan to prepare*
17 *water tanks during a red flag warning, and a communications*
18 *strategy to communicate with customers.*

19 (D) ~~Actions to recover from a wildfire, such as completion of~~
20 ~~water system damage assessments and development of a long-term~~
21 ~~adaptation measures.~~

22 (3) *This subdivision does not change the confidentiality level*
23 *for information provided pursuant to paragraph (2), including the*
24 *right to withhold or redact records pursuant to applicable*
25 *exceptions to disclosure within the California Public Records Act*
26 *(Division 10 (commencing with Section 7920.000) of Title 1).*

27 (4) *The incident response procedures for wildfire described in*
28 *paragraph (2) shall be provided by the urban retail water supplier*
29 *to the county Office of Emergency Services, subject to the*
30 *confidentiality provisions of paragraph (3).*

31 (b) While public water systems, including wholesale water
32 systems, and the water distributed through them, may be available
33 to aid in firefighting activities, both of the following shall apply:

34 (1) The inability of a public water system to maintain water
35 supply or water pressure during a wildfire shall not be considered
36 a substantial cause of the damages resulting from a wildfire.

37 (2) The spread of wildfire shall not be considered an inherent
38 risk presented by the deliberate design, construction, or
39 maintenance of a public water system.

(c) Nothing in this section shall be interpreted to impose a duty on public water systems, including wholesale water systems, to design, construct, or maintain a water system for wildfire defense or suppression. ~~While compliance with subdivision (a) shall be required, an urban retail water supplier that meets the criteria identified in paragraph (1) of subdivision (a) shall be required to include incident-specific response procedures in their disaster preparedness plans pursuant to paragraph (1) of subdivision (a), the identified mitigation actions pursuant to paragraph (2) of subdivision (a) are intended to shall inform preparedness and response planning, and shall not be construed to guarantee the ability of a public water system to maintain water supply or water pressure during a wildfire, and therefore failure to meet the requirements of wildfire. Failure of an urban retail water supplier to implement or comply with any actions identified in subdivision (a) shall not be considered a substantial cause of the damages resulting from a wildfire.~~

(d) Nothing in this section shall be construed to limit or affect liability for injury or damage resulting from a negligent act or omission of an entity operating a public water system for its intended purpose and ~~function. function, as described by subdivision (h) of Section 116275 of the Health and Safety Code and any other applicable laws and regulations governing system operations.~~

(e) For purposes of this section, the following definitions apply:

(1) “High or very high fire hazard severity zone” means those areas identified by the State Fire Marshal as high or very high fire hazard severity zones pursuant to Section 51178.

(2) “Public water system” has the same meaning as defined in subdivision (h) of Section 116275 of the Health and Safety Code.

(3) “Urban retail water supplier” has the same meaning as defined in subdivision (af) of Section 10608.12 of the Water Code.

(4) “Wholesale water system” has the same meaning as defined in paragraph (6) of subdivision (c) of Section 116455 of the Health and Safety Code.

(5) “Wildfire” has the same meaning as defined in subdivision (j) of Section 51177.

SEC. 3. No reimbursement is required by this act pursuant to Section 6 of Article XIII B of the California Constitution because the only costs that may be incurred by a local agency or school

1 district will be incurred because this act creates a new crime or
2 infraction, eliminates a crime or infraction, or changes the penalty
3 for a crime or infraction, within the meaning of Section 17556 of
4 the Government Code, or changes the definition of a crime within
5 the meaning of Section 6 of Article XIII B of the California
6 Constitution.

7 *SEC. 4. The Legislature finds and declares that Section 2 of*
8 *this act, which adds Section 8607.3 to the Government Code,*
9 *imposes a limitation on the public's right of access to the meetings*
10 *of public bodies or the writings of public officials and agencies*
11 *within the meaning of Section 3 of Article I of the California*
12 *Constitution. Pursuant to that constitutional provision, the*
13 *Legislature makes the following findings to demonstrate the interest*
14 *protected by this limitation and the need for protecting that*
15 *interest:*

16 *Disclosure of operational and critical infrastructure information*
17 *could increase the risk of misuse by malicious actors. The need to*
18 *protect public safety and security outweighs the interest in public*
19 *disclosure of this information.*

AMENDED IN SENATE APRIL 21, 2026

AMENDED IN SENATE MARCH 17, 2026

SENATE BILL

No. 1001

Introduced by Senator Archuleta
(Coauthors: Senators Dahle, Grayson, and Rubio)

February 9, 2026

An act to add Section 8585.6 to the Government Code, and to amend Section 409.5 of the Penal Code, relating to emergency services.

LEGISLATIVE COUNSEL'S DIGEST

SB 1001, as amended, Archuleta. Local agency, ~~corporation~~, *public utility*, or mutual water company: personnel access: Personal Identity Verification-Interoperable.

Existing law creates the Office of Emergency Services within the office of the Governor and sets forth its powers and duties, including establishing by rule and regulation various classes of disaster service workers, the scope and duty of each class, and the way disaster service workers of each class are to be registered.

Existing law authorizes officers of the Department of the California Highway Patrol, police departments, marshal's office or sheriff's office, and officers or employees of the Department of Forestry and Fire Protection or the Department of Fish and Wildlife designated as peace officers to close to all unauthorized persons an area where a menace to the public health or safety created by a calamity exists for the duration of the menace and the immediate area surrounding any emergency field command post or any other command post activated for the purpose of abating a calamity, riot, or other civil disturbance, as specified. Under existing law, an unauthorized person who enters or remains in a closed area, as prescribed, is guilty of a misdemeanor.

This bill would, beginning on July 1, 2028, require the Office of Emergency Services, upon request, to issue a local agency, ~~corporation~~, *public utility*, or mutual water company responsible for public works and critical infrastructure with specified credentialing to facilitate personnel access to an area during or following a natural disaster, act of terrorism, or other man-made disaster. The bill would specify that the credentialing, a Personal Identity Verification-Interoperable (PIV-I), would conform with the federal Personal Identity Verification standards pursuant to federal National Incident Management System guidelines.

This bill would require the application for a PIV-I card to be signed by a duly authorized representative of a local agency, ~~corporation~~, *public utility*, or mutual water company and include a certification by the local agency, ~~corporation~~, *public utility*, or mutual water company.

This bill would ~~authorize~~ *require* the office to impose and collect a fee from a local agency, ~~corporation~~, *public utility*, or mutual water company for a PIV-I card that does not exceed the reasonable costs of the identification card program.

This bill would specify that the authorization for particular officers to close an area, as described above, shall not prevent an individual who holds a valid PIV-I card *or an individual who holds a valid identification card issued by a local agency, public utility, or mutual water company* from entering the closed area unless a peace officer finds that the disaster is of such a nature that it would be unsafe for the cardholder to enter or that the presence of the cardholder would interfere with disaster response.

Vote: majority. Appropriation: no. Fiscal committee: yes.
State-mandated local program: no.

The people of the State of California do enact as follows:

- 1 SECTION 1. The Legislature finds and declares the following:
- 2 (a) Electrical, natural gas, water, and wastewater systems
- 3 represent critical infrastructure that is vulnerable to a wide range
- 4 of natural and man-made disasters. Critical services such as
- 5 firefighting and health care, as well as other dependent and
- 6 interdependent sectors like public health and critical manufacturing,
- 7 could experience severe consequences from disruptions in utility
- 8 services.
- 9 (b) Preserving critical infrastructure functions, minimizing health
- 10 and safety threats, and efficiently restoring and revitalizing systems

1 and services requires timely access to critical infrastructure by
2 utility personnel.

3 (c) The use of a common approach for managing access and
4 phased reentry into evacuation zones is particularly important
5 during incidents that require significant population evacuations to
6 ensure the coordination of public and private sector response and
7 recovery assets and restoration of critical infrastructure and
8 essential public services.

9 (d) The Office of Emergency Services, pursuant to its California
10 Emergency Services Act responsibilities to prepare the state for
11 disasters, may do both the following:

12 (1) Provide guidance to local emergency management agencies
13 to ensure that there is a process to coordinate and approve resources
14 for access into restricted areas in order to improve coordination
15 with utilities requiring access and law enforcement entities
16 enforcing access controls.

17 (2) Encourage a review of emergency preparedness plans
18 regarding lines of authority and existing control and management
19 procedures regarding the establishment of access requirements
20 and the conduct of reentry operations during emergencies to enable
21 utility personnel to timely participate in response and recovery
22 operations in order to minimize or eliminate the potential loss of
23 life and property damage.

24 SEC. 2. Section 8585.6 is added to the Government Code, to
25 read:

26 8585.6. (a) Beginning on July 1, 2028, the office shall, upon
27 request, issue a local agency, ~~corporation~~, *public utility*, or mutual
28 water company responsible for public works and critical
29 infrastructure with credentialing to facilitate personnel access to
30 an area during or following a natural disaster, act of terrorism, or
31 other man-made disaster.

32 (b) The office shall prepare and make available no later than
33 July 1, 2028, an application for a local agency, ~~corporation~~, *public*
34 *utility*, or mutual water company to request that an individual be
35 issued a Personal Identity Verification-Interoperable (PIV-I)
36 credential that conforms with the federal Personal Identity
37 Verification standards pursuant to federal National Incident
38 Management System guidelines. The office shall provide a PIV-I
39 card upon receipt of the application signed by a duly authorized
40 representative of a local agency, ~~corporation~~, *public utility*, or

1 mutual water company that includes a statement justifying the
2 need for the individual to receive that identification for purposes
3 of access to those ~~areas and certification by the local agency,~~
4 ~~corporation, or mutual water company.~~ *areas*. The application
5 shall also indicate that the individual has completed appropriate
6 education, training, experience, and certification or licensure for
7 performing the purposes for access. *an emergency support function*
8 *discipline or activity*.

9 (c) Access to an area closed in accordance with subdivision (a)
10 of Section 409.5 of the Penal Code ~~shall~~ *may* be granted to an
11 individual issued a PIV-I card by the incident commander, a law
12 enforcement official having jurisdiction, or their designee. If access
13 is granted by emergency response personnel other than the incident
14 commander, the emergency response personnel shall notify the
15 incident commander that access has been provided to the individual
16 issued a PIV-I card.

17 (d) A PIV-I card issued by the office shall be valid for five years
18 from the date of issuance and shall be renewable upon submission
19 of an application for renewal.

20 (e) A local agency, ~~corporation,~~ *public utility*, or mutual water
21 company shall be responsible to collect and destroy a PIV-I card
22 if the individual issued a PIV-I card ceases employment with the
23 employer or the job duties of the individual change, making access
24 afforded by the PIV-I card no longer appropriate.

25 (f) The office shall impose and collect a fee from a local agency,
26 ~~corporation,~~ *public utility*, or mutual water company for a PIV-I
27 card that does not exceed the reasonable costs of issuing the card
28 and administration of the program described in this section.

29 (g) *For purposes of this section, “public utility” has the same*
30 *meaning as the term is defined in Section 216 of the Public Utilities*
31 *Code.*

32 SEC. 3. Section 409.5 of the Penal Code is amended to read:

33 409.5. (a) When a menace to the public health or safety is
34 created by a calamity including a flood, storm, fire, earthquake,
35 explosion, accident, or other disaster, officers of the Department
36 of the California Highway Patrol, police departments, marshal’s
37 office or sheriff’s office, an officer or employee of the Department
38 of Forestry and Fire Protection designated a peace officer by
39 subdivision (g) of Section 830.2, an officer or employee of the
40 Department of Parks and Recreation designated a peace officer by

1 subdivision (f) of Section 830.2, an officer or employee of the
2 Department of Fish and Wildlife designated a peace officer under
3 subdivision (e) of Section 830.2, and a publicly employed full-time
4 lifeguard or publicly employed full-time marine safety officer
5 while acting in a supervisory position in the performance of their
6 official duties, may close the area where the menace exists for the
7 duration of the menace by means of ropes, markers, or guards to
8 all persons not authorized by the lifeguard or officer to enter or
9 remain within the enclosed area. If the calamity creates an
10 immediate menace to the public health, the local health officer
11 may close the area where the menace exists pursuant to the
12 conditions set forth in this section.

13 (b) Officers of the Department of the California Highway Patrol,
14 police departments, marshal's office or sheriff's office, officers
15 of the Department of Fish and Wildlife designated as peace officers
16 by subdivision (e) of Section 830.2, or officers of the Department
17 of Forestry and Fire Protection designated as peace officers by
18 subdivision (g) of Section 830.2 may close the immediate area
19 surrounding any emergency field command post or any other
20 command post activated for the purpose of abating a calamity
21 enumerated in this section or a riot or other civil disturbance to all
22 unauthorized persons pursuant to the conditions set forth in this
23 section whether or not the field command post or other command
24 post is located near the actual calamity or riot or other civil
25 disturbance.

26 (c) An unauthorized person who willfully and knowingly enters
27 an area closed pursuant to subdivision (a) or (b) and who willfully
28 remains within the area after receiving notice to evacuate or leave
29 shall be guilty of a misdemeanor.

30 (d) (1) This section shall not prevent a duly authorized
31 representative of a news service, newspaper, or radio or television
32 station or network from entering the areas closed pursuant to this
33 section.

34 (2) This subdivision does not authorize a duly authorized
35 representative of a news service, newspaper, or radio or television
36 station or network to facilitate the entry of a person into, or
37 facilitate the transport of a person within, an area closed, unless
38 for the safety of the person, pursuant to this section if that person
39 is not a duly authorized representative of a news service,
40 newspaper, or radio or television station or network.

(e) This section shall not prevent an individual who holds a valid livestock pass identification document, pursuant to Section 2350 of the Food and Agricultural Code, from entering the areas closed pursuant to this section, unless a peace officer identified in subdivision (a) finds that the disaster is of such a nature that it would be unsafe for the documentholder to enter or that the presence of the documentholder would interfere with disaster response.

(f) This section shall not prevent an individual who holds a valid PIV-I card issued pursuant to Section 8585.6 of the Government Code *or an individual who holds a valid identification card issued by a local agency, public utility, as defined in Section 216 of the Public Utilities Code, or mutual water company* from entering an area closed pursuant to this section unless a peace officer identified in subdivision (a) finds that the disaster is of such a nature that it would be unsafe for the cardholder to enter or that the presence of the cardholder would interfere with disaster response.

SEC. 4. Nothing in this measure is intended to impact the relationship, duties, or responsibilities as between the Office of Emergency Services and local emergency operations plans, emergency operations centers, and the incident command system.

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BOARD ACTION

Agenda Number:	8.1.- 8.2.	Meeting Date:	May 12, 2026
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TITLE	REPORT AND RECOMMENDATION OF THE GENERAL MANAGER FOR REVISIONS TO THE WATER AND WASTEWATER SCHEDULES OF RATES AND CHARGES, CAPACITY CHARGES, AND OTHER FEES NOT SUBJECT TO PROPOSITION 218 FOR FISCAL YEAR 2027
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ACTION	☒ Motion:	☐ Resolution:	☐ Ordinance:
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RECOMMENDED ACTION	- File the Report and Recommendation of the General Manager for Revisions to the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for Fiscal Year (FY) 2027. - Set a Public Hearing for Tuesday, June 9, 2026, during the Board's regular meeting, to consider the report and recommendation.
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SUMMARY	The FY 2027 proposed rates and charges, capacity charges, and other fees not subject to Proposition 218 are scheduled for Board consideration at a public hearing held at its June 9, 2026 meeting. The Report and Recommendation of the General Manager for Revisions to the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for FY 2027 includes the following:
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Water System

Approve revisions to the following schedules:

- Schedule B – Account Establishment Charge
- Schedule C – Charges for Special Services
- Schedule D – Water Service Installation Charges
- Schedule E – Private Fire Service Installation Charges
- Schedule F – Public Fire Hydrant Installation Charges
- Schedule G – Water Main Extension Charges
- Schedule J – System Capacity Charges (SCC)
- Schedule M – Water Service Estimate Application Fees

Approve rescission of the following schedule:

- Schedule H – Standard Participation Charge (SPC)

Originating Department: Finance	Department Director or Manager: Sophia D. Skoda	CEP Forms? N/A	Board Action Type: Financial
Funds Available: N/A	Budget Coding: N/A		Approved: 
Attachment(s): Report and Recommendation of the General Manager for Revisions to the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for Fiscal Year 2027, Board Information memorandum dated March 26, 2026 re: Follow-up to Mid-Year Budget and Finance Workshop			

Title:	Report and Recommendation of the General Manager for Revisions to the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for Fiscal Year 2027	Meeting Date:	May 12, 2026
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Wastewater System

Approve revisions to the following schedules:

- Schedule C – Industrial Permit Fees
- Schedule D – Other Fees (Monitoring, Violation Follow-up, and Private Sewer Lateral Compliance)
- Schedule E – Testing Fees
- Schedule F – Resource Recovery Fees and Prices
- Schedule G – Wastewater Capacity Charges (WCC)
- Schedule H – Wastewater Interceptor Connection Review, Coordination, and Inspection Fee

Other District Fees

Approve revisions to the following schedules:

- Public Records Act Fee Schedule
- Real Property Use Application Fees
- Recreation Use Fees

I:\Sec\2026 Board Related Items\05122026 Board Agenda Items\FIN - File GM Rate Report (Non-Prop 218).docx

Report and Recommendation of the General Manager

Revisions to the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for Fiscal Year 2027



East Bay Municipal Utility District

Report and Recommendation of the General Manager

Revisions to the Water and Wastewater
Schedules of Rates and Charges, Capacity Charges, and Other Fees
Not Subject to Proposition 218 for Fiscal Year 2027

Presented to the Board of Directors

by Clifford C. Chan, General Manager

May 12, 2026

Table of Contents

Introduction	1
Recommended Changes to Water System Charges Not Subject to Proposition 218.....	2
Schedule B – Account Establishment Charge.....	3
Schedule C – Charges for Special Services	3
Schedule D – Water Service Installation Charges.....	4
Schedule E – Private Fire Service Installation Charges.....	4
Schedule F – Public Fire Hydrant Installation Charges	4
Schedule G – Water Main Extension Charges	4
Schedule H – Standard Participation Charge (SPC)	5
Schedule J – System Capacity Charges (SCC)	5
Schedule M – Water Service Estimate Application Fees	5
Recommended Changes to Wastewater System Charges Not Subject to Proposition 218	6
Wastewater System Schedule C – Wastewater Department Industrial Permit Fees	6
Wastewater System Schedule D – Wastewater Department Other Fees	6
Wastewater System Schedule E – Wastewater Department Testing Fees	7
Wastewater System Schedule F – Wastewater Department Resource Recovery Fees and Prices	7
Wastewater System Schedule G – Wastewater Capacity Charges (WCC)	7
Wastewater System Schedule H – Wastewater Interceptor Connection Review, Coordination and Inspection Fee	8
Recommended Changes to Other Fees Not Subject to Proposition 218	8
Public Records Act Fee Schedule.....	8
Real Property Use Application Fees	8
Recreation Use Fees	8
Appendix A – Recommended Schedules of Rates, Charges and Fees Not Subject to Proposition 218 for Fiscal Year 2027	10
Appendix B – Water System Capacity Charge Study	11
Appendix C – Wastewater System Capacity Charge Study.....	13

Introduction

This Report and Recommendation of the General Manager for Revisions to the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for Fiscal Year 2027 (Report) contains recommendations for the Fiscal Year (FY) 2027 changes to the System Capacity Charge (SCC), the Wastewater Capacity Fee (WCF), and other charges that are not subject to Proposition 218. To the extent these charges are governed by other legal requirements, such as by Proposition 26¹ or by Government Code section 66013, they are in full compliance. The Board will consider these proposed charges at the June 9, 2026 regular Board Meeting.

The proposed changes to the water and wastewater system charges are recommended to be effective as of July 1, 2026, with the exception of the Recreation Use Fees for Calendar Year 2027, which are recommended to go into effect on January 1, 2027. A public hearing on the recommendations contained in this Report is scheduled for June 9, 2026, and the Board will consider adoption of the recommendations at the same Board meeting.

All proposed schedules are available in Appendix A of this Report.

Summary

The following is a summary of the proposed changes for FY 2027. All proposed schedules are described in the next section and are available in Appendix A.

Water System

- Implement proposed changes to Schedule B – Account Establishment Charge and Schedule C – Charges for Special Services. The charges are proposed to reflect current costs and include a new tree trimming/removal charge in Schedule C.
- Implement proposed changes to Schedule D – Water Service Installation Charges, Schedule E – Private Fire Service Installation Charges, Schedule F – Public Fire Hydrant Installation Charges, and Schedule G – Water Main Extension Charges. The charges are proposed to increase to reflect current costs, include installation charges up to 12-inch private fire services, update clarifying language for private fire services larger than 12 inches, and include service relocation and elimination charges.
- Rescind Schedule H – Standard Participation Charge (SPC). After the establishment of the System Capacity Charge (SCC) in 1983, the SPC (established in 1978) was paid in circumstances where a lateral was installed prior to 1983, but no meter was set. Staff are not aware of any such circumstances still existing and recommend rescinding Schedule H.
- Implement proposed changes to Schedule J – System Capacity Charges (SCC) in accordance with the April 2026 Water System Capacity Charge Study (see Appendix B) and to update additional charges for Region 3D.

¹ Proposition 26 provides that any levy, charge, or exaction of any kind that is imposed by a local government is a “tax” requiring voter approval unless it fits within its seven stated exceptions. To the extent the charges are subject to Proposition 26, they fit within the stated exceptions.

- Implement proposed changes to Schedule M – Water Service Estimate Application Fees to replace the current fee structure with fixed cost-based application fees to reflect current costs.

Wastewater System

- Implement proposed changes to Schedule C – Wastewater Department Industrial Permit Fees. The charges are proposed to increase to reflect current costs and to establish a new Wastewater General Permit fee.
- Implement proposed changes to Schedule D – Wastewater Department Other Fees. The charges are proposed to increase to reflect current costs.
- Implement proposed changes to Schedule E – Wastewater Department Testing Fees. The charges are proposed to increase to reflect current costs and to include a new laboratory testing fee for Biochemical Oxygen Demand.
- Implement proposed changes to Schedule F – Wastewater Department Resource Recovery Rates and Prices. The charges are proposed to increase to reflect current costs and to update language on peak period prices.
- Implement proposed changes to Schedule G – Wastewater Capacity Charges (WCC) in accordance with the April 2026 Wastewater System Capacity Charge Study (see Appendix C).
- Implement proposed changes to Schedule H – Wastewater Department Wastewater Interceptor Connection Review, Coordination, and Inspection Fee. The charges are proposed to increase to reflect current costs.

Other Fees

- Implement proposed changes to the Real Property Use Application Fees, Recreation Use Fees, and Public Records Act Fee Schedules to reflect current costs.

Recommended Changes to Water System Charges Not Subject to Proposition 218

The District annually reviews the Schedules of Water System charges that are not subject to Proposition 218 to ensure that the charges are consistent with legal requirements and to reflect current costs. The following Water System schedules are recommended to be updated for FY 2027 to reflect the District's increased costs, unless otherwise specified, including those related to labor costs:

- Schedule B – Account Establishment Charge
- Schedule C – Charges for Special Services
- Schedule D – Water Service Installation Charges
- Schedule E – Private Fire Service Installation Charges
- Schedule F – Public Fire Hydrant Installation Charges
- Schedule G – Water Main Extension Charges
- Schedule J – System Capacity Charges (SCC)
- Schedule M – Water Service Estimate Application Fees

Additionally, staff recommends rescinding Schedule H – Standard Participation Charge (SPC).

All proposed schedule changes are discussed in the following sections and available in Appendix A.

Schedule B – Account Establishment Charge

The Account Establishment Charges recovers the District's costs to establish a new customer account or to transfer an existing account within the service area. Account establishment charges are proposed to increase as shown in Appendix A.

Schedule C – Charges for Special Services

Schedule C contains charges for special customer services. The proposed Schedule C charges are discussed below and are also shown in Appendix A.

Meter Testing Charge

Meter testing charges are proposed to increase to reflect current labor costs as shown in Appendix A.

Service Interruption Charges

Service interruption charges are proposed to increase to reflect current labor costs as shown in Appendix A.

Returned Payment Charge

The returned payment charge is proposed to decrease to reflect the reduced per-item bank fee and align with the volume of returned payments as shown in Appendix A.

Flow-Restrictor Installation Charges

The District may charge for the installation of a flow-restricting device on any service, for reasons the District deems necessary, including continued excessive water use violation of the District's Regulation Governing Water Service, Section 29 (Water Use Restrictions), after written notification. Flow restrictor installation charges are proposed to increase to reflect current labor costs as shown in Appendix A.

Backflow Program Charges

To ensure that the water system is not compromised by contaminants, pollutants, or plumbing hazards, the District requires a backflow prevention device on some water service connections. The Backflow Program Certification Charge covers the administrative costs related to inspection and verification and the Hazard Assessment Charge recovers District labor costs to conduct backflow or cross connection inspections.

The District maintains a list of certified private companies that can perform the required backflow test. For a company to be included on the list of certified backflow testers, the District charges a Certified Tester Listing Charge. The Backflow Device Violation Charge, which recovers the District's costs to shut off the water service and to restore the service once the backflow requirements have been met. Backflow device charges are proposed to increase to reflect current labor costs as shown in Appendix A.

Intervening Water Service Agreement Processing Charge

The Intervening Water Service Agreement Processing charge is proposed to increase to reflect current labor costs as shown in Appendix A.

Tree Trimming/Removal Charge

Staff proposes establishing a new tree trimming/removal charge as shown in Appendix A. This charge would be applicable in situations in which neighboring property owners request trimming of trees located on District property, such as around distribution reservoirs. This charge recovers the District's costs of administrative processing, site assessments, coordination and oversight of arborist evaluations and tree services, public affairs support, post-work inspections, and final documentation.

Public Hydrant Meter Charges

The charges for hydrant meter service establishment/renewal for hydrant meter site visits are proposed to increase to reflect current labor costs as shown in Appendix A. The security deposit for hydrant meters is proposed to change to reflect the replacement costs for hydrant meter materials.

Schedule D – Water Service Installation Charges

Schedule D contains the installation charges for lateral and meter installations for standard services. Updated materials, equipment and labor costs were used to calculate the recommended charges. Service installation charges are proposed to change depending on the specific installation. Staff also recommends removing the installation charges for 3-inch services because they are no longer used by the District. Staff proposes additional branch service charges and increasing service elimination charges to reflect current costs. All proposed changes are shown Appendix A.

Schedule E – Private Fire Service Installation Charges

Schedule E contains the installation charges for private fire services that supply capacity for private fire sprinkler systems or private fire hydrants. The proposed changes reflect updated materials, equipment and labor costs as shown in Appendix A. Staff are proposing to establish installation charges for private fire services up to 12-inches and including service relocation and elimination charges. Staff recommends clarifying language about costs for installing private fire service meters larger than 12 inches as shown in Appendix A.

Schedule F – Public Fire Hydrant Installation Charges

Schedule F contains the installation charges for public fire hydrants. The Public Fire Hydrant Installation Charges are almost exclusively paid by developers as a requirement for new development areas or for projects in redevelopment areas. Public Fire Hydrant Installation Charges are proposed to increase to reflect updated materials, equipment and labor costs as shown in Appendix A.

Schedule G – Water Main Extension Charges

Schedule G contains the installation charges for water main extensions for both District-installed and applicant-installed main extensions. The District generally performs all the work for all water main extensions that are up to 1,000 feet. For main extensions greater than 1,000 feet, the District generally performs the engineering and design, survey and inspection work, and the applicant is responsible for installation of the pipeline. Water Main Extension Charges are proposed to increase to reflect current labor, materials, and equipment costs as shown in Appendix A.

Schedule H – Standard Participation Charge (SPC)

Staff recommends rescinding Schedule H, which contains the Standard Participation Charge (SPC) first established in 1978. After the establishment of the System Capacity Charge in 1983, customers eligible for service under the SPC regulations could pay for service under the more favorable of either of the SPC or System Capacity Charge terms and conditions. Staff are not aware of any remaining circumstances where the SPC could apply (generally when a service lateral was constructed but no meter was set).

Schedule J – System Capacity Charges (SCC)

The District uses the System Capacity Charges (SCC) to recover the proportional share of existing system infrastructure from new development or customers requiring additional capacity. These charges have been in place since 1983 and are periodically reviewed and updated through independent capacity charge studies, including a study that was completed in 2021. In 2025, the District initiated a new SCC study with an independent rate consultant. The April 2026 System Capacity Charge Study (SCC Study) is attached as Appendix B. The study finds that allocating capacity based on meter size (meter equivalent units) provides a simpler and more administratively efficient approach than the current approach based on estimated annual water use. The meter-based approach is well suited to mature systems focused primarily on reinvestment in existing infrastructure rather than system expansion.

The proposed SCC reflects the reasonable costs for the District to provide capacity in the water system. The SCC further complies with California law, incorporates the District's understanding of development patterns², and results in charges that are more predictable for applicants while maintaining the principle that new development pays its fair share of system capacity.

The proposed SCC are shown in Appendix A. Under the meter-based approach, the former SCC categorization by geographic region and land use (non-residential, single-family residential, or multi-family residential) are no longer operative.

Proposed charges for the Post-2000 Component and the Regional Facilities Component applicable for Region 3D are shown in Appendix A. The proposed FY 2027 Post-2000 Component was calculated as the FY 2026 Post-2000 Component escalated by the District's true interest cost (TIC) for the Water 2025A Bonds. The proposed FY 2027 Post-2000 Component was calculated as the FY 2026 Regional Facilities Component adjusted by the change in the Engineering News Record (ENR) 20-City Construction Cost Index History. Charges for Region 3C are proposed to be eliminated as this area is now effectively fully built-out.

Schedule M – Water Service Estimate Application Fees

Schedule M includes application fees for planning work associated with the design and installation of water main extensions and relocations, water and fire services, and public hydrants. Staff recommends replacing the current fee structure with fixed, cost-based application fees to reflect the District's labor costs. The proposed fees are as shown in Appendix A.

² The SCC Study references growth projections detailed in the District's *2050 Demand Study Mid-Cycle Update* in order to delineate total system capacity.

Recommended Changes to Wastewater System Charges Not Subject to Proposition 218

The District annually reviews the Schedules of Wastewater System charges that are not subject to Proposition 218 to ensure that the charges are consistent with legal requirements and reflect current costs. For FY 2027, the following Wastewater System schedules are recommended to be updated to reflect the District's increased costs, unless otherwise specified, including those related to labor costs:

- Wastewater System Schedule C – Wastewater Department Industrial Permit Fees
- Wastewater System Schedule D – Wastewater Department Other Fees
- Wastewater System Schedule E – Wastewater Department Testing Fees
- Wastewater System Schedule F – Wastewater Department Resource Recovery Fees and Prices
- Wastewater System Schedule G – Wastewater Capacity Charges (WCC)
- Wastewater System Schedule H – Wastewater Interceptor Connection Review, Coordination and Inspection Fee

All proposed schedule changes are available in Appendix A.

Wastewater System Schedule C – Wastewater Department Industrial Permit Fees

Wastewater System Schedule C contains the annual fees for issuing or renewing four types of wastewater permits: Wastewater Discharge Permit, Estimation Permit, Limited Term Discharge Permit, and a newly proposed Wastewater General Permit. The permit fees recover reasonable costs and are proposed to increase to reflect current labor costs as shown in Appendix A.

A new General Wastewater Discharge Permit fee is being proposed for a group of industrial users with similar operations, waste characteristics, effluent limits, and monitoring requirements. These users can be effectively regulated under a single general permit rather than individual permits. The proposed fee reflects current labor costs as shown in Appendix A.

Wastewater System Schedule D – Wastewater Department Other Fees

Inspection and Monitoring Fees

For some Wastewater Discharge Permits issued to industrial users, the District requires inspection, monitoring, and testing of the discharge. The Inspection and Monitoring Fees recover the District staff's cost and equipment to perform field inspections, collect and coordinate samples for lab testing, install and maintain field monitoring equipment, and prepare inspection reports. The increases reflect reasonable costs to perform the monitoring activities as shown in Appendix A.

Violation Follow-Up Fees

Wastewater permit holders are required to follow the conditions listed in their permits. If the District determines that the permit holder has violated the conditions of their permit, a series of violation actions are taken with accompanying fees. Staff proposes increasing the fees to reflect current labor costs as shown in Appendix A.

Private Sewer Lateral Compliance Fees

The District's Private Sewer Lateral (PSL) Ordinance requires property owners to obtain a compliance certificate from the District when: transferring title of property (e.g., buying/selling a home), performing remodeling or construction work valued at greater than \$100,000, or increasing or decreasing water meter size. Staff proposes increasing PSL program fees to reflect current labor costs as shown in Appendix A.

Wastewater System Schedule E – Wastewater Department Testing Fees

The District may require laboratory testing and analysis of samples as part of a discharge permit or other action. The proposed laboratory testing fees recover District staff costs and material to perform the laboratory testing and analysis as shown in Appendix A. Staff proposes increasing the testing fees as shown in to reflect reasonable costs for material and District labor. Staff also proposes a new laboratory test for Biochemical Oxygen Demand as shown in Appendix A.

Wastewater System Schedule F – Wastewater Department Resource Recovery Fees and Prices

The District's Resource Recovery (R2) program accepts delivery of trucked wastes. Staff recommends aligning the resource recovery fees and prices to the District's fiscal year and updating footnote language as shown in Appendix A.

Wastewater System Schedule G – Wastewater Capacity Charges (WCC)

The District has used the Wastewater Capacity Fees (WCF) to recover the proportional share of existing wastewater system infrastructure from new development or customers requiring additional capacity. These charges have been in place since 1984 and are periodically reviewed through independent capacity charge studies. In 2025, the District initiated a new study with an independent rate consultant. The April 2026 Wastewater Capacity Charge Study (WCC Study) is attached as Appendix C. The study finds that allocating capacity based on meter size (meter equivalent units) provides a simpler and more administratively efficient approach than the current approach based on estimated annual water use and wastewater strength. The name of the charge is also proposed to change from "Wastewater Capacity Fee" (WCF) to "Wastewater Capacity Charge" (WCC) to better align with relevant terms contained in California Government Code and to acknowledge its conceptual similarity to the SCC.

The proposed WCC reflect the reasonable costs for the District to provide capacity in the wastewater system, comply with California law, incorporate the District's understanding of development patterns³, and result in charges that are more predictable for applicants while maintaining the principle that new development pays its fair share of system capacity.

The proposed WCC are shown in Appendix A. Under the meter-based approach, the former WCC categorization by wastewater strength and land use (non-residential, single-family residential, or multi-family residential) are no longer operative.

³ The WCC Study references growth projections detailed in the District's *2050 Demand Study Mid-Cycle Update* in order to delineate total system capacity.

Wastewater System Schedule H – Wastewater Interceptor Connection Review, Coordination and Inspection Fee

Schedule H includes fees for plan review, project coordination and construction inspection of requests made by cities to modify their interceptor connections. Based on an analysis of the District's reasonable costs to perform this work, the fees are proposed to increase as shown in Appendix A.

Recommended Changes to Other Fees Not Subject to Proposition 218

The District annually reviews the Schedules of Other Fees that are not subject to Proposition 218 to ensure that the charges are consistent with legal requirements and reflect current costs. For FY 2027, the following schedules of Other Fees are recommended to be updated to reflect the District's increased costs, unless otherwise specified, including those related to labor costs:

- Public Records Act Fee Schedule
- Real Property Use Application Fees
- Recreation Use Fees

Public Records Act Fee Schedule

The recommended revisions to the Public Records Act Fee Schedule recover the costs of duplication of District records in accordance with the Public Records Act. The recommended changes to the fee schedule include updating the cost of duplication and programming labor charges to reflect updated labor costs for the job classifications involved in providing the records as shown in Appendix A.

Real Property Use Application Fees

The District may allow for use of its property by other public agencies or private entities after evaluating if the proposed use adversely impacts operations, is compatible with land management policies and practices, and if there are measurable benefits to the District. The Real Property Use Application Fees schedule recovers the District's costs of evaluating the applications based on the type of use being requested as shown in Appendix A. Real Property Use Application Fees are proposed to increase to reflect increased labor costs.

Recreation Use Fees

The District operates three upcountry recreation areas (Camanche Hills Hunting Preserve, Camanche North and South Shore, and Pardee) and two local watershed recreation areas (Lafayette and San Pablo). The District also permits public access to extensive trail networks in the East Bay and Mokelumne watersheds. The District uses several concessionaires to assist with the upcountry and the San Pablo recreation areas; Lafayette recreation area is operated by District staff. For recreation area visitors, the District established a schedule of fees that generate revenue to support the operation of the recreation areas. The Recreation Use Fees for 2027 are recommended to go into effect on January 1, 2027.

The Camanche Regional Park Advisory Board (CRPAB) was established by EBMUD's Board of Directors with Resolution 31778 in December 1986 to review and advise the District and the local counties on

matters including operations, rules, and fees at Camanche Recreation Area. The CRPAB meets in January, March, July, and November of each year, and typically reviews and advises on the proposed recreation charges at the January and March meetings. On March 19, 2026, the CRPAB approved the proposed changes to the Recreation Use Fees proposed for Calendar Year 2027.

All proposed recreation fee schedule changes are available in Appendix A.

Camanche Hills Hunting Preserve

Staff propose removing the fee for Fishing Access at the Rabbit Creek Arm: Bow for Carp. In addition, the reference to the hunting year has been removed to align with the standard recreation calendar year.

Camanche Reservoir, North Shore and South Shore Recreation Area

For Calendar Year 2027, staff propose increases to fees related to vehicle entry and parking, dog entry, boat launch, boat mooring, boat slip, RV/trailer/boat storage, fishing access permit, campsite, group camp, equestrian, RV site, towing, cottage, park model, resort rental, and facility rental. New fees are being proposed for boat slips and campsites for parties that concurrently pay the Mobilehome Space Rental. The proposed changes reflect current operating expenses.

Lafayette Recreation Area

For Calendar Year 2027, staff propose clarifying edits to the entry and parking category by using the term “parking pass” instead of “hang-tag”.

Pardee Recreation Area

For Calendar Year 2027, staff propose to increase fees related to vehicle entry and parking, dog entry, fishing access, RV/Campsite Reservation Fee, campsite, RV site, RV/trailer/boat storage, and reservable site/facility fees. The proposed increases reflect increased operating expenses and are comparable to the fees for similar services in the area. Two new fees are being proposed for monthly and seasonal second car parking for RV sites.

Appendix A – Recommended Schedules of Rates, Charges and Fees Not Subject to Proposition 218 for Fiscal Year 2027

Water System

- Schedule B – Account Establishment Charge
- Schedule C – Charges for Special Services
- Schedule D – Water Service Installation Charges
- Schedule E – Private Fire Service Installation Charges
- Schedule F – Public Fire Hydrant Installation Charges
- Schedule G – Water Main Extension Charges
- Schedule H – Standard Participation Charge (SPC)
- Schedule J – System Capacity Charges (SCC)
- Schedule M – Water Service Estimate Application Fees

Wastewater System

- Schedule C – Wastewater Department Industrial Permit Fees
- Schedule D – Wastewater Department Other Fees
- Schedule E – Wastewater Department Testing Fees
- Schedule F – Wastewater Department Resource Recovery Fees and Prices
- Schedule G – Wastewater Capacity Charges (WCC)
- Schedule H – Wastewater Department Wastewater Interceptor Connection Review, Coordination and Inspection Fee

Other Fees

- Public Records Act Fee Schedule
- Real Property Use Application Fees
- Recreation Use Fees for Calendar Year 2027

Appendix B – Water System Capacity Charge Study

Appendix C – Wastewater System Capacity Charge Study

Schedule B

Account Establishment Charge

FY 2027



SCHEDULE B – ACCOUNT ESTABLISHMENT CHARGE

EFFECTIVE 7/1/202~~6~~⁵

Activities associated with the charges in this schedule must comply with all applicable District Regulations Governing Water Service.

Charge Type	Description	Amount
Account Establishment or Transfer, Standard	For customers establishing a new account or for transferring an account when moving from one address to another within the District's service area.	~~\$76~~ ^{\$60} <u>80</u>
Account Establishment or Transfer, Electronic	For customers establishing a new account or for transferring an account when moving from one address to another within the District's service area by using the online process located on the EBMUD website.	~~\$60~~ ^{\$38} <u>65</u>
Account Establishment or Transfer, CAP Participants	For customers in the Customer Assistance Program establishing a new account or for transferring an account when moving from one address to another within the District's service area.	~~\$38~~ ^{\$76} <u>40</u>
Landlords Requesting Temporary Water Service, 60 days or less	For landlords requiring temporary water service for a period not to exceed 60 days.	~~\$38~~ ^{\$76} <u>40</u>
Landlords Requesting Temporary Water Service, more than 60 days	For landlords requiring temporary water service for a period exceeding 60 days.	~~\$76~~ ^{\$60} <u>80</u>
Account Name Change	There will be no charge to change the name of an account when: - the same person or entity is to remain responsible, or - the responsible party is a landlord who has signed an intervening water service agreement.	No Charge

Schedule C

Charges for Special Services

FY 2027



SCHEDULE C – CHARGES FOR SPECIAL SERVICES

EFFECTIVE 7/1/202~~6~~⁵

Activities associated with the charges in this schedule must comply with all applicable District Regulations Governing Water Service.

A. METER TESTING CHARGE

Meter Size	Test Method	Amount
Up to 2"	In-Situ	\$ ~~76~~ ⁸¹
1-1/2" and 2"	Pull/Test	\$ ~~171~~ ¹⁸¹
3" and Larger	In-Situ	\$ ~~342~~ ³⁶²
3" and Larger	Pull/Test	Actual Cost

B. SERVICE INTERRUPTION CHARGES

Charge Type	Description	Amount
Service Interruption or Restoration	The charge for shutting off water service due to non-payment of a water bill or restoring service after payment has been received during regular office hours.	\$50
Service Restoration, After Hours/Holidays	The charge for restoring service between 5 p.m. and 8 a.m., or on Saturday, Sunday, or a holiday.	\$ ~~93~~ ⁸⁹
S-Lock	An additional charge to lock the meter due to non-payment or unauthorized water use.	\$ ~~86~~ ⁸¹
Plug	An additional charge to plug the meter due to non-payment or unauthorized water use.	\$ ~~568~~ ⁵³⁸
Additional Service Trip Charge	The charge for each additional field stop beyond the initial service interruption, including EBMUD locking the meter if the customer self-restores water service prior to making payment.	\$50



SCHEDULE C – CHARGES FOR SPECIAL SERVICES

EFFECTIVE 7/1/202~~6~~⁵

C. RETURNED PAYMENT CHARGE

Description	Amount
The charge for each check or electronic transaction received as payment that is returned unpaid from a financial institution.	~~\$25~~ ^{\$27}

D. PROCESSING FEES FOR DELINQUENT CHARGE COLLECTION THROUGH LIENS AND PROPERTY TAX BILLS ON MULTI-FAMILY AND SINGLE-FAMILY RESIDENTIAL ACCOUNTS

Charge Type	Alameda County	Contra Costa County
Lien Filing Fee, per lien	\$169*	\$145*
Lien Removal Fee	\$123* for first lien removed \$56* for each additional lien removed at the same time	\$119* for first lien removed \$52* for each additional lien removed at the same time
Property Tax Transfer Fee Unpaid Charges with Liens Recorded	\$24* + 1.7% of the lien amount (County fee)	\$24*+ \$3 per parcel (County fees)

**EBMUD labor cost of \$24 applies to each fee shown above and is included in the total amounts. Remainder of fee is County charges.*

E. PROHIBITED WATER USE CHARGE

Description	Amount
The charge for each special meter reading conducted, after written notification and if excessive or prohibited water use is not curtailed.	\$50



SCHEDULE C – CHARGES FOR SPECIAL SERVICES

EFFECTIVE 7/1/202~~6~~⁵

F. FLOW-RESTRICTOR INSTALLATION CHARGES

Meter Size	Amount
1" and under	\$ ~~161~~ ¹⁷¹
1-1/2" and 2"	\$ ~~346~~ ³⁶⁸
<u>All other meter sizes:</u> The charges for installing flow-restricting devices on water services, other than those in the above schedule, shall be the reasonable estimated cost for the work including installing the device, as determined by the District, including engineering, equipment, material, consumables, labor, and related expenses.	Reasonable Estimated Cost

The charge for District installation of a flow-restricting device on any service, for reasons the District deems necessary, including continued excessive water use, after written notification, will be in accordance with the above schedule. See also Sections 15A, 29, and 30 of the District's Regulations Governing Water Service.

~~G. NOTICE OF PROHIBITED WATER USE AND FLOW-RESTRICTOR CHARGES~~

~~For the purposes of the Sections E and F above, written notification shall:~~

- ~~1. Specify the date by which excessive or prohibited water use must be curtailed to avoid further enforcement action; and~~
- ~~2. Be sent by certified mail (return receipt requested) or by other written means which would be sufficient for obtaining personal service in a legal proceeding.~~



SCHEDULE C – CHARGES FOR SPECIAL SERVICES

EFFECTIVE 7/1/202~~6~~⁵

~~H.G.~~ BACKFLOW PROGRAM CHARGES

Charge Type	Description	Amount
Backflow Program Certification	Annual charge for administering the Backflow Program Certification for all specified accounts	~~\$73~~ ⁷⁸
Hazard Assessment	The charge per hour for District staff to conduct a hazard assessment for a backflow/cross connection inspection	~~\$173~~ ¹⁸⁴
Certified Tester Listing	The charge for backflow testers to be placed on the District's list of certified testers	~~\$211~~ ²²⁴
Backflow Device Violation	For those customers where the service has been terminated for failure to meet the District's Backflow Program requirements, a charge will be made pursuant to the termination and restoration of service	~~\$737~~ ⁷⁸⁴

~~H.H.~~ LATE PAYMENT CHARGE

Description	Amount
Applied when a customer has an overdue balance greater than \$10 at billing to recover foregone interest on District money to recover District cost to process overdue accounts. <u>Exemption:</u> Customers in the Customer Assistance Program shall be exempt from the late payment charge.	1.5% of overdue balance (minimum \$1)



SCHEDULE C – CHARGES FOR SPECIAL SERVICES

EFFECTIVE 7/1/202~~6~~⁵

~~J~~^I. INTERVENING WATER SERVICE AGREEMENT PROCESSING CHARGE

Description	Amount
The charge for: - processing an intervening water service agreement for a participating landlord in the District's automated landlord sign-on service or - modifying the original intervening water service agreement by adding to or deleting property account information from the original agreement	~~\$87~~ ^{\$92}

~~K~~^J. _____ SERVICE TRIP CHARGE

Description	Amount
Charge to perform special services for customers. May apply to: - Additional field stops beyond the initial service interruption to shut off service due to non-payment, including a field stop to lock the meter if the customer self-restores water service prior to making payment; - Follow-up site visits to customers who have not complied after the District's notification to correct an obstructed meter condition or to remove unauthorized devices or equipment attached to District property in the meter box; and - Field inspections conducted at the customer's request.	\$50



SCHEDULE C – CHARGES FOR SPECIAL SERVICES

EFFECTIVE 7/1/202~~6~~⁵

L.K. PUBLIC HYDRANT METER CHARGES

Charge Type	Description	Amount
Hydrant Meter Service Establishment or Renewal	Establish water service for a hydrant meter or renew a hydrant meter account at the end of a 12-month period.	\$ ~~155~~ <u>165</u>
Security Deposit, Hydrant Meter	1" Meter with backflow device	\$ ~~859~~ <u>836</u>
	3" Meter without backflow device	\$ ~~1,490~~ <u>1,859</u>
	3" Meter with backflow device	\$ ~~2,614~~ <u>3,959</u>
Hydrant Meter Site Visit Charge	The charge for a Field Services Representative to conduct a hydrant meter site visit to perform special services such as: • Reading hydrant meters for which the two-month reading was not submitted by the customer; • Retrieving hydrant meter equipment from a customer site; • Delivering hydrant meter equipment to a customer; and • Establishing or renewing a hydrant meter account in the field.	\$ ~~310~~ <u>330</u>

L. TREE TRIMMING/REMOVAL CHARGE

Description	Amount
<u>This charge is for administrative processing, site assessments, coordination/oversight of arborist evaluation and tree services, public affairs support, post-work inspection, and final documentation.</u>	<u>\$1,488</u>

Schedule D

Water Service Installation Charges

FY 2027



SCHEDULE D – WATER SERVICE INSTALLATION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

Activities associated with the charges in this schedule must comply with all applicable District Regulations Governing Water Service.

DEFINITIONS

Paved Conditions: Areas already paved and with existing utilities, curb, gutter, and asphalt in place. Paved conditions also include areas where more utilities than sanitary sewer or storm drains exist.

Unpaved Conditions: Areas where paving has not previously existed and the only existing utilities are sanitary sewer and storm drain. The conditions of the site must not include asphalt, curb, gutter, paving, or first or final lift.

A. INSTALLING A SERVICE

Charges for installing a water service (meter, lateral, and appurtenances), including a private fire service requiring a meter that is smaller than 4 inches, will be in accordance with the following schedule. The charge for installing a private fire service meter that is 4 inches or larger is set forth in Schedule E – Private Fire Service Installation Charges.

All Others: The charge or credits for installing all water services other than those specified in Section A1 of this schedule shall be the reasonable estimated cost for the work including installing the service, as determined by the District, including engineering, equipment, material, consumables, labor, and related expenses.

Installation or Other Work Under Unusual Conditions: The charges apply to installation charges for water services four inches and smaller except where there are unusual or special conditions, for example but not limited to traffic control, permit conditions, underground street utility congestions, known potential for archeological or paleontological resources, contaminated soils, and streets with multi-layered surface types, which, in the opinion of the District, would result in the need for additional work and materials, including but not limited to added testing and inspection, changes due to project revisions, property rights evaluation, clean soil utility corridor establishment, and any construction by District forces to complete the installation. In such cases, the charge will be based on the District's reasonable estimated cost for the work including all engineering, material, equipment, labor, consumables, and related expenses incidental to the installation.



SCHEDULE D – WATER SERVICE INSTALLATION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

1. Meters Smaller than Four Inches

a. Regular Services (1 meter per lateral)

Lateral and Meter Size	Installed in Paved Conditions	Installed in Unpaved Conditions
1" and smaller Lateral with 1" and under meter	~~\$11,878~~ <u>\$12,189</u>	~~\$6,633~~ <u>\$6,711</u>
1-1/2" Lateral with 1-1/2" and under meter	~~\$19,162~~ <u>\$19,991</u>	~~\$11,786~~ <u>\$12,261</u>
2" Lateral with 2" and under meter	~~\$19,162~~ <u>\$19,991</u>	~~\$11,786~~ <u>\$12,261</u>
~~3" Lateral with 3" and under meter¹~~	~~\$41,255~~	~~\$28,427~~
4" Lateral with 4" and under meter	~~\$41,255~~ <u>\$42,647</u>	~~\$28,427~~ <u>\$29,162</u>
6" Lateral with 6" and under meter	~~\$58,664~~ <u>\$60,887</u>	~~\$40,251~~ <u>\$41,500</u>
8" Lateral with 8" and under meter	~~\$58,664~~ <u>\$60,887</u>	~~\$40,251~~ <u>\$41,500</u>

¹~~Requires steel pipes.~~



SCHEDULE D – WATER SERVICE INSTALLATION CHARGES

EFFECTIVE 7/1/2026⁵

b. Branch Services (2 or more meters per lateral)

Meter Size	Number of Meters	Installed in Paved Conditions	Installed in Unpaved Conditions
5/8" or 3/4" Meters with 1" Lateral	2	~~\$12,691~~ <u>\$12,971</u>	~~\$7,446~~ <u>\$7,492</u>
5/8" or 3/4" Meters with 1-1/2" Lateral	3	~~\$20,226~~ <u>\$20,488</u>	~~\$12,841~~ <u>\$12,749</u>
	4	~~\$21,039~~ <u>\$21,269</u>	~~\$13,654~~ <u>\$13,530</u>
5/8" or 3/4" Meters with 2" Lateral	5	~~\$21,852~~ <u>\$22,051</u>	~~\$14,467~~ <u>\$14,312</u>
	6	~~\$22,665~~ <u>\$22,832</u>	~~\$15,279~~ <u>\$15,093</u>
	7	~~\$23,478~~ <u>\$23,614</u>	~~\$16,092~~ <u>\$15,875</u>
	8	~~\$24,290~~ <u>\$24,395</u>	~~\$16,905~~ <u>\$16,656</u>
1" Meters with 1-1/2" Lateral	2	~~\$19,413~~ <u>\$19,706</u>	~~\$12,028~~ <u>\$11,967</u>
1" Meters with 2" Lateral	2	\$20,488	\$12,749
	3	~~\$20,226~~ <u>\$20,488</u>	~~\$12,841~~ <u>\$12,749</u>
	4	~~\$21,039~~ <u>\$21,269</u>	~~\$13,654~~ <u>\$13,530</u>
<u>1" Meter plus 3/4" or 5/8" Meter with 1-1/2" Lateral</u>	<u>2</u>	<u>\$19,706</u>	<u>\$11,967</u>
<u>1-1/2" Meters with 2" Lateral</u>	<u>2</u>	<u>\$21,269</u>	<u>\$13,530</u>
<u>1-1/2" Meter plus 3/4" or 5/8" Meter with 1-1/2" Lateral</u>	<u>2</u>	<u>\$21,269</u>	<u>\$13,530</u>



SCHEDULE D – WATER SERVICE INSTALLATION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

c. Adjustment for Applicant Assisted Service Installations

Adjustment Type	Amount
Refund for Applicant Assisted Service Installations	Up to ~~\$666~~ <u>\$703</u> per service lateral

Applicants requesting installation of at least 15 service laterals may choose to provide their own trenching and backfilling and be eligible to receive a refund of up to the amount specified provided that the applicant:

- pays the appropriate charges for each service as specified in sections (a) or (b) above.
- clears the construction site of obstructing materials and equipment.
- excavates a minimum of 15 service laterals ahead of District crews.
- hauls sand and select backfill to the construction site for use by District crews in supporting the service lateral and for applicant backfilling of trenches.
- backfills and compacts the trenches after District crews have installed and properly secured the service lateral.
- reimburses the District for (1) unproductive crew standby due to applicant's failure to prepare the site or excavate trenches in advance; (2) District costs to repair damage done by applicant's trenching operation; (3) other reasonable District costs.

B. INCREASING METER SIZE

Meter Size Increase (up to available capacity on existing lateral)	Amount*
1" and smaller Tap and Lateral	~~\$1,512~~ <u>\$1,591</u>
1-1/2" Tap and Lateral up to 1-1/2"	~~\$1,603~~ <u>\$1,690</u>
2" Tap and Lateral up to 2"	~~\$1,603~~ <u>\$1,690</u>
4" Tap and Lateral up to 2"	~~\$1,603~~ <u>\$1,690</u>
4" Tap and Lateral up to 4"	~~\$9,565~~ <u>\$10,563</u>

*Additional charge of \$600 per meter if concrete replacement is required.

C. REDUCING METER SIZE CHARGES

Existing Lateral Size	Amount*
1", 1-1/2" and 2" Laterals	~~\$1,486~~ <u>\$1,563</u>
3" and 4" Laterals	~~\$4,059~~ <u>\$4,246</u>

*Additional charge of \$600 per meter if concrete replacement is required.



SCHEDULE D – WATER SERVICE INSTALLATION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

D. RELOCATING AN EXISTING SERVICE CHARGE

Description	Amount*
To relocate an existing service perpendicular to the curb line or a distance not exceeding five feet parallel to the curb line.	~~\$3,102~~ <u>\$3,282</u>

**Additional charge of \$600 per meter if concrete replacement is required.*

To transfer service or to relocate an existing service a distance exceeding five feet parallel to the curb line, a charge will be made in accordance with Schedule D, Section A plus the cost of eliminating old service connection.

E. RESETTling OR REPLACING A METER

Charge Type	Description	Amount
Resetting a Meter	Charge equivalent to a percentage of the water service installation charge for resetting a meter on an existing service connection.	5% of the water service installation charge
Replacing a Meter	Charge equivalent to a percentage of the water service installation charge for replacing a meter when applicants lose or damage meters when constructing new developments.	5% of the water service installation charge

F. CHARGE FOR CONVERSION TO/FROM BRANCH SERVICE OR A CHANGE TO THE NUMBER OF BRANCHES

Charge Type	Description	Amount*
Branch Conversion	Conversion of individual service to two-meter branch service or conversion of two-meter branch service to individual service.	~~\$2,812~~ <u>\$2,973</u>
Addition or Elimination of a Branch on Existing Branch Service	Addition of an additional branch on an existing branch service or removal of a branch on an existing branch service (with at least two branches remaining after removal).	~~\$813~~ <u>\$782</u>

**Additional charge of \$600 per meter/branch if concrete replacement is required.*



SCHEDULE D – WATER SERVICE INSTALLATION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

G. SERVICE ELIMINATION CHARGES

Meter Size	Amount*
5/8" to 2"	~~\$2,888~~ <u>\$3,051</u>
3" to 12"	~~\$4,885~~ <u>\$5,159</u>

**Additional charge of \$600 per meter if concrete replacement is required.*

Schedule E

Private Fire Service Installation Charges

FY 2027



SCHEDULE E – PRIVATE FIRE SERVICE INSTALLATION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

Activities associated with the charges in this schedule must comply with all applicable District Regulations Governing Water Service.

DEFINITIONS

Paved Conditions: Areas already paved and with existing utilities, curb, gutter, and asphalt in place. Paved conditions also include areas where more utilities than sanitary sewer or storm drains exist.

Unpaved Conditions: Areas where paving has not previously existed and the only existing utilities are sanitary sewer and storm drain. The conditions of the site must not include asphalt, curb, gutter, paving, or first or final list.

A. INSTALLING A PRIVATE FIRE SERVICE

The charge for installing a private fire service (fire service meter, lateral, and other appurtenances necessary to support a property's fire sprinkler system) will be in accordance with the following schedule:

Service Size	Installed in Paved Conditions	Installed in Unpaved Conditions
4"	~~\$34,531~~ <u>\$35,924</u>	~~\$21,695~~ <u>\$22,430</u>
6"	~~\$37,201~~ <u>\$38,341</u>	~~\$24,364~~ <u>\$24,847</u>
8" – <u>12"</u>	~~\$51,732~~ <u>\$53,773</u>	~~\$33,320~~ <u>\$34,386</u>

The typical private fire service installation will be 4" or larger. Cost to install a fire service smaller than 4" is shown in Schedule D – Water Service Installation Charges, Section A1 – Installing a Service, Meters Smaller Than Four Inches.

The cost to install a fire service ~~8"-or~~ larger than 12" shall be the reasonable estimated cost, as determined by the District, for the work to install the service, including engineering, equipment, material, consumables, labor, and related expenses.



SCHEDULE E – PRIVATE FIRE SERVICE INSTALLATION CHARGES

EFFECTIVE 7/1/2026⁵

B. SERVICE RELOCATION CHARGE

<u>Description</u>	<u>Amount*</u>
<u>To relocate an existing service perpendicular to the curb line or a distance not exceeding five feet parallel to the curb line.</u>	<u>\$3,282</u>

*Additional charge of \$600 per meter if concrete replacement is required.

To transfer service or to relocate an existing service a distance exceeding five feet parallel to the curb line, a charge will be made in accordance with Schedule E, Section A plus the cost of eliminating old service connection.

C. SERVICE ELIMINATION CHARGES

<u>Service Eliminations</u>	<u>Amount*</u>
<u>5/8" to 2"</u>	<u>\$3,051</u>
<u>3" to 12"</u>	<u>\$5,159</u>

*Additional charge of \$600 per meter if concrete replacement is required.

A.D. INSTALLATION UNDER UNUSUAL CONDITIONS

The above charges apply to all installation charges for private fire services except when there are unusual or special conditions, for example but not limited to traffic control, permit conditions, underground street utility congestion, known potential for archaeological or paleontological resources, contaminated soils, and streets with multi-layered surface types, which, in the opinion of the District, would result in the need for additional work and materials, including but not limited to added testing and inspection, changes due to project revisions, property rights evaluation, site conditions or contaminated soil, clean soil utility corridor establishment, and any construction by District forces to complete the installation. In such cases, the charge will be based on the District's reasonable estimated cost for the work including all engineering, material, equipment, consumables, labor, and related expenses incidental to the installation.

Schedule F

Public Fire Hydrant Installation Charges

FY 2027



SCHEDULE F – PUBLIC FIRE HYDRANT INSTALLATION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

Activities associated with the charges in this schedule must comply with all applicable District Regulations Governing Water Service.

DEFINITIONS

Paved Conditions: Areas already paved and with existing utilities, curb, gutter, and asphalt in place. Paved conditions also include areas where more utilities than sanitary sewer or storm drain exist.

Unpaved Conditions: Areas where paving has not previously existed and the only existing utilities are sanitary sewer and storm drain. The conditions of the site must not include asphalt, curb, gutter, paving, or first or final list.

A. HYDRANT INSTALLATION BY THE DISTRICT

Charge Type	Description	Amount for Paved Conditions	Amount for Unpaved Conditions
Fire Hydrant Installation	The charge for installation of a fire hydrant by the District on an existing main or on/with new mains.	~~\$36,399~~ <u>\$38,298</u>	~~\$23,563~~ <u>\$24,804</u>

B. HYDRANT INSTALLATIONS BY APPLICANT ON APPLICANT-INSTALLED MAIN EXTENSIONS

Charge Type	Description	Amount
Basic Charge	For materials and handling for 6-inch fire hydrant	~~\$5,421~~ <u>\$5,675</u>
Material Charge, per foot	For services laterals	\$21

Applicants will not be permitted to install a fire hydrant on an existing main.

C. HYDRANT REMOVAL

Charge Type	Description	Amount for Paved Conditions	Amount for Unpaved Conditions
Hydrant Removal	To remove a hydrant.	~~\$4,885~~ <u>\$5,159</u>	~~\$3,020~~ <u>\$3,193</u>



SCHEDULE F – PUBLIC FIRE HYDRANT INSTALLATION CHARGES

EFFECTIVE 7/1/2026~~5~~

D. RELOCATION OF A FIRE HYDRANT

The charge for the relocation of a hydrant will be the charge for the hydrant removal (Section C) plus the charge for the installation of a new hydrant (Section A).

E. SETBACK/OFFSET OF A FIRE HYDRANT

Charge Type	Description	Amount
Hydrant Setback/Offset	Relocation of a fire hydrant does not require a new connection to the main.	~~\$12,021~~ <u>\$12,924</u>

F. REPLACEMENT OF A HYDRANT BODY

Charge Type	Description	Amount
Hydrant Body Replacement	To replace an existing hydrant with a MODEL-64 hydrant body or equivalent on a wet barrel, above ground shutoff type hydrant.	~~\$1,951~~ <u>\$2,740</u>

G. INSTALLATION UNDER UNUSUAL CONDITIONS

The above charges apply to all installation charges for fire hydrant installations except when there are unusual or special conditions, for example but not limited to traffic control, permit conditions, underground street utility congestion, known potential for archaeological or paleontological resources, contaminated soils, and streets with multi-layered surface types, which, in the opinion of the District, would result in the need for additional work and materials, including but not limited to added testing and inspection, changes due to project revisions, property rights evaluation, clean soil utility corridor establishment, site conditions or contaminated soil, and any construction by District forces to complete the installation. In such cases, the charge will be based on the District's reasonable estimated cost for the work including all engineering, material, equipment, consumables, labor, and related expenses incidental to the installation.

Schedule G

Water Main Extension Charges

FY 2027



SCHEDULE G – WATER MAIN EXTENSION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

Activities associated with the charges in this schedule must comply with all applicable District Regulations Governing Water Service.

DEFINITIONS

Paved Conditions: Areas already paved and with existing utilities, curb, gutter, and asphalt in place. Paved conditions also include areas where more utilities than sanitary sewer or storm drains exist.

Unpaved Conditions: Areas where paving has not previously existed and the only existing utilities are sanitary sewer and storm drain. The conditions of the site must not include asphalt, curb, gutter, paving, or first or final lift.

A. District-Installed Mains (Less than 1,000 Feet)

The charge for District-installed main extensions less than 1,000 feet in length shall be based on the standard charges listed below.

This charge includes the cost of engineering, inspection, pipeline materials and appurtenances, and the installation of the required mains by the District in both unpaved and paved streets. It does not include fire hydrants or water service connections, which are covered by Schedules D, E, and F.

1. Base Charges

Charge Component	Amount
Basic Installation Charge	\$ ~~7,419~~ ^{5,327}



SCHEDULE G – WATER MAIN EXTENSION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

2. Linear Foot Charges (0-999 Feet)

Pipe Type	Charge per foot in Unpaved Conditions	Charge per foot in Paved Conditions
~~2-inch PVC pipe~~	~~\$279~~	~~\$452~~
2-inch copper pipe	~~\$337~~ ³²¹	~~\$565~~ ⁴⁹⁷
~~6-inch/8-inch PVC or HDPE pipe~~	~~\$436~~	~~\$598~~
6-inch/8-inch ductile iron pipe	~~\$498~~ ⁴⁷⁴	~~\$757~~ ⁶³⁶
<u>6-inch/8-inch earthquake resistant ductile iron pipe</u>	<u>\$502</u>	<u>\$760</u>
<u>12-inch ductile iron pipe</u>	<u>\$698</u>	<u>\$983</u>
<u>12-inch earthquake resistant ductile iron pipe</u>	<u>\$702</u>	<u>\$987</u>
~~6-inch/8-inch Steel pipe~~	~~\$498~~	~~\$660~~
~~12-inch HDPE pipe~~	~~\$615~~	~~\$777~~
~~12-inch Steel pipe~~	~~\$674~~	~~\$839~~

3. Special Conditions

The above charges apply to all District-installed mains except when there are unusual or special conditions, for example but not limited to traffic control, permit conditions, underground street utility congestion, known potential for archaeological or paleontological resources, contaminated soils, and streets with multi-layered surface types, which, in the opinion of the District, would result in the need for additional work and materials, including but not limited to hydraulic analysis, property rights evaluation, and/or clean soil utility corridor establishment. In such cases, the charge will be based on the District's reasonable estimated cost for the work including all engineering, material, equipment, consumables, labor, and related expenses incidental to the installation.

4. Pipe Sizes Greater Than 12 Inches

Charges for District-installed mains greater than 12-inches will be based on a District engineering cost estimate.



SCHEDULE G – WATER MAIN EXTENSION CHARGES

EFFECTIVE 7/1/2026~~5~~

B. Applicant-Installed Mains (1,000 Feet and Over)

The charge for District-installed main extensions 1,000 feet and over in length shall be based on the standard charges listed below.

This charge includes the cost of engineering and inspection by the District. It does not include fire hydrants or water service connections, which are covered by Schedules D, E, and F.

1. Base Charges

Charge Component	Amount
Basic Installation Charge	\$ ~~7,459~~ ^{5,327}

2. Linear Foot Charges

Pipe Diameter	Charge (per foot)
6-8 inch	\$ ~~79~~ ⁷⁵
12-inch	\$ ~~93~~ ⁸⁸
16-inch and Larger	See Section B6

3. District-Supplied Materials

Item Category	Charge Basis
Pipe and fittings (valves, covers, blowoffs, appurtenances)	District Cost (including tax and shipping)

4. Special Conditions

The above charges apply to all Applicant-installed mains except when there are unusual or special conditions, for example but not limited to traffic control, permit conditions, underground street congestion, and streets with multi-layered surface types, which, in the opinion of the District, would result in the need for additional work and materials, including added testing and inspection, changes due to project revisions, property rights evaluation, site conditions or contaminated soil, and any construction by District forces to complete the installation. In such cases, the charge will be based on the District's reasonable estimated cost for the work including all engineering, material, equipment, consumables, labor, and related expenses incidental to the installation.



SCHEDULE G – WATER MAIN EXTENSION CHARGES

EFFECTIVE 7/1/202~~6~~⁵

5. Credits (When Applicable)

Credits when pipe to be installed by the applicant is required by the District to be larger than the pipe size needed to serve the applicant or when applicant installs District improvements in conjunction with applicant-installed main extensions will be based on a District engineering cost estimate.

6. Pipe Sizes 16-inch and Larger

Charges for Applicant-installed mains 16-inches and larger will be based on a District engineering cost estimate.

Schedule H

Standard Participation Charge (SPC)

FY 2027



Proposed for Recission

SCHEDULE H – STANDARD PARTICIPATION CHARGE (SPC)

EFFECTIVE 7/1/2025

A. The Standard Participation Charge for each standard service installed shall be:

Meter Size	Gravity Zone ¹	Pumped Zone ²
5/8" and 3/4"	\$5,300	\$7,986
1"	13,250	19,964
1-1/2"	26,500	39,929
2"	42,399	63,886
3"	84,799	127,772
4"	132,498	199,644

The Standard Participation Charge for each meter larger than four inches shall be determined on a case-by-case basis by the District, considering such factors as the projected demand which the service would impose on the District's system, the maximum intermittent flow rate of the meter compared to a 5/8" meter, and whether the service is solely domestic or is combined with a fire service. In no event shall the standard participation charge for a meter larger than four inches be less than \$132,498 in gravity zones or \$199,644 in pumped zones.

¹ This charge covers general water main oversizing and future water supply.

² This charge covers major facilities capacity, water main oversizing and future water supply.

Schedule J

System Capacity Charges (SCC)

FY 2027



Proposed Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGES (SCC)

EFFECTIVE 7/1/2026

Activities associated with the charges in this schedule must comply with all applicable District Regulations Governing Water Service. See Section 1 of the Regulations for applicable definitions.

A. SCC FOR STANDARD SERVICE

The below System Capacity Charges (SCC) are required of all applicants for water service to premises where installation of a service connection is required, including expanded service, as solely determined by the District. The SCC to be paid depends on the applicable meter size as determined by the District, based on water use information furnished by the applicant. The SCC shall apply for each new meter installed, regardless of the arrangement of water metering at the premises. The District reserves the right to determine the appropriate meter size to serve the applicant's projected demand. The District's decision regarding the applicable SCC shall be final.

Meter Size	System Capacity Charge
Residential Meters ≤1"	
≤1"	\$19,527
Non-Residential Meters 5/8" to 1"	
5/8"	\$19,527
3/4"	\$29,291
1"	\$48,818
All Meters >1"	
1-1/2"	\$97,527
2"	\$156,218
3"	\$341,727
4"	\$585,818
6"	\$1,318,091
8"	\$1,562,182

For service connections with meters larger than 8 inches, the District shall calculate the SCC as the unit cost for system capacity (\$19,527 per meter equivalent unit¹) multiplied

¹ Meter equivalent unit as described in the *April 2026 Water System Capacity Charge Study*.



Proposed Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGES (SCC)

EFFECTIVE 7/1/2026

by the number of meter equivalent units represented by that meter (installed meter hydraulic capacity² divided by the base meter capacity³).

B. MULTIPLE SINGLE-FAMILY DWELLINGS ON ONE PREMISES

Where two or more single-family dwellings are located on one premises, a separate SCC for each meter shall be applicable. The District shall determine the appropriate size of each meter according to the single-family dwelling served and all other water uses furnished through that meter. The SCC for each meter shall be determined separately in accordance with Section (A).

C. ACCESSORY DWELLING UNITS

With the creation of an accessory dwelling unit or junior accessory dwelling unit on a premises, SCC will apply as authorized by Chapter 13 of Division 1 of Title 7 of the Government Code. The SCC for each meter shall be determined in accordance with Section (A).

D. SEPARATE METERS FOR LANDSCAPE AREAS

An SCC in accordance with Section (A) shall be applicable for separate meters installed to serve landscape areas.

E. COMBINATION STANDARD AND FIRE SERVICE

Where a meter is installed to provide both standard service and a supply to a private fire protection system, the applicable SCC shall be based on the meter size required for standard service exclusive of the capacity for supplying the fire protection system as determined by the District based on plumbing code, fire protection code and water industry standards. The installation charges shown in Schedule D and all other rates and charges pertaining to the service shall be based on the actual size of the meter that is installed.

F. FIRE SERVICES, STANDBY SERVICES, AND RECYCLED WATER SERVICES

No SCC shall apply for standalone fire services, standby services (additional service connections for security of supply), and recycled water services.

G. CREDIT FOR EXISTING SERVICES

If new or expanded service(s) replace existing service(s) at a premises, a credit toward the new SCC will be applied based on the SCC value associated with the meter size and the premises designation of the eliminated service(s) (See Section A – SCC for

² Safe Maximum Operating Capacity per AWWA Standard C715-18(R22) Table 1.

³ Safe Maximum Operating Capacity (maximum flow rate for intermittent service) for a 5/8" meter as defined in American Water Works Association (AWWA) Standard C700-24 (effective April 2025) Table 1 for displacement-type meters (meter sizes 5/8" to 2").



Proposed Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGES (SCC)

EFFECTIVE 7/1/2026

Standard Service). For combination standard and fire service, SCC credits shall only apply to the domestic portion of the size of service.

SCC credit can only be applied to SCC charges and cannot be used to discount any other charges (such as installation charges).

The SCC credit for an existing service can only be applied to the premises where the existing service is located.

If the SCC value associated with the eliminated service(s) exceeds the SCC of the new or expanded service(s), the balance of the SCC shall not be refunded, credited, transferred, assigned, or otherwise applied to offset any other charge or fee.

If the SCC is paid and existing service(s) are to remain in service until a later time, the applicable credit for the existing service(s) will be provided when the existing service(s) are removed.

H. ADJUSTMENT OF SCC FOR WATER-CONSERVING LANDSCAPING ON PUBLICLY OWNED PROPERTY

The SCC for a water service connection exclusively for irrigation of landscaping on property owned by a public agency may be reduced or not required based on long-term water service needs after an initial planting establishment period of not more than three years (the “initial period”); provided that (1) the landscape plan incorporates drought-tolerant and other low-water-use planting materials on a major part of the landscaped area, and (2) the long-term water need would result in replacement of the initial water meter with a smaller meter or water service would be discontinued and removed at the end of the initial period, as solely determined by the District.

A public agency applying for water service under such conditions shall submit a written request to the District prior to the time of payment of the SCC. The request shall set forth in detail the facts supporting an adjustment of the SCC, shall include information and plans clearly describing the planting materials and irrigation system, and shall include data and calculations clearly demonstrating the estimated initial and long-term water needs.

If the District determines that the SCC can be based on a smaller meter or discontinuation of service after the initial period, the public agency shall enter into a water service agreement which provided for (1) payment of the reduced SCC prior to installation of service; (2) verification of the long-term need at the end of the period; and (3) payment of the additional SCC required if the initial meter is not to be replaced, if the replacement meter is larger than initially determined, or if water service is not discontinued and removed. If additional SCC payment is required, it shall be due and payable within 30 days of written notice from the District. The agreement shall be binding upon all subsequent owners of the property and shall be recorded.

Installation charges for the service connection shall be based on the meter size initially installed.



Proposed Schedule J
SCHEDULE J – SYSTEM CAPACITY CHARGES (SCC)

EFFECTIVE 7/1/2026

I. ADDITIONAL CHARGES FOR REGION 3D

For service connections within Region 3D (South of Norris Canyon Road outside Wiedemann Ranch, pumped zone), payment of the Post-2000 Component of \$8,579 per 100 gallons per day and payment of the Regional Facilities Component of \$2,502 per 100 gallons per day shall be required in addition to all other applicable fees and charges, including the applicable SCC as delineated in Section (A). Water use information shall be submitted by the applicant, and the average gallons per day used in the calculation shall be determined by the District.



Original Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

A. SCC FOR STANDARD SERVICE¹

The SCC is calculated based on the applicant's projected average annual demand.

1. Non-Residential Service Connections SCC² for meters up to 1-1/2 inches (dollars per connection)

METER SIZE (INCHES)	REGION ³		
	1	2	3
5/8	\$17,972	\$34,186	\$38,127
3/4	29,368	48,925	58,351
1	55,887	87,615	103,938
1-1/2	145,746	248,720	256,032

The District reserves the right to request additional information, including specific water use information from the applicant. The District reserves the right to determine the appropriate meter size to serve the applicant's projected demand needs and assess the SCC using this Section (A)(1). If the District determines that the applicant's projected average annual demand exceeds 3,200 gallons per day (gpd) for non-residential service connections or that a meter larger than 1-1/2 inches is required to meet the applicant's projected demand needs, this Section (A)(1) no longer applies. For projected average annual demand exceeding 3,200 gpd for non-residential service connections and/or meters larger than 1-1/2 inches, Section(A)(3) shall be used to determine the SCC based on the applicant's projected average annual demand and the unit charges set forth therein. The District's decision regarding the applicable SCC shall be final.

For service connections with meters larger than 1-1/2 inch see Section 3.

¹ This charge covers the cost of System-wide Facilities Buy-in, Regional Facilities Buy-in and Future Water Supply.

² The SCC charged to the applicant will be based on the water meter size required to meet the indoor needs (excluding private fire service needs) and outdoor watering needs of the premises as determined solely by the District based on the plumbing code, the District's review, and water industry standards. The meter(s) that is installed may be larger than the meter size that is used to determine the applicable SCC fee if the service is combined with a private fire service or if a separate irrigation meter is required (See Sections D – Combined Standard and Fire Service and I – Required Separate Irrigation Meter for Single-family Premises.)

³ REGION	GENERAL DESCRIPTION
1	Central Area (gravity zones West-of-Hills) El Sobrante and North (pumped zones)
2	South of El Sobrante to vicinity of Highway 24 (pumped zone) South from vicinity of Highway 24 (pumped zones) Castro Valley Area (pumped zones) North Oakland Hill Area (pumped zones, formerly 4A)
3	Orinda-Moraga-Lafayette Area (pumped zones) San Ramon Valley and Walnut Creek (pumped and gravity zones)



Original Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

2. Single-family Service Connections SCC² with typical use demand patterns that can be served by meters up to 1-1/2 inches (dollars per connection)

METER SIZE (INCHES)	REGION ³		
	1	2	3
3/4	\$13,881	\$21,494	\$40,614
1	19,725	46,059	62,164
1-1/2	25,204	59,365	79,984

The District reserves the right to request additional information, including specific water use information, from the applicant. The District reserves the right to determine the appropriate meter size to serve the applicants projected demand needs and assess the SCC using this Section (A)(2).

Where two or more single-family dwellings are located on one premises the District shall determine the appropriate meter size for each single-family dwelling individually and determine the SCC in for each dwelling in accordance with Section (A)(2).

For service connections with larger meters or greater than 1,940 gpd projected average annual demand for single-family residential service, Section(A)(3) shall be used to determine the SCC based on the applicant's projected average annual demand and the unit charges set forth therein. The District's decision regarding the applicable SCC shall be final.

For an increase or change in water use caused by the creation of an accessory dwelling unit or junior accessory dwelling unit on a premises, installation fees and capacity charges will be imposed only as authorized by Chapter 13 of Division 1 of Title 7 of the Government Code.



Original Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

3. SCC for Larger Meters

The SCC for service connections with meters larger than 1-1/2 inches shall be determined on a case-by-case basis by the District based on water use information furnished by the applicant and applying the same unit charge and criteria as apply to the SCC for smaller meters. The SCC will be calculated based on the unit charges for each of the four components listed below:

Component	Unit Charge (\$/100 gpd)
Post-2000 (Add'l Regions 3C & 3D only)	SCC Region Specific
Regional Facilities Buy-in	SCC Region Specific
System-wide Facilities Buy-in	\$4,160
Future Water Supply ⁴	\$1,203

The unit charges for the components that are specific to a SCC Region are:

Region	Post-2000 Component	Regional Facilities Buy-In Component
1	n/a	\$1,942
2	n/a	4,872
3	n/a	2,925
3C	\$8,204	2,443
3D	8,204	2,443

In no instance will the SCC for a meter larger than 1-1/2 inches be less than the 1-1/2 inch charge from the appropriate Section 1 or 2, above.

The SCC will be determined by multiplying the sum of the unit charge of the four components by the water use information furnished by the applicant.

If the District has determined, based on water use information furnished by the applicant, that a meter size larger than 1-1/2 inches is required to meet the applicant's projected demand needs or if the projected average annual demand exceeds 3,200 gpd (non-residential) or 1,940 gpd (single-family residential), the SCC shall be calculated pursuant to this subdivision irrespective of the arrangement of water metering or meter size at the premises.

⁴ The Future Water Supply component for Region 3C is based on 1993 agreement (see Section B1).



Original Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

4. SCC for Standard Service to Multi-Family Premises

The System Capacity Charge for water service at multi-family premises shall be as listed below.

	Multi-Family Premises Dollars per Dwelling		
	REGION ⁵		
	1	2	3
For Dwellings 500 square feet and under ⁶	\$6,940	\$9,724	\$7,874
For Dwellings Over 500 square feet	8,767	12,282	9,946

The above SCC shall apply regardless of the arrangement of water metering or meter size at the premises; however, the District may limit the size and number of service connections to a combined capacity appropriate to the anticipated water use at the premises. No additional SCC shall be applicable to provide irrigation for landscaping on the premises for landscape areas up to 5,000 square feet. All other rates and charges shall be based on actual number and size of meters and does not apply to the requirements listed below.

An SCC shall be applicable for separate meters installed to serve landscape areas greater than 5,000 square feet and for other water uses in the vicinity of the multi-family premises, such as irrigation of open space areas, parks, roadway medians, golf courses, community clubhouse and recreational facilities, and areas designated for public use. The SCC shall be based on meter size as provided under A.1 above. If these other water uses are included in the water service connection to the multi-family premises, the District shall, for purposes of determining the applicable SCC, determine the equivalent meter size for these uses based on plumbing code and water industry standards, as if there were a separate service connection.

For an increase or change in water use caused by the creation of an accessory dwelling unit or junior accessory dwelling unit on a premises, installation fees and capacity charges will be imposed only as authorized by Chapter 13 of Division 1 of Title 7 of the Government Code.

⁵ Same regions as described in A.2.

⁶ The applicant must submit sufficient documentation, as determined by the District, from the local building department that shows the dwelling living space square footage is 500 square feet or less for any dwelling to qualify for the 500 and under square foot MFR SCC. Documentation can be approved architectural drawings or other approved records of the dwelling living space.



Original Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

B. SEPARATE SCC FOR STANDARD SERVICE FOR ADDITIONAL REGIONS⁷

The System Capacity Charge shall be as follows (dollars per connection):

1. Non-residential water service at premises other than multi-family premises shall be as follows (dollars per connections)

METER SIZE (INCHES)	ADDITIONAL REGION ⁸	
	3C ⁹	3-D
5/8	n/a	\$124,083
3/4	n/a	186,125
1	n/a	310,828
1-1/2	n/a	621,657

For service connections with larger meters see Section 3 below.

2. Single-family service connections shall be as follows (dollars per connections)

METER SIZE (INCHES)	ADDITIONAL REGION ⁸	
	3C ⁹	3-D
3/4	\$120,665	\$124,083
1	201,510	207,219
1-1/2	403,020	414,438

For an increase or change in water use caused by the creation of an accessory dwelling unit or junior accessory dwelling unit on a premises, installation fees and capacity charges will be imposed only as authorized by Chapter 13 of Division 1 of Title 7 of the Government Code. For service connections with larger meters see Section 3.

⁷ This charge covers the cost of System-wide Facilities Buy-In, Regional Facilities Buy-In and Future Water Supply. The Additional Regions are low-density, residential in nature. It is not anticipated that meters larger than 3/4-inch (excluding fire flow requirements) will be installed in these Regions.

⁸ ADDITIONAL REGION	GENERAL DESCRIPTION
3-C	South of Norris Canyon Road (pumped zones)
3-D	South of Norris Canyon Road outside Wiedemann Ranch (pumped zone)

⁹ The Future Water Supply component of the SCC for Region 3C is set by the July 20, 1993 Wiedemann Agreement, indexed to the U.S. City Average of the Consumer Price Index and used by EBMUD to fund conservation programs. The total Future Water Supply component of the SCC for the common areas in Region 3C shall be paid as a condition for the issuance of the first water meter for the common area. The SCC for non-residential services (e.g., common area irrigation) shall be uniquely calculated in accordance with the Wiedemann Agreement.



Original Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

3. SCC for Larger Meters

The SCC for service connections with meters larger than 1-1/2 inches shall be determined on a case-by-case basis by the District based on water use information furnished by the applicant and applying the same cost components and criteria as apply to the SCC for smaller meters. (See Section A.3)

4. Separate SCC for Standard Service to Multi-Family Premises

The SCC for water service at multi-family premises shall be as listed below.

	Multi-Family Premises Dollars per Dwelling	
	ADDITIONAL REGIONS ¹⁰	
	3-C	3-D
For each Dwelling	\$46,553	\$43,549

The above SCC shall apply regardless of the arrangement of water metering or meter size at the premises; however, the District may limit the size and number of service connections to a combined capacity appropriate to the anticipated water use at the premises. No additional SCC shall be applicable for separate meters installed to provide irrigation for landscaping on the premises for landscape areas up to 5,000 square feet. All other charges shall be based on actual number and size of meters and do not apply to the requirements listed below.

An SCC shall be applicable for separate meters installed to serve landscape areas greater than 5,000 square feet and for other water uses in the vicinity of the multi-family premises, such as irrigation of open space areas, parks, roadway medians, golf courses, community clubhouse and recreational facilities, and areas designated for public use. The SCC shall be based on meter size as provided under B.1 above. If these other water uses are included in the water service connection to the multi-family premises, the District shall, for purposes of determining the applicable SCC, determine the equivalent meter size for these uses based on plumbing code and water industry standards, as if there were a separate service connection.

For an increase or change in water use caused by the creation of an accessory dwelling unit or junior accessory dwelling unit on a premises, installation fees and capacity charges will be imposed only as authorized by Chapter 13 of Division 1 of Title 7 of the Government Code.

¹⁰ Same regions as described in B.1.



Original Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

C. LOW-PRESSURE SERVICE

Where a larger meter is installed because of low-pressure conditions, the applicable System Capacity Charge shall be determined on the basis of the size of the meter which would be required for a standard service as determined by the District based on plumbing code and water industry standards. All other rates and charges shall be based on actual meter size.

D. COMBINATION STANDARD AND FIRE SERVICE

Where a meter is installed to provide both standard service and a supply to a private fire protection system, at other than multi-family premises, the applicable System Capacity Charge shall be based on the meter size required for standard service exclusive of the capacity for supplying the fire protection system as determined by the District based on plumbing code, fire protection code and water industry standards. The installation charges shown in Schedule D and all other rates and charges pertaining to the service shall be based on the actual size of the meter that is installed.

E. FIRE SERVICES AND STANDBY SERVICES

For fire services and standby services (additional service connections for security of supply), there shall be no System Capacity Charges.

F. ADDITIONAL WATER USE ON PREMISES RECEIVING SERVICE

The System Capacity Charge applicable to enlargement of an existing service at other than multi-family premises shall be based on the difference in SCC for the new service size and the existing service size.

The District may assess additional System Capacity Charges to an existing service at other than multi-family premises with services larger than 1-1/2" in accordance with section A.3.

If additional dwellings are constructed on premises subsequent to the installation of service and payment of an SCC under A or B, then the SCC applicable to each additional dwelling shall be immediately due and payable.

G. CREDIT FOR EXISTING SERVICES

Where one or more new services will replace one or more existing or prior services or will expand an existing service to a premises where an SCC was paid to initiate the water service, a credit will be given toward the new SCC based on the customer classification, meter size or water use information that was used to calculate the initial SCC payment (see Section A – SCC for Standard Service). For instances where the existing or prior services were installed prior to 1983 and no SCC was paid, the SCC credit for meter sizes under 2" will be based on Sections A – SCC for Standard Service. For existing or prior services with meter sizes 2" and greater where no SCC was paid, the annual average of the past ten years of water consumption will be used to determine the SCC credit, but in no instance will the credit be less than that of a 1.5" meter size for the customer classification listed in Sections A.1 and A.2 – SCC for Standard Service. No SCC credit will be given unless prior service to



SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

the premises is verified. If the SCC is paid with the service connection to be completed by meter installation at a later date, and existing service(s) are to remain in service until that time, the applicable credit for the existing service(s) will be in the form of a refund when the existing services are removed. The SCC credit cannot be applied to a standby meter, fire service meter, or in the case of a dual service meter, the portion of the meter oversized for the private fire protection system. Where the initial SCC payment was made under Schedule J Section I – Required Separate Irrigation Meter for Single-family Premises, the SCC credit cannot be applied to the separate irrigation meter without a SCC credit on the residential meter. The SCC credit for an existing service can only be applied to the premises where the existing service is located. “Premises” is defined in Section 1 of the District’s Regulations Governing Water Service.

For a common area meters installed under the July 20, 1993 Wiedemann Agreement, credit toward a new SCC for these meters will be based on the actual SCC payment for each meter installed, not based on the size of the existing meter.

No credit will be provided for Accessory Dwelling Units that did not pay an initial SCC regardless of metering arrangements.

H. TEMPORARY CONSTRUCTION SERVICE

A System Capacity Charge paid on a temporary construction service will be refunded if said service is removed within a 1-year period after installation.

I. REQUIRED SEPARATE IRRIGATION METER FOR SINGLE-FAMILY PREMISES

If an irrigation meter is required for a single-family premises because the irrigable landscape area meets or exceeds the applicable threshold in Section 31 of the Regulations, two meters will be installed – one for the indoor and private fire service (if applicable) needs of the building and a separate meter dedicated for irrigation. One single-family premises SCC shall be applicable based on the hydraulic capacity needed to serve the irrigation and indoor needs. The hydraulic capacity of the installed meter or meters will be equal to or exceed the hydraulic capacity of the meter size that was charged in the SCC fee. The installation charges shown in Schedule D and all other rates and charges pertaining to the service(s) based on the actual size of the meter(s) that are installed shall apply.



Original Schedule J

SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

J. NONPOTABLE WATER SERVICE

1. Nonpotable Water Service Connections (dollars per connection)

METER SIZE (INCHES)	REGION		
	1	2	3
5/8	\$2,959	\$4,018	\$5,533
3/4	4,836	5,750	8,468
1	9,202	10,297	15,084
1-1/2	23,998	29,230	37,158

All SCCs for nonpotable water service connections with meters larger than 1-1/2 inches shall be determined by applying the Future Water Supply Component unit charge to the defined projected water demand approved by the District. The SCC will not be less than the 1-1/2 inch meter charge by region noted above.

K. POTABLE AND NONPOTABLE SERVICES

An SCC shall be applicable for separate meters installed to provide potable and nonpotable standard service, based on the meter size(s) for each service.

L. ADJUSTMENT OF SCC FOR WATER-CONSERVING LANDSCAPING ON PUBLICLY OWNED PROPERTY

To further encourage water conservation, the SCC for a water service connection exclusively for irrigation of landscaping on property owned by a public agency may be reduced or not required based on long-term water service needs after an initial planting establishment period of not more than three years (the "initial period"); provided that (1) the landscape plan incorporates drought-tolerant and other low-water-use planting materials on a major part of the landscaped area, and (2) the long-term water need would result in replacement of the initial water meter with a smaller meter or water service would be discontinued and removed at the end of the initial period, as solely determined by the District.

A public agency applying for water service under such conditions shall submit a written request to the District prior to the time of payment of the SCC. The request shall set forth in detail the facts supporting an adjustment of the SCC, shall include information and plans clearly describing the planting materials and irrigation system, and shall include data and calculations clearly demonstrating the estimated initial and long-term water needs.

If the District determines that the SCC can be based on a smaller meter or discontinuation of service after the initial period, the public agency shall enter into a water service agreement which provided for (1) payment of the reduced SCC prior to installation of service; (2) verification of the long-term need at the end of the period; and (3) payment of the additional SCC required if the initial meter is not to be replaced, if the replacement meter is larger than

Original Schedule J



SCHEDULE J – SYSTEM CAPACITY CHARGE (SCC)

EFFECTIVE 7/1/2025

initially determined, or if water service is not discontinued and removed. If additional SCC payment is required, it shall be based on the charges in effect at the time of initial SCC payment, and shall be due and payable within 30 days of written notice from the District. The agreement shall be binding upon all subsequent owners of the property and shall be recorded.

Installation charges for the service connection shall be based on the meter size initially installed.

The above-mentioned SCC adjustments do not apply to nonpotable water service accounts.

Schedule M

Water Service Estimate Application Fees

FY 2027



SCHEDULE M – WATER SERVICE ESTIMATE APPLICATION FEES

EFFECTIVE ~~7/12/2017~~ 7/1/2026

Activities associated with the charges in this schedule must comply with all applicable District Regulations Governing Water Service.

A. SCHEDULE OF CHARGES

Charge Type	Amount
Water Service Estimates requiring main extensions	\$7,982
How-To-Serve Estimates, including conditional services with no main extension	\$3,121
Standard services review	\$3,039
Fire service requests, hydrant estimates, dual service (combination standard and fire service) estimates, and fire service estimates	\$856
Pipeline relocations/replacements/abandonments	\$3,600

Charge-Type	Description	Amount
~~Water Service Estimates Requiring Main Extensions, Residential Development~~	~~Basic charge for up to 10 units~~	~~\$2,484~~
	~~Each additional increment of 10 units or portion thereof up to 200 units~~	~~\$663~~
	~~Over 200 units (including basic charge)~~	~~\$14,612~~
~~Water Service Estimates Requiring Main Extensions, Commercial, Industrial, or Institutional~~	~~Basic charge for up to 10,000 square feet~~	~~\$3,946~~
	~~Each additional increment of 10,000 square feet or portion thereof up to 100,000 square feet~~	~~\$664~~
	~~Over 100,000 square feet (including basic charge)~~	~~\$9,863~~
~~Conditional services with no main extension~~	~~Fixed price.~~	~~\$1,463~~
~~Fire Services Estimates~~	~~Fixed price. Fire service request (with hydraulic modeling), fire service estimate, standard service greater than 1-1/2 inch, dual service (combination standard and fire service) estimate.~~	~~\$369~~
~~Pipeline relocation, replacements, abandonments~~	~~Fixed Price.~~	~~\$1,463~~



SCHEDULE M – WATER SERVICE ESTIMATE APPLICATION FEES

EFFECTIVE ~~7/12/2017~~ 7/1/2026

B. CONDITIONS OF APPLICATION FEE

1. The fee is non-refundable.
2. The fee will not be used as a credit towards installation charges or for future estimates.
3. If preparation of a new Water Service Estimate is required due to changes in project scope requested by the applicant after the receipt of the Estimate Agreement or due to cancellation, then a new water service application with an additional fee will be required. The previous fee will be forfeited.
4. If more than one estimate or type of estimate is required for a single application, only the higher fee will be assessed.

Wastewater Department

Schedule C

Industrial Permit Fees

FY 2027



SCHEDULE C – WASTEWATER DEPARTMENT INDUSTRIAL PERMIT FEES

EFFECTIVE 7/1/202~~6~~⁵

The District shall charge the following annual fees for each permit type when a permit is issued or renewed.

Permit Type	Description	Annual Fee
Wastewater Discharge Permit	A written document that contains general and specific requirements governing onsite management, pretreatment, and discharge of wastewater to the community sewer. A Wastewater Discharge Permit is issued to a significant industrial user; which means an industrial user that warrants a control mechanism as determined by the District, or to a discharger that the District determines requires a permit to establish disposal charges based on flow and strength. The Wastewater Discharge Permit fee applies to Groundwater Permits (a permit issued for discharge of groundwater on an ongoing basis).	~~\$3,652~~ ~~\$3,540~~
<u>Wastewater General Permit</u>	<u>A Wastewater Discharge Permit issued to a group of industrial users that have the same or substantially similar types of operations, discharge the same types of wastes, require the same effluent limitations, require the same or similar monitoring, and in the opinion of the District are more appropriately controlled under a general control mechanism than under individual control mechanisms.</u>	<u>\$1,795</u>
Estimation Permit	A permit issued to a discharger that demonstrates at least 20 percent of its metered water consumption is not discharged to the community sewer. The volume diverted will not be subject to the wastewater disposal charges.	~~\$1,425~~ ~~\$1,380~~
Limited Term Discharge Permit	Permits for temporary discharges of unmetered water during a specified term.	~~\$3,235~~ ~~\$3,250~~

Wastewater Department

Schedule D

Other Fees

FY 2027



SCHEDULE D – WASTEWATER DEPARTMENT OTHER FEES

EFFECTIVE 7/1/2026⁵

Fee Type	Amount
Inspection and Monitoring Fees	<u>\$2,037</u> ~~\$1,980~~
Violation Follow-Up Fees	
Stage 1	<u>\$899</u> ~~\$870~~
Stage 2	<u>\$2,050</u> ~~\$1,990~~ + Testing Fees ¹
Stage 3	<u>\$4,029</u> ~~\$3,920~~ + Testing Fees ¹
Private Sewer Lateral Compliance Fees	
Compliance Certificate ²	<u>\$407</u> ~~\$390~~
Time Extension Certificate	<u>\$142</u> ~~\$130~~
Inspection Reschedule	<u>\$140</u> ~~\$120~~
Extra Lateral or Additional Verification Test	<u>\$140</u> ~~\$130~~ per lateral
Off-Hours Verification ³	<u>\$289</u> ~~\$280~~ for 1.5 hours onsite
Specific Appointment Time ⁴	<u>\$374</u> ~~\$350~~ for 1.5 hours onsite
HOA/Greater than 1,000 Oversight Fee	<u>\$566</u> ~~\$540~~
PSL Violation Follow-Up – Initial Fee	<u>\$590</u> ~~\$560~~
PSL Violation Follow-Up – Continuing Noncompliance Fee	<u>\$150</u> ~~\$140~~
Compliance Agreement	<u>\$361</u> ~~\$340~~

¹Violation follow-up fees do not include required testing. Testing fees will be charged in accordance with Schedule E Wastewater Department Testing Fees.

²Compliance Certificate Fee may be charged for performance of a Verification Test that results in issuance of a new Compliance Certificate, annotation of an existing Compliance Certificate, or issuance of one or more new Compliance Certificates due to a parcel split or merger

³The fee for off-hours verification is charged once scheduled and will not be refunded if cancelled or rescheduled.

⁴Two Inspection Reschedule fees will be charged for Specific Appointment time cancellations.

Wastewater Department

Schedule E

Testing Fees

FY 2027



SCHEDULE E – WASTEWATER DEPARTMENT TESTING FEES

EFFECTIVE 7/1/2026⁵

Laboratory Test	Method ¹	Fee
Acrolein & Acrylonitrile	EPA 624.1	~~\$186~~ ^{\$176}
Biochemical Oxygen Demand (7-day)	SM 5210 B	\$145
Chemical Oxygen Demand	SM 5220 D	~~\$74~~ ^{\$70}
Cyanide	SM 4500 CN	~~\$155~~ ^{\$147}
Metals (Arsenic, Cadmium, Chromium, Copper, Iron, Lead, Nickel, Silver, and Zinc)	EPA 200.7	~~\$276~~ ^{\$261}
Metals (Mercury)	EPA 245.1	~~\$174~~ ^{\$164}
Oil & Grease: SGT-HEM	EPA 1664B	~~\$243~~ ^{\$230}
Organochlorine PCB & Pesticides	EPA 608	~~\$192~~ ^{\$62}
pH Field Analysis		~~\$34~~ ^{\$32}
Phenols: Total	EPA 420.4	~~\$170~~ ^{\$161}
PCB Congeners	EPA 1668C	~~\$990~~ ^{\$895}
Semi-volatile Organics	EPA 625.1	~~\$253~~ ^{\$584}
Total Suspended Solids	SM 2540 D	~~\$49~~ ^{\$47}
Volatile Organics	EPA 624.1	~~\$269~~ ^{\$255}

¹Or equivalent certified method.

Wastewater Department

Schedule F

Resource Recovery Fees and Prices

FY 2027



SCHEDULE F – WASTEWATER DEPARTMENT RESOURCE RECOVERY FEES AND PRICES

EFFECTIVE 7/1/2026⁵

Payment collection for all Resource Recovery accounts shall follow the payment collection provisions contained in Section 13, Payment of Bills in the Regulations Governing Water Service to the Customers of EBMUD and Items C and H, Returned Payment Charge and Late Payment Charge, of Schedule C of the Water System Rates and Charges.

Administrative Fees

Administrative Fees	Price
Account Fee	\$400 (per year)
Expedited Permit Fee	\$2,500 (per request)
Categorical Waste Permit Fee ¹	Variable (max \$5,000 per year)
Unusual Waste Evaluation Fee ²	Variable

¹This fee is charged annually for categorical wastes that require additional monitoring, record-keeping, sampling, regulatory reporting, inspections, and/or technical analyses for compliance with Part 403 of the Code of Federal Regulations. When a categorical waste is submitted for review, the District will determine the annual fee based on the District's reasonable estimated cost for the work including all analyses, engineering, materials, equipment, consumables, labor, and related expenses incidental to the permit administration. The District will notify the customer of the fee prior to permit issuance or renewal.

²For unusual waste reviews that require additional level of analysis and evaluation, the District will determine the reasonable estimated fee for the work including all analyses, engineering, materials, equipment, consumables, labor, and related expenses incidental to the waste evaluation. The District will notify the customer of the fee prior to initiating the waste evaluation.



SCHEDULE F – WASTEWATER DEPARTMENT RESOURCE RECOVERY FEES AND PRICES

EFFECTIVE 7/1/2026⁵

Material Type and Prices

Material Type	Price ³
Septage	~~Up to \$0.10~~ 12/gal
Fats, Oil and Grease ⁴	~~Up to \$0.11~~ 16/gal
Process Water	~~Up to \$0.08~~ 10/gal
Brine	<u>Variable with Total Dissolved Solid (TDS)</u> <u>\$0.07/gal < 100,000 mg/l TDS</u> <u>\$0.10/gal > 100,000 mg/l TDS</u> ~~Up to \$0.10/gal < 50,000 mg/l TDS~~ ~~Up to \$0.11/gal 50,001 – 100,000 mg/l TDS~~ ~~Up to \$0.13/gal > 100,000 mg/l TDS~~
Sludge	<u>Variable with % Total Solids (TS)</u> ~~Up to \$0.09/gal up to 3% TS~~ <u>Plus \$0.01/gal per %TS for TS over 3%</u> ~~Up to \$0.11/gal up to 3% TS~~ ~~Plus Up to \$0.01/gal per %TS for TS between 3% to 20%~~
Clean Liquid Food Waste Slurry ⁵	<u>Variable with % Total Solids (TS)</u> <u>\$0.05/gal up to 3% TS</u> <u>Plus \$0.005/gal per % TS for TS over 3%</u> ~~Up to \$0.07/gal up to 3% TS~~ ~~Plus Up to \$0.005/gal per % TS for TS between 3% to 20%~~
Liquid Organic Material ⁴	~~Up to \$0.06~~ 11/gal
Protein Material ⁴	~~Up to \$0.10~~ 17/gal
Solid Organic Material ⁶	\$30/ton – \$120/ton

³Current and peak period prices shall be available at <https://www.ebmud.com/wastewater/commercial-waste/trucked-waste>. ~~Prices may vary consistent with the cost to treat up the listed amount.~~ Additional charges may apply for special accommodations, such as off-hours deliveries that require additional staff support, special equipment requirements to receive or process material, special treatment requirements, or additional regulatory compliance costs. These charges shall be calculated based on estimated costs of District, labor, material, equipment, consumables, and outside agency fees. The District will notify the customer and provide an estimate prior to providing special accommodations.

⁴A peak period charge of an additional \$0.01/gal above the current price will apply over the weekday peak period when plant processes are heavily loaded with trucked waste. The District will post the peak period prices on its website and notify all customers of any changes prior to taking effect.



SCHEDULE F – WASTEWATER DEPARTMENT RESOURCE RECOVERY FEES AND PRICES

EFFECTIVE 7/1/202~~6~~⁵

⁵Clean liquid food waste slurry must behave as a liquid and contain minimal amounts of contamination. Food waste slurries that require additional contamination removal do not qualify for this price.

⁶Unit cost prices are based on treatment costs (residual solids dewatering and disposal), gas production, volumes and other costs or benefits to the District. As part of the permit application process, the District will notify the customer of the unit prices to accept Solid Organic Material.

Wastewater Department

Schedule G

Wastewater Capacity Charges (WCC)

FY 2027



Proposed Wastewater Schedule G

SCHEDULE G – WASTEWATER CAPACITY CHARGES (WCC)

EFFECTIVE 7/1/2026

A. WASTEWATER CAPACITY CHARGES (WCC) FOR STANDARD SERVICE

The below Wastewater Capacity Charges (WCC) is required of all applicants for water service to premises within the District's wastewater service area where installation of a service connection is required, including expanded service, as solely determined by the District. The WCC to be paid depends on the applicable water meter size as determined by the District, based on water use information furnished by the applicant. The WCC shall apply for each new water meter installed. The WCC shall apply for each new water meter installed regardless of the arrangement of water metering at the premises and regardless of any wastewater diversion. The District reserves the right to determine the appropriate meter size(s) to serve the applicant's projected demand. The District's decision regarding the applicable WCC shall be final.

Meter Size	Wastewater Capacity Charge
Residential Meters ≤1"	
≤1"	\$3,768
Non-Residential Meters 5/8" to 1"	
5/8"	\$3,768
3/4"	\$5,652
1"	\$9,420
All Meters >1"	
1-1/2"	\$18,840
2"	\$30,144
3"	\$65,939
4"	\$113,039
6"	\$254,338
8"	\$301,438

For service connections with meters larger than 8 inches, the District shall calculate the WCC as the unit cost for system capacity (\$3,768 per meter equivalent unit¹) multiplied by the number of meter equivalent units represented by that meter (installed meter hydraulic capacity² divided by the base meter capacity³).

¹ Meter equivalent unit as described in the *April 2026 Wastewater Capacity Charge Study*.

² Safe Maximum Operating Capacity per AWWA Standard C715-18(R22) Table 1.

³ Safe Maximum Operating Capacity (maximum flow rate for intermittent service) for a 5/8" meter as defined in American Water Works Association (AWWA) Standard C700-24 (effective April 2025) Table 1 for displacement-type meters (meter sizes 5/8" to 2")



Proposed Wastewater Schedule G

SCHEDULE G – WASTEWATER CAPACITY CHARGES (WCC)

EFFECTIVE 7/1/2026

B. MULTIPLE SINGLE-FAMILY DWELLINGS ON ONE PREMISES

Where two or more single-family dwellings are located on one premises, a separate WCC for each meter shall be applicable. The District shall determine the appropriate size of each meter according to the single-family dwelling served and all other water uses furnished through that meter. The WCC for each meter shall be determined separately accordance with Section (A).

C. ACCESSORY DWELLING UNITS

With the creation of an accessory dwelling unit or junior accessory dwelling unit on a premises, WCC will be imposed only as authorized by Chapter 13 of Division 1 of Title 7 of the Government Code.

D. COMBINATION STANDARD AND FIRE SERVICE

Where a meter is installed to provide both standard service and a supply to a private fire protection system, the applicable WCC shall be based on the meter size required for standard service exclusive of the capacity for supplying the fire protection system as determined by the District based on plumbing code, fire protection code and water industry standards.

E. FIRE SERVICES, STANDBY SERVICES AND IRRIGATION-ONLY SERVICES

For fire services, standby services (additional service connections for security of supply), and irrigation-only services (no wastewater discharge), there shall be no WCC.

F. CREDIT FOR EXISTING SERVICES

If new or expanded service(s) replace existing service(s) at a premises, a credit toward the new WCC will be applied based on the SCC value associated with the meter size and the premises designation of the eliminated service(s) (See Section A – WCC for Standard Service). For combination standard and fire service, WCC credits shall only apply to the domestic portion of the size of service.

WCC credit can only be applied to WCC charges and cannot be used to discount any other charges (such as installation charges).

The WCC credit for an existing service can only be applied to the premises where the existing service is located.

If the WCC value associated with the eliminated service(s) exceeds the WCC of the new or expanded service(s), the balance of the WCC shall not be refunded, credited, transferred, assigned, or otherwise applied to offset any other charge or fee.

If the WCC is paid and existing service(s) are to remain in service until a later time, the applicable credit for the existing service(s) will be provided when the existing service(s) are removed.



Proposed Wastewater Schedule G

SCHEDULE G – WASTEWATER CAPACITY CHARGES (WCC)

EFFECTIVE 7/1/2026

G. WCC for Unmetered Water

Discharges of Unmetered Water shall incur a WCC according to the following schedule.

Maximum Flow Rate	Wastewater Capacity Charge
≤20 gallons per minute (gpm)	\$3,768
>20 gpm and ≤30 gpm	\$5,652

Discharges of Unmetered Water at maximum flow rates greater than 30 gpm shall incur the WCC in Section(A) corresponding to the smallest meter size that has a Safe Maximum Operating Capacity⁴ that is greater than the maximum flow rate for the discharge.

The District reserves the right to determine the appropriate maximum flow rate. The District's decision regarding the applicable WCC shall be final.

Discharges of Unmetered Water under a Limited-Term Discharge Permit will not be subject to a WCC.

⁴ Safe Maximum Operating Capacity (maximum flow rate for intermittent service) as defined in American Water Works Association (AWWA) Standard C700-24 (effective April 2025) Table 1 for displacement-type meters (meter sizes 5/8" to 2"), AWWA Standard C702-24 (effective April 2025) Table 1 for compound meters (meter sizes 2" to 8") and AWWA Standard C715-18(R22) Table 1 for meters 10" and larger.



Original Wastewater Schedule G

SCHEDULE G – WASTEWATER DEPARTMENT CAPACITY FEES

EFFECTIVE 7/1/2025

A. Wastewater Capacity Fee for Non-Permit Applicants

For applicants who are not required to obtain a Wastewater Discharge Permit the Wastewater Capacity Fee (WCF) is based on the applicant's estimated annual wastewater discharge flow and strength.

For an increase or change in water use caused by the creation of an accessory dwelling or junior accessory dwelling on a premises, WCF will be imposed only as authorized by Chapter 13 of Division 1 of Title 7 of the Government Code.

1. Single-Family Residential WCF^{1,2} **\$3,125**

2. Multi-Family Residential WCF^{2, 3}

Residential	WCF (\$ Per Dwelling)
For dwellings over 500 sq. ft.	\$2,192
For dwellings 500 sq. ft. and under	\$1,712

3. Non-Residential WCF for meters 1-1/2 inches and smaller (dollars per connection)²

For service connections with meters 1-1/2 inches and smaller, the District reserves the right to request specific water use information from the applicant to determine applicant's estimated annual wastewater discharge flow and strength. The District reserves the right to determine the appropriate meter size and wastewater strength category to meet the applicant's estimated annual wastewater discharge flow and strength and assess the WCF using this Section (A)(3). If the District determines that the applicant's estimated annual wastewater discharge flow exceeds 1,390 gallons per day (gpd) or that a meter larger than 1-1/2 inches is required to meet the applicant's needs, this Section (A)(3) no longer applies. For estimated annual wastewater discharge flows that exceed 1,390 gpd and meters larger than 1-1/2 inches, Section (A)(4) shall be used to determine the WCF based on the applicant's estimated annual wastewater discharge flow and strength category. The District's decision shall be final.

Strength Category	Meter Size		
	5/8 inch	3/4 & 1 inch	1-1/2 inch
Low	\$4,647	\$12,215	\$23,796
Medium	9,404	24,722	48,161
High	18,413	48,405	94,298



Original Wastewater Schedule G

SCHEDULE G – WASTEWATER DEPARTMENT CAPACITY FEES

EFFECTIVE 7/1/2025

4. Non-Residential (meter size over 1-1/2 inch) ^{2, 4, 5}

The WCF for service connections with meters larger than 1-1/2 inch shall be determined on a case-by-case basis by the District based on water use information furnished by the applicant and applying the per unit (1 unit = 748 gallons) WCF charge to the annual wastewater discharge flow calculated by the District for the appropriate strength category for the service connection.

Strength Category	\$/unit/year
Low	\$35.20
Medium	71.24
High	139.49

In no instance will the WCF for a meter larger than 1-1/2 inches be less than the 1-1/2 inch price for a given strength category.



Original Wastewater Schedule G

SCHEDULE G – WASTEWATER DEPARTMENT CAPACITY FEES

EFFECTIVE 7/1/2025

If the District has determined based on the water use information furnished that a meter larger than 1-1/2 inches is appropriate or if the estimated annual wastewater discharge exceeds 1,390 gpd, the WCF calculated from the District's estimate of annual wastewater discharge flow shall apply irrespective of the arrangement of the water metering or meter size at the premises.

Business Classification Code (BCC) Category: Low Strength

Code	Description
4500	Air Transportation
7542	Automobile Washing and Polishing
7215	Coin Operated Laundromats
3200	Earthenware Manufacturing
8060	Hospitals
7000	Hotels, Motels with Food Service
7300	Laboratories
3470	Metal Coating
3400	Metal Products Fabricating
3300	Primary Metals Manufacturing
8200	Schools
2820	Synthetic Material Manufacturing
	All Other Business Classification Codes (includes dischargers of only segregated domestic wastes from sanitary conveniences)

BCC Category: Medium Strength

Code	Description
2080	Beverage Manufacturing & Bottling
2840	Cleaning and Sanitation Products
7210	Commercial Laundries
2830	Drug Manufacturing
5812	Food Service Establishments
2030	Fruit and Vegetable Canning
2040	Grain Mills
2893	Ink and Pigment Manufacturing
2810	Inorganic Chemicals Manufacturing
2600	Pulp and Paper Products
2011	Slaughterhouses



Original Wastewater Schedule G

SCHEDULE G – WASTEWATER DEPARTMENT CAPACITY FEES

EFFECTIVE 7/1/2025

BCC Category: High Strength

Code	Description
2050	Bakeries (including Pastries)
2020	Dairy Product Processing
3410	Drum and Barrel Manufacturing
7218	Industrial Laundries
3110	Leather Tanning and Finishing
2010	Meat Products
2850	Paint Manufacturing
2077	Rendering Tallow
2090	Specialty Foods Manufacturing
2060	Sugar Processing

B. WCF for Permit Applicants

For applicants who are required to obtain a Wastewater Discharge Permit, the WCF is based on the applicant's estimated annual wastewater discharge flow and strength concentrations listed on the applicant's discharge permit at the time of application.

Permit Accounts ^{2, 4, 5}

Flow (\$/unit/year)	\$15.73
Chemical Oxygen Demand (COD) (\$/lb/year)	1.65
Total Suspended Solids (TSS) (\$/lb/year)	7.56

¹Single-Family is BCC 8800 Single-Family.

²A credit may be provided for existing services. Where a new service will replace one or more existing or prior services to a premises that previously paid a WFC, a credit will be applied to the new WCF. For existing meters 1-1/2 inches and smaller, the value of the WCF credit will be determined using the flow and strength assumed in the original WCF and based on the current WCF schedule (for flow and strength), or based on the existing strength and meter size if the information from the original WCF is not available. For existing meters over 1-1/2 inches, the value of the WCF credit will be determined using the flow and strength assumed in the original WCF and based on the current WCF schedule (for flow and strength). If the flow and strength information is not available from the original WCF, the strength and flow from the most recent 10 years of usage and strength will be used to determine the WCF credit, provided that this value is not less than the value indicated in the schedule for the 1-1/2 inch meter.

For premises on which no WCF was paid, customers will be granted a credit for the existing use. For existing meters 1-1/2 inches and smaller, the WCF credit will be calculated based on the current WCF schedule for the existing meter size and strength. For existing meters over 1-1/2 inches, the WCF credit will be calculated based on the most recent 10 years of usage and strength for the existing meter, provided that this value is not less than the value indicated in the schedule for the 1-1/2 inch meter.

If the account is subject to an Estimation Permit, the usage credit will consider diversion. The WCF credit cannot be applied to a dedicated irrigation meter, standby meter, fire service meter, or in the case of a combination standard and fire service meter, the portion of the meter oversized for the private fire protection system.

³Multi-family includes BCC 6513 Apartment Buildings and 6514 Multi-Family.



Original Wastewater Schedule G

SCHEDULE G – WASTEWATER DEPARTMENT CAPACITY FEES

EFFECTIVE 7/1/2025

⁴WCF is based on the anticipated annual flow contributions and the average wastewater strength measured or assigned for each classification of customer. The District may review the actual flow and strength within 24 months, once the business is fully established to verify the estimated demand for wastewater capacity. The review may result in a determination of additional capacity fees if the actual flow and strength exceeds the original estimate.

⁵Total fee is a summation of the unit rates for flow, COD, and TSS applied to the permit conditions at the time of application.

Wastewater Department

Schedule H

Wastewater Interceptor Connection
Review, Coordination, and Inspection Fee

FY 2027



**SCHEDULE H – WASTEWATER DEPARTMENT
WASTEWATER INTERCEPTOR CONNECTION REVIEW,
COORDINATION, AND INSPECTION FEE**

EFFECTIVE 7/1/202~~6~~⁵

Fee Type	Description	Amount
Plan Review, Project Coordination and Construction Inspection	For each interceptor connection.	~~\$14,400~~ ~~\$13,600~~
Each Additional Connection	For additional connections submitted and constructed under the same project with the same design and pipe sizes.	~~\$11,800~~ ~~\$11,100~~

Public Records Act Fee Schedule and District Publications Fees

FY 2027



PUBLIC RECORDS ACT FEE SCHEDULE

EFFECTIVE 7/1/2026⁵

INTRODUCTION

The District offers access to its records upon receipt of a request that reasonably describes an identifiable record. The following fee schedule has been established by the District to cover the costs for duplicating District documents, drawings, maps, recordings, and other records, as required by the Public Records Act.

Any questions or requests concerning District documents should be addressed to the Secretary of the District, East Bay Municipal Utility District, P.O. Box 24055, Oakland, California 94623-1055, emailed to SecOffice@ebmud.com, or by calling (510) 287-0404. Requests can also be sent via the portal at www.ebmud.com/about-us/public-records.

CHARGES

Pursuant to the Public Records Act, the District may recover the “direct costs of duplication” for disclosable public records, unless a different charge is provided by statute. The direct cost of duplication generally covers two types of expenses – materials & equipment costs and labor costs.

- Materials & Equipment costs generally include the capital cost of the equipment, the maintenance contract, paper supplies, and other necessary expenses that must be incurred to make the equipment operational.
- Labor costs ordinarily include the pro rata salary of the clerical or technical employee operating the equipment.

The total cost for providing copies is a combination of materials, labor for actual duplication time, equipment usage, and postage, if applicable. The direct cost of duplication may vary depending on the size and type of media requested and the kind of reproduction equipment required.

Photocopies of non-District materials are charged at the same rate as District materials.

Prices quoted in this fee schedule are subject to change. An estimate of cost will be provided upon request.

Any records sent outside for duplication will be billed as the actual cost of duplication by the outside vendor.



PUBLIC RECORDS ACT FEE SCHEDULE

EFFECTIVE 7/1/2026

PAYMENT

For all requests, payment in advance is required before release of records. Acceptable methods of payment include cash or check (payable to East Bay Municipal Utility District). The District does not currently accept electronic payments.

Fee Type	Description	Amount
Deposit Requirement	For requests estimated to cost over \$100 in duplication or query and compilation fees, a deposit in the amount of the estimated fee will be required before duplication.	Deposit equal to the estimated fee.

INSPECTION/DELIVERY/PICK UP

The requestor is entitled to inspect records and/or obtain copies of records during normal business hours (8:00 a.m. to 4:30 p.m., Monday through Friday).

If the requestor wishes records to be delivered, copies will be sent first class mail unless the requestor makes other arrangements for pick up or delivery with the Secretary's Office. Postage will be charged for copies mailed to the requestor.

Federal Express service is available if the requestor supplies a Federal Express account number.

LEGAL COMPLIANCE OBLIGATIONS

Responsibility for adherence to copyright law rests with the individual requesting copies.

This fee schedule covers the following categories of document types or formats:

- I. Paper Based Records
 - A. General Business Documents & Engineering Drawings
 - B. Printed Maps
 - C. Bid Documents for Publicly Bid Projects
- II. Electronically Stored or Generated Data
 - A. Records that already exist
 - B. Records that do not already exist
 - C. Compact Discs (CDs)
 - D. Digital Versatile Discs (DVDs)

Fees for document types/requests not covered herein will be provided upon request.



PUBLIC RECORDS ACT FEE SCHEDULE

EFFECTIVE 7/1/202~~6~~⁵

I. PAPER BASED RECORDS

A. GENERAL BUSINESS DOCUMENTS & ENGINEERING DRAWINGS

The fees charged for reproducing general business documents and engineering drawings, and printed maps photocopied onto regular paper in the sizes indicated below are based on the actual cost of duplication by the District.

Fee Component	Description	Amount
Labor Cost	Duplicating time, charged per minute. Labor costs are based on the labor rate of a clerical employee and charged only for the actual time spent on duplication.	\$0. ~~86~~ ⁸⁹
Materials & Equipment	Cost per sheet or media used. The duplicating cost per sheet or media type is based on the actual cost of materials and equipment needed to reproduce documents. As detailed below, fees will vary depending on the type and size of documents and the method used for duplication.	Actual Cost
Postage	If applicable.	Actual Cost

1. Regular and Color Copies

Fee Type	Description	Amount
Black and White Copies	8-1/2 x 11, black and white, per page	\$0.09
	11 x 17, black and white, per page	\$0.17
Color Copies	Requests may be sent to an outside vendor and charged back to the requestor.	Actual Cost



PUBLIC RECORDS ACT FEE SCHEDULE

EFFECTIVE 7/1/2026~~5~~

2. Engineering Drawings

Size	Bond	Vellum
8-1/2 x 11	\$0.09	N/A
11 x 17	\$0.17	N/A
17 width	\$0.33	N/A
22 width	\$0.66	\$1.77
28 x 38	\$0.96	N/A

For sizes larger than those indicated in this chart, Engineering Records will determine the cost.

Drawings having a width greater than 36 inches cannot be reproduced on District equipment and must be sent out for commercial copying. These charges will be billed to the requestor.

B. PRINTED MAPS

The fees in this section apply to the duplication of existing hard copy B-maps. The fee listed is the cost per map for duplication by the District's print shop. All other pre-printed map sizes require special formatting and the cost for duplication by an outside vendor will be determined upon request.

Fee Type	Description	Amount
B-maps	250' scale (11 x 17) includes Map View prints, per map.	\$0.99
Map Book Covers	Per cover.	\$38.64

C. BID DOCUMENTS FOR PUBLICLY BID PROJECTS

Copies of plans for publicly bid construction projects are available through the District's Specifications and Engineering Support Section at a per set cost established as each project is issued for bid. The fee will be based on the cost for duplication at the District's print shop or an outside copy service and postage, if applicable.

Pre-paid documents will be sent first class mail unless the requestor makes other arrangements for document pickup or delivery with the Specifications Clerk. Federal Express service is available if the requestor supplies a Federal Express account number. The Specifications and Engineering Support Section can be reached at specs@ebmud.com or (510) 287-1040.



PUBLIC RECORDS ACT FEE SCHEDULE

EFFECTIVE 7/1/2026

Contract documents (specifications, plans, and addenda) are also available for viewing and downloading from EBMUD's public website: www.ebmud.com via the "Business Center" link.

Copies of historic contract documents can be provided in accordance with the provisions of Section I.A.: General Business Documents & Engineering Drawings.

II. ELECTRONICALLY STORED OR GENERATED DATA

The fees in this section apply to records stored electronically.

In general, there are two types of electronic records: (a) records that already exist on a system and merely require printing; and (b) records that do not currently exist and require data compilation, extraction, or programming to produce. A different fee rate applies to each of these types of records.

A. RECORDS THAT ALREADY EXIST

When a requestor seeks a record that already exists on a system (i.e., a record merely needs to be retrieved and printed, and does not require data compilation, extraction, or programming to produce), the following fee applies:

Fee Component	Description	Amount
Labor Cost	Duplicating time, charged per minute.	\$0.8689
Materials & Equipment	Per sheet or media used. Costs vary with the types/formats of records requested as specified in the tables below.	Actual Cost
Postage	If applicable.	Actual Cost

1) Digital copies – PDF Files (including B-maps)

Media Type	Amount
CD	\$3.05
DVD	\$6.35
Electronic Transfer	No Charge



PUBLIC RECORDS ACT FEE SCHEDULE

EFFECTIVE 7/1/202~~6~~⁵

2) Maps on Demand

Size	Bond	Vellum*	Bond Color
8-1/2 x 11	\$0.10	\$0.19	\$0.38
11 x 17	\$0.19	\$0.36	\$0.73
17 x 22	\$0.33	\$0.60	\$2.05
22 x 34	\$0.49	\$0.84	\$3.38
28 x 38	\$0.66	\$1.10	\$5.02

*Costs reflect color plots produced only from existing files.

3) Other Electronic Records

Description	Unit Type	Amount
8-1/2 x 11	PC Printer, charged per page	\$0.09
CD	Each	\$3.05
DVD	Each	\$6.35
Electronic Transfer		No Charge

B. RECORDS THAT DO NOT ALREADY EXIST

When a requestor seeks records that do not currently exist on a system and require data compilation, extraction, or programming to produce, the requestor shall pay the cost to construct a new record, and the cost of programming and computer services necessary to produce a copy of the record. However, the District is under no obligation to provide records that do not already exist. Accordingly, the applicable fee is:

Fee Component	Description	Amount
Labor Cost	Production time, charged per minute.	~~\$1.41~~ <u>1.46</u>
Materials & Equipment		See Section II.A
Postage	If applicable	Actual Cost



PUBLIC RECORDS ACT FEE SCHEDULE

EFFECTIVE 7/1/202~~6~~⁵

Labor cost is based on the “average technical labor” rate and is charged only for the actual time spent producing the record.

This fee also applies when the request requires producing a record outside of the regularly scheduled interval.

C. COMPACT DISCS (CDs)

Fee Component	Description	Amount
Labor Cost	Duplicating time, charged per minute.	\$0. ~~86~~ ⁸⁹
Cost Per Disc	CD-R Disc, Write-Once, 700 MB, 80 Minute, 52X	\$3.05
Postage	If applicable	Actual Cost

D. DIGITAL VERSATILE DISCS (DVDs)

Fee Component	Description	Amount
Labor Cost	Duplicating time, charged per minute.	\$0. ~~86~~ ⁸⁹
Cost Per Disc	DVD+R, 16X, Single Sided, 4.7 GB/120 Minutes	\$6.35
Postage	If applicable	Actual Cost

Recordings of regular meetings of the Board of Directors are available on www.ebmud.com. Copies of archived recordings of regular meetings of the Board of Directors are available upon request and can be provided on compact disc or digital versatile disc. Recordings after May 2019 are available for review on EBMUD’s YouTube channel.

~~NOTE — The District no longer uses cassette tapes.~~



PUBLIC RECORDS ACT FEE SCHEDULE

EFFECTIVE 7/1/202~~6~~⁵

E. DISTRICT PUBLICATION FEES

The District Publication Fee includes the following components:

- **Base Fee**, which covers the cost of publication (see table below);
- **Sales Tax**; and
- **Postage**, which will be charged at actual cost if applicable.

Publication Name	Description	Amount
Municipal Utility District Act	Printed and comb-bound	\$5.15
	Electronic Transfer	No Charge
Its Name Was MUD	Hardcover	\$18.00
Plants and Landscapes for Summer Dry Climates of the San Francisco Bay Region	Hardcover	\$49.95
	For EBMUD customers	\$29.95
	Vendors and Retailers	Up to 50% discount

Real Property Use Application Fees

FY 2027



REAL PROPERTY USE APPLICATION FEES

EFFECTIVE 7/1/202~~6~~⁵

Type of Use	Description	Application Fee
Fee Title	Outright purchase of District property	
	Properties for Sale	~~\$2,917~~ <u>3,098</u>
	Unsolicited	~~\$17,181~~ <u>18,245</u>
Easement	Rights for permanent use of District property, such as access, utilities, etc.	
	Utility Type	~~\$2,917~~ <u>3,098</u>
	Other	~~\$8,002~~ <u>8,498</u>
Quitclaim	Removal of District's right, title and interest to property	
	Pipe Abandonment	~~\$1,463~~ <u>1,554</u>
	Other	~~\$3,268~~ <u>3,471</u>
Revocable License	Permission to use District property for periods exceeding one year, subject to revocation. For such uses as utility road crossings of aqueduct properties	~~\$2,340~~ <u>2,485</u>
Lease	The right to occupy and use District land for a specified time period	~~\$2,918~~ <u>3,099</u>
Telecommunication Lease	Long-term lease for PCS, cellular and/or radio uses	~~\$4,938~~ <u>5,244</u>
Information-Only	Request for information requiring research of District records. Information-only applicants will be charged a fee only if the estimated research time exceeds one hour)	~~\$186~~ <u>197</u> per hour
Processing and Review of Watershed Land Use Proposals	Request for District to perform a formal evaluation of watershed land use proposal	~~\$186~~ <u>197</u> per hour (plus all other District costs)
Property Entry Permits, Rights of Entry Permits	Permission for temporary access onto District	~~\$438~~ <u>466</u>



REAL PROPERTY USE APPLICATION FEES

EFFECTIVE 7/1/202~~6~~⁵

Type of Use	Description	Application Fee
Limited Land Use Permit	Allows landscaping, gardening or other minor surface use of District property, subject to annual renewal	~~\$160~~ <u>\$170</u>
Temporary Construction Easement/Encroachment Permit	Permission for temporary access onto District	
	Open Land, No District Facilities	~~\$877~~ <u>\$931</u>
	With District Facilities	~~\$3,104~~ <u>\$3,296</u>
Survey Costs, if needed	Application use fees listed above do not include survey costs if needed	~~\$203~~ <u>\$216</u> per hour
Long Term Encroachment Permit		~~\$29,488~~ <u>\$31,341</u>

Recreation Use Fees

Calendar Year 2027



Recreation Use Fees
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Recreation Use Fees

The following fees apply to use of the East Bay Municipal Utility District's (District) recreation facilities at Camanche Hills Hunting Preserve, Camanche Reservoir, Lafayette Reservoir, Pardee Reservoir, San Pablo Reservoir and on the District's Watershed Trail System.

All other charges and fees not listed in this schedule, including fees for merchandise and services provided to the public in connection with recreational uses, shall be set by the concessionaire or the District. These fees must be reasonable and consistent with charges for similar merchandise and services at comparable locations.

General Discount Program

Discounts from the listed fees may be offered to attract new customers and/or to increase revenue. General discounts will apply for specific time periods, must be applied fairly and uniformly, and require advance approval from the Director of Water and Natural Resources Department.

District Employee Discount Program

District employees, retirees, and their immediate family members receive **free vehicle entry and boat launch**, as well as a **camping discount equal to the vehicle entry fee** (limited to one per day).

Volunteer Discount Program

Participants who contribute a minimum of 20 volunteer hours annually through the District Volunteer Program are eligible to receive a **free one-year Trail Use Permit** and a **50 percent discount on vehicle entry/parking and boat launch fees**.

Distinguished Veteran Discount Program

Holders of a California State Parks Distinguished Veteran Pass receive **free day-use entry and boat launch** at all District recreation areas.

Fishing Access Permits

A Fishing Access Permit is required for all persons 16 years of age or older. A permit holder with a valid California fishing license may allow up to four accompanied children age 15 and under to fish under their daily Fishing Access Permit, subject to the permit holder's daily possession limit. Every accompanied child, over the allowed number of four, must have individual fishing access permits. Each child not accompanied by a fishing access permit holding adult must obtain his/her own fishing access permit.

Fishing Access Permits are not required on the two annual California Department of Fish and Wildlife Free Fishing Days.

~~Fee-Year~~

~~Fee years are by calendar year for all locations except the Camanche Hills Hunting Preserve where fees are implemented earlier for the hunting year October 1 – September 30.~~



Camanche Hills Hunting Preserve
Calendar Year 2027~~6~~
EFFECTIVE 1/1/2027~~6~~

Camanche Hills Hunting Preserve

~~Camanche Hills Hunting Preserve fees are based on the hunting year, which takes place October 1—September 30.~~

Category	Subcategory	Fee
Preserve License	Initiation Fee - Family	\$3,495.00
Preserve License	Initiation Fee - Corporate	\$3,495.00
Preserve License	Annual Maintenance - Family	\$300.00
Preserve License	Annual Maintenance - Corporate	\$600.00
Licensed Guide Goose Hunt	Per Person / Hunt	\$200.00
Archery Range and Course	7 Station 3-D Target Course Per Person	\$12.00
Fishing Access Permit	Rabbit Creek Arm and Farm Ponds - Public	\$10.00
Fishing Access Permit	Rabbit Creek Arm and Farm Ponds - CHHP Members	\$5.00
~~Fishing Access~~	~~Rabbit Creek Arm: Bow for Carp~~	~~\$10.00~~
RV Parking	Nightly	\$10.00
RV Parking	Clubhouse Rental - daily	\$500.00
RV Parking	Kitchen Rental - daily	\$500.00
RV Parking	Grounds - daily	\$500.00

Discounts, Special Programs and Limitations

- Pricing for planted bird hunting is subject to review and approval by the Director of Water and Natural Resources.
- **Complimentary** bird hunting and sporting clays shooting may be offered to members of the communications media, subject to the availability of birds and access to the sporting clays course.
- **Complimentary** use of the facilities may be provided to nonprofit hunting organizations for family, disabled, and junior hunting events.
- A **15 percent discount** on target shooting activities (sporting clays, trap, 5-stand, and bunkers) is available to seniors, disabled visitors, and active or retired military personnel.
- A **50 percent discount** on target shooting is available to holders of a Distinguished Veteran Pass.
- A **15 percent discount** on driven pheasant shoots is available to seniors, disabled visitors, active or retired military personnel, and Distinguished Veteran Pass holders.
- A **50 percent discount** on RV parking is available to seniors, disabled visitors, and holders of a Distinguished Veteran Pass.



Camanche Hills Hunting Preserve
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

- Daily field trial events may be permitted on a limited basis. Fees range from **\$0 for qualified nonprofit organizations** to a maximum of **\$200 per day**.
- District employees and retirees, concession employees, and Tri-County (Amador, Calaveras, and San Joaquin counties) public safety personnel receive a **20 percent discount on food purchases** and a **10 percent discount on sporting clays**.
- Discounts and incentives are separate and may not be combined to create a larger discount or incentive.



Camanche Reservoir, North and South Shore Recreation Areas
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Camanche Reservoir, North and South Shore Recreation Areas

Category	Subcategory	Unit	Season / Condition	Fee
Entry / Parking	Car / Motorcycle / Small Van	Daily	Peak Season, ~~weekends & holidays~~	~~\$22.00~~ \$21.50
Entry / Parking	Car / Motorcycle / Small Van	Daily	Off-season or weekdays	\$13.50 ~~00~~
Entry / Parking	Car / Motorcycle / Small Van	Nightly	Non-camping	\$13.50 ~~00~~
Entry / Parking	Car / Motorcycle / Small Van	Annual	12 consecutive months	~~\$250.00~~ \$245.00
Entry / Parking	Senior / Disabled / Former POW / Disabled Veteran	Annual	12 consecutive months	~~\$125.00~~ \$122.50
Entry / Parking	Combined Car + Boat	Daily	Peak Season, ~~weekends & holidays~~	\$25.50 ~~00~~
Entry / Parking	Combined Car + Boat	Daily	Off-season or weekdays	\$19.25 ~~18.75~~
Entry / Parking	Annual Marina Overnight / Day Use	Annual	12 consecutive months	~~\$275.00~~ \$265.00
Entry / Parking	Large Vans	Daily	10 to 20 Passengers	\$24.00
Entry / Parking	Buses	Daily	21+ Passengers	\$46.00
Dog Entry	Daily Fee	Daily	Fee charged each day in park.	~~\$7.25~~ \$7.00
Dog Entry	Annual, Concurrent w/ Annual Parking Pass	Annual	12 consecutive months	~~\$65.00~~ \$63.00
Boat Launch	Standard	Daily	Peak Season, weekends & holidays	~~\$19.00~~ \$18.50
Boat Launch	Standard	Daily	Off-season or weekdays	~~\$13.50~~ \$13.00
Boat Launch	Standard	Nightly	Fee charged each day in park.	~~\$15.50~~ \$15.00
Boat Launch	Standard, Annual	Annual	12 consecutive months	~~\$215.00~~ \$210.00
Boat Launch	Senior / Disabled / Former POW / Disabled Veteran	Annual	12 consecutive months	~~\$107.50~~ \$105.00
Boat Mooring	Mooring Buoy	Monthly	Under 30 Feet	~~\$350.00~~ \$340.00
Boat Mooring	Mooring Buoy	Monthly	30 Feet and Over	~~\$425.00~~ \$415.00
Boat Mooring	Mooring Buoy, Annual, Any Length	Annual	12 consecutive months	~~\$3,200.00~~ \$3,100.00
~~Boat Mooring~~	~~Mooring Buoy, Annual, Concurrent with Mobilehome Space Rental~~	~~Annual~~	~~12 consecutive months~~	~~\$1,550.00~~
Boat Slip, Open	Daily	Daily	Excludes park entry.	~~\$45.00~~ \$44.00
Boat Slip, Open	Weekly	Weekly	Excludes park entry.	~~\$210.00~~ \$205.00
Boat Slip, Open	Monthly	Monthly	Excludes park entry.	~~\$470.00~~ \$460.00
Boat Slip, Open	8 Months	8 Months	Excludes park entry.	~~\$1,750.00~~ \$1,700.00
Boat Slip, Open	8 Months, Concurrent with Mobilehome Space Rental	8 Months	Excludes park entry.	\$875.00
Boat Slip, Open	Key Security Deposit	Each	Excludes park entry.	\$15.00
Boat Slip, Covered	Up to 24 Feet	Daily	Excludes park entry.	~~\$62.00~~ \$60.00
Boat Slip, Covered	Up to 24 Feet	Weekly	Excludes park entry.	~~\$245.00~~ \$240.00
Boat Slip, Covered	Up to 24 Feet	Monthly	Excludes park entry.	~~\$660.00~~ \$640.00
Boat Slip, Covered	Up to 24 Feet	Annual	Excludes park entry.	~~\$2,775.00~~ \$2,700.00
Boat Slip, Covered	Up to 24 Feet, Concurrent with Mobilehome Space Rental	Annual	Excludes park entry.	\$1,388.00
Boat Slip, Covered	Up to 24 Feet, Key Security Deposit	Each	Excludes park entry.	\$55.00



Camanche Reservoir, North and South Shore Recreation Areas
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Category	Subcategory	Unit	Season / Condition	Fee
Boat Slip, Covered	Over 24 Feet	Daily	Excludes park entry.	~~\$67.00~~ ~~\$65.00~~
Boat Slip, Covered	Over 24 Feet	Weekly	Excludes park entry.	~~\$335.00~~ ~~\$325.00~~
Boat Slip, Covered	Over 24 Feet	Monthly	Excludes park entry.	~~\$800.00~~ ~~\$775.00~~
Boat Slip, Covered	Over 24 Feet	Annual	Excludes park entry.	~~\$3,450.00~~ ~~\$3,350.00~~
Boat Slip, Covered	Over 24 Feet, Concurrent with Mobilehome Space Rental	Annual	Excludes park entry.	\$1,725.00
Boat Slip, Covered	Over 24 Feet, Key Security Deposit	Each	Excludes park entry.	\$55.00
RV / Trailer / Boat Storage		Monthly		~~\$185.00~~ ~~\$180.00~~
RV / Trailer / Boat Storage		Annual	12 consecutive months	~~\$975.00~~ ~~\$950.00~~
RV / Trailer / Boat Storage	Up to 30 ft., concurrent w/ Mooring / Slip Rental	Monthly		~~\$87.00~~ ~~\$85.00~~
RV / Trailer / Boat Storage	Over 30 ft. (Concurrent w/ Mooring / Slip Rental)	Monthly		~~\$123.00~~ ~~\$120.00~~
RV / Trailer / Boat Storage	Up to 30 ft. (Concurrent w/ Mooring / Slip Rental)	Annual	12 consecutive months	~~\$425.00~~ ~~\$415.00~~
RV / Trailer / Boat Storage	Over 30 ft. (Concurrent w/ Mooring / Slip Rental)	Annual	12 consecutive months	~~\$565.00~~ ~~\$550.00~~
RV / Trailer / Boat Storage	Concurrent with Mobilehome Space Rental	Annual	12 consecutive months	~~\$500.00~~ ~~\$490.00~~
RV / Trailer / Boat Storage	Concurrent with Mobilehome Space Rental (<28', 1 boat only, dry #3)	Annual	12 consecutive months	~~\$210.00~~ ~~\$205.00~~
Fishing Access Permit		Daily		~~\$8.50~~ ~~\$8.25~~
Fishing Access Permit		Annual	12 consecutive months	~~\$175.00~~ ~~\$170.00~~
Campsite	Standard Site, w/ Vehicle Parking	Nightly	Peak Season	~~\$46.00~~ ~~\$45.00~~
Campsite	Standard Site, w/ Vehicle Parking, Concurrent with Mobilehome Space Rental	Nightly	Peak Season	\$23.00
Campsite	Standard Site, w/ Vehicle Parking	Nightly	Off-Season	~~\$28.00~~ ~~\$27.00~~
Campsite	Standard Site, w/ Vehicle Parking, Concurrent with Mobilehome Space Rental	Nightly	Off-Season	\$14.00
Campsite	Standard Site, Second Vehicle Parking	Nightly		~~\$18.50~~ ~~\$18.00~~
Campsite	Standard Site, Weekly	Weekly	Peak Season	\$200.00
Campsite	Standard Site, Weekly	Weekly	Off-Season	\$125.00
Campsite	Standard Site, Second Vehicle Parking	Weekly		\$85.00
Campsite	Standard Site, 14-Nights	14-Nights	Peak Season	\$395.00
Campsite	Standard Site, 14-Nights	14-Nights	Off-Season	\$265.00
Campsite	Standard Site, Reservation Fee	Each		~~\$14.00~~ ~~\$13.50~~
Campsite	Premium Site, w/ Vehicle Parking	Nightly	Peak Season	~~\$56.00~~ ~~\$54.00~~
Campsite	Premium Site, w/ Vehicle Parking	Nightly	Off-Season	~~\$30.00~~ ~~\$29.00~~
Campsite	Premium Site, Second Vehicle Parking	Daily		~~\$18.50~~ ~~\$18.00~~
Campsite	Premium Site, w/ Vehicle Parking	Weekly	Peak Season	\$245.00
Campsite	Premium Site, w/ Vehicle Parking	Weekly	Off-Season	



Camanche Reservoir, North and South Shore Recreation Areas
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Category	Subcategory	Unit	Season / Condition	Fee
Campsite	Premium Site, Second Vehicle Parking	Weekly		\$85.00
Campsite	Premium Site, 14 Nights	14 Nights	Peak Season	\$485.00
Campsite	Premium Site, 14 Nights	14 Nights	Off-Season	\$285.00
Campsite	With Tent Structures	Nightly	8 person	\$90.00
Campsite	With Tent Structures	Nightly	8 person	\$450.00
Campsite	With Tent Structures	Nightly	16 person	\$151.00
Campsite	With Tent Structures	Nightly	16 person	\$662.00
Campsite	Standard Site, walk-in / bicycle parking	Nightly	8 person / bike max	\$25.50
Campsite	Standard Site, walk-in / bicycle parking	Weekly	8 person / bike max	\$138.50
Campsite	Standard Site, walk-in / bicycle parking	14 Nights	8 person / bike max	\$262.00
Group Camp	12-Person Limit	Nightly	Peak Season	~~\$148.00~~ \$145.00
Group Camp	16-Person Limit	Nightly	Peak Season	~~\$180.00~~ \$175.00
Group Camp	24-Person Limit	Nightly	Peak Season	~~\$210.00~~ \$205.50
Group Camp	32-Person Limit	Nightly	Peak Season	~~\$280.00~~ \$273.00
Group Camp	64-Person Limit	Nightly	Peak Season	~~\$530.00~~ \$515.00
Group Camp	72-Person Limit	Nightly	Peak Season	~~\$585.00~~ \$570.00
Group Camp	12-Person Limit	Nightly	Off-Season	~~\$74.00~~ \$72.00
Group Camp	16-Person Limit	Nightly	Off-Season	~~\$80.00~~ \$78.00
Group Camp	24-Person Limit	Nightly	Off-Season	~~\$85.00~~ \$82.50
Group Camp	32-Person Limit	Nightly	Off-Season	~~\$93.00~~ \$90.00
Group Camp	64-Person Limit	Nightly	Off-Season	~~\$179.00~~ \$174.00
Group Camp	72-Person Limit	Nightly	Off-Season	~~\$230.00~~ \$225.00
Equestrian	Turkey Hill General Assembly Area	Per Site	No Off-Season Discounts	~~\$113.00~~ \$110.00
Equestrian	Turkey Hill Single	Per Site	No Off-Season Discounts	~~\$74.00~~ \$72.00
Equestrian	Turkey Hill Double	Per Site	No Off-Season Discounts	~~\$142.00~~ \$138.00
Equestrian	Turkey Hill Triple	Per Site	No Off-Season Discounts	~~\$170.00~~ \$165.00
Equestrian	Turkey Hill Quad	Per Site	No Off-Season Discounts	~~\$225.00~~ \$220.00
Equestrian	Entire Turkey Hill (w/ assembly area)	Per Site	No Off-Season Discounts	~~\$825.00~~ \$800.00
RV Site		Nightly		~~\$70.00~~ \$68.00
RV Site		Weekly		~~\$375.00~~ \$365.00
RV Site		Monthly		~~\$775.00~~ \$750.00
RV Site		Season	Up to 6 Months	~~\$2,300.00~~ \$2,250.00
RV Site	Premium Site	Nightly	Peak Season	~~\$78.00~~ \$76.00
RV Site	Premium Site	Weekly	Peak Season	~~\$400.00~~ \$390.00
Towing		Hour		~~\$180.00~~ \$175.00
Lake Tours		Each		\$15.00



Camanche Reservoir, North and South Shore Recreation Areas
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Category	Subcategory	Unit	Season / Condition	Fee
Boat / Vessel Decontamination	Vessel	Per Vessel	Up to 30 Feet	\$42.00
Boat / Vessel Decontamination	Vessel	Increment	Each additional 5 Feet	\$5.00
Boat / Vessel Decontamination	Ballast Tank	Per Vessel		\$10.00
Boat / Vessel Decontamination	Tank, bilge, live well	Per Vessel		\$30.00
Boat / Vessel Decontamination	PWC storage area	Per Vessel		\$30.00
Boat / Vessel Decontamination	Kayaks and Canoes	Per Vessel		\$30.00
Cottage / Motel	Security Deposit	Each		\$200.00
Cottage / Motel	Additional Guest Charge	Per Guest	Up to Maximum Occupancy	\$20.00
Cottage	4-Person	Nightly	Peak Season	~~\$225.00~~ \$220.00
Cottage	4-Person	Weekly	Peak Season	~~\$1,150.00~~ \$1,125.00
Cottage	4-Person	Nightly	Off-Season	~~\$150.00~~ \$146.00
Cottage	4-Person	Weekly	Off-Season	~~\$760.00~~ \$750.00
Cottage	4-Person	Monthly	Off-Season	~~\$2,100.00~~ \$2,050.00
Cottage	6-Person	Nightly	Peak Season	~~\$285.00~~ \$280.00
Cottage	6-Person	Weekly	Peak Season	~~\$1,480.00~~ \$1,450.00
Cottage	6-Person	Nightly	Off-Season	~~\$185.00~~ \$180.00
Cottage	6-Person	Weekly	Off-Season	~~\$970.00~~ \$945.00
Cottage	6-Person	Monthly	Off-Season	~~\$2,300.00~~ \$2,250.00
Park Model	4-Person	Nightly	Peak Season	~~\$225.00~~ \$220.00
Park Model	4-Person	Weekly	Peak Season	~~\$1,150.00~~ \$1,125.00
Park Model	4-Person	Nightly	Off-Season	~~\$150.00~~ \$146.00
Park Model	4-Person	Weekly	Off-Season	~~\$760.00~~ \$750.00
Park Model	4-Person	Monthly	Off-Season	~~\$2,100.00~~ \$2,050.00
Resort Rental	4 Bedroom, 14 person max	Nightly	Peak Season	~~\$490.00~~ \$480.00
Resort Rental	4 Bedroom, 14 person max	Weekly	Peak Season	~~\$2,525.00~~ \$2,475.00
Resort Rental	4 Bedroom, 14 person max	Nightly	Off-Season	~~\$260.00~~ \$255.00
Resort Rental	4 Bedroom, 14 person max	Weekly	Off-Season	~~\$1,350.00~~ \$1,325.00
Mobilehome ¹	Space Rent for 3-bedroom, North Shore 1A/1B/2 and South Shore	Monthly		CY26 ⁵ Rate + HUD FMR Index ²

¹ Mobilehomes registered through Amador County receive a **\$2.50 credit** on their monthly rent to reflect their payment of fire-related fees.

² HUD FMR Index is the **Housing and Urban Development Fair Market Rents Index**, which is published by HUD before the start of each federal fiscal year. The mobilehome rental space fee shall be adjusted annually (fee adjustment) based on the following process. Starting with the 2025 Recreation Use Fee schedule, any percent increase shall be capped at 5 percent, provided however, that the cap may increase up to a maximum 10 percent in future years. The percent change in the HUD FMR index for 2-bedroom homes shall be averaged for Amador and Calaveras Counties and shall serve as the fee adjustment, up to the applicable cap for that year. Any balance remaining that was not applied due to the cap shall be carried and applied to the following year's fee adjustment, up to the applicable cap for that year. The applicable cap for a year shall be calculated based on the table below. As with all rates, fees, and charges, the District's Board of Directors may revise this process by Board action. The annual fee cap is determined based on the carryforward balance from the previous year. If the carryforward balance is between 0 and 8 percent, the annual fee cap is 5 percent. If the carryforward balance is between 8 and 12 percent, the annual fee cap is 8 percent. If the carryforward balance exceeds 12 percent, the annual fee cap is 10 percent.



Camanche Reservoir, North and South Shore Recreation Areas
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Category	Subcategory	Unit	Season / Condition	Fee
Mobilehome ¹⁴	Guest Fee	Monthly	Per space	\$75.00
Mobilehome ¹⁴	Late Rent / Returned Check Fee	Each	Per space	\$50.00
Facility Rental	Lakeside Hall Daily (hall only)	Each		~~\$900.00~~ \$875.00
Facility Rental	Lakeside Hall Daily (kitchen & serviceware included)	Each		~~\$1,350.00~~ \$1,300.00
Facility Rental	Lakeside Hall Cleaning and Equipment Deposit	Each		\$1,000.00
Facility Rental	Camanche Clubhouse Rental (North Shore)	Each		~~\$220.00~~ \$215.00
Facility Rental	Camanche Clubhouse Rental (South Shore)	Each		~~\$155.00~~ \$150.00
Facility Rental	Camanche Amphitheatre (South Shore)	Each		~~\$515.00~~ \$500.00

Discounts, Special Programs, Limitations

- Peak Season is May through September. Off-season is October through April.
- Concessionaire Employees receive **free entrance to and use of rental boats during off-hours**, a **20 percent discount** on food and merchandise, and a **camping discount** equal to the car entrance fee. Limited to **one free vehicle entry** and **one free boat rental** per employee per day.
- Concessionaire and/or District may provide **free entry and use of rental boats** for disadvantaged groups (e.g., disabled, senior, youth, veteran), and for media to promote the recreation area.
- Current Camanche Regional Park Advisory Board members and active field public safety personnel in Amador, Calaveras and San Joaquin County receive **free day use entry**.
- Senior/Disabled receive **50 percent discount** on annual entry and boat launch fees, and on non-holiday weekday boat rentals. Senior rates are for individuals with a drivers' license showing age 62 or older.
- Active, reserve, retired, and veteran military personnel receive **20 percent discount** on day use entry, boat rentals, (excluding rental of the party barge), camping and short-term (14-day) RV sites and lodging. Military identification required. Discount may not be combined with other offers.
- Distinguished Veteran Pass holders receive **free day use and boat launch** and **50 percent discount** on non-holiday weekday boat rentals.
- Groups of four or less individuals meeting the criteria for disabled discounts shall be eligible to rent the 6-person ADA cottages at Camanche for the 4-person cottage rate.
- Turkey Hill Equestrian Campground single site customers renting larger spaces due to single sites being occupied shall be charged the lesser prorated rate.



Camanche Reservoir, North and South Shore Recreation Areas
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

- Concessionaire or District can issue return coupons for free entry or camping for dissatisfied customers.
- Groups participating in volunteer District facility improvement programs receive **50 percent discount** on entry and camping fees.
- Short-term visitor passes may be issued for periods up to one hour.
- Campsite charges include one vehicle entry, and RV site charges include a second/tow vehicle. Monthly and Seasonal RV Park fees include one vehicle entry, but do not include electricity charge. Electricity is metered and charged separately.
- Each of the daily charges, except the fishing access permit, shall be valid and effective for the calendar day upon which the charge was made, from one hour before sunrise until one hour after sunset.
- Fishing access permits are valid until midnight of issued date.
- Each of the weekly charges shall be valid and effective for the calendar week in which the charge is made, terminating at 1:00 p.m. on the seventh consecutive day of said period. The seasonal charges noted for each recreation area shall be valid and effective for a period not exceeding 24 consecutive hours and terminating at 1:00 p.m. during said period.
- Check out time for all RV sites is 1:00 p.m.
- Premium Campsite or Premium RV site is a site that has enhanced amenities, waterfront access, or other special features and is rented at a higher rate than a standard site.
- Standard campsites may have a maximum of 8 people and 2 vehicles.



Lafayette Reservoir Recreation Area
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Lafayette Reservoir Recreation Area

Category	Subcategory	Unit	Season / Condition	Fee
Entry / Parking	Car / Motorcycle / Small Van Parking Pass	Daily		\$7.00
Entry / Parking	Car / Motorcycle / Small Van Parking Pass	Annual		\$140.00
Entry / Parking	~~Hang-tag~~ -Replacement Parking Pass	Each	Limit One Per Year	\$25.00
Entry / Parking	Parking Meter	1/2-Hour		\$1.00
Entry / Parking	Senior / Disabled	Annual		\$90.00
Entry / Parking	Large Vans	Daily	10 to 20 Passengers	\$22.00
Entry / Parking	Buses	Daily	21+ Passengers	\$40.00
Commercial Use ³	Small	Daily	Up to 10 People	\$120.00
Commercial Use ³	Medium	Daily	11 to 50 People	\$600.00
Commercial Use ³	Large Vans	Daily	51 to 150 People	\$1,200.00
Boat Launch	Standard, Daily	Daily		\$4.00
Boat Launch	Standard, Annual	Annual		\$100.00
Boat Launch	Boat Inspection Fee	Each		\$6.00
Fishing Access Permit		Daily		\$6.00
Group Picnic	Small Site	Per Site	Weekend / Holiday	\$200.00
Group Picnic	Small Site	Per Site	Weekday / Non-Holiday	\$100.00
Group Picnic	Large Site	Per Site	Weekend / Holiday	\$350.00
Group Picnic	Large Site	Per Site	Weekday / Non-Holiday	\$175.00
Group Picnic	Special Events Fee	Each		\$500.00
Group Picnic	Special Events Fee, Additional Person	Per Person		\$1.00
Group Picnic	Security Deposit	Each		\$100.00

Discounts, Special Programs, Limitations

- District may provide **free entry and use of rental boats** for disadvantaged groups (e.g., disabled, senior, youth, veteran), and for media to promote the recreation area.
- Senior / Disabled receive **50 percent discount** on boat launch fees and on non-holiday weekday boat rentals. Senior rates are for individuals with a drivers' license showing age 62 or older.
- Distinguished Veteran Pass holders receive **free day use and boat launch** and **50 percent discount** on non-holiday weekday boat rentals.

³ In addition to the base fee, the Director of Water and Natural Resources may set an additional fee to recover the District's direct costs plus overhead.



Pardee Recreation Area
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Pardee Recreation Area

Category	Subcategory	Unit	Season / Condition	Fee
Entry / Parking	Car / Motorcycle / Small Van	Daily / Nightly	Non-Camping	~~\$13.50~~ ~~\$13.00~~
Entry / Parking	Car / Motorcycle / Small Van	Season		~~\$150.00~~ ~~\$145.00~~
Entry / Parking	Combined Car / Boat	Daily		~~\$20.00~~ ~~\$20.00~~
Entry / Parking	Large Vans	Daily	10 to 20 Passengers	~~\$25.00~~ ~~\$24.00~~
Entry / Parking	Buses	Daily	21+ Passengers	~~\$48.00~~ ~~\$46.00~~
Dog Entry	Daily Fee	Daily	Charged each day in park	~~\$9.75~~ ~~\$6.50~~
Dog Entry	Season, concurrent w/ Season Parking Pass	Season		~~\$65.00~~ ~~\$60.00~~
Boat Launch	Standard	Daily	Charged each day in park	\$13.00
Boat Launch	Standard	Season		\$135.00
Boat Launch	Car Top (Float Tube, Kayak, Canoe, Scull)	Daily		\$6.00
Boat Launch	Car Top (Float Tube, Kayak, Canoe, Scull)	Season		\$60.00
Boat Slip		Daily	Excluding park entry	\$13.00
Boat Slip		Weekly	Excluding park entry	\$65.00
Boat Slip		Monthly	Excluding park entry	\$140.00
Boat Slip		Season	Excluding park entry	\$800.00
Boat Slip		Season	Concurrent with Season RV	\$750.00
Fishing Access Permit		Daily		~~\$8.50~~ ~~\$8.25~~
Fishing Access Permit		Annual		~~\$210.00~~ ~~\$200.00~~
Pool Access Wristband		Daily		\$3.50
Pool Access Wristband	Senior	Daily		\$2.50
Reservation Fee	RV / Campsite	Each		~~\$11.50~~ ~~\$11.00~~
Campsite	Standard, w/ Vehicle Parking	Nightly		~~\$36.00~~ ~~\$35.00~~
Campsite	Standard, Second Vehicle Parking	Nightly		~~\$13.50~~ ~~\$13.00~~
Campsite	Standard w/ Vehicle Parking	Weekly		~~\$165.00~~ ~~\$160.00~~
Campsite	Standard, Second Vehicle Parking	Weekly		~~\$67.00~~ ~~\$65.00~~
Campsite	Premium	Nightly		~~\$42.00~~ ~~\$40.00~~
Campsite	Premium	Weekly		~~\$205.00~~ ~~\$200.00~~
Campsite	Walk-in / Bicycle Parking	Nightly	8 Person / 8 Bike Maximum	\$25.00
Campsite	Walk-in / Bicycle Parking	Weekly	8 Person / 8 Bike Maximum	\$138.50
Campsite	Double	Nightly	16 People / 2 Vehicles	~~\$62.00~~ ~~\$60.00~~
Campsite	Double, Third or Fourth Vehicle	Per Vehicle	16 People / 2 Vehicles	~~\$13.50~~ ~~\$13.00~~



Pardee Recreation Area
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Category	Subcategory	Unit	Season / Condition	Fee
RV Site	Standard Site	Nightly		~~\$52.00~~ ~~\$50.00~~
RV Site	Standard Site	Weekly		~~\$310.00~~ ~~\$300.00~~
RV Site	Standard Site	Monthly		~~\$625.00~~ ~~\$600.00~~
RV Site	Standard Site	Season		~~\$4,600.00~~ ~~\$4,505.00~~
RV Site	Premium Site	Season		~~\$4,800.00~~ ~~\$4,648.00~~
RV Site	Second Car Parking	Monthly		~~\$50.00~~
RV Site	Second Car Parking	Seasonal		~~\$200.00~~
Storage	RV / Trailer / Boat	Weekly	Excludes Park Entry	~~\$42.00~~ ~~\$40.00~~
Storage	RV / Trailer / Boat	Monthly		~~\$95.00~~ ~~\$90.00~~
Storage	RV / Trailer / Boat	Season		~~\$625.00~~ ~~\$600.00~~
Storage	RV / Trailer / Boat, concurrent with season RV site	Season		~~\$500.00~~ ~~\$475.00~~
Storage	RV / Trailer / Boat	Annual	12-Month Consecutive	~~\$825.00~~ ~~\$800.00~~
Towing	Towing	Each		\$100.00
Reservable Site / Facility	Small (25 or fewer people)	Each	In addition to the above fees.	~~\$77.00~~ ~~\$75.00~~
Reservable Site / Facility	Medium (26-100 people)	Each	In addition to the above fees.	~~\$130.00~~ ~~\$125.00~~
Reservable Site / Facility	Large (101-150 people)	Each	In addition to the above fees.	~~\$180.00~~ ~~\$175.00~~
Reservable Site / Facility	Over 150 people	Each	In addition to the above fees.	~~\$325.00~~ ~~\$300.00~~
Reservable Site / Facility	Café / Pool Day Use Area, Refundable Deposit	Each	In addition to the above fees.	~~\$65.00~~ ~~\$60.00~~

Discounts, Special Programs, Limitations

- Concessionaire Employees receive **free entrance to and use** of rental boats during off-season hours, a **20 percent discount** on food and merchandise, and a **camping discount** equal to the car entrance fee. Limited to **one free vehicle entry** and **one free boat rental** per employee per day.
- Concessionaire and/or District may provide **free entry and use of rental boats** for disadvantaged groups (e.g., disabled, senior, youth, veteran), and for media to promote the recreation area.
- Current Camanche Regional Park Advisory Board members and active field public safety personnel in Amador, Calaveras and San Joaquin County receive **free day use entry**.
- Senior/Disabled receive **50 percent discount** on annual entry and boat launch fees, and on non-holiday weekday boat rentals. Senior rates are for individuals with a driver's license or ID showing age 62 or older.



Pardee Recreation Area
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

- Active, reserve, retired, and veteran military personnel receive **20 percent discount** on day use entry, boat rentals, (excluding Deluxe Pontoon), and dry camping (excluding RV hook-up sites). Military identification required. Discount may not be combined with other offers.
- Distinguished Veteran Pass holders receive **free day use** and boat launch and **50 percent discount** on non-holiday weekday boat rentals.
- Concessionaire or District can issue return coupons for free entry or camping for dissatisfied customers.
- Groups participating in volunteer District facility improvement programs receive **50 percent discount** on entry and camping fees.
- Campsite charges include one vehicle entry, and RV site charges include a second/tow vehicle.
- Monthly and Seasonal RV Park fees include one vehicle entry, but do not include electricity charge. Electricity is metered and charged separately.
- Each of the daily charges, except the fishing access permit, shall be valid and effective for the calendar day upon which the charge was made, from one hour before sunrise until one hour after sunset.
- Fishing access permits are valid until midnight of issued date.
- Each of the weekly charges shall be valid and effective for the calendar week in which the charge is made, terminating at 1:00 p.m. on the seventh consecutive day of said period.
- Each of the nightly charges shall be valid and effective for a period not exceeding 24 consecutive hours and terminating at 1:00 p.m. during said period.
- Standard campsites may have a maximum of 8 people and 2 vehicles.
- Premium campsite or Premium RV site is a site with enhanced amenities, waterfront access, or other special features.
- Short-term visitor passes may be issued for periods up to one hour.



San Pablo Recreation Area
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

San Pablo Recreation Area

Category	Subcategory	Unit	Season / Condition	Fee
Entry / Parking	Car / Motorcycle / Small Van	Daily		\$7.00
Entry / Parking	Car / Motorcycle / Small Van	Special Events	Per day	\$5.00
Entry / Parking	Car / Motorcycle / Small Van Parking Pass	Season		\$120.00
Entry / Parking	Replacement Parking Pass	One-Time	Limit One Per ~~Year~~ Season	\$25.00
Entry / Parking	Large Vans	Daily	10 to 20 Passengers	\$22.00
Entry / Parking	Buses	Daily	21+ Passengers	\$40.00
Commercial Use ⁴	Small	Daily	Up to 10 People	\$120.00
Commercial Use ⁴	Medium	Daily	11 to 50 People	\$600.00
Commercial Use ⁴	Large Vans	Daily	51 to 150 People	\$1,200.00
Boat Launch	Standard	Daily		\$8.00
Boat Launch	Standard	Season	Entry & Boat Launch	\$170.00
Boat Launch	Boat Inspection Fee	Each		\$10.00
Boat Launch	Car Top (Float Tube, Kayak, Canoe, Scull)	Daily		\$4.00
Boat Launch	Car Top (Float Tube, Kayak, Canoe, Scull)	Season	Entry & Cartop Launch	\$124.00
Fishing Access Permit		Daily		\$7.00
Group Picnic	Large Site (Oaks)	Daily		\$300.00
Group Picnic	Large Site (Pines)	Daily		\$200.00
Group Picnic	Security Deposit	Each		\$100.00
Gazebo	Rental	Daily		\$100.00
Gazebo	Security Deposit	Each		\$100.00
Towing	Towing	Each		\$40.00

Discounts, Special Programs, Limitations

- Concessionaire Employees receive **free entrance to and use of rental boats during off-season hours**, a **20 percent discount** on food and merchandise. Limited to **one free vehicle entry** and **one free boat rental** per employee per day. To qualify, an employee must work a minimum of 20 hours per week (Sunday through Saturday).
- Concessionaire and/or District may provide **free entry and use of rental boats** for disadvantaged groups (e.g., disabled, senior, youth, veteran), and for media to promote the recreation area.
- Concessionaire or District can issue return coupons for free entry or camping for dissatisfied customers.

⁴ In addition to the base fee, the Director of Water and Natural Resources may set an additional fee to recover the District's direct costs plus overhead.



San Pablo Recreation Area
Calendar Year 202~~7~~⁶
EFFECTIVE 1/1/202~~7~~⁶

- Each of the daily charges, including the fishing access permit, shall be valid and effective for the calendar day upon which the charge was made, from park opening to closing.
- Groups participating in volunteer District facility improvement programs receive **50 percent discount** on entry and camping fees.
- Senior/Disabled receive **50 percent discount** on season passes and on non-holiday weekday boat rentals. Senior rates are for individuals with a drivers' license showing age 62 or older.
- Distinguished Veteran Pass holders receive **free day use and boat launch** and **50 percent discount** on non-holiday weekday boat rentals.
- Unless otherwise determined, the recreation season is from **mid-February through November**, with specific dates set by the Concessionaire and approved by the District.



Watershed Trail System
Calendar Year 2027⁶
EFFECTIVE 1/1/2027⁶

Watershed Trail System

Category	Subcategory	Unit	Fee
Watershed Trails	Permit	Daily	\$3.00
Watershed Trails	Permit	Annual	\$10.00
Watershed Trails	Permit	Three-Year	\$20.00
Watershed Trails	Permit	Five-Year	\$30.00
Watershed Trails	Permit, Low-Income	Annual	No Cost

Appendix B – Water System Capacity Charge Study

East Bay Municipal Utility District Water System Capacity Charge Study

Prepared for:
East Bay Municipal Utility District

Date:
April 23, 2026

Prepared by:
Stantec Consulting Services Inc.

Stantec Consulting Services Inc.



Disclaimer

The conclusions in the Report titled Water System Capacity Charge Study are Stantec's professional opinion, as of the time of the Report, and concerning the scope described in the Report. The opinions in the document are based on conditions and information existing at the time the scope of work was conducted and do not take into account any subsequent changes. The Report relates solely to the specific project for which Stantec was retained and the stated purpose for which the Report was prepared. The Report is not to be used or relied on for any variation or extension of the project, or for any other project or purpose, and any unauthorized use or reliance is at the recipient's own risk.

Stantec has assumed all information received from East Bay Municipal Utility District (the "Client") and third parties in the preparation of the Report to be correct. While Stantec has exercised a customary level of judgment or due diligence in the use of such information, Stantec assumes no responsibility for the consequences of any error or omission contained therein.

This Report is intended solely for use by the Client in accordance with Stantec's contract with the Client. While the Report may be provided by the Client to applicable authorities having jurisdiction and to other third parties in connection with the project, Stantec disclaims any legal duty based upon warranty, reliance or any other theory to any third party, and will not be liable to such third party for any damages or losses of any kind that may result.

Table of Contents

1	Executive Summary	ii
1.1	Unit Cost of System Capacity	ii
1.1.1	Water System Value	iii
1.1.2	Water System Capacity.....	iii
1.1.3	Unit Cost of Capacity	iv
1.2	Estimated Customer Capacity Needs	iv
2	Introduction	1
2.1	Background	1
2.2	Capacity Charges.....	1
3	Selection of Methodology	2
4	Water System Capacity Charge	3
4.1	Existing Water System Valuation.....	3
4.2	Existing Water System Capacity	5
4.2.1	Meter Equivalency Ratios	5
4.2.2	Estimating System Capacity	6
4.3	Unit Cost of Capacity	7
4.4	Proposed Water System Capacity Charge Schedule	7
4.5	Annual SCC Update Process.....	8

List of Tables

Table 1-1: Water System Net Asset Value, FY 2025.....	iii
Table 1-2: Water System Capacity Calculation in MEUs.....	iii
Table 1-3: Water System Unit Cost of Capacity	iv
Table 1-4: Proposed SCC Schedule	iv
Table 3-1: Common Capacity Charge Calculation Methodologies	3
Table 4-1: Summary of Asset Valuation by Asset Type	4
Table 4-2: Net System Value Calculation	5
Table 4-3: Meter Equivalency Schedule	5
Table 4-4: FY2025 Meter Count and MEUs.....	6
Table 4-5: Current and Projected MEUs.....	7
Table 4-6: Calculation of System Capacity in Terms of MEUs	7
Table 4-7: Proposed SCC Schedule	8

List of Figures

Figure 1-1: Unit Cost of Capacity Formula.....	ii
Figure 2-1: Unit Cost of System Capacity Formula	1
Figure 2-2: System Capacity Charge Formula.....	2

1 Executive Summary

East Bay Municipal Utility District (EBMUD or District) engaged Stantec Consulting Services, Inc. (Stantec) to conduct a Water System Capacity Charge (Study) to develop capacity charges for Fiscal Year (FY) 2027. The capacity charges have been developed to be reasonable and proportional in accordance with the requirements outlined in Government Code Government Code § 66013. While the Executive Summary presents the primary findings and recommendations developed during the Study, the full report describes key assumptions, methodologies and analyses employed in the Study.

1.1 Unit Cost of System Capacity

The District uses Water System Capacity Charges (SCCs) to recover proportional shares of the value of the water system from new customers joining the water system or customers requiring increased capacity. SCC unit costs were evaluated based on the existing system-wide assets and their respective capacity to provide service to the District's current and future customers. In accordance with industry standards, the District's historical and ongoing investments in the water system, and expectations for growth in the District's water service area, the "buy-in" method is utilized to calculate the District's SCCs.

As shown in Figure 1-1, the unit cost of system capacity is determined by dividing the system value by the total meter equivalent units (MEUs).

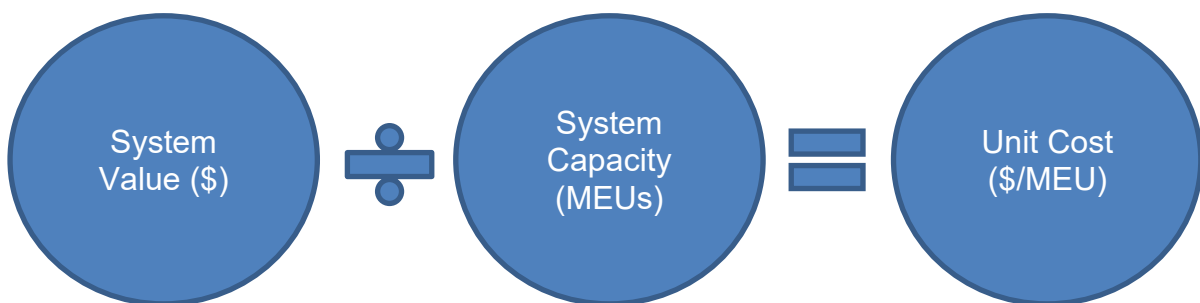


Figure 1-1: Unit Cost of Capacity Formula

1.1.1 Water System Value

The first step outlined in the calculation above is to determine the value of the District's water system. The following details and assumptions are incorporated into the calculation of the District's water system asset valuation.

- Asset valuations are determined using the District's fixed asset register.
- Cash balances in the Water Fund Capital Reserve are included in the total water system asset valuation.¹
- The water system asset value is reduced by the amount of outstanding debt.²

Table 1-1 presents the net value of the District's water system included in the SCC calculation. Additional discussion of the system value is included in Section 4.

Table 1-1: Water System Net Asset Value, FY 2025

FY 2025 Values		
(A)	System Asset Value	\$15,792,901,729
(B)	Cash Fund Balance	\$197,992,000
(C)	Outstanding Debt	(\$2,817,521,000)
	Net Water System Value (A+B+C)	\$13,173,372,729

1.1.2 Water System Capacity

The next step involves estimating the capacity of the District's water system. For the purpose of calculating the SCCs, the system capacity is defined as the projected number of MEUs to be served by the District by 2050. The MEUs expected to be served in 2050 are calculated based on a scaling ratio and applying the 2050 growth projections in driver units (e.g., dwelling units or non-residential building square footage) from the District's *2050 Demand Study Mid-Cycle Update*.³ The anticipated MEUs to be served by 2050 are shown in Table 1-2.

Table 1-2: Water System Capacity Calculation in MEUs

MEUs		
(A)	Existing MEUs	552,953
(B)	Anticipated Additional MEUs	121,661
	2050 Anticipated MEUs (A+B)	674,614

¹ *East Bay Municipal Utility District FY 2025 Annual Comprehensive Financial Report* – Table 4 (Cash and Investment by Fund). November 2025

² *East Bay Municipal Utility District FY 2025 Annual Comprehensive Financial Report* – Note 7 (Long-Term Debt). November 2025

³ *East Bay Municipal Utility District 2050 Demand Study Mid-Cycle Update*. January 2025

1.1.3 Unit Cost of Capacity

Finally, the unit cost of capacity for the District's water system is calculated by dividing the net system value by the system capacity. Table 1-3 presents the resulting unit cost of capacity used as the basis for the District's SCCs.

Table 1-3: Water System Unit Cost of Capacity

		System Capacity Calculation
(A)	Net System Value	\$13,173,372,729
(B)	Meter Equivalent Units	674,614
	Unit Cost of Capacity (\$/MEU) (A ÷ B)	\$19,527

1.2 Estimated Customer Capacity Needs

The SCCs for each meter size are determined by multiplying the unit cost of system capacity by the capacity provided by each meter, determined by their MEU. Table 1-4 summarizes the proposed SCCs by meter size. Note that all residential customers with meter sizes up to 1-inch will pay the same SCC (see discussion in Section 4.4).

Table 1-4: Proposed SCC Schedule

Meter Size	Meter Equivalence Ratio	Proposed SCCs
Residential Meters ≤ 1"		
≤ 1" Meters	1.0	\$19,527
Non-Residential Meters 5/8" to 1"		
5/8"	1.0	\$19,527
3/4"	1.5	\$29,291
1"	2.5	\$48,818
All Meters >1"		
1 1/2"	5.0	\$97,636
2"	8.0	\$156,218
3"	17.5	\$341,727
4"	30.0	\$585,818
6"	67.5	\$1,318,091
8"	80.0	\$1,562,182

2 Introduction

Stantec Consulting Services Inc. (Stantec) has conducted a Water System Capacity Charge Study (Study) for the East Bay Municipal Utility District (EBMUD or District). This report presents the objectives, approach, methodologies, source data, and assumptions, as well as the findings and recommendations of the Study. This report was prepared in accordance with the requirements outlined in Section 66013 of California Government Code.

2.1 Background

EBMUD owns and operates a water system that serves approximately 1.4 million people across a 332 square mile area, extending from Crockett on the North, San Lorenzo on the South, and Walnut Creek and San Ramon Valley to the East. The District uses SCCs to recover a proportional share of existing system infrastructure from new development or customers requiring additional capacity. The District initially instituted its SCCs in 1983.

2.2 Capacity Charges

When new connections are added to the system or when existing customers expand their needs for system capacity, those customers receive services through infrastructure that has been funded by existing customers. Capacity charges are one-time fees charged to new customers⁴ to pay for the reasonable costs of their proportional share of water system assets. In other words, capacity charges are charged to new customers to pay for their share of the system capacity made available to them through investments made by existing customers.

As the first step in calculating the SCC, the value of the existing system is divided by the system capacity to determine the unit cost of capacity. This calculation is shown in Figure 2-1. As detailed in Section 4, the system value is the present-day value of system assets and the system capacity is represented by the total anticipated MEUs.

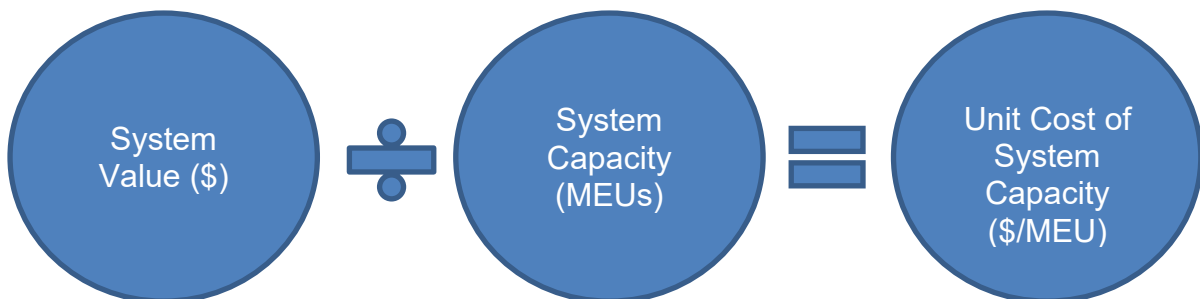


Figure 2-1: Unit Cost of System Capacity Formula

⁴ "New customer" or "new connection" is used throughout this report to indicate any circumstance where a new physical connection is made to the water system (via a new water service lateral and meter) or any circumstance where an existing connection/customer requires additional system capacity to meet anticipated water demands.

The District then calculates SCCs by multiplying the unit cost of capacity by the capacity provided to each customer. The capacity provided to each customer is based on the capacity requirements of each customer, estimated based on meter size (i.e. meter equivalent units). This calculation is shown in Figure 2-2.

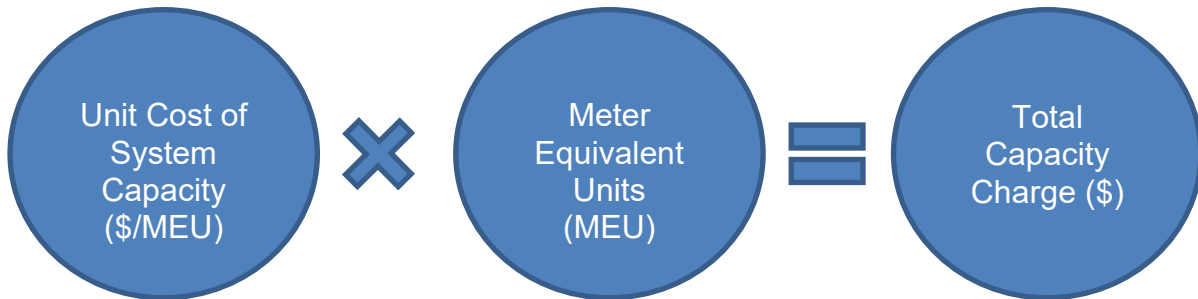


Figure 2-2: System Capacity Charge Formula

3 Selection of Methodology

The following provides a description of accepted methodologies used in the industry for calculating capacity charges and the approach proposed by this Study. In the water utility industry, there are three primary approaches to the calculation of capacity charges that were investigated as part of this Study and are described below.

The Buy-In Method calculates the capacity charges solely based on the value of existing utility system assets. This approach is often applied for a system with sufficient capacity to serve anticipated growth. In other words, new connections to the system will be served by existing capacity and those new customers are effectively “buying-in” to the existing infrastructure.

The Incremental Cost Method is based on the estimated cost of building new system capacity to serve growth. This approach is often utilized when the existing system has limited or no excess capacity to accommodate growth. In this case, new customers would fund their proportional cost of new infrastructure needed to expand system capacity.

Finally, a third approach combines the two approaches described above and is commonly referred to as the Hybrid Method. This approach is most appropriate when the current system can accommodate a limited amount of growth, but additional capacity will need to be added to accommodate anticipated growth.

Table 3-1 below summarizes each of the three methodologies and their typical application.

Table 3-1: Common Capacity Charge Calculation Methodologies

Methodology:	Description:	Often Used by Systems With:
Buy-In Method	New development shares in <u>capital costs previously incurred.</u>	Limited anticipated growth; Sufficient excess capacity exists to accommodate anticipated growth.
Incremental Cost Method	New development pays for projected <u>capital costs to be incurred in the future</u> which will provide capacity for new development.	Significant projected development or growth. Limited or no excess capacity.
Hybrid Method	Combination of the Buy-In and Incremental Cost methods.	Some available capacity but not enough to serve all anticipated near-term growth.

Based on the age of the EBMUD system, the available capacity in the current system, and trends in growth and water conservation in the service area, the Buy-In Method is the recommended approach to calculating the District's SCCs.

4 Water System Capacity Charge

Calculating the Water SCC using the Buy-In Method is a four-step process, as follows:

Buy-In Component

1. Calculate the estimated value of the existing water system.
2. Impute the number of MEUs that may be served by the existing water system.
3. Calculate the unit cost of capacity for the system.
4. Develop a schedule of capacity charges.

This section of the report outlines the methodology used to develop the proposed SCCs.

4.1 Existing Water System Valuation

EBMUD provided a detailed asset register which includes asset identifications, description of the assets, installation year, original cost, net book value, and expected useful life for each asset installed as of June 30th, 2025.⁵ System assets are valued using either Replacement Cost New (RCN) or Replacement Cost New Less Depreciation (RCNLD) valuation methodologies. The value of each RCN asset is calculated by escalating the original cost of the asset to the present-day value using the Engineering News Report (ENR) Construction Cost Index (CCI). RCNLD differs from RCN by subtracting the accumulated depreciation, expressed in present-day dollars. The asset register was carefully reviewed with the support of EBMUD staff to determine the most appropriate depreciation methodology for each asset type.

⁵ June 30th, 2025 corresponds to the end of the District's FY 2025 and aligns timing of the fixed asset data with other financial data reported as of year-end FY 2025.

Water System Capacity Charge Study

Water System Capacity Charge

This Study proposes to apply the RCN asset valuation approach for long-lived assets that are not being actively replaced such as terminal reservoirs, reclamation facilities, and land. The RCNLD valuation approach is applied for facilities that are actively being replaced, such as pipelines, pumping plants, distribution reservoirs, and equipment. Additionally, while the District's distribution mains and aqueducts have an average accounting useful life of 65-years and 75-years respectively, many of these assets have a much longer useful life in practice. As a result, these assets are assumed to have a 100-year useful life. Service laterals and water meters are excluded from the assets included in the SCC calculation because new customers directly pay for their service laterals and meters via separate installation charges. Table 4-1 documents each of the asset categories with the corresponding total original cost, valuation approach for SCC calculations, and the resulting asset value used in the analysis. The sum of the values of the asset classes yields the total value of fixed assets included in the SCCs.

Table 4-1: Summary of Asset Valuation by Asset Type

Description	Valuation Approach	Asset Value in Analysis
Automatic Control System	RCNLD	\$ 17,767,042
Hydroelectric Power Generation	RCN	199,957,503
Ground Water Systems	RCNLD	1,131,809
Source of Water Supply	RCN	1,080,707,791
Raw Water Transmission	RCN	3,306,084,274
Raw Water Transmission Pumping	RCNLD	420,750,115
Terminal Reservoirs	RCN	1,307,477,836
Reclamation/Recycled Water Facilities	RCNLD	168,200,041
Water Treatment Facilities	RCNLD	970,893,705
Distribution Pumping	RCNLD	486,714,542
Distribution Reservoirs	RCNLD	853,122,801
Distribution Mains	RCNLD	3,868,238,928
Distribution Aqueducts	RCNLD	168,209,691
Pressure Regulators	RCNLD	63,812,194
Venturi Meters & Cathodic Protection	RCNLD	6,300,683
General Plant Structures	RCNLD	396,337,771
Equipment	RCNLD	45,539,243
Recreational Facilities	RCNLD	130,501,610
Land	RCN	674,667,001
Software	RCNLD	72,831,594
Laboratory	RCNLD	9,228,037
Water Treatment Solids Disposal Facilities	RCN	-
DERWA ⁶	RCN	84,659,737
Freeport Regional Water Facility	RCN	338,491,878
Construction Work in Progress	RCN	1,265,803,269
TOTAL		\$15,792,901,729

⁶ Dublin San Ramon Services District/EBMUD Recycled Water Authority

Water System Capacity Charge Study

Water System Capacity Charge

The net system value is then calculated by adding the District's capital reserve cash balance and subtracting the outstanding principal on current debt⁷, to arrive at the current system value. Table 4-2 below summarizes these calculations.

Table 4-2: Net System Value Calculation

FY 2025 Values		
(A)	System Asset Value	\$15,792,901,729
(B)	Cash Fund Balance	\$197,992,000
(C)	Outstanding Debt	(\$2,817,521,000)
	Net Water System Value (A+B+C)	\$13,173,372,729

4.2 Existing Water System Capacity

The next step in the SCC calculation is to determine the existing system's capacity in terms of MEUs.

4.2.1 Meter Equivalency Ratios

For purposes of SCC calculations, the District's water system capacity was evaluated in units of MEUs. Table 4-3 presents the hydraulic capacity and corresponding meter equivalency ratio for each meter size that served as the basis for determination of the MEUs.

Table 4-3: Meter Equivalency Schedule

Meter Size	Hydraulic Capacity (gpm) ⁸	Meter Equivalency Ratio
5/8"	20	1.0
3/4"	30	1.5
1"	50	2.5
1.5"	100	5.0
2"	160	8.0
3"	350	17.5
4"	600	30.0
6"	1,350	67.5
8"	1,600	80.0
10"	4,500	225.0
12"	5,500	275.0
14"	6,500 ⁹	325.0
16"	8,000	400.0
18"	9,800 ⁹	490.0

⁷ East Bay Municipal Utility District FY 2025 Annual Comprehensive Financial Report – Table 4 (Cash and Investment by Fund) and Note 7 (Long-Term Debt). November 2025

⁸ Safe Maximum Operating Capacity (maximum flow rate for intermittent service) as defined in American Water Works Association (AWWA) Standard C700-24 (effective April 2025) Table 1 for displacement-type meters (meter sizes 5/8" to 2"), AWWA Standard C702-24 (effective April 2025) Table 1 for compound meters (meter sizes 2" to 8") and AWWA Standard C715-18(R22) Table 1 for meters 10" and larger.

⁹ Interpolated value.

4.2.2 Estimating System Capacity

The total available system capacity was estimated in terms of MEUs based on the projected number of MEUs to be served by 2050. Using 2025 customer and billing data, the current number of MEUs was projected to 2050 based on growth projections in driver units (e.g., dwelling units or non-residential building square footage) developed in the District's 2050 Demand Study Mid-Cycle Update.¹⁰ Table 4-4 below shows the current meter count by size and MEUs based on the equivalency ratios found in Table 4-3 above.

Table 4-4: FY2025 Meter Count and MEUs

Meter Size	Meter Count	Meter Equivalency Ratio	2025 MEUs
5/8"	347,133	1.0	347,133
3/4"	3,688	1.5	5,532
1"	17,795	2.5	44,488
1.5"	12,651	5.0	63,255
2"	4,895	8.0	39,160
3"	1,006	17.5	17,605
4"	436	30.0	13,080
6"	194	67.5	13,095
8"	75	80.0	6,000
10"	6	225.0	1,350
12"	2	275.0	550
14"	1	325.0	325
16"	1	400.0	400
18"	2	490.0	980
TOTAL	387,885		552,953

Section 2.3 of the District's 2050 Demand Study provides the basis for growth projections for each customer class. After grouping the District's current MEUs by development type, growth projections from the 2050 Demand Study were applied to each development type's MEUs to determine an aggregate growth in MEUs by 2050. Table 4-5 shows the current MEUs, 2050 growth factors, and resulting 2050 MEUs by development type. This value for total anticipated 2050 MEUs is used as the basis for water system capacity in calculating unit cost of capacity.

¹⁰ East Bay Municipal Utility District 2050 Demand Study Mid-Cycle Update. January 2025

Table 4-5: Current and Projected MEUs

Class	2025 MEUs	Projected Growth Factor	Anticipated 2050 MEUs
Commercial	44,069	42.0%	62,578
Industrial	10,019	26.0%	12,624
Institutional	19,723	45.0%	28,598
Irrigation	25,975	0.0%	25,975
Petroleum	1,827	0.0%	1,827
Multiple Family	81,550	58.0%	128,848
Single Family	369,789	12.0%	414,164
TOTAL	552,953	22.0%	674,614

4.3 Unit Cost of Capacity

Finally, the unit cost of capacity is calculated by dividing the net system value by the system capacity. Table 4-6 shows the calculation for the District's unit cost of capacity.

Table 4-6: Calculation of System Capacity in Terms of MEUs

		System Capacity Calculation
(A)	Net System Value	\$13,173,372,729
(B)	Anticipated MEUs in 2050	674,614
	Unit Cost of Capacity (\$/MEU) (A ÷ B)	\$19,527

4.4 Proposed Water System Capacity Charge Schedule

The SCCs for each meter size are determined by multiplying the unit cost of system capacity by the capacity provided by each meter, determined by their MEU. Table 4-7 summarizes the proposed SCCs by meter size. For any parcel, regardless of the number of buildings or structures on the parcel¹¹, the SCC corresponding to the size of each meter would be due.

Under the proposed capacity charge framework, all residential meters 1 inch or smaller would be considered to represent 1 MEU because the domestic demands of most of these residences could be served by a 5/8" meter but a 1" meter is often used to provide sufficient capacity for fire sprinklers.

¹¹ For clarity, an accessory dwelling unit (ADU), as defined in California Government Code Section 66313(a), is considered a building/structure in this context.

Table 4-7: Proposed SCC Schedule

Meter Size	Meter Equivalence Ratio	Proposed SCCs
Residential Meters ≤ 1"		
≤ 1" Meters	1.0	\$19,527
Non-Residential Meters 5/8" to 1"		
5/8"	1.0	\$19,527
3/4"	1.5	\$29,291
1"	2.5	\$48,818
All Meters >1"		
1 1/2"	5.0	\$97,636
2"	8.0	\$156,218
3"	17.5	\$341,727
4"	30.0	\$585,818
6"	67.5	\$1,318,091
8"	80.0	\$1,562,182

Meters larger than 8" are rare. Within the District's service area, only 12 meters are larger than 8", as seen in Table 4-4. For any new meter larger than 8", the SCC would be calculated as the unit cost for system capacity (\$/MEU) multiplied by the number of MEUs represented by that meter (meter hydraulic capacity¹² divided by the 5/8" meter capacity).

4.5 Annual SCC Update Process

The District's SCCs are calculated based on factors that generally do not change significantly from one year to the next. Assets typically continue to depreciate as the District completes routine repair, renewal and replacement projects. As a result, annual updates to the SCCs to reflect reasonable costs and proportionality can be completed through adjustments to the asset valuations to keep pace with capital cost escalation over time. It is recommended that the District adjust SCCs annually by the percent change in the Engineering News Record (ENR) Construction Cost Index (CCI). Comprehensive updates based on a refreshed asset register and reevaluation of the SCC calculations can occur on a multi-year interval based on changes in infrastructure investment and growth within the District service area.

¹² Safe Maximum Operating Capacity per AWWA Standard C715-18(R22) Table 1.



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Appendix C – Wastewater System Capacity Charge Study

East Bay Municipal Utility District Wastewater Capacity Charge Study

Prepared for:
East Bay Municipal Utility District

Date:
April 23, 2026

Prepared by:
Stantec Consulting Services Inc.



Disclaimer

The conclusions in the Report titled Wastewater Capacity Charge Study are Stantec's professional opinion, as of the time of the Report, and concerning the scope described in the Report. The opinions in the document are based on conditions and information existing at the time the scope of work was conducted and do not take into account any subsequent changes. The Report relates solely to the specific project for which Stantec was retained and the stated purpose for which the Report was prepared. The Report is not to be used or relied on for any variation or extension of the project, or for any other project or purpose, and any unauthorized use or reliance is at the recipient's own risk.

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Table of Contents

1	Executive Summary	ii
1.1	Unit Cost of System Capacity	ii
1.1.1	Wastewater System Value	iii
1.1.2	Wastewater System Capacity	iii
1.1.3	Unit Cost of Capacity	iv
1.2	Estimated Customer Capacity Needs	iv
2	Introduction	1
2.1	Background	1
2.2	Capacity Charges.....	1
3	Selection of Methodology	2
4	Wastewater Capacity Charge.....	3
4.1	Existing Wastewater System Valuation	3
4.2	Existing Wastewater System Capacity	4
4.2.1	Meter Equivalency Ratios	4
4.2.2	Estimating System Capacity	5
4.3	Unit Cost of Capacity	6
4.4	Proposed Wastewater Capacity Charge Schedule.....	6
4.5	Annual WCC Update Process.....	7

List of Tables

Table 1-1: Wastewater System Net Asset Value, FY 2025	iii
Table 1-2: Wastewater System Capacity Calculation in MEUs	iii
Table 1-3: Wastewater System Unit Cost of Capacity	iv
Table 1-4: Proposed WCC Schedule	iv
Table 3-1: Common Capacity Charge Calculation Methodologies	3
Table 4-1: Summary of Asset Valuation by Asset Type	4
Table 4-2: Net System Value Calculation	4
Table 4-3: Meter Equivalency Schedule	5
Table 4-4: FY2025 Meter Count and MEUs.....	5
Table 4-5: Current and Projected MEUs.....	6
Table 4-6: Calculation of System Capacity in Terms of MEUs	6
Table 4-7: Proposed WCC Schedule	7

List of Figures

Figure 1-1: Unit Cost of Capacity Formula.....	ii
Figure 2-1: Unit Cost of Capacity Formula.....	1
Figure 2-2: Capacity Charge Formula.....	2

1 Executive Summary

East Bay Municipal Utility District (EBMUD or District) engaged Stantec Consulting Services, Inc. (Stantec) to conduct a Wastewater Capacity Charge (Study) to develop capacity charges for Fiscal Year (FY) 2027. The capacity charges have been developed to be reasonable and proportional in accordance with the requirements outlined in Government Code Government Code § 66013. While the Executive Summary presents the primary findings and recommendations developed during the Study, the full report describes key assumptions, methodologies and analyses employed in the Study.

1.1 Unit Cost of System Capacity

The District uses Wastewater Capacity Charges (WCCs) to recover proportional shares of the value of the wastewater system from new customers joining the wastewater system or customers requiring increased capacity. WCC unit costs were evaluated based on the existing assets and their respective capacity to provide service to the District's current and future customers. In accordance with industry standards, the District's historical and ongoing investments in the wastewater system, and expectations for growth in the District's wastewater service area, the "buy-in" method is utilized to calculate the District's WCCs.

As shown in Figure 1-1, the unit cost of system capacity is determined by dividing the system value by the total meter equivalent units (MEUs).

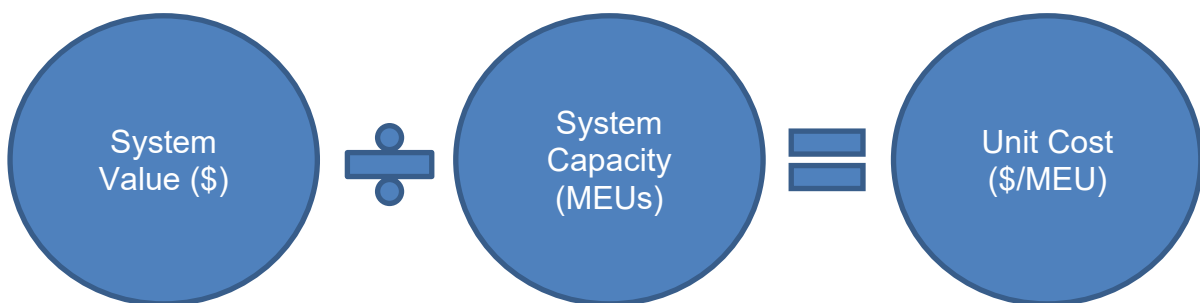


Figure 1-1: Unit Cost of Capacity Formula

1.1.1 Wastewater System Value

The first step outlined in the calculation above is to determine the value of the District's wastewater system. The following details and assumptions are incorporated into the calculation of the District's wastewater system asset valuation.

- Asset valuations are determined using the District's fixed asset register.
- Cash balances in the Wastewater Fund Capital Reserve and Working Capital are included in the total wastewater system asset valuation.¹
- The wastewater system asset value is reduced by the amount of outstanding debt.²

Table 1-1 presents the net value of the District's wastewater system included in the WCC calculation. Additional discussion of the system value is included in Section 4.

Table 1-1: Wastewater System Net Asset Value, FY 2025

FY 2025 Values		
(A)	System Asset Value	\$1,446,555,432
(B)	Cash Fund Balance	\$96,950,000
(C)	Outstanding Debt	(\$356,140,000)
	Net Wastewater System Value (A+B+C)	\$1,187,365,432

1.1.2 Wastewater System Capacity

The next step involves estimating the capacity of the District's wastewater system. For the purpose of calculating the WCCs, the system capacity is defined as the projected number of MEUs to be served by the District by 2050. The MEUs expected to be served in 2050 are calculated based on a scaling ratio and applying the 2050 growth projections in driver units (e.g., dwelling units or non-residential building square footage) from the District's *2050 Demand Study Mid-Cycle Update*.³ The anticipated MEUs to be served by 2050 are shown in Table 1-2.

Table 1-2: Wastewater System Capacity Calculation in MEUs

MEUs		
(A)	Existing MEUs	249,699
(B)	Anticipated Additional MEUs	65,422
	Anticipated MEUs in 2050 (A+B)	315,121

¹ *East Bay Municipal Utility District FY 2025 Annual Comprehensive Financial Report* – Table 4 (Cash and Investment by Fund). November 2025

² *East Bay Municipal Utility District FY 2025 Annual Comprehensive Financial Report* – Note 7 (Long-Term Debt). November 2025

³ *East Bay Municipal Utility District 2050 Demand Study Mid-Cycle Update*. January 2025

1.1.3 Unit Cost of Capacity

Finally, the unit cost of capacity for the District's wastewater system is calculated by dividing the net system value by the system capacity. Table 1-3 presents the resulting unit cost of capacity used as the basis for the District's WCCs.

Table 1-3: Wastewater System Unit Cost of Capacity

		System Capacity Calculation
(A)	Net System Value	\$1,187,365,432
(B)	Anticipated MEUs in 2050	315,121
	Unit Cost of Capacity (\$/MEU) (A ÷ B)	\$3,768

1.2 Estimated Customer Capacity Needs

The WCCs for each meter size are determined by multiplying the unit cost of system capacity by the capacity provided by each meter, determined by their MEU. Table 1-4 summarizes the proposed WCCs by meter size. Note that all new residential customers with meter sizes up to 1-inch will pay the same WCC (see discussion in Section 4.4).

Table 1-4: Proposed WCC Schedule

Meter Size	Meter Equivalence Ratio	Proposed WCCs
Residential Meters ≤ 1"		
≤ 1" Meters	1.0	\$3,768
Non-Residential Meters 5/8" to 1"		
5/8"	1.0	\$3,768
3/4"	1.5	\$5,652
1"	2.5	\$9,420
All Meters >1"		
1 1/2"	5.0	\$18,840
2"	8.0	\$30,144
3"	17.5	\$65,939
4"	30.0	\$113,039
6"	67.5	\$254,338
8"	80.0	\$301,438

2 Introduction

Stantec Consulting Services Inc. (Stantec) has conducted a Wastewater Capacity Charge Study (Study) for the East Bay Municipal Utility District (EBMUD or District). This report presents the objectives, approach, methodologies, source data, and assumptions, as well as the findings and recommendations of the Study. This report was prepared in accordance with the requirements outlined in Section 66013 of California Government Code.

2.1 Background

EBMUD owns and operates a wastewater system that serves approximately 740 thousand people across an 88 square mile area of Alameda and Contra Costa counties along the San Francisco Bay's east shore, extending from Richmond to the north to Oakland in the south. The District uses WCCs to recover a proportional share of existing system infrastructure from new development or customers requiring additional capacity. The District initially instituted its WCCs in 1984.

2.2 Capacity Charges

When new connections are added to the system or when existing customers expand their needs for system capacity, those customers receive services through infrastructure that has been funded by existing customers. Capacity charges are one-time charges charged to new customers⁴ to pay for the reasonable costs of their proportional share of wastewater system assets. In other words, capacity charges are assessed to new customers to pay for their share of the system capacity made available to them through investments made by existing customers.

As the first step in calculating the WCC, the value of the existing system is divided by the system capacity to determine the unit cost of capacity. This calculation is shown in Figure 2-1. As detailed in Section 4, the system value is the present-day value of system assets and the system capacity is represented by the total anticipated MEUs.

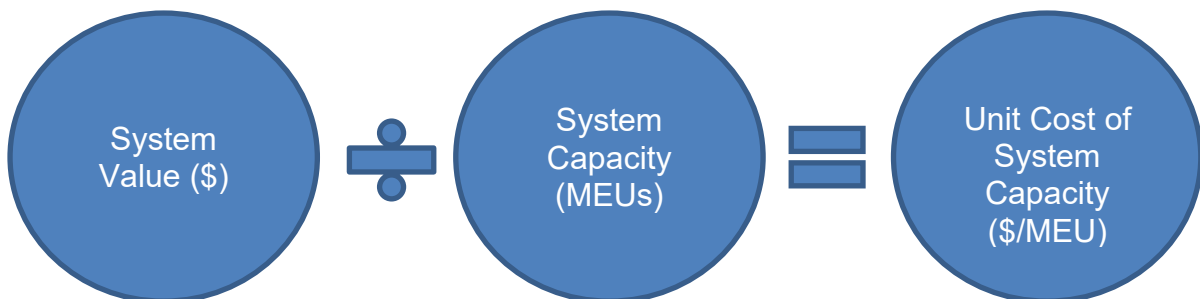


Figure 2-1: Unit Cost of Capacity Formula

⁴ "New customer" or "new connection" is used throughout this report to indicate any circumstance where a new physical connection is made to the wastewater system or any circumstance where an existing connection/customer requires additional system capacity to meet anticipated wastewater demands.

The District then calculates WCCs by multiplying the unit cost of capacity by the capacity provided to each customer. The capacity provided to each customer is based on the capacity requirements of each customer, estimated based on meter size (i.e. meter equivalent units). This calculation is shown in Figure 2-2.

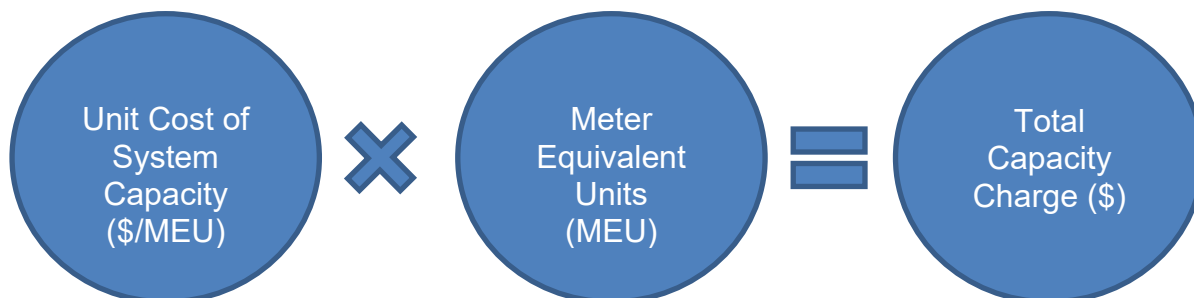


Figure 2-2: Capacity Charge Formula

3 Selection of Methodology

The following provides a description of accepted methodologies used in the industry for calculating capacity charges and the approach proposed by this Study. In the wastewater utility industry, there are three primary approaches to the calculation of capacity charges that were investigated as part of this Study and are described below.

The Buy-In Method calculates the capacity charges solely based on the value of existing utility system assets. This approach is often applied for a system with sufficient capacity to serve anticipated growth. In other words, new connections to the system will be served by existing capacity and those new customers are effectively “buying-in” to the existing infrastructure.

The Incremental Cost Method is based on the estimated cost of building new system capacity to serve growth. This approach is often utilized when the existing system has limited or no excess capacity to accommodate growth. In this case, new customers would fund their proportional cost of new infrastructure needed to expand system capacity.

Finally, a third approach combines the two approaches described above and is commonly referred to as the Hybrid Method. This approach is most appropriate when the current system can accommodate a limited amount of growth, but additional capacity will need to be added to accommodate anticipated growth.

Table 3-1 below summarizes each of the three methodologies and their typical application.

Table 3-1: Common Capacity Charge Calculation Methodologies

Methodology:	Description:	Often Used by Systems With:
Buy-In Method	New development shares in <u>capital costs previously incurred</u> .	Limited anticipated growth; Sufficient excess capacity exists to accommodate anticipated growth.
Incremental Cost Method	New development pays for projected <u>capital costs to be incurred in the future</u> which will provide capacity for new development.	Significant projected development or growth. Limited or no excess capacity.
Hybrid Method	Combination of the Buy-In and Incremental Cost methods.	Some available capacity but not enough to serve all anticipated near-term growth.

Based on the age of the EBMUD system, the available capacity in the current system, and trends in growth and wastewater conservation in the service area, the Buy-In Method is the recommended approach to calculating the District's WCCs.

4 Wastewater Capacity Charge

Calculating the WCC using the Buy-In Method is a four-step process, as follows:

Buy-In Component

1. Calculate the estimated value of the existing wastewater system.
2. Impute the number of MEUs that may be served by the existing wastewater system.
3. Calculate the unit cost of capacity for the system.
4. Develop a schedule of capacity charges.

This section of the report outlines the methodology used to develop the proposed WCCs.

4.1 Existing Wastewater System Valuation

EBMUD provided a detailed asset register which includes asset identifications, description of the assets, installation year, original cost, net book value, and expected useful life for each asset installed as of June 30th, 2025.⁵ System assets are valued using the Replacement Cost New Less Depreciation (RCNLD) valuation methodology. The RCNLD value of each asset is calculated by escalating the original cost of the asset to the present-day value using the Engineering News Report (ENR) Construction Cost Index (CCI), and subtracting the accumulated depreciation, expressed in present-day dollars. Table 4-1 documents each of the asset categories with the corresponding asset value used in the analysis. The sum of the values of the asset classes yields the total value of fixed assets included in the WCCs.

⁵ June 30th, 2025 corresponds to the end of the District's FY 2025 and aligns timing of the fixed asset data with other financial data reported as of year-end FY 2025.

Table 4-1: Summary of Asset Valuation by Asset Type

Description	RCNLD Asset Value
Power Generation	\$60,384,342
Wastewater Interceptors	\$304,544,549
Wastewater Outfall Conduit	\$24,887,596
Pumping Plants	\$129,844,233
Pretreatment	\$110,350,801
Treatment	\$479,340,924
General Plant Structures	\$89,710,456
Equipment	\$8,111,164
Land	\$67,484,295
Rights of Way	\$2,660,445
Other Land	\$152,700
Deferred Software Costs	\$1,225,406
Regulatory Compliance	\$343,009
Management Plan Costs	\$9,341,512
Construction Work in Progress	\$158,174,000
TOTAL	\$1,446,555,432

The net system value is then calculated by adding the District's capital reserve cash balance and working capital, and subtracting the outstanding principal on current debt⁶ to arrive at the current system value. Table 4-2 below summarizes these calculations.

Table 4-2: Net System Value Calculation

FY 2025 Values		
(A)	System Asset Value	\$1,446,555,432
(B)	Cash Fund Balance	\$96,950,000
(C)	Outstanding Debt	(\$356,140,000)
	Net Wastewater System Value (A+B+C)	\$1,187,365,432

4.2 Existing Wastewater System Capacity

The next step in the WCC calculation is to determine the existing system's capacity in terms of MEUs.⁷

4.2.1 Meter Equivalency Ratios

For purposes of WCC calculations, the District's wastewater system capacity was evaluated in units of MEUs. Table 4-3 presents the hydraulic capacity and corresponding meter equivalency ratio for each meter size that served as the basis for determination of the MEUs.

⁶ East Bay Municipal Utility District FY 2025 Annual Comprehensive Financial Report – Table 4 (Cash and Investment by Fund) and Note 7 (Long-Term Debt). November 2025

⁷ Although meters are used to provide water service, meter equivalency units serve as a representative metric for wastewater service capacity needs of customers when most or all water use has the potential to be discharged to the wastewater system.

Table 4-3: Meter Equivalency Schedule

Meter Size	Hydraulic Capacity (gpm) ⁸	Meter Equivalency Ratio
5/8"	20	1.0
3/4"	30	1.5
1"	50	2.5
1.5"	100	5.0
2"	160	8.0
3"	350	17.5
4"	600	30.0
6"	1,350	67.5
8"	1,600	80.0
10"	4,500	225.0

4.2.2 Estimating System Capacity

The total available system capacity was estimated in terms of MEUs based on the projected number of MEUs to be served by 2050. Using 2025 customer and billing data, the current number of MEUs was projected to 2050 based on growth projections in driver units (e.g., dwelling units or non-residential building square footage) developed in the District's 2050 Demand Study Mid-Cycle Update.⁹ Table 4-4 below shows the current meter counts by size within the District's wastewater service area and MEUs based on the equivalency ratios found in Table 4-3 above.

Table 4-4: FY2025 Meter Count and MEUs

Meter Size	Meter Count	Meter Equivalency Ratio	2025 MEUs
5/8"	162,333	1	162,333
3/4"	1,726	1.5	2,589
1"	7,717	2.5	19,293
1 1/2"	4,502	5	22,510
2"	2,013	8	16,104
3"	520	17.5	9,100
4"	238	30	7,140
6"	106	67.5	7,155
8"	35	80	2,800
10"	3	225	675
TOTAL	179,193		249,699

Section 2.3 of the District's 2050 Demand Study provides the basis for growth projections for each customer class. After grouping the District's current MEUs by development type, growth projections from the 2050 Demand Study were applied to each development type's MEUs to determine an

⁸ Safe Maximum Operating Capacity (maximum flow rate for intermittent service) as defined in American Wastewater Works Association (AWWA) Standard C700-24 (effective April 2025) Table 1 for displacement-type meters (meter sizes 5/8" to 2"), AWWA Standard C702-24 (effective April 2025) Table 1 for compound meters (meter sizes 2" to 8") and AWWA Standard C715-18(R22) Table 1 for meters 10" and larger.

⁹ *East Bay Municipal Utility District 2050 Demand Study Mid-Cycle Update*. January 2025

aggregate growth in MEUs by 2050. These growth factors by development type we determined specifically for those communities with the EBMUD water service area that are also served by the EBMUD wastewater system. Table 4-5 shows the current MEUs, 2050 growth factors, and resulting 2050 MEUs by development type. This value for total anticipated 2050 MEUs is used as the basis for wastewater system capacity in calculating unit cost of capacity.

Table 4-5: Current and Projected MEUs

Class	2025 MEUs	Projected Growth Factor	Anticipated 2050 MEUs
Commercial	25,096	38%	34,556
Industrial	5,130	21%	6,186
Institutional	11,977	38%	16,555
Multiple Family	50,748	60%	81,405
Single Family	156,748	13%	176,419
TOTAL	249,699	26%	315,121

4.3 Unit Cost of Capacity

Finally, the unit cost of capacity is calculated by dividing the net system value by the system capacity. Table 4-6 shows the calculation for the District's unit cost of capacity.

Table 4-6: Calculation of System Capacity in Terms of MEUs

		System Capacity Calculation
(A)	Net System Value	\$1,187,365,432
(B)	Meter Equivalent Units	315,121
	Unit Cost of Capacity (\$/MEU) (A ÷ B)	\$3,768

4.4 Proposed Wastewater Capacity Charge Schedule

The WCCs for each meter size are determined by multiplying the unit cost of system capacity by the capacity provided by each meter, determined by their MEU. Table 4-7. summarizes the proposed WCCs by meter size. For any parcel, regardless of the number of buildings or structures on the parcel¹⁰, the WCC corresponding to the size of each meter would be due.

Under the proposed capacity charge framework, all residential meters 1 inch or smaller would be considered to represent 1 MEU because the domestic demands of most of these residences could be served by a 5/8" meter but a 1" meter is often used to provide sufficient capacity for fire sprinklers.

¹⁰ For clarity, an accessory dwelling unit (ADU), as defined in California Government Code Section 66313(a), is considered a building/structure in this context.

Table 4-7: Proposed WCC Schedule

Meter Size	Meter Equivalence Ratio	Proposed WCCs
Residential Meters ≤ 1"		
≤ 1" Meters	1.0	\$3,768
Non-Residential Meters 5/8" to 1"		
5/8"	1.0	\$3,768
3/4"	1.5	\$5,652
1"	2.5	\$9,420
All Meters >1"		
1 1/2"	5.0	\$18,840
2"	8.0	\$30,144
3"	17.5	\$65,939
4"	30.0	\$113,039
6"	67.5	\$254,338
8"	80.0	\$301,438

Meters larger than 8" are rare. Within the District's wastewater service area, only 3 meters are larger than 8", as seen in Table 4-4. For any new meter larger than 8", the WCC would be calculated as the unit cost for system capacity (\$/MEU) multiplied by the number of MEUs represented by that meter (meter hydraulic capacity¹¹ divided by the 5/8" meter capacity).

In unusual circumstances, water that has not passed through a District water meter, such as groundwater extracted for the purpose of environmental remediation, may be discharged to the wastewater system. The appropriate WCC in these circumstances is the WCC associated with the non-residential meter size that has a Safe Maximum Operating Capacity¹² that is greater than the maximum flow rate for the discharge.

4.5 Annual WCC Update Process

The District's WCCs are calculated based on factors that generally do not change significantly from one year to the next. Assets typically continue to depreciate as the District completes routine repair, renewal and replacement projects. As a result, annual updates to the WCCs to reflect reasonable costs and proportionality can be completed through adjustments to the asset valuations to keep pace with capital cost escalation over time. It is recommended that the District adjust WCCs annually by the percent change in the Engineering News Record (ENR) Construction Cost Index (CCI). Comprehensive updates based on a refreshed asset register and reevaluation of the WCC calculations can occur on a multi-year interval based on changes in infrastructure investment and growth within the District service area.

¹¹ Safe Maximum Operating Capacity per AWWA Standard C715-18(R22) Table 1.

¹² Safe Maximum Operating Capacity (maximum flow rate for intermittent service) as defined in American Water Works Association (AWWA) Standard C700-24 (effective April 2025) Table 1 for displacement-type meters (meter sizes 5/8" to 2"), AWWA Standard C702-24 (effective April 2025) Table 1 for compound meters (meter sizes 2" to 8") and AWWA Standard C715-18(R22) Table 1 for meters 10" and larger.



Stantec is a global leader in sustainable engineering, architecture, and environmental consulting. The diverse perspectives of our partners and interested parties drive us to think beyond what's previously been done on critical issues like climate change, digital transformation, and future-proofing our cities and infrastructure. We innovate at the intersection of community, creativity, and client relationships to advance communities everywhere, so that together we can redefine what's possible.



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EAST BAY MUNICIPAL UTILITY DISTRICT

DATE: March 26, 2026

MEMO TO: Board of Directors

THROUGH: Clifford C. Chan, General Manager *CCC*

FROM: Sophia D. Skoda, Director of Finance *SDS*

SUBJECT: Follow-Up to Mid-Year Budget and Finance Workshop

SUMMARY

This memorandum provides additional information requested by the Board at the February 24, 2026 Mid-Year Budget and Finance Workshop (Workshop).

DISCUSSION

The following sections summarize the items raised during the Workshop for staff follow up.

Inform the Board of budget variances that are typical and atypical

During the budget performance reports roughly every 6 months, staff provide variances of the actual expenses compared to the budget. Some of those variances are typical, meaning they are within the range of historical experience or are expected; other variances are atypical, meaning they are outside of expectations or could be large enough to affect decisions regarding discretionary spending.

Future reports will call attention to typical and atypical budget variances to ensure the Board has sufficient transparency around areas of concern related to revenues and expenses.

Provide messaging on the rationale for changes to the capacity charges that can be communicated to rate payers

The District uses the System Capacity Charges (SCC) and the Wastewater Capacity Fee (WCF) to recover a proportional share of existing system infrastructure from new development or customers requiring additional capacity. These charges have been in place since 1983 (SCC) and 1984 (WCF) and are periodically reviewed through independent capacity charge studies. The most recent studies were completed in 2021 (SCC) and 2019 (WCF).

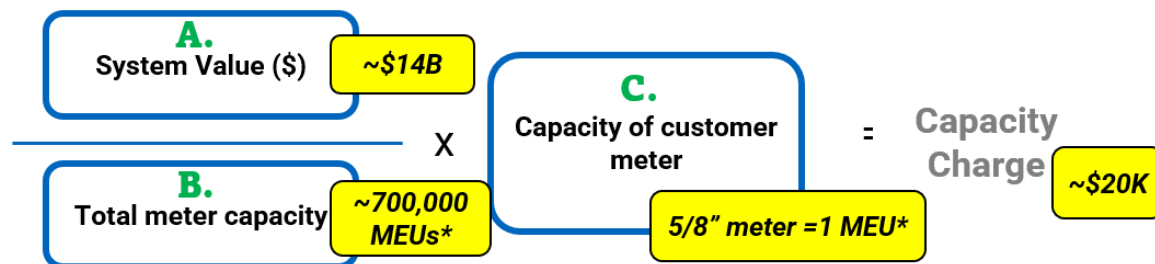
In 2025, the District initiated new capacity charge studies with an independent rate consultant. Preliminary findings from the consultant indicate that allocating capacity based on meter size

(meter equivalents) provides a simpler and more administratively efficient approach than the current approach based on estimated annual water use. The meter-based approach is well suited to mature systems focused primarily on reinvestment in existing infrastructure rather than system expansion.

As will be detailed in the pending SCC and WCF studies, the consultant’s work supports that the SCC and WCF reflect the reasonable costs for the District to provide capacity in each system. The proposed update complies with California law, reflects the District’s understanding of development patterns¹, and results in charges that are more predictable for applicants while maintaining the principle that new development pays its fair share of system capacity.

Provide calculation for capacity charges for meter sizes up to 1-inch

Below is the calculation for the capacity charge. Yellow text boxes show the estimated numbers involved in the proposed capacity charges for the smallest meter size (5/8” meter). Each component of the calculations is explained below (see [A](#), [B](#), & [C](#)).



* MEU = meter equivalent unit

- A.** System value represents the District’s existing investment. It is estimated as the sum of the costs of the District’s capital assets after accounting for depreciation and adjusting to today’s dollars minus debt outstanding. Fourteen billion is a preliminary number that will be updated and presented in the *Report and Recommendation of the General Manager for Revisions to the Water and Wastewater Schedules of Rates and Charges, Capacity Charges, and Other Fees Not Subject to Proposition 218 for Fiscal Year 2027* (FY 2027 Rate Report).
- B.** Under the proposed framework for capacity charges, the total capacity that the District’s water system is capable of serving is expressed as the number of “meter equivalent units” (MEUs). The number of MEUs is effectively the number of connections if every connection were the “base” size (in this case the smallest meter size – the 5/8” meter). Meters larger than 5/8”, which can discharge more water than 5/8” meters, are equal to more than one MEU. For example, a 1½” meter has a “safe maximum operating capacity” that is 5 times that of a 5/8” meter. As such, a 1½” meter is equal to 5 MEUs.

¹ The pending SCC Study references growth projections detailed in the District’s *2050 Demand Study Mid-Cycle Update* in order to delineate total system capacity.

The 700,000 is a preliminary number that will be updated and presented in the FY 2027 Rate Report.

- C. The capacity for each customer/connection is represented by the number of MEUs associated with the size of the water meter. Under the proposed capacity charge framework, all residential meters 1” or smaller would be considered to represent 1 MEU because the domestic demands of most of these residences could be served by a 5/8” meter but a 1” meter is often used to provide sufficient capacity for fire sprinklers.²

Provide historical Region 1 single-family developments by city.

The table below summarizes the single-family developments that completed applications for new water service between FY 2023 and FY 2025 in the Region 1 SCC area (see map included as Attachment A for current SCC Region boundaries). Much of the single-family residential development in Region 1 represents redevelopment or remodeling on parcels that have existing single-family homes. Such parcels have pre-existing meters and associated SCC credits that offset or, in many cases, eliminate the SCC charges. During this period, 92 homes paid no SCC, 21 paid partial SCCs due to credits, and 166 paid the full single-family SCC. Large single-family housing tracts in Richmond (95 homes) and San Pablo (20 homes) accounted for over half the applications paying the full SCC.

² Removing the capacity needed to serve fire protection systems from consideration in the SCC is consistent with existing District practices. The District does not charge SCCs for separate private fire service and the District’s existing *Schedule J – System Capacity Charge* specifies: “Where a meter is installed to provide both standard service and a supply to a private fire protection system, at other than multi-family premises, the applicable System Capacity Charge shall be based on the meter size required for standard service exclusive of the capacity for supplying the fire protection system as determined by the District based on plumbing code, fire protection code and water industry standards.”

Region 1 Single-Family Residential SCCs (FY 2023 to FY 2025)¹

City	\$0 in SCC Paid (Credit = SCC Owed)	Partial SCC Paid (Credit < SCC Owed)²	Full SCC Paid (No Credit Available)
Alameda	3	1	2
Albany	5	0	1
Berkeley	7	1	2
El Cerrito	3	2	0
El Sobrante	1	0	1
Hayward	9	3	8
Kensington	1	0	0
Oakland	39	5	23
Pinole	2	0	2
Richmond	4	3	102 ³
Rodeo	1	0	0
San Leandro	10	4	2
San Lorenzo	3	0	0
San Pablo	4	2	23 ⁴
Total	92	21	166

1. The table shows the number of single-family residences that were part of applications in FY 2023 – FY 2025. The total number of applications in FY 2023 – FY 2025 is lower than the total number of single-family residences because multiple residences (or properties) may be included in one application.

2. A “partial” SCC is paid when a SCC credit is available, but the credit is less than the applicable SCC. Under the current SCCs, the most common circumstance for this to occur is when redevelopment at an existing home increases the domestic demands to above that which can be satisfied with the existing 5/8” or 3/4” meter and a 1” meter is required to meet domestic demands.

3. 95 of the 102 single-family residences in Richmond for which the full SCC was paid were in one new development.

4. 20 of the 23 single-family residences in San Pablo for which the full SCC was paid were in one new development.

For the single-family residences shown above, applicants that paid no SCC under the current framework (primarily remodels and ADU additions) would generally continue to pay no SCC under the proposed framework. Applicants that currently pay a partial SCC (also typically remodels and ADU additions) would generally pay no SCC under the proposed framework. New development that currently pays the full SCC would generally continue to pay the full charge.

Provide information on plan for service laterals following a catastrophic fire

The District owns and maintains service laterals and meters and generally bears the cost of repairing or replacing them when they are damaged or worn out. In the event of a catastrophic fire, the likelihood of damage to the service lateral and meter are relatively low due to the materials (e.g., metal, concrete) used and their location, typically beneath pavement and/or concrete. Customers who may have lost their homes and plan to rebuild would need to submit an application to the New Business Office to determine if the existing service lateral and meter are adequate to serve the new home. Determination of any potential SCC and/or installation charges would be based on the District’s Regulations Governing Water Service in effect at the time of the

Follow-Up to Mid-Year Budget and Finance Workshop
Board Information Memo
March 26, 2026
Page 5

application. Generally, SCCs or installation charges would only apply if the redevelopment requires greater capacity than the existing meter (for example, redevelopment of a single-family home to a multi-unit apartment building).

CCC:SDS

Attachment: Current SCC Regions Map

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Attachment - Current SCC Regions





BOARD ACTION

Agenda Number:	9.	Meeting Date:	May 12, 2026
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TITLE	EQUITY ADJUSTMENT FOR WATER TREATMENT SUPERVISOR CLASSIFICATION
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ACTION	☐ Motion:	☒ Resolution:	☐ Ordinance:
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RECOMMENDED ACTION	Adopt a resolution to approve the equity adjustment increase of 5 percent for the Water Treatment Supervisor classification represented by the International Federation of Professional and Technical Engineers, Local 21.
--------------------	--

SUMMARY	The District concluded negotiations with Local 21, resulting in a three-year Memorandum of Understanding effective April 21, 2025 through April 16, 2028. At the conclusion of negotiations, the District also entered into a side letter agreement with Local 21 to meet and confer regarding an equity adjustment proposal submitted by the union for a specific classification. This side letter established a process for reviewing and evaluating the equity adjustment.
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DISCUSSION	On April 20, 2026, the District and Local 21 met with the General Manager for impasse discussions. Based on the discussions with Local 21 and a review of additional information provided by the union, and the General Manager determination, the District is recommending an equity adjustment for the Water Treatment Supervisor classification. The proposed equity adjustment below was reviewed with Local 21 and agreed to on April 20, 2026. Water Treatment Supervisor – Increase of 5.0 percent, moving the classification from Salary Grade 76 to Salary Grade 78 (top step \$15,952 per month to \$16,753 per month).
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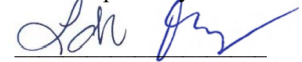
SUSTAINABILITY	Economic The fiscal impact associated with this action can be absorbed within the approved Fiscal Year 2026/2027 budget. Upon adoption by the Board of Directors, the equity adjustment shall be retroactive to April 21, 2025.
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ALTERNATIVE	<u>Do not approve the equity adjustment.</u> This alternative is not recommended because the equity adjustment represents an agreement between the District and union as specified in the side letter agreement.
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Originating Department: Human Resources	Department Director or Manager: Cindy R. Charan	CEP Forms? N/A	Board Action Type: Personnel
Funds Available: N/A	Budget Coding: N/A		
Attachment(s): Resolution			

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RESOLUTION NO. _____

AUTHORIZE EQUITY ADJUSTMENT INCREASE FOR THE FOLLOWING
CLASSIFICATION REPRESENTED BY THE INTERNATIONAL FEDERATION OF
PROFESSIONAL AND TECHNICAL ENGINEERS, LOCAL 21:
WATER TREATMENT SUPERVISOR

Introduced by Director

; Seconded by Director

WHEREAS, the Board of Directors of the East Bay Municipal Utility District (District) is charged with the responsibility to determine the number and character of positions required to carry on the functions of the District, and to establish an appropriate salary, salary range or wage for each position so created; and

WHEREAS, the District and the International Federation of Professional and Technical Engineers, Local 21 (IFPTE Local 21) have engaged in labor negotiations regarding the salary, salary range, and wage of the Water Treatment Supervisor; and

WHEREAS, the District and IFPTE Local 21 have agreed to increase the salary, salary range, and wage of the Water Treatment Supervisor classification by 5.0 percent, thereby increasing the salary grade of 76 to 78; and

WHEREAS, the General Manager recommends the increase in salary, salary range, and wage for the Water Treatment Supervisor classification by 5.0 percent, thereby increasing the salary grade of 76 to 78;

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the East Bay Municipal Utility District as follows:

The salary, salary range, and wage of the Water Treatment Supervisor classification shall be increased by 5.0 percent, thereby increasing the salary grade of 76 to 78. The salary established herein shall be effective April 21, 2025 for employees employed in this classification on May 12, 2026, and for all such employees employed in this classification who retired from the District on or after April 21, 2025. The salary increase shall be listed in the District Salary Schedule effective April 21, 2025. The IFPTE Local 21 Salary Schedule, which is included as Appendix A of the 2025-2028 Memorandum of Understanding between the District and IFPTE Local 21, shall be updated to reflect the increase.

BE IT FURTHER RESOLVED that any provision in any Resolution in conflict herewith is hereby superseded.

ADOPTED this 12th day of May, 2026 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

President

ATTEST:

Secretary

APPROVED AS TO FORM AND PROCEDURE:

General Counsel



BOARD ACTION

Agenda Number:	10.1.- 10.2.	Meeting Date:	May 12, 2026
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TITLE	PROVIDE DIRECTION ON REVISIONS TO SCHEDULES FOR REGULAR BUSINESS AND STANDING COMMITTEE MEETINGS AND A RECOMMENDED INCREASE OF THE GENERAL MANAGER'S AUTHORITY TO APPROVE PROFESSIONAL AND GENERAL SERVICES AGREEMENTS
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ACTION	☐ Motion:	☐ Resolution:	☐ Ordinance:
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RECOMMENDED ACTION	• Provide direction on revisions to the schedules for the Board of Directors Regular meeting and Standing Committee meetings. • Provide direction on a recommended increase to the General Manager's approval authority for professional and general services agreements from \$80,000 per agreement to \$250,000 per agreement.
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SUMMARY	Staff is proposing to reduce the number of regular Board meetings from 22 to 18 per year to maintain effective and efficient governance while creating a more sustainable cadence for Board members and staff. The proposal preserves the Board's ability to act in a timely manner, ensures transparency and public access, and maintains high-quality deliberation. Staff is also proposing an increase to the General Manager's approval authority for professional and general services agreements to ensure timely execution of agreements. The proposed changes were discussed at the March 10, 2026 Planning Committee and the April 28, 2026 Finance/Administration Committee meetings. Both committees supported staff's recommendation.
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DISCUSSION	The Board currently holds 22 regular meetings per year on the 2nd and 4th Tuesday each month, with only one meeting scheduled on the 2nd Tuesday in July and December. The Planning and Legislative/Human Resources Committee meetings are held on the 2nd Tuesday of the month, and the Finance/Administration Committee meeting is held on the 4th Tuesday of the month. The Sustainability Committee typically meets twice a year on the 4th Tuesday of the month. Workshops (e.g., Budget and Rates, Long-Term Water Supply, Long-Term Infrastructure Investment) are conducted throughout the year when the Board convenes on the 4th Tuesday of the month. Staff proposes reducing the number of regular Board meetings from 22 to 18 per year. Under this proposal, one regular Board meeting would be held in June, August, September, and November, with meetings of the Legislative/Human Resources, Planning, and Finance/Administration committees and the Board meeting consolidated into a single meeting day during those months. In July and December, as has been past practice, only the Planning
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Originating Department: Office of the General Manager	Department Director or Manager: Clifford C. Chan	CEP Forms? N/A	Board Action Type: Administrative
Funds Available: N/A	Budget Coding: N/A		
Attachment(s): N/A			

Title:	Provide Direction on Revisions to Schedules for Regular Business and Standing Committee Meetings and a Recommended Increase of the General Manager's Authority to Approve Professional and General Services Agreements	Meeting Date:	May 12, 2026
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and Legislative/Human Resources Committee meetings will be held. The Sustainability Committee will be scheduled to meet as needed.

This proposal is intended to support strong governance, thoughtful deliberation, and organizational sustainability while maintaining the District's ability to conduct business effectively, efficiently, and transparently. The proposed change also recognizes Board and staff workload demands, and the value of periodic breaks during the year. This proposal does not limit the Board's ability to meet when necessary, and special meetings may still be called, as needed (e.g., during election years, if timing requires additional Board action, during contract negotiations, or for emergencies and other unforeseen issues). The District and Board would retain full flexibility to respond as circumstances require.

The General Manager's current authority to approve professional and general services agreements is \$80,000 per agreement. The threshold was last increased in 2018, from \$70,000 to \$80,000 under Board Resolution No. 35098-18. Since that time, inflation, increased regulatory requirements, and the growing complexity of District operations have reduced the effectiveness of this threshold.

All professional and general services agreements approved under the General Manager's authority would continue being reported to the Board in the General Manager's monthly report. In addition, any agreements \$250,000 and under that include professional and general services within the scope of work performed by job classifications represented by a Union that are opposed by the Union will be brought to the Board for consideration.

SUSTAINABILITY**Economic**

The proposal will ensure time-sensitive professional and general services agreements can move forward without delay; improve operational efficiency; and align the General Manager's authority level more closely with current market conditions.

Social

Staff met with Local 2019 on April 7, 2026, Local 444 on April 20, 2026, and Local 21 on April 21, 2026 to discuss the changes and resolved the Unions' concerns. Local 39 did not express concerns with the proposal.

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EAST BAY MUNICIPAL UTILITY DISTRICT

DATE: May 12, 2026

MEMO TO: Board of Directors

FROM: Clifford C. Chan, General Manager 

SUBJECT: Monthly Report – April 2026

HIGHLIGHTS

The District sold \$691 million in Water Bonds and \$168 million in Wastewater Bonds inclusive of refunding bonds. The Water and Wastewater Bonds are rated AAA/Aaa and AAA/Aa1, respectively. Both sales were well received by investors and achieved favorable borrowing rates. Closings for the Water and Wastewater Bonds are scheduled for May 6, 2026 and May 20, 2026, respectively. Proceeds will reimburse the District for \$355 million in Water System and \$40 million in Wastewater System Capital Improvement Program expenditures and refinance outstanding Build America Bonds, resulting in net present value savings of \$1.8 million for the Water System and \$3.2 million for the Wastewater System.

In April, the memorandum of agreement (MOA) to cooperate on the development of a long-term seasonal wastewater diversion agreement between Central Contra Costa Sanitary District, Dublin San Ramon Services District, DSRSD-EBMUD Recycled Water Authority (DERWA) and EBMUD was finalized. Staff participated in a meeting on the updated DERWA supply and demand technical study to confirm the study scope, data requests, and next steps for the long-term seasonal wastewater diversion agreement.

WATER SUPPLY

Bayside Groundwater Well Demolition Phase II project update. On April 15, Oro Loma Sanitary District (OLSD) signed a construction contract for the project work which covers well destruction. The project is expected to be completed by the end of September 2026.

On April 28, staff attended the DERWA recycled water 2026 operations meeting. The topics included planned operations and maintenance activities for treatment and distribution systems, recycled water demands and a review of communications protocols.

On April 28, the District hosted a virtual public meeting for the 2025 Urban Water Management Plan and Water Shortage Contingency Plan update. Community members were invited to provide comments on the draft plans; no comments were received during the meeting. The plans are available to download on the District's website and in hard copy at public

libraries within the service area. Staff will review and consider all comments received by May 12, 2026 when preparing the final plans. Approximately five people attended.

Precipitation. The East Bay precipitation for April was 4.05 inches (205 percent of average) and the season total was 20.62 inches (80 percent of average). The Mokelumne precipitation for April was 6.92 inches (167 percent of average) and the season total was 42.38 inches (94 percent of average).

Water Releases

Camanche Reservoir. The average rate of Camanche release for April was 542 cfs (393 cfs generation, 111 cfs sluice, and 38 cfs through the hatchery), and the average flow below Woodbridge Dam was 405 cfs, both in accordance with the Joint Settlement Agreement "Below Normal" water year criteria.

East Bay Reservoirs. There were no East Bay reservoir releases in April.

Water Storage

Mokelumne reservoirs storage is 115 percent of average. As of April 30, Pardee was at 566.5 feet or 106 percent of average, and Camanche was at 229.1 feet or 121 percent of average. Combined Pardee and Camanche reservoir storage was 571,000 acre-feet compared to 526,000 acre-feet last year.

East Bay reservoirs storage is 100 percent of average. As of April 30, Upper San Leandro was at 457.0 feet or 104 percent of average, San Pablo was at 307.5 feet or 97 percent of average, and Briones was at 573.7 feet or 100 percent of average. Total terminal reservoir storage was 139,000 acre-feet compared to 137,000 acre-feet last year.

Mokelumne Aqueducts and Raw Water Pumping Plants. The average rate of Mokelumne Aqueduct draft for April 2026 was 140 MGD. The Briones Raw Water Pumping Plant (RWPP) pumped 1,394 AF of water to Briones Reservoir from April 3 to April 30 at an average rate of 15 mgd as part of the Briones Reservoir refill operation. Walnut Creek and Moraga Raw Water Plants remained out of service for the month.

Water Production. Average rate of gross water production for April:

	April 2026	April 2025	April 2020	Average of FY 2005-2007
East of Hills	35 MGD	38 MGD	39 MGD	42 MGD
West of Hills	105 MGD	107 MGD	109 MGD	136 MGD
Total	140 MGD	145 MGD	148 MGD	178 MGD
Max Day Production	161 MGD (4/6/2026)	161 MGD (4/30/2025)	179 MGD (4/27/2020)	

Note: Data are all from preliminary daily operational reports and are subject to revision.

WATER QUALITY AND ENVIRONMENTAL PROTECTION

In April, staff began collecting water quality samples from the 14 representative monitoring wells as required by the East Bay Plain Subbasin Groundwater Sustainability Plan. Sampling is expected to be completed in May and will determine whether groundwater extraction is affecting groundwater quality.

In April, seasonal salmonid field monitoring was conducted in the Mokelumne River. Staff continued monitoring two juvenile salmon traps used to capture outmigration, and a third trap (the bypass trap) began operating on April 1 to capture fish at the Woodbridge Irrigation District diversion facility. Through April 14, a total of 21,551 naturally produced juvenile Chinook salmon were captured at the Vino Farms trap (Elliott Road in Lockeford), a total of 2,834 at the Golf trap (below Woodbridge Dam), and a total of 107 at the bypass trap. Current estimates indicate approximately 936,340 juvenile Chinook salmon passed the Vino Farms trap and 104,659 passed the Golf and bypass traps.

In April, staff conducted the spring fish community survey on the Lower Mokelumne River. Established sampling sites from Camanche Dam to the Sacramento-San Joaquin Delta have been surveyed for more than 20 years using electrofishing methods. The surveys assess fish community health and track changes over time.

In April, staff launched the 2026 Juvenile Chinook Salmon Acoustic Telemetry Study by surgically implanting acoustic transmitters in hatchery-reared smolts. A total of 327 tagged fish were released. The fish are tracked as they migrate from the lower Mokelumne River to the Pacific Ocean. Fifty-two receivers were deployed throughout the lower Mokelumne River to assess outmigration survival of Chinook salmon smolts.

On April 1, the District received final approval from the U.S. Environmental Protection Agency for the polychlorinated biphenyl (PCB) remediation application at Aqueduct Station 379. PCBs were confirmed in site soils, and remediation work is required under the Toxic Substances Control Act. Work will begin once local reservoir levels are low and stable to allow for dry conditions. The project is expected to be completed in late summer 2026.

On April 3, the District submitted a case study on the Lower Mokelumne River Fish Passage Monitoring Program automation to the Smart Water Networks Forum for the Water Resources Foundation-funded project called The Emergence of Artificial Intelligence: Opportunities and Challenges for Water Resources Planning. The project will help utilities evaluate, implement and maintain machine learning and artificial intelligence solutions in practice.

On April 14, the District's South Area Service Center was awarded a Green Business Certification by the Alameda County Green Business Program. The District now has 13 certified facilities.

Between April 15-16, staff conducted monitoring activities under the Healthy Rivers and Landscapes Program. The activities included monitoring drift and benthic invertebrates, flows, depths, and velocities during a small pulse flow event. The monitoring is intended to evaluate the effectiveness of habitat restoration by assessing changes in physical habitat, environmental conditions, food web productivity, and the juvenile salmonid response.

Between April 16-17, EBMUD assisted East Bay Regional Park District with a boat electrofishing survey on Chabot Reservoir. The survey is a mark-recapture study of largemouth bass used to estimate population size for anglers. Results will be available following data analysis in late summer 2026.

On April 18, the District completed a prescribed burn of 52 vegetation piles along Happy Valley Road in Lafayette. The piles were generated from shaded fuel break maintenance work in collaboration with the California Department of Forestry and Fire Protection Delta crews. The Happy Valley shaded fuel break is strategically located along Happy Valley Road between EBMUD watershed lands and the Lafayette community to reduce wildfire risk.

All discharges from the Main Wastewater Treatment Plant (MWWTP) complied with the effluent limits in the month of April. This is the 320th consecutive month that the MWWTP experienced no effluent limit exceedances.

The District received no odor reports from the public in April.

INFRASTRUCTURE INVESTMENT

Lafayette Reservoir Outlet Tower Retrofit Project update. On April 1, road widening work began which resulted in planned delays for outbound vehicle traffic from reservoir entrance. Work is expected to be completed by January 2028.

In April, the District submitted the Dam Safety Surveillance and Monitoring Reports (DSSMRs) for the Pardee and Camanche facilities to the Federal Energy Regulatory Commission (FERC). The annual DSSMRs summarize the District's dam safety monitoring, which includes field observations, instrumentation evaluations and engineering assessments. The reports concluded the dams are considered safe for continued operation. This finding will be reviewed and approved by FERC.

In April, staff completed a pipeline replacement project in the Elgin Street area in the Ashland community of Alameda County. This project replaced cast iron pipe and mortar-lined coated steel pipe with approximately 1,055 feet of 6-inch mortar-lined zinc coated ductile iron pipe.

In April, staff completed a pipeline replacement project in the Baldwin Street area in Oakland. This project replaced cast iron pipe with approximately 2,385 feet of 8-inch mortar-lined zinc coated ductile iron pipe.

In April, staff completed a pipeline replacement project in the St. David Drive area in Danville. This project replaced asbestos cement pipe with approximately 4,480 feet of 6- and 8-inch mortar-lined zinc coated ductile iron pipe.

In April, staff completed a pipeline replacement project in the Virginia Street area in Berkeley. This project replaced cast iron pipe with approximately 6,565 feet of 6-, 8-, and 12-inch mortar-lined zinc-coated ductile iron pipe.

In April, staff began a pipeline project in the Belvedere Avenue area in Berkeley. This project will replace cast iron pipe with approximately 4,720 feet of 6-inch mortar-lined zinc coated ductile iron pipe. This project is expected to be completed in September.

In April, staff began a pipeline project in the Dos Posos area in Orinda. This project will replace cast iron pipe with approximately 1,825 feet of 8-inch earthquake-resistant ductile iron pipe. This project is expected to be completed in July.

In April, staff began a pipeline project in the Haviland Avenue area in the Cherryland community of Alameda County. This project will replace cast iron pipe and asbestos cement pipe with approximately 1,545 feet of 6-inch mortar-lined zinc coated ductile iron pipe. This project is expected to be completed in June.

On April 2, the District submitted a Proposed Study Plan (PSP) to the Federal Energy Regulatory Commission to support renewal of its 50-year license for hydropower operations at Pardee and Camanche dams. The PSP outlines detailed scopes for 17 studies identified in the Pre-Application Document and incorporates revisions based on comments from the January 28, 2026 scoping meeting. Staff will contact agency participants who expressed interest in reviewing the modeling assumptions and data, with the intent of scheduling follow-up discussions. Staff is preparing a summary from the PSP meeting to support the deliverable submission to FERC.

On April 3, the District completed the California Environmental Quality Act Notice of Exemption (CEQA NOE) for retroactive time extension request for the Pardee and Camanche Hydropower Water Rights Permits (10479 and 17378), as required for approval by the State Water Resources Control Board (SWRCB). The District submitted the time extension petitions to the SWRCB on March 20 to recognize authorized use of the hydropower facilities since the original permit periods ended in 1990 and to allow continues use. The CEQA NOEs were filed in Alameda, Amador, Calaveras, and San Joaquin counties. The comment period ends on May 9, 2026.

On April 29, the District hosted a Federal Energy Regulatory Commission (FERC) relicensing Proposed Study Plan (PSP) public meeting in Lodi. Staff provided an overview of the 17 planned studies described in the PSP and invited feedback from interested parties. Based on comments received, staff will file a Revised Study Plan with FERC later in 2026. Following approval, the District will initiate studies, which are expected to continue for one to two years depending on the subject area. Approximately 25 people attended.

Construction of the Oakland Administration Building Fiber Optic Backbone System Upgrade Project was completed under Specification 2195A. This \$459,000 project included installing and testing new fiber optic cables between the main 3rd floor network room and the telecom rooms on floors 1-9.

Mains repaired in April totaled 64. The attached table lists the main repairs by staff in April, sorted by city and street. The table indicates the source of the leaks in three categories: non-surfacing leaks discovered by leak detection technologies, breaks caused by contractors or other agencies, and all other main breaks. The associated map shows the location of the main repairs.

CUSTOMER AND COMMUNITY SERVICES

In April, staff conducted six environmental education field trips for approximately 220 students as follows:

- April 9, a total of 35 students from Richmond's Michelle Obama Elementary School toured the Lafayette Reservoir and Walnut Creek Water Treatment Plant.
- April 14, a total of 60 students from Oakland's Redwood Heights Elementary School toured the Lafayette Reservoir and Walnut Creek Water Treatment Plant.
- April 14, a total of 30 students from Lodi's Woodbridge Elementary School toured the Woodbridge Irrigation Dam.
- April 21, a total of 20 students from Berkeley's Washington Elementary School toured the Lafayette Reservoir and Walnut Creek Water Treatment Plant.
- April 21, a total of 30 students from Oakland's Crocker Highlands Elementary School toured the Lafayette Reservoir and Walnut Creek Water Treatment Plant.
- April 25, a total of 15 students from Pleasant Hill/Walnut Creek Girl Scout Troop #32187 toured Lafayette Reservoir to earn their Outdoor Explorer and Animal Observer badges.
- April 28, a total of 30 students from Oakland's Crocker Highlands Elementary School toured the Lafayette Reservoir and Walnut Creek Water Treatment Plant.

In April, staff participated in the following six assemblies for approximately 1,540 students led by Zun Zun, an organization that leads musical assemblies on watersheds, conservation, climate change, and pollution prevention on behalf of sponsoring water agencies.

- April 1, a total of 670 students at San Ramon's Golden View Elementary School
- April 2, a total of 60 students at Oakland's Redwood Heights Elementary School
- April 2, a total of 35 students at Richmond's Michelle Obama Elementary School
- April 8, a total of 340 students at Moraga's Camino Pablo Elementary School
- April 8, a total of 370 students at Moraga's Los Perales Elementary School
- April 21, a total of 65 students at Oakland's Crocker Highlands Elementary School

In April, staff led tours for approximately 35 people for various sessions of the Community Water Academy as follows:

- April 1, a total of 32 people at the Adeline Maintenance Center
- April 8, a total of 32 people at the Walnut Creek Water Treatment Plant
- April 10, a total of 32 people at the upcountry facilities and the Mokelumne River Fish Hatchery
- April 15, a total of 35 people at the Main Wastewater Treatment Plant
- April 22, a total of 35 people at the Berryman Reservoir and Vine Street Pump House

In April, staff conducted seven in-person tours of the Main Wastewater Treatment Plant for approximately 150 attendees. Tour groups included high school students from the International High School of San Francisco, graduate students from U.C. Berkeley, participants in the District's Community Water Academy, a local Girl Scout troop, and members of the general public.

In April, approximately 75 first grade students from Lafayette's Burton Valley Elementary released their classroom-raised rainbow trout in Lafayette Reservoir, part of the California Department of Fish and Wildlife's Classroom Aquarium Education Program.

In April, the District held engagement meetings at Camanche South Shore with equestrian and hiking focus groups. The District is exploring a pilot to open a 2.5-mile section of the Coast to Crest Trail to bicycles. These meetings engaged equestrian and hiking user groups to gather their input and concerns. Staff provided input on potential watershed-related biological concerns. Approximately 20 people attended.

On April 1, staff presented at the Community Water Forum in Lodi. The presentation highlighted current watershed and flow conditions in the Mokelumne watershed. Approximately 120 people attended.

On April 1, staff met with the City of San Ramon to coordinate construction activities. The two agencies shared information on current and upcoming work.

On April 1, staff met with the City of Oakland to coordinate construction activities. The two agencies shared information on current and upcoming work.

On April 1, staff participated in the East Bay Small Business Development Center's annual event at California State University, East Bay. Staff provided an overview of District operations from Pardee Reservoir to the Bay Bridge and highlighted contracting opportunities for small business enterprises. Approximately 200 people attended.

On April 2, staff met with the City of Oakland and local utilities to coordinate construction activities. The agencies shared information on current and upcoming work.

On April 2, staff participated in the California WaterReuse Annual Conference Tour Planning Committee meeting. The agenda covered planning for the upcoming state conference including discussion of parameters for the technical program, awards, and tours.

On April 3, staff met with the residents of Compo Via Lane in Danville. Staff provided information on the upcoming pipeline replacement schedule, construction impacts, and the estimated paving restoration timeline. Approximately 10 people attended.

On April 4, staff attended the Easter Celebration and Resource Fair at Castlemont High School in Oakland. Staff provided Customer Assistance Program applications and other District resources. Approximately 350 people attended.

On April 6, staff met with the City of Pinole to coordinate construction activities. The two agencies shared information on current and upcoming work.

On April 7, staff met with the City of Hayward to coordinate construction activities. The two agencies shared information on current and upcoming work.

On April 7, staff attended the North Richmond Municipal Advisory Council meeting to learn about community issues.

On April 7, staff attended the Fairview Municipal Advisory Council meeting to learn about community issues.

On April 8, staff met with Alameda County and the Castro Valley Sanitary District to coordinate construction activities. The agencies shared information on current and upcoming work.

On April 9, staff presented at the Woodbridge Irrigation District's Board Meeting. The presentation highlighted hydrography. Approximately 20 people attended.

On April 9, staff attended the West County Forum Monthly Luncheon to learn about community issues.

On April 10, the District hosted a walking tour of Oakland Chinatown for University of California Berkeley's Osher Lifelong Learning Institute. The tour included a visit to the Historical Chinese Labor Exhibit in EBMUD's Administration Building. Participants visited culturally and historically significant sites in the neighborhood and met local community leaders. Approximately 25 people attended.

On April 11, staff participated in the City of Orinda Parks and Recreation Department's annual Touch-A-Truck event. Staff provided information on EBMUD careers. An EBMUD service truck was present. Approximately 100 people attended.

On April 13, staff attended the Castro Valley Municipal Advisory Council Land Use meeting to learn about community issues.

On April 13 staff presented at a Water Systems of the Future class at U.C. Berkeley. The presentation focused on cost and communications. Approximately 40 people attended.

On April 14, staff participated in Bayview Elementary School's Family STEAM (Science, Technology, Education, Art, and Mathematics) night in Richmond. Staff provided information on the District's water system, stewardship, water treatment and careers. Approximately 150 people attended.

On April 14, staff attended the Eden Area Municipal Advisory Council meeting to learn about community issues.

On April 16, staff met with the Town of Danville to coordinate construction activities. The two agencies shared information on current and upcoming work.

On April 16 staff met with the City of San Pablo to coordinate construction activities. The two agencies shared information on current and upcoming work.

On April 20, staff attended the Castro Valley Municipal Advisory Council General Purpose meeting to learn about community issues.

On April 21, staff attended the Mega Chamber Mixer in Berkeley to learn about community issues.

On April 21, staff attended the Oakland Chinatown Community Improvement Council Board meeting to network and learn about community issues.

On April 21, staff met with the Town of Moraga to coordinate construction activities. The two agencies shared information on current and upcoming work.

On April 22, staff participated in the Oakland Zoo's Earth Day Arroyo Viejo Creek Clean Up event. Staff provided information on watershed health, stewardship, and the water system. Approximately 50 people attended.

On April 23, staff attended in the West County Mayors and Supervisors meeting in San Pablo to learn about public safety and community coordination.

On April 23, staff met with the City of Richmond to coordinate construction activities. The two agencies shared information on current and upcoming work.

On April 23, staff attended the Buena Vista Rancheria Earth Day Event in Ione. The event included educational stations, cultural learning, and sharing of information. Staff provided fish and wildlife information, displayed photos of the watershed, and supplied Mokelumne trail maps

to attendees. Staff displayed wildlife survey equipment including larval amphibian dip nets, track plates, snake hooks, and a spotting scope, and provided discovery boxes with pelts, shells, and antlers for children. Approximately 100 people attended.

On April 25, the District hosted the annual Longest Mile Wildflower hike along the upper Pardee Reservoir section of the Mokelumne Coast to Crest Trail to Patti's Point. Approximately 25 people attended.

On April 25, the District conducted a Water Walk tour of Upper San Leandro Dam. Staff provided information on dam safety, the water system, stewardship, watershed management, water treatment, and careers. Approximately 40 people attended.

On April 26, staff participated in the Lawrence Hall of Science Earth Day Event in Berkeley. Staff provided information on the water system, stewardship, and water filtration. The Alphabet Rockers performed the new H₂Flow En Español song. Approximately 1,200 people attended.

On April 27, staff attended the North San Joaquin Water Conservation District Board meeting to learn about regional issues and to network with stakeholders.

On April 27, staff attended the Castro Valley Municipal Advisory Council Land Use meeting to learn about community issues.

On April 28, the District held a public meeting regarding the Urban Water Management Plan and Water Shortage Contingency Plan Updates. Approximately 10 people attended.

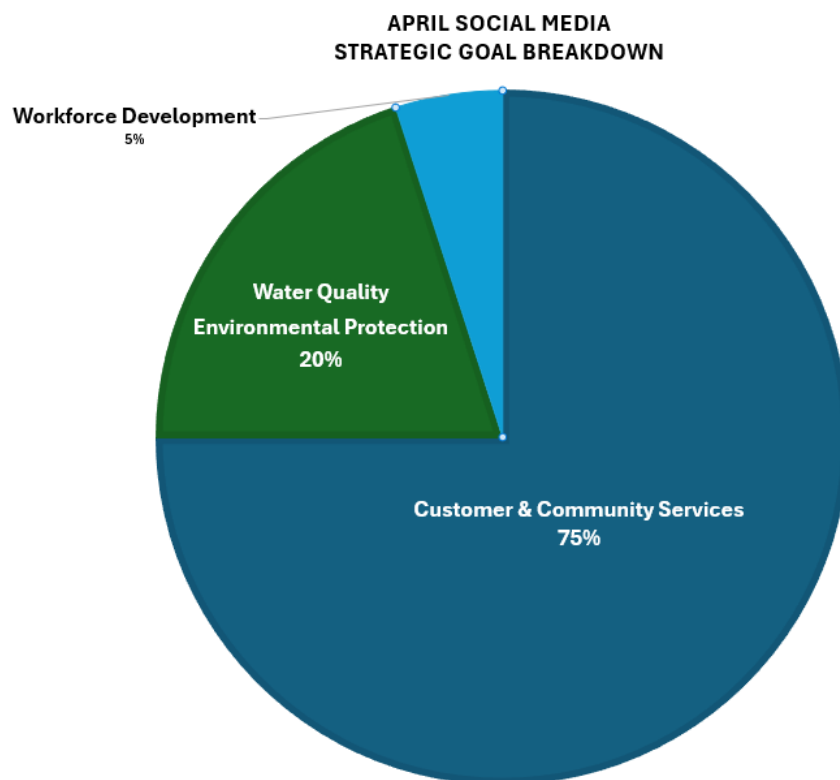
On April 28, staff attended the Oakland Chinatown Improvement Council's Civil Sidewalks Committee to learn about community issues.

On April 28, the District hosted the Joint Settlement Agreement Partnership Coordinating Committee meeting. Attendees included California Department of Fish & Wildlife, U.S. Fish & Wildlife Service, National Marine Fisheries Service, State Water Resources Control Board, and CA Sportfishing Protection Alliance. Topics included Federal Energy Regulatory Commission relicensing, water supply and reservoir operations, temperature management, fall 2025 operations, hatchery coordination, spring telemetry update, Partnership fund status, and Water Quality Control Plan update.

On April 29, staff attended the Women in Civic Leadership meeting in Richmond to learn about community issues.

On April 30, the District held a public meeting for the Belvedere Cluster Pipeline Replacement Project. Staff provided information on the pipeline replacement schedule, construction impacts, and estimated paving restoration timeline. Approximately 10 people attended.

Media. Water supply stories appeared on KPIX, KNTV, Bloomberg Radio, East Bay Times, Local News Matters, San Francisco Chronicle, and Silicon Valley Voice, while the Orinda News reported on EBMUD's water capacity and fire safety measures. Additional stories highlighted customer mailings regarding private water service line coverage offered by SLWA (Alameda Post), regional comparisons tied to proposed SFPUC rate increases (SF Chronicle), and media coverage of the release of H₂Flow en Español. The California Special Districts Magazine featured the Mokelumne River Fish Hatchery salmon successes. Community-facing efforts also received attention, including EBMUD's role in an Earth Day creek clean-up with the Oakland Zoo. Other coverage included funding for a bike-friendly aqueduct pathway in Contra Costa County, water-smart vegetable gardening tips (Alameda Post), Bay-friendly garden tours (Bay Nature), an update on EBMUD bond ratings (AI Invest), a pet-friendly run through portions of the southern watershed (Newsbreak), and lifestyle coverage featuring the Lafayette Reservoir and surrounding trails.



April 2026

- **Platforms:** Facebook, Instagram, LinkedIn, X, YouTube, Nextdoor.
- **Topics included:** Earthquake/emergency preparedness, Earth Day, Customer Assistance Program, Lafayette Reservoir construction update, Special Districts Week, career recruitment, Water Walk/ environmental stewardship, American Water Works Association water quality “Best of the Best,” award, bat caves/ watershed management,

H₂Flow en Espanol, water-wise garden tour, wastewater treatment, catfish derby, and main break repair/ continuous operations.

- **Collaborations:** H₂Flow en Espanol with Alphabet Rockers earned 930,000 views on YouTube and 746 interactions on Facebook and Instagram; Also collaborated with Oakland Zoo and Lawrence Hall of Science on Earth Day activities; The Unity Council on Customer Assistance Program; California Special Districts Association on Special Districts Week.
- **Most impressions photo post:** Water Walk San Leandro Dam earned 24,100 views on Facebook and Instagram; Construction update at Lafayette Reservoir earned 17,113 views on Nextdoor.
- **Most viewed video:** Water Distribution Operator recruitment with 3,115 views on Facebook, Instagram and LinkedIn.
- **Ads:**
 - Electrical engineer recruitment earned 926,399 impressions on Facebook, Instagram and LinkedIn and generated 16,497 clicks to ebmud.com/jobs.

Staff conducted public outreach to neighbors and interested parties on the following projects:

- 1st Ave & Marbi Lane Cluster Pipeline Replacement (Walnut Creek)
- Carter and Arroyo Reservoir Rehabilitation and Demolition (Moraga)
- Donna Ln Cluster Pipeline Replacement (Danville)
- East of Hills Facilities Demolition and Improvements (San Ramon, Danville, Alamo)
- Fay Hill, Rheem, Ridgewood, and Scenic East Pumping Plants and Pipeline Improvements (Moraga/Alamo)
- Lafayette Reservoir Tower Seismic Upgrade (Lafayette)
- Orinda Water Treatment Plant Disinfection Improvements (Orinda)
- Ranchitos Del Sol Phase 1 Pipeline Replacement (Diablo)
- Westside Pumping Plant Replacement (Orinda)

Contract Equity

Contract Equity staff participated in the following customer events and outreach activities:

- April 7 – National Veteran-Owned Business Association Midday Muster Corporate Ally Quarterly Check-In – 56 attendees
- April 8 – Construction Resource Center Industry Advisory Board Meeting – 12 attendees
- April 10 – 28th Annual Madam C.J. Walker Awards Luncheon & Empowerment Forum – 350 attendees
- April 14 – Kaiser Permanente Presents Thriving Businesses, Thriving Communities: Growing Through Change with AI – 72 attendees
- April 16 – Oakland Latino Chamber of Commerce Board of Directors Meeting – 13 attendees
- April 28 – Women’s Business Enterprise Council – Pacific Quarter One 2026 Board of Directors Meeting – 10 attendees

Water Conservation

On April 6, staff participated in the Sustainability Expert Speaker Series at Las Positas Community College in Livermore. Staff provided information on staff's career path in landscaping and irrigation, the different career opportunities and career paths at the District, and District programs such as rebates, audits, and general water conservation. Approximately 10 people attended.

On April 18, staff participated in the Earth Day event at the Oakland Zoo. Staff provided information on conservation rebate programs, leak detection, and water supply sources and distributed out Customer Assistance Program flyers and job information. Approximately 3,500 people attended.

On April 22, staff participated in the Imagine H2O Water Innovation Summit in San Francisco. Staff participated in a panel titled Adopting Water Innovation - A Customer Perspective. The panel focused on water startup founders in Imagine H2O's 2026 accelerator program. The goal was to provide the startup founders with a better understanding of the customer perspective as they decide how to scale and partner with water utilities and other water intensive industries. Approximately 40 people attended.

On April 25, staff participated at the 2026 Waterwise Garden Tour in various east bay locations (Walnut Creek, Lafayette, and Moraga) in conjunction with The Ruth Bancroft Garden and Contra Costa Water District. Staff provided information on lawn conversion rebates, low water plant information, and waterwise gardening. Approximately 400 people attended.

On April 27, staff hosted the District's Landscape Advisory Project Committee meeting at its Administration Building. Topics covered irrigation controller and sheet mulching, upcoming events, and new District resources such as the District videos: East Bay Public Gardens Open House, Plants lists by garden site, SherLEAK Holmes and events. Approximately 15 people attended.

WORKFORCE PLANNING AND DEVELOPMENT

In April, staff attended the California Bumble Bee Atlas Training Workshop. This training supports staff participation under the Bumble Bee Atlas Memorandum of Understanding (MOU) with the California Department of Fish and Wildlife for Crotch's bumble bee (CBB), a species under consideration for listing under the California Endangered Species Act. It also provides experience needed to pursue a District MOU for the CBB. Two Field Biologists and one Fisheries/Wildlife Biologist II attended.

On April 2, staff presented at U.C. Davis' Geosystems Engineering Graduate Program. The presentation highlighted geology, history and groundwater in the East Bay; the history of the District; and the geologic and geotechnical engineering aspects of the District's dams, towers, and spillways. Approximately 25 people attended.

Between April 7-9, staff presented at the American Water Works Association's Water Conference of the West in San Diego. The presentation highlighted the District's evaluation of collaborative project delivery methods for the Central Reservoir Replacement Project, including the decision-making process, key considerations, and lessons learned in assessing progressive design-build and other approaches. Approximately 75 people attended.

Between April 20-22, staff presented at the California Water and Environmental Modeling Forum Annual Meeting in Folsom. The presentation highlighted a modeling study evaluating potential water temperature effects on Camanche Reservoir under Bay-Delta Water Quality Control Plan Update alternatives. Approximately 85 people attended.

On April 22, staff attended the annual East Bay Joint Protective Agreement Public Safety Training. Staff met the new East Bay Regional Park District police officers that will patrol the watershed this year and received updates on various watershed enforcement issues.

On April 22, the District hosted the employee Sustainability Committee Earth Day Fair in the Administration Building. Staff representing more than 14 different groups provided information about how their work intersects with the District's sustainability goals.

On April 23, staff participated in the Owners' Night Construction Management Association of America. The event provided opportunities to network with contractors and partner agencies, share information on upcoming projects, and learn about construction delivery approaches. Approximately 300 people attended.

On April 23, the District hosted Bring Our Kids to Work Day for approximately 280 students. Students participated in guided tours, hands-on activities, and employee shadowing opportunities highlighting District operations, including engineering, maintenance, laboratory services, watershed management, environmental protection and water and wastewater operations. A summary of the tours is listed below:

- **Maintenance Shops:** Hands-on experience across multiple trades including carpentry, sign printing, painting, machining, and fleet maintenance, with demonstrations of specialized equipment and vehicles.
- **Pipeline Rebuild & Paving Experience:** Interactive construction-focused activities including water service assembly, main break simulation, asphalt work, tool use, backhoe operation, with direct engagement from subject-matter experts.
- **San Pablo Reservoir Boat Tour:** Guided reservoir tour highlighting history and ecology, led by Rangers in a small-group setting.
- **Orinda Watershed Wildflower Hike:** Ranger-led nature hike focused on watershed ecology, flora, and fauna within EBMUD-managed lands.

- Lafayette Reservoir Recreation Experience: Combination of paddle boating and guided nature exploration with a Ranger/Naturalist.
- Guardians of the Bay – Wastewater & Lab Tour: Overview of wastewater treatment processes, water reuse, and laboratory testing, including hands-on exposure to plant operations and water quality science.
- Water Distribution Planning: Engineering-focused session demonstrating how water is transported from source to customer, including hands-on activities like building pressure zones and water quality comparisons.
- Mokelumne / Pardee Watershed Tour: Full-day experience including hiking, powerhouse tour, fish hatchery visit, and fire hose demonstration, providing a comprehensive view of water source operations.
- Sponsor Shadow Option: Alternative to tours allowing students to spend the day directly with their sponsor, observing daily work activities while still participating in orientation.

Staff participated in events/activities that support the District's long-term efforts to develop a qualified, diverse pipeline of candidates for future workforce needs and expand collaborative relationships with local partner organizations:

- **On April 7, staff participated in the Contra Costa College's Career Fair in San Pablo.** Staff provided information about District careers, recruitments, and the application process. Approximately 150 people attended.
- **On April 8, staff participated in the City of Richmond's "Resource & Career Fair".** Staff provided information about District careers, internships, current and upcoming recruitments, and the application process. Approximately 200 people attended.
- **On April 9, staff participated in the City Career Fair in San Francisco.** Staff provided information about District careers, recruitments, and the application process. Approximately 200 people attended.
- **On April 23, staff participated in Cypress Mandela and Oakland Unified School District's Skilled Trades Fair.** Staff provided information about District careers, recruitments, and the application process. Approximately 200 people attended.
- **On April 24, staff presented at the California State University Water Conference in San Diego.** Staff provided information about District careers and long-term workforce development strategy. Approximately 100 people attended.
- **On April 30, staff participated in the virtual BAYWORK Speed Mentoring event.** Staff participated as mentors at a structured networking event, sharing immediate feedback and impactful career advice to current BAYWORK interns pursuing a career in the mission critical and difficult-to-fill, mechanical maintenance trades. Approximately 20 people attended.
- **On April 30, staff attended the Jewish Vocational Service's annual "Envision" event in San Francisco.** Staff provided information about District careers and the application process. Approximately 150 people attended.

Tuition Reimbursement

	April 2026	FY 2026 Total
# of Employees	17	126
# of Classes	14	174
Total Reimbursed	\$14,297.54	\$132,118.16

Employment Information

	April 2026	FY 2026 Total
Retirements – Regular	8	55
Retirements – Vested	1	8
Hires/Rehires	14	134
Other Separations	6	88

FINANCIAL STABILITY

In April, an additional qualified service provider was added to the agreements for disposal and recycling of District asphalt, concrete, and asphalt grindings. Antioch Building Materials meets District standards and has been added to increase flexibility and ensure service provider availability.

The estimated earned revenue from the Main Wastewater Treatment Plant Power Generation Station’s surplus power sales for April is \$56,946. The District sold renewable power and related Renewable Energy Certificates (RECs) to the Port of Oakland. The sale of RECs generated \$36,612 from the Port of Oakland. Earned revenue for FY 2026 is estimated at \$833,210 or 119 percent of the total FY 2026 budget of \$700,000.

The estimated earned revenue from Mokelumne power sales for April is \$995,189. The District sold renewable power and related Renewable Energy Certificates (RECs) to Silicon Valley Clean Energy (SVCE). Sales of RECs generated \$542,461 from SVCE. Resource Adequacy capacity sales to Shell Energy North America (US), L.P earned \$85,650. Estimated earned revenue to date through April is \$10,162,464 or 111 percent of the budgeted revenue for Fiscal Year (FY) 2026 (\$9,200,000). The forecasted revenue for FY 2026 is \$11,762,850.

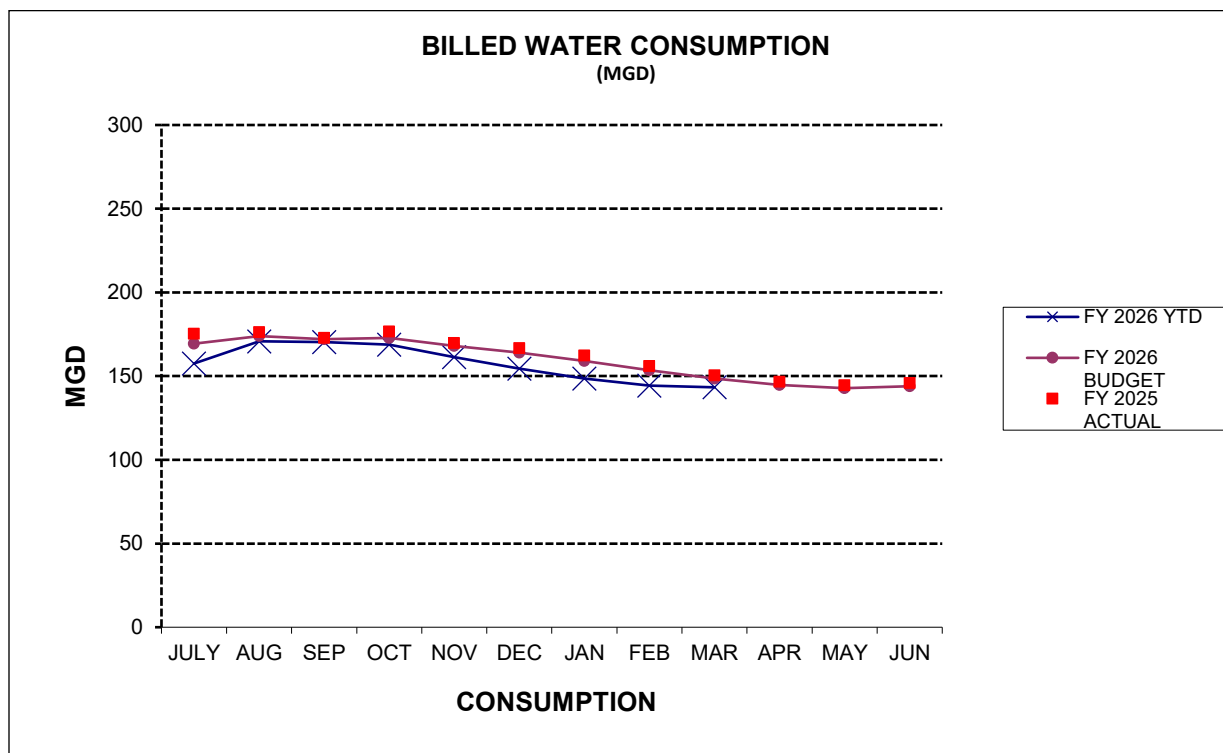
There were no material, supply, or construction contracts from \$80,001 to \$100,000 and five general and professional services agreements from \$30,001 up to \$80,000 approved by the General Manager in April 2026.

VENDOR NAME	DATE AWARDED	CEP STATUS	ITEM (S) PURCHASED	PROJECT	CONTRACT TERM	VALUE
Garney Pacific, Inc.	4/9/2026	White Men	Pilot equipment receiving, unloading, and reassembly services within the existing temporary tension fabric structure at the Walnut Creek Water Treatment Plant	N/A	N/A	\$78,000
Parcel Owners of Kim Road	4/15/2026	N/A	District's portion of repaving Kim Road, a private road that provides access to the District's Withers Reservoir site	N/A	N/A	\$46,020
Procore Technologies, Inc.	4/17/2026	Public Held Corporation	Pilot project under Spec 2188 for a thirty-month subscription of a cloud-based construction management software to provide implementation consulting, best practice advertisement, and technical support	San Leandro Crossing Pipeline Project (Spec 2188)	30 months	\$65,000
Dudek	4/21/2026	Unclassified	Service to conduct a laboratory study to evaluate the mortality of golden mussels in various source waters	N/A	N/A	\$74,900
E&J Valueplus dba SendnLink	4/24/2026	Asian Men	Printing and mailing services, including data services & delivery, to mail the District's Annual Water Quality Report postcards	N/A	N/A	\$52,255

Water Sales (Billed Consumption)

The following consumption information is the average water consumption in millions of gallons per day (MGD) for the first nine months of FY 2026¹. Budgeted average daily water consumption for FY 2026 is 143.9 MGD, noting that summer month consumption is generally higher due to outdoor watering. The table below shows the average billed water consumption information by customer group with a comparison to FY 2025 data for the same period of time.

Fiscal Year-to-Date Billed Water Consumption			
Customer Group	FY 2026 (MGD)	FY 2025 (MGD)	Year-over-Year (% change)
Residential	70.0	73.3	-4.5%
Commercial	49.2	50.8	-3.1%
Industrial	17.7	19.8	-10.6%
Public Authority	6.4	6.6	-3.0%
Total Billed Water Consumption	143.3	150.5	-4.8%

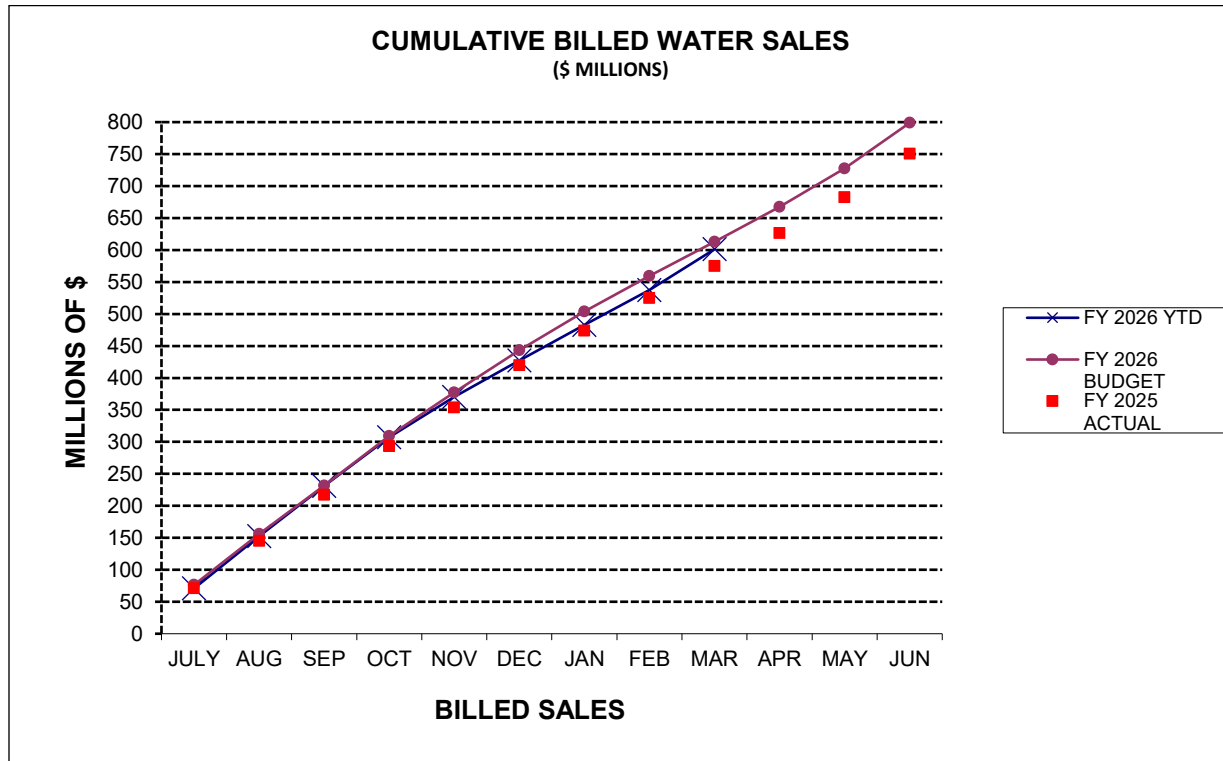


Source: Customer Information System

¹ Billed consumption is the amount of potable and non-potable water use for which EBMUD billed customers during the month and not actual customer usage within that month. During any month, roughly half of all EBMUD customers are billed for the prior two months of consumption. For example, a customer bill sent in early August would generally contain charges for water consumed in June and July.

Water Sales (Expected Revenue)

Water revenues billed through the end of March were \$601.2 million² or 4.5% more than the FY 2025 revenues for the same period of \$575.1 million. This increase in water revenues is a result of a 6.5% average rate increase (effective July 1, 2025), partially offset by lower consumption. Total FY 2026 water revenues through March are \$11.7 million (1.9%) less than the budgeted water revenue of \$612.9 million.



Source: Customer Information System

² Water sales includes potable and non-potable water sales.

		Apri 2026 MAIN BREAK REPAIRS									
City	Pre	Street	Suf	Ward	Pipe Material	Pipe Diameter	Year Installed	Est Water Loss (Gal)	Identified On	Completed On	KPI Met?
ALAMEDA		WEBSTER	ST	5	CAST IRON	12	1942	0	4/7/2026	4/8/2026	Y
ALAMO		CREST	AVE	2	CAST IRON	6	1931	0	4/23/2026	4/29/2026	Y
ALAMO		KIRK	CT	2	ASBESTOS CEMENT	6	1969	0	4/3/2026	4/16/2026	Y
ALAMO		SARA	LN	2	ASBESTOS CEMENT	6	1960	11,520	3/26/2026	4/2/2026	Y
BERKELEY		BLAKE	ST	4	CAST IRON	6	1940	20,160	4/17/2026	4/30/2026	Y
BERKELEY		DWIGHT	WAY	4	CAST IRON	6	1901	54,000	4/23/2026	4/24/2026	Y
BERKELEY		EDITH	ST	4	CAST IRON	4	1930	9,000	4/23/2026	4/23/2026	Y
BERKELEY		MODOC	ST	4	CAST IRON	2	1927	0	4/16/2026	4/30/2026	Y
CASTRO VALLEY		VINEYARD	RD	7	CAST IRON	6	1953	25,920	4/17/2026	4/22/2026	Y
CROCKETT		VISTA DEL RIO		1	COPPER	2	2020	8,640	4/1/2026	4/6/2026	Y
DANVILLE		MATADERA	WAY	2	ASBESTOS CEMENT	8	1985	18,000	4/10/2026	4/11/2026	Y
DANVILLE		VERONA	AVE	2	CAST IRON	4	1954	7,200	3/30/2026	4/3/2026	Y
EL CERRITO		DON CAROL	DR	4	CAST IRON	6	1953	18,720	4/8/2026	4/20/2026	Y
EL CERRITO		EVERETT	ST	4	CAST IRON	4	1948	10,080	3/27/2026	4/2/2026	Y
EL CERRITO		TASSAJARA	AVE	4	CAST IRON	8	1941	4,500	4/1/2026	4/1/2026	Y
EL CERRITO		WALDO	AVE	4	CAST IRON	6	1952	90,000	4/1/2026	4/2/2026	Y
HERCULES		CANTERBURY		1	ASBESTOS CEMENT	8	1981	2,880	4/23/2026	4/23/2026	Y
LAFAYETTE		IVANHOE	AVE	2	ASBESTOS CEMENT	8	1976	18,000	4/1/2026	4/1/2026	Y
LAFAYETTE		SIERRA VISTA	WAY	2	CAST IRON	6	1954	15,840	3/27/2026	4/6/2026	Y
OAKLAND	E	15TH	ST	6	CAST IRON	20	1916	4,320	4/1/2026	4/1/2026	Y
OAKLAND	E	24TH	ST	6	CAST IRON	6	1929	1,350	4/22/2026	4/23/2026	Y
OAKLAND		35TH	AVE	6	CAST IRON	12	1931	7,200	4/16/2026	4/17/2026	Y
OAKLAND		58TH	AVE	6	CAST IRON	6	1924	9,000	4/16/2026	4/17/2026	Y
OAKLAND		64TH	AVE	6	CAST IRON	6	1931	9,000	4/16/2026	4/17/2026	Y
OAKLAND		70TH	AVE	6	CAST IRON	4	1924	9,000	4/24/2026	4/24/2026	Y
OAKLAND		94TH	AVE	6	CAST IRON	6	1938	4,320	4/14/2026	4/16/2026	Y
OAKLAND		D	ST	6	CAST IRON	8	1934	11,520	4/20/2026	4/27/2026	Y
OAKLAND		EDGEWATER	DR	5	ASBESTOS CEMENT	8	1967	27,000	4/25/2026	4/26/2026	Y
OAKLAND		EMBARCADERO		5	CAST IRON	8	1925	18,000	4/2/2026	4/2/2026	Y
OAKLAND		EMBARCADERO		5	CAST IRON	8	1925	9,000	4/21/2026	4/21/2026	Y

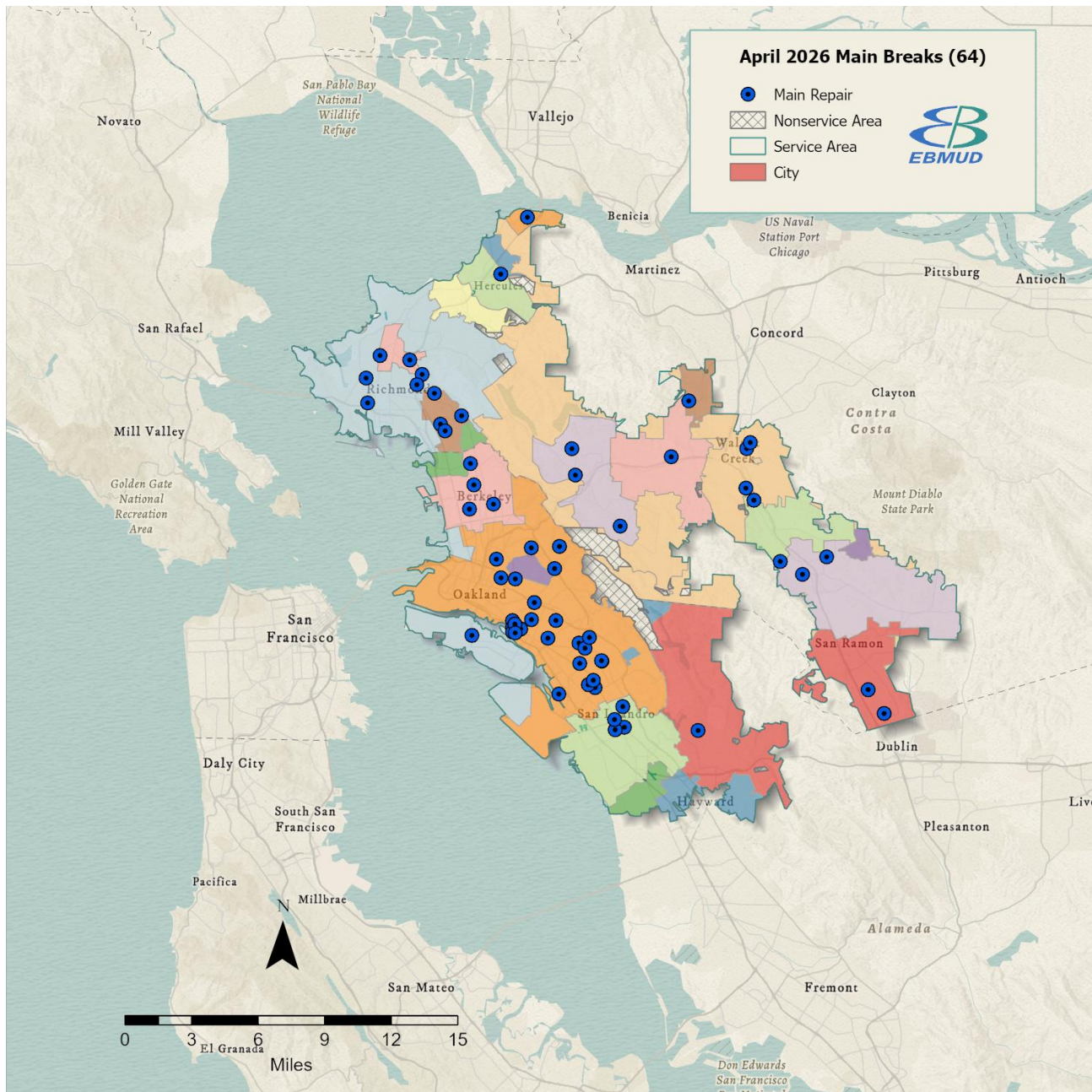
**KPI = turn around time to repair the leak*

		Apri 2026 MAIN BREAK REPAIRS									
City	Pre	Street	Suf	Ward	Pipe Material	Pipe Diameter	Year Installed	Est Water Loss (Gal)	Identified On	Completed On	KPI Met?
OAKLAND		FAIRBANKS	AVE	3	CAST IRON	4	1909	4,500	4/17/2026	4/17/2026	Y
OAKLAND		HARBORD	DR	3	CAST IRON	6	1938	45,000	4/22/2026	4/22/2026	Y
OAKLAND		HILLSIDE	ST	6	CAST IRON	6	1925	900	4/3/2026	4/3/2026	Y
OAKLAND		INTERNATIONAL	BL	5	CAST IRON	6	1936	13,500	4/20/2026	4/20/2026	Y
OAKLAND		INTERNATIONAL	BL	5	CAST IRON	4	1936	6,750	4/21/2026	4/21/2026	Y
OAKLAND		INTERNATIONAL	BL	6	CAST IRON	4	1934	4,500	4/21/2026	4/21/2026	Y
OAKLAND		INTERNATIONAL	BL	6	CAST IRON	4	1911	18,000	4/22/2026	4/22/2026	Y
OAKLAND		INTERNATIONAL	BL	6	CAST IRON	4	1934	13,500	4/26/2026	4/27/2026	Y
OAKLAND		LIVINGSTON	ST	5	CAST IRON	6	1943	4,500	4/29/2026	4/29/2026	Y
OAKLAND		MACARTHUR	BL	6	WROUGHT IRON	16	1923	0	4/16/2026	4/22/2026	Y
OAKLAND		MANILA	AVE	3	CAST IRON	8	1907	11,520	3/30/2026	4/6/2026	Y
OAKLAND		OUTLOOK	AVE	6	CAST IRON	6	1917	900	4/16/2026	4/17/2026	Y
OAKLAND		RITCHIE	ST	6	CAST IRON	8	1925	18,000	4/3/2026	4/3/2026	Y
OAKLAND		SAN JUAN	ST	6	CAST IRON	6	1932	27,000	4/23/2026	4/23/2026	Y
OAKLAND		TRAFALGAR	PL	3	STEEL	8	1955	0	4/24/2026	4/29/2026	Y
OAKLAND		VERNON	ST	3	CAST IRON	8	1950	9,000	4/3/2026	4/4/2026	Y
OAKLAND		VISTA DEL MAR	CT	3	ASBESTOS CEMENT	6	1959	0	3/19/2026	4/3/2026	Y
ORINDA		CRESTA BLANCA		3	CAST IRON	4	1948	0	4/21/2026	4/21/2026	Y
ORINDA		LA CRESTA	RD	3	CAST IRON	6	1947	5,760	4/27/2026	4/30/2026	Y
ORINDA		LOS ALTOS	RD	3	CAST IRON	4	1954	0	4/7/2026	4/15/2026	Y
RICHMOND	S	4TH	ST	1	ASBESTOS CEMENT	6	1937	0	4/2/2026	4/16/2026	Y
RICHMOND		HENSLEY	ST	1	STEEL	12	1963	0	3/18/2026	4/13/2026	Y
RICHMOND		LASSEN	ST	1	CAST IRON	12	1924	17,280	4/16/2026	4/21/2026	Y
RICHMOND		RALSTON	AVE	1	CAST IRON	6	1952	13,500	4/3/2026	4/4/2026	Y
SAN LEANDRO	E	14TH	ST	7	CAST IRON	4	1957	0	4/22/2026	4/29/2026	Y
SAN LEANDRO		BANCROFT	AVE	7	CAST IRON	6	1925	15,840	3/27/2026	4/6/2026	Y
SAN LEANDRO		DAVIS	ST	7	CAST IRON	8	1931	45,000	4/24/2026	4/24/2026	Y
SAN LEANDRO		WILLIAMS	ST	7	CAST IRON	6	1933	11,520	4/23/2026	4/30/2026	Y
SAN PABLO		RUMRILL	BL	1	ASBESTOS CEMENT	12	1951	0	4/7/2026	4/14/2026	Y
SAN PABLO		VALE	RD	1	CAST IRON	6	1928	0	4/6/2026	4/16/2026	Y

**KPI = turn around time to repair the leak*

		Apri 2026 MAIN BREAK REPAIRS									
City	Pre	Street	Suf	Ward	Pipe Material	Pipe Diameter	Year Installed	Est Water Loss (Gal)	Identified On	Completed On	KPI Met?
SAN RAMON		MEDINAH	CT	2	STEEL	2	1962	43,200	4/17/2026	4/22/2026	Y
SAN RAMON		WEYMOUTH	CT	2	ASBESTOS CEMENT	6	1967	0	4/8/2026	4/17/2026	Y
WALNUT CREEK		CRAGMONT	CT	2	ASBESTOS CEMENT	6	1962	90	4/22/2026	4/22/2026	Y
WALNUT CREEK		WALNUT	BL	2	ASBESTOS CEMENT	6	1971	2,880	4/7/2026	4/7/2026	Y
							Total	756,810			
Non-surfacing leaks discovered by leak detection technologies								8			
Breaks caused by contractors or other agencies								0			
Other main breaks								56			
Total water main repairs								64			

**KPI = turn around time to repair the leak*



Board of Directors
Monthly Report – April 2026
Page 24

Customer Account Delinquency Information														
April 2026														
(Data collection began September 1, 2017 - CAP applications processed through April 30, 2026)														
CUSTOMER ASSIST. PROGRAM (CAP) ENROLLMENT	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26 ⁷⁰	Totals (since 9/1/2017)							
New CAP Participants	233	246	221	243	248	288	20,182							
CAP Renewals	131	221	245	234	286	255	20,035							
CAP Departures	371	362	476	386	589	495	30,325							
Total Active CAP Participants w/Active Accounts	11,320	11,418	11,381	11,416	11,391	11,450	-							
PAYMENT PLANS	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	Totals							
Approved Payment Plans	2,837	3,631	3,795	2,955	3,163	3,168	299,215							
SERVICE INTERRUPTIONS - RESIDENTIAL	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	Totals (since 9/1/2017)							
15-day Final Collection Notices ⁵¹	13,633	19,560	14,464	15,149	17,899	16,648	1,673,630							
48-hr Service Interruptions Notices ^{5,52}	9,774	12,168	9,522	9,976	10,117	11,423	1,015,518							
TENANT OCCUPIED - FLOW RESTRICTORS	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	Totals (since 9/1/2024)							
Service Interruption Orders/Door Hangers Generated	174	324	104	396	3	497	5,145							
Service Interruptions Completed (Flow Restrictor Installed)	64	106	140	147	147	278	3,248							
Number of Flow Restrictors Removed/Service Restored	68	120	138	144	150	205	2,682							
Flow Restrictors Remain Installed as of End of Month	458	444	446	449	446	519	-							
Shutoff Subsequent to FR (Payment Plan Defaults)	-	-	409	65	45	45	564							
Shutoff Subsequent to FR (Water Waste)	-	-	13	1	-	1	15							
OWNER OCCUPIED - SINGLE-FAMILY LIENS	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	Totals (since 11/1/2024)							
Liens Filed	-	78	150	89	168	337	2,603							
Released	-	-	-	2	-	91	941							
Transferred to Alameda Cty.	-	-	-	-	-	-	329							
Transferred to Contra Costa Cty.	-	-	-	-	-	-	194							
Total Transactions/Month	-	78	150	91	168	428	3,544							
FLOW RESTRICTOR TAMPERING	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	Totals							
Flow Restrictor Tampered	3	1	4	3	1	1	77							
WATER THEFT	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	Totals (since 9/1/2017)							
No. of Incidents	52	43	53	56	65	45	1,114							
No. of 2nd or 3rd Occurrences	-	-	-	-	-	-	41							
No. Water Theft Penalties Issued	-	-	-	-	-	-	228							
No. of Appeals Received	-	-	-	-	-	-	10							
No. of 1st Appeals Approved	-	-	-	-	-	-	5							
No. of 1st Appeals Denied	-	-	-	-	-	-	8							
MULTI-FAMILY LIENS ¹	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	Totals (since 9/1/2017)							
Liens Filed	-	29	29	-	-	-	7,902							
Released	-	331	300	50	-	36	7,388							
Transferred to Alameda Cty.	-	114	300	-	-	-	3,310							
Transferred to Contra Costa Cty.	-	217	-	-	-	-	724							
Total Transactions/Month	-	360	329	50	-	36	18,152							
BAD DEBT - WRITE OFFS ²	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	Totals (since 9/1/2017)							
Total Referred to Collection Agency	\$438,528	\$823,240	\$592,360	\$578,114	\$499,783	TBD	\$ 29,604,895.00							
Write-Off % to Billed Revenue	0.55%	1.25%	0.92%	0.92%	0.69%	TBD	-							
¹ Liens filed monthly represent delinquent accounts 4-6 months in arrears.														
² Feb 25 collection agency totals will be updated in Mar 25. Write-off revenue for Feb 25 will be finalized when the final revenue reports are posted by Accounting.														
³ 48-hour notices were generated, but not mailed to customers since 03-23-20. Customers are receiving payment reminders in-lieu of 48-hours notices.														
⁵¹ Total Final Collection Notices sent to all Single Family Residence Accounts (Renter and Owner occupied).														
⁵² Total Interruption/Lien Notices sent to all Single Family Residence Accounts (Renter and Owner occupied).														
⁷⁰ Report as of 5/4/26. Pending: Final CAP data pending (data processed through 4/30/26). Pending: Bad Debt Write Off Percentage for April. Updated CAP totals for March. Updated the Bad Debt Write-off % for March.														
^{*Notes:- Effective March 12, 2020, the District suspended "Disconnects Due to Non-Payment" (DNP) to residential customers, withheld mailing 48-hr notices to customers, and began restoring service to all customers shutoff as of January 2020. The DNP information will be omitted from this table until the District resumes DNP activities.}														
Water Theft Type/City	Alameda	Alamo	Albany	Berkeley	Castro Valley	Crockett	Danville	El Cerrito	El Sobrante	Emeryville	Hayward	Hercules	Kensington	Lafayette
Meter	14	2	6	56	10	3	5	6	8	4	12	8	1	6
Illegal Connection	0	1	0	4	0	0	1	0	0	0	0	0	0	0
Hydrant	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	1	0	0	0	0	0	0	0	0	0	1	0	0	0
Total	15	3	6	60	10	3	6	6	8	4	13	8	1	6
Water Theft Type/City	Moraga	Oakland	Orinda	Piedmont	Pinole	Pleasant Hill	Richmond	Rodeo	San Lorenzo	San Leandro	San Pablo	San Ramon	Walnut Creek	Total as of 9/1/2017
Meter	3	716	1	2	9	1	143	10	2	22	14	7	10	1081
Illegal Connection	0	11	1	0	0	0	1	1	0	0	0	1	1	22
Hydrant	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	5	0	0	0	0	3	0	0	1	0	0	0	11
Total	3	732	2	2	9	1	147	11	2	23	14	8	11	1114

BOARD OF DIRECTORS

CONTINUED

Renaming the EBMUD
Boardroom in honor of former
Director William “Bill”
Patterson

WILL BE PROVIDED
AS AN ORAL REPORT

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